

Global Data Center Cleaning Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Data Center Cleaning Service market size is predicted to grow from US\$ 3289 million in 2025 to US\$ 5985 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

Data Center Cleaning Service refers to specialized cleaning, contamination control, and environmental maintenance services performed within data centers, server rooms, network operation centers, and critical IT facilities to ensure the safe, reliable, and uninterrupted operation of electronic equipment. These services include particulate removal, raised-floor cleaning, anti-static treatment, HVAC cleaning, cable tray cleaning, ceiling and subfloor vacuuming, equipment exterior cleaning, contamination monitoring, and cleanroom-standard maintenance using ESD-safe tools, HEPA-filtered vacuums, and non-conductive cleaning methods designed for mission-critical environments.

Major projects under construction and planning within the Data Center Cleaning Service market are concentrated around hyperscale and colocation data center expansion initiatives in the United States, China, India, Southeast Asia, the Middle East, and Europe, where operators including cloud service providers, telecom companies, and digital infrastructure developers are investing in new Tier III and Tier IV facilities that require long-term contamination-control and technical cleaning contracts, while increasing adoption of AI infrastructure, high-density server deployment, edge computing facilities, and liquid-cooled systems is driving demand for specialized maintenance and cleaning solutions integrated into newly planned smart data centers, modular facilities, and green infrastructure development programs worldwide.

2025 Global Market Average Gross Profit Margin: 34%.

The global Data Center Cleaning Service market is experiencing steady expansion driven by rapid growth in hyperscale cloud infrastructure, increasing enterprise digitalization, AI server deployment, and stricter uptime requirements for mission-critical facilities. As data centers become denser and more power-intensive, contamination control, airflow optimization, and equipment reliability have become increasingly important operational priorities, leading operators to outsource specialized cleaning services to technically qualified providers rather than relying on general commercial cleaning firms. The market has evolved from basic janitorial support into a highly specialized technical maintenance segment involving ESD-safe cleaning, raised-floor contamination management, HVAC optimization, and cleanroom-level environmental control. Demand is particularly strong in Tier III and Tier IV facilities where downtime costs are extremely high and operational reliability directly impacts customer service continuity. Large cloud operators and colocation providers increasingly prefer long-term integrated maintenance contracts that combine cleaning, monitoring, and predictive maintenance services under facility management frameworks.

In North America, the market remains highly mature due to the concentration of hyperscale cloud campuses and advanced outsourcing practices, while Europe demonstrates stable demand driven by sustainability regulations, energy efficiency standards, and data sovereignty initiatives. Asia-Pacific represents the fastest-growing regional market as China, India, Southeast Asia, and Japan continue to invest heavily in digital infrastructure, edge computing, and telecom modernization projects.

Market development opportunities are closely linked to AI computing expansion, edge data center proliferation, and the increasing complexity of cooling systems, all of which require more frequent and technically advanced cleaning procedures. The transition toward high-density computing environments creates higher particulate sensitivity and thermal management challenges, encouraging operators to adopt premium contamination-control services and automated monitoring technologies. Growth opportunities also exist in robotic cleaning systems, environmentally sustainable cleaning chemicals, predictive facility maintenance platforms, and integrated critical-environment management solutions. However, the market faces several risks including labor shortages of technically trained cleaning personnel, pricing pressure from integrated facility management providers, and increasing automation that may reduce labor-intensive service demand over the long term. In some developing regions, customers continue to prioritize low-cost commercial cleaning providers despite the operational risks associated with inadequate contamination control. Another challenge is the relatively fragmented competitive landscape, where regional providers compete

aggressively on pricing while large multinational facility management firms expand through acquisitions and bundled service offerings. Competitive differentiation increasingly depends on technical certifications, uptime safety records, contamination-control expertise, automation capabilities, and the ability to service live mission-critical environments without operational disruption.

LPI (LP Information)' newest research report, the 'Data Center Cleaning Service Industry Forecast' looks at past sales and reviews total world Data Center Cleaning Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Cleaning Service sales for 2026 through 2032. With Data Center Cleaning Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Cleaning Service industry.

This Insight Report provides a comprehensive analysis of the global Data Center Cleaning Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Data Center Cleaning Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Cleaning Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Cleaning Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Cleaning Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Cleaning Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Routine Data Center Cleaning

Deep Technical Cleaning

Segmentation by Cleaning Technology Type:

HEPA Filtration Cleaning

ESD-Safe Cleaning

Dry Cleaning Technology

Wet Chemical Cleaning

Others

Segmentation by Service Delivery Type:

Scheduled Contract Cleaning

Managed Facility Cleaning

24/7 Emergency Cleaning Service

Others

Segmentation by Application:

Enterprise Data Centers

Telecommunication Data Centers

Government and Defense Data Centers

Banking and Financial Data Centers

Healthcare Data Centers

Industrial and Manufacturing Data Centers

Educational and Research Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

CBRE

ISS World

ABM Industries Incorporated

Mitie

Kellermeyer Bergensons Services (KBS)

ServiceMaster Clean

Promera Solutions

Nippon Kanzai

Taisei Corporation

Sterile Environment Technologies (SET3)

Controlled Contamination Services

Critical Facilities Solutions

SPEC-CLEAN

Pritchard Industries

Servicon Systems, Inc.

ProSource Technical Services, LLC

CCS Cleaning Services

Daikelin (Shanghai) Data Center Equipment Co., Ltd

Yourong Zhiyuan (Beijing) Cleaning Service Co., Ltd

Beijing Chaoyang Environmental Engineering Co., Ltd

Chengdu Diyi Technology Co., Ltd

Kunshan Ausley Cleaning Service Co., Ltd

NTT DATA Inc.

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