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Global Data Center Centrifugal Chiller Market Growth 2026-2032

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Abstracts

The global Data Center Centrifugal Chiller market size is predicted to grow from US$ 793 million in 2025 to US$ 1590 million in 2032; it is expected to grow at a CAGR of 10.7% from 2026 to 2032.

A Data Center Centrifugal Chiller is a large-capacity cooling system specifically designed to provide reliable and efficient chilled water for temperature and humidity control in data centers, where servers and networking equipment generate significant amounts of heat.It is a centrifugal compressor-based chiller that uses the principle of centrifugal force to compress refrigerant vapor, enabling large-scale heat removal. The chilled water produced circulates through air handling units (AHUs) or computer room air handlers (CRAHs) to absorb heat from IT equipment, maintaining stable operating conditions.

In 2024, global Data Center Centrifugal Chiller sales volume reached approximately 9,500 unit , with an average global market price of around US$80,000 per unit.

The market potential for Data Center Centrifugal Chillers is substantial, driven by the exponential growth of global data traffic, cloud computing, artificial intelligence, and edge infrastructure, as these large-capacity cooling systems are indispensable for maintaining optimal thermal environments in hyperscale, colocation, and enterprise data centers; demand is expected to expand significantly due to the surge in hyperscale facilities across North America, Europe, and Asia-Pacific, where operators increasingly seek highly efficient, low-maintenance, and sustainable cooling solutions capable of reducing total cost of ownership while ensuring maximum uptime, with centrifugal chillers—equipped with technologies such as variable speed drives, magnetic bearings, low-GWP refrigerants, and advanced control systems—emerging as a preferred option

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for their ability to deliver high part-load efficiency, scalability, and reliability in mission-critical environments; in addition, government energy-efficiency regulations and sustainability commitments from major data center operators (such as Amazon, Google, Microsoft, and Meta) are accelerating adoption of energy-efficient centrifugal chillers, particularly in regions with high electricity costs or carbon reduction targets, while rapid data center expansion in emerging markets like India, Southeast Asia, and the Middle East further adds momentum, creating strong opportunities for manufacturers who can provide customized, modular, and digital-ready chiller systems that integrate with advanced building management and predictive maintenance platforms; consequently, the global market outlook indicates strong growth over the next decade, with centrifugal chillers positioned not only as a backbone of reliable data center cooling but also as a critical enabler for sustainable digital infrastructure.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Data Center Centrifugal Chiller Industry Forecast” looks at past sales and reviews total world Data Center Centrifugal Chiller sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Centrifugal Chiller sales for 2026 through 2032. With Data Center Centrifugal Chiller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Data Center Centrifugal Chiller industry.

This Insight Report provides a comprehensive analysis of the global Data Center Centrifugal Chiller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Centrifugal Chiller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Data Center Centrifugal Chiller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Centrifugal Chiller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Centrifugal Chiller.

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This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Centrifugal Chiller market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Air-Cooled Centrifugal Chiller

Water-Cooled Centrifugal Chiller

Magnetic Levitation Centrifugal Chiller

Segmentation by Application:

Internet Data Center

Enterprise Data Center

National Supercomputing Center

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

Smardt Chiller Group

Johnson Controls

Carrier Corporation

Vertiv

Thermal Care, Inc.

HITEMA INTERNATIONAL

Submer

Asperitas

Usystems

Munters

LiquidStack

STULZ

Modine Manufacturing Company

Gree

Dunham Bush

Climaveneta

Nanjing Canatal

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Data Center Centrifugal Chiller market?

What factors are driving Data Center Centrifugal Chiller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Centrifugal Chiller market opportunities vary by end market size?

How does Data Center Centrifugal Chiller break out by Type, by Application?

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