

Global Data Center Cage & Server Cages Market Growth 2026-2032

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Abstracts

The global Data Center Cage & Server Cages market size is predicted to grow from US\$ 122 million in 2025 to US\$ 191 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, the global production volume of data center and server cage areas reached 82,336 units, with an average selling price of \$1,520 per unit. The global annual production capacity for data center and server cage areas stands at approximately 150,000 units, with a gross margin of approximately 26.4%. A 'data center cage area' (also referred to as a cabinet cage or server enclosure) denotes an independent physical space constructed within a data center facility?fully enclosed from floor to ceiling using metal fencing, tempered glass, or mesh partitions?designed to completely isolate a specific group of server cabinets from their surrounding environment. A 'server cage area,' conversely, represents the core functional unit situated within this physical space; specifically, it refers to the enclosed cluster of server cabinets along with their accompanying power distribution, cooling, monitoring, and access control systems. Fundamentally, these two terms represent different conceptual emphases of the same underlying entity: the former highlights the attribute of spatial isolation (serving as a specific form of physical security zoning within a data center), while the latter emphasizes the attribute of the hosted computing equipment (referring to the specific server hardware housed within the cage). In essence, a cage area functions as a secure, self-contained compartment within a data center facility, enabling clients with stringent security requirements?such as those in the financial or government sectors?to operate their servers within a controlled, auditable, and dedicated environment. The upstream supply chain for data center and server cage areas comprises materials such as metal sheets, structural profiles, and protective coatings. The midstream segment consists of the manufacturers of these data center and server cage areas, while the

downstream market primarily comprises data centers, telecommunications hubs, and computer server rooms.

The current market for data centers and server cages is undergoing rapid transformation, driven primarily by the continuous expansion of digital infrastructure and the escalating demands for security. With the widespread adoption of hyperscale data centers, colocation facilities, and edge computing, market demand for modular and highly adaptable cage solutions has surged significantly. A key trend is the evolution of the server cage's role: no longer merely a physical isolation barrier, it has transformed into a highly integrated infrastructure platform. These modern solutions commonly incorporate advanced technologies—such as intelligent access control, environmental monitoring sensors, and liquid-cooling-compatible designs—to address the thermal management challenges and operational complexities inherent in high-density computing environments. Concurrently, geopolitical shifts and supply chain volatility are profoundly reshaping the market landscape, compelling enterprises to re-evaluate their procurement strategies. Consequently, companies are placing greater emphasis on supply chain diversification and localization to mitigate risks and to meet increasingly stringent requirements regarding data sovereignty and security compliance.

LP Information, Inc. (LPI)'s newest research report, the "Data Center Cage & Server Cages Industry Forecast" looks at past sales and reviews total world Data Center Cage & Server Cages sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Cage & Server Cages sales for 2026 through 2032. With Data Center Cage & Server Cages sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Cage & Server Cages industry.

This Insight Report provides a comprehensive analysis of the global Data Center Cage & Server Cages landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Cage & Server Cages portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Cage & Server Cages market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Cage & Server Cages and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Cage & Server Cages.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Cage & Server Cages market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Perforated Type

No Perforation Type

Hybird Type

Segmentation by Physical Form:

Enclosed

Semi-Open

Open

Segmentation by Dimensions:

42U

47U

52U

Segmentation by Application:

Data Centers

Telecommunications Centers

Computer Rooms

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Eaton

WireCrafters

SafeRack

Southwest Solutions Group

SubZero Engineering

Newark Wire Works

International Vault

Austin Hughes

Dataracks

Emcor Enclosures

SpaceGuard Products

Cisco-Eagle

VICH

Vertiv

BETAFENCE

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Cage & Server Cages market?

What factors are driving Data Center Cage & Server Cages market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Cage & Server Cages market opportunities vary by end market size?

How does Data Center Cage & Server Cages break out by Type, by Application?

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