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Global Data Center Cabling Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Data Center Cabling Service market size is predicted to grow from US$ 807 million in 2025 to US$ 1294 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

Data Center Cabling Services encompass the planning, design, installation, termination, testing, labeling, acceptance, and ongoing operations and maintenance (O&M) of cabling infrastructure for data center server rooms, cabinets, network switches, storage systems, power systems, and communication networks. The scope of service typically includes copper and fiber optic cabling, backbone links, cabinet patching, patch panel installation, MPO/MTP high-density connectivity, cable tray routing, power cable management, and the deployment of structured cabling systems. Emphasizing high bandwidth, low latency, low signal loss, high reliability, and scalability, these services constitute a critical infrastructure component that ensures efficient network communication and stable equipment operation. Driven by the growth of cloud computing, artificial intelligence (AI), high-performance computing (HPC), and edge data centers, cabling services are evolving from traditional construction methods toward high-density, modular, standardized, and intelligent O&M models.

The data center cabling industry is currently transitioning from traditional structured cabling to high-speed, high-density, modular, and intelligently managed systems. Key opportunities are emerging from the construction of AI data centers, cloud service capacity expansion, HPC cluster deployment, edge data center development, and network upgrades for legacy facilities; demand is growing rapidly for high-density fiber cabling, MPO/MTP pre-terminated systems, 800G and 1.6T high-speed links, cabling for liquid-cooled facilities, and modular data center cabling retrofits. Core industry competitiveness lies in capabilities such as initial network architecture planning, fiber

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link design, low-loss termination and testing, complex site construction management, standardized delivery, cable labeling management, and responsive post-installation support. Current industry challenges include insufficient cable routing space due to rapidly increasing cabinet port density, the heightened complexity of cabling for AI server clusters, compressed construction schedules, increased risks of link loss and bit errors, difficulties in fault localization caused by disorganized labeling, and the potential for redundant work and rising O&M costs during future expansions. Corresponding solutions involve the use of high-fiber-count cables, high-density patch panels, factory pre-termination, modular cable trays, unified labeling management, link testing and certification, BIM/DCIM integration, and intelligent asset management systems. Overall, the industry is transitioning from providing solely construction services to offering integrated services that encompass planning and design, deployment and implementation, testing and certification, operations and maintenance, as well as capacity expansion and upgrades.

LPI (LP Information)' newest research report, the “Data Center Cabling Service Industry Forecast” looks at past sales and reviews total world Data Center Cabling Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Cabling Service sales for 2026 through 2032. With Data Center Cabling Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Data Center Cabling Service industry.

This Insight Report provides a comprehensive analysis of the global Data Center Cabling Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Data Center Cabling Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Data Center Cabling Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Cabling Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Cabling Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Cabling Service market by product type, application, key

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players and key regions and countries.

Segmentation by Type:

Copper Cabling Service

High-Density MPO/MTP Fiber Optic Cabling Service

Power Cabling Service

Others

Segmentation by Transmission Rate:

?100G

200G–400G

400G–800G

1.6T and Above

Segmentation by Application:

Cloud Data Centers

AI Data Centers

Edge Data Centers

Others

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Black Box Corporation

E2 Optics, LLC

IES Communications, LLC

Sudlows Limited

ExcelRedstone

NG Bailey IT Services

Matrix Networks Group

Belden Inc

ABB

NAKA Technologies

DataSpan

Computacenter plc

Logicalis Group

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Axians

Systal Technology Solutions

ASE-Net Co., Ltd.

NTT DATA Group Corporation

TIS Inc.

ByteBridge

China Comservice Corporation Limited

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Data Center Cabling Service Market Size (2021-2032)
  2.1.2 Data Center Cabling Service Market Size CAGR by Region (2021 VS 2025 VS 2032)
  2.1.3 World Current & Future Analysis for Data Center Cabling Service by Country/Region (2021, 2025 & 2032)
2.2 Data Center Cabling Service Segment by Type
  2.2.1 Copper Cabling Service
  2.2.2 High-Density MPO/MTP Fiber Optic Cabling Service
  2.2.3 Power Cabling Service
  2.2.4 Others
  2.2.5 Data Center Cabling Service Market Size by Type
    2.2.5.1 Data Center Cabling Service Market Size CAGR by Type (2021 VS 2025 VS 2032)
    2.2.5.2 Global Data Center Cabling Service Market Size Market Share by Type (2021-2026)
2.3 Data Center Cabling Service Segment by Transmission Rate
  2.3.1 ?100G
  2.3.2 200G–400G
  2.3.3 400G–800G
  2.3.4 1.6T and Above
  2.3.5 Data Center Cabling Service Market Size by Transmission Rate
    2.3.5.1 Data Center Cabling Service Market Size CAGR by Transmission Rate (2021 VS 2025 VS 2032)

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2.3.5.2 Global Data Center Cabling Service Market Size Market Share by Transmission Rate (2021-2026)
2.4 Data Center Cabling Service Segment by Application
2.4.1 Cloud Data Centers
2.4.2 AI Data Centers
2.4.3 Edge Data Centers
2.4.4 Others
2.4.5 Data Center Cabling Service Market Size by Application
2.4.5.1 Data Center Cabling Service Market Size CAGR by Application (2021 VS 2025 VS 2032)
2.4.5.2 Global Data Center Cabling Service Market Size Market Share by Application (2021-2026)

3 DATA CENTER CABLING SERVICE MARKET SIZE BY PLAYER

3.1 Data Center Cabling Service Market Size Market Share by Player
3.1.1 Global Data Center Cabling Service Revenue by Player (2021-2026)
3.1.2 Global Data Center Cabling Service Revenue Market Share by Player (2021-2026)
3.2 Global Data Center Cabling Service Key Players Head office and Products Offered
3.3 Market Concentration Rate Analysis
3.3.1 Competition Landscape Analysis
3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.4 New Products and Potential Entrants
3.5 Mergers & Acquisitions, Expansion

4 DATA CENTER CABLING SERVICE BY REGION

4.1 Data Center Cabling Service Market Size by Region (2021-2026)
4.2 Global Data Center Cabling Service Annual Revenue by Country/Region (2021-2026)
4.3 Americas Data Center Cabling Service Market Size Growth (2021-2026)
4.4 APAC Data Center Cabling Service Market Size Growth (2021-2026)
4.5 Europe Data Center Cabling Service Market Size Growth (2021-2026)
4.6 Middle East & Africa Data Center Cabling Service Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Data Center Cabling Service Market Size by Country (2021-2026)

+357 96 030922
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5.2 Americas Data Center Cabling Service Market Size by Type (2021-2026)
5.3 Americas Data Center Cabling Service Market Size by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Data Center Cabling Service Market Size by Region (2021-2026)
6.2 APAC Data Center Cabling Service Market Size by Type (2021-2026)
6.3 APAC Data Center Cabling Service Market Size by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia

7 EUROPE

7.1 Europe Data Center Cabling Service Market Size by Country (2021-2026)
7.2 Europe Data Center Cabling Service Market Size by Type (2021-2026)
7.3 Europe Data Center Cabling Service Market Size by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Data Center Cabling Service by Region (2021-2026)
8.2 Middle East & Africa Data Center Cabling Service Market Size by Type (2021-2026)
8.3 Middle East & Africa Data Center Cabling Service Market Size by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel

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8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 GLOBAL DATA CENTER CABLING SERVICE MARKET FORECAST

10.1 Global Data Center Cabling Service Forecast by Region (2027-2032)
  10.1.1 Global Data Center Cabling Service Forecast by Region (2027-2032)
  10.1.2 Americas Data Center Cabling Service Forecast
  10.1.3 APAC Data Center Cabling Service Forecast
  10.1.4 Europe Data Center Cabling Service Forecast
  10.1.5 Middle East & Africa Data Center Cabling Service Forecast
10.2 Americas Data Center Cabling Service Forecast by Country (2027-2032)
  10.2.1 United States Market Data Center Cabling Service Forecast
  10.2.2 Canada Market Data Center Cabling Service Forecast
  10.2.3 Mexico Market Data Center Cabling Service Forecast
  10.2.4 Brazil Market Data Center Cabling Service Forecast
10.3 APAC Data Center Cabling Service Forecast by Region (2027-2032)
  10.3.1 China Data Center Cabling Service Market Forecast
  10.3.2 Japan Market Data Center Cabling Service Forecast
  10.3.3 Korea Market Data Center Cabling Service Forecast
  10.3.4 Southeast Asia Market Data Center Cabling Service Forecast
  10.3.5 India Market Data Center Cabling Service Forecast
  10.3.6 Australia Market Data Center Cabling Service Forecast
10.4 Europe Data Center Cabling Service Forecast by Country (2027-2032)
  10.4.1 Germany Market Data Center Cabling Service Forecast
  10.4.2 France Market Data Center Cabling Service Forecast
  10.4.3 UK Market Data Center Cabling Service Forecast
  10.4.4 Italy Market Data Center Cabling Service Forecast
  10.4.5 Russia Market Data Center Cabling Service Forecast
10.5 Middle East & Africa Data Center Cabling Service Forecast by Region (2027-2032)
  10.5.1 Egypt Market Data Center Cabling Service Forecast
  10.5.2 South Africa Market Data Center Cabling Service Forecast
  10.5.3 Israel Market Data Center Cabling Service Forecast

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10.5.4 Turkey Market Data Center Cabling Service Forecast
10.6 Global Data Center Cabling Service Forecast by Type (2027-2032)
10.7 Global Data Center Cabling Service Forecast by Application (2027-2032)
10.7.1 GCC Countries Market Data Center Cabling Service Forecast

11 KEY PLAYERS ANALYSIS

11.1 Black Box Corporation
11.1.1 Black Box Corporation Company Information
11.1.2 Black Box Corporation Data Center Cabling Service Product Offered
11.1.3 Black Box Corporation Data Center Cabling Service Revenue, Gross Margin and Market Share (2021-2026)
11.1.4 Black Box Corporation Main Business Overview
11.1.5 Black Box Corporation Latest Developments
11.2 E2 Optics, LLC
11.2.1 E2 Optics, LLC Company Information
11.2.2 E2 Optics, LLC Data Center Cabling Service Product Offered
11.2.3 E2 Optics, LLC Data Center Cabling Service Revenue, Gross Margin and Market Share (2021-2026)
11.2.4 E2 Optics, LLC Main Business Overview
11.2.5 E2 Optics, LLC Latest Developments
11.3 IES Communications, LLC
11.3.1 IES Communications, LLC Company Information
11.3.2 IES Communications, LLC Data Center Cabling Service Product Offered
11.3.3 IES Communications, LLC Data Center Cabling Service Revenue, Gross Margin and Market Share (2021-2026)
11.3.4 IES Communications, LLC Main Business Overview
11.3.5 IES Communications, LLC Latest Developments
11.4 Sudlows Limited
11.4.1 Sudlows Limited Company Information
11.4.2 Sudlows Limited Data Center Cabling Service Product Offered
11.4.3 Sudlows Limited Data Center Cabling Service Revenue, Gross Margin and Market Share (2021-2026)
11.4.4 Sudlows Limited Main Business Overview
11.4.5 Sudlows Limited Latest Developments
11.5 ExcelRedstone
11.5.1 ExcelRedstone Company Information
11.5.2 ExcelRedstone Data Center Cabling Service Product Offered
11.5.3 ExcelRedstone Data Center Cabling Service Revenue, Gross Margin and

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Market Share (2021-2026)
11.5.4 ExcelRedstone Main Business Overview
11.5.5 ExcelRedstone Latest Developments
11.6 NG Bailey IT Services
11.6.1 NG Bailey IT Services Company Information
11.6.2 NG Bailey IT Services Data Center Cabling Service Product Offered
11.6.3 NG Bailey IT Services Data Center Cabling Service Revenue, Gross Margin and Market Share (2021-2026)
11.6.4 NG Bailey IT Services Main Business Overview
11.6.5 NG Bailey IT Services Latest Developments
11.7 Matrix Networks Group
11.7.1 Matrix Networks Group Company Information
11.7.2 Matrix Networks Group Data Center Cabling Service Product Offered
11.7.3 Matrix Networks Group Data Center Cabling Service Revenue, Gross Margin and Market Share (2021-2026)
11.7.4 Matrix Networks Group Main Business Overview
11.7.5 Matrix Networks Group Latest Developments
11.8 Belden Inc
11.8.1 Belden Inc Company Information
11.8.2 Belden Inc Data Center Cabling Service Product Offered
11.8.3 Belden Inc Data Center Cabling Service Revenue, Gross Margin and Market Share (2021-2026)
11.8.4 Belden Inc Main Business Overview
11.8.5 Belden Inc Latest Developments
11.9 ABB
11.9.1 ABB Company Information
11.9.2 ABB Data Center Cabling Service Product Offered
11.9.3 ABB Data Center Cabling Service Revenue, Gross Margin and Market Share (2021-2026)
11.9.4 ABB Main Business Overview
11.9.5 ABB Latest Developments
11.10 NAKA Technologies
11.10.1 NAKA Technologies Company Information
11.10.2 NAKA Technologies Data Center Cabling Service Product Offered
11.10.3 NAKA Technologies Data Center Cabling Service Revenue, Gross Margin and Market Share (2021-2026)
11.10.4 NAKA Technologies Main Business Overview
11.10.5 NAKA Technologies Latest Developments
11.11 DataSpan

+357 96 030922
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11.11.1 DataSpan Company Information
11.11.2 DataSpan Data Center Cabling Service Product Offered
11.11.3 DataSpan Data Center Cabling Service Revenue, Gross Margin and Market Share (2021-2026)
11.11.4 DataSpan Main Business Overview
11.11.5 DataSpan Latest Developments
11.12 Computacenter plc
11.12.1 Computacenter plc Company Information
11.12.2 Computacenter plc Data Center Cabling Service Product Offered
11.12.3 Computacenter plc Data Center Cabling Service Revenue, Gross Margin and Market Share (2021-2026)
11.12.4 Computacenter plc Main Business Overview
11.12.5 Computacenter plc Latest Developments
11.13 Logicalis Group
11.13.1 Logicalis Group Company Information
11.13.2 Logicalis Group Data Center Cabling Service Product Offered
11.13.3 Logicalis Group Data Center Cabling Service Revenue, Gross Margin and Market Share (2021-2026)
11.13.4 Logicalis Group Main Business Overview
11.13.5 Logicalis Group Latest Developments
11.14 Axians
11.14.1 Axians Company Information
11.14.2 Axians Data Center Cabling Service Product Offered
11.14.3 Axians Data Center Cabling Service Revenue, Gross Margin and Market Share (2021-2026)
11.14.4 Axians Main Business Overview
11.14.5 Axians Latest Developments
11.15 Systal Technology Solutions
11.15.1 Systal Technology Solutions Company Information
11.15.2 Systal Technology Solutions Data Center Cabling Service Product Offered
11.15.3 Systal Technology Solutions Data Center Cabling Service Revenue, Gross Margin and Market Share (2021-2026)
11.15.4 Systal Technology Solutions Main Business Overview
11.15.5 Systal Technology Solutions Latest Developments
11.16 ASE-Net Co., Ltd.
11.16.1 ASE-Net Co., Ltd. Company Information
11.16.2 ASE-Net Co., Ltd. Data Center Cabling Service Product Offered
11.16.3 ASE-Net Co., Ltd. Data Center Cabling Service Revenue, Gross Margin and Market Share (2021-2026)

+357 96 030922
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11.16.4 ASE-Net Co., Ltd. Main Business Overview
11.16.5 ASE-Net Co., Ltd. Latest Developments
11.17 NTT DATA Group Corporation
11.17.1 NTT DATA Group Corporation Company Information
11.17.2 NTT DATA Group Corporation Data Center Cabling Service Product Offered
11.17.3 NTT DATA Group Corporation Data Center Cabling Service Revenue, Gross Margin and Market Share (2021-2026)
11.17.4 NTT DATA Group Corporation Main Business Overview
11.17.5 NTT DATA Group Corporation Latest Developments
11.18 TIS Inc.
11.18.1 TIS Inc. Company Information
11.18.2 TIS Inc. Data Center Cabling Service Product Offered
11.18.3 TIS Inc. Data Center Cabling Service Revenue, Gross Margin and Market Share (2021-2026)
11.18.4 TIS Inc. Main Business Overview
11.18.5 TIS Inc. Latest Developments
11.19 ByteBridge
11.19.1 ByteBridge Company Information
11.19.2 ByteBridge Data Center Cabling Service Product Offered
11.19.3 ByteBridge Data Center Cabling Service Revenue, Gross Margin and Market Share (2021-2026)
11.19.4 ByteBridge Main Business Overview
11.19.5 ByteBridge Latest Developments
11.20 China Comservice Corporation Limited
11.20.1 China Comservice Corporation Limited Company Information
11.20.2 China Comservice Corporation Limited Data Center Cabling Service Product Offered
11.20.3 China Comservice Corporation Limited Data Center Cabling Service Revenue, Gross Margin and Market Share (2021-2026)
11.20.4 China Comservice Corporation Limited Main Business Overview
11.20.5 China Comservice Corporation Limited Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. Data Center Cabling Service Market Size CAGR by Region (2021 VS 2025 VS 2032) & ($ millions)
Table 2. Data Center Cabling Service Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Copper Cabling Service
Table 4. Major Players of High-Density MPO/MTP Fiber Optic Cabling Service
Table 5. Major Players of Power Cabling Service
Table 6. Major Players of Others
Table 7. Data Center Cabling Service Market Size CAGR by Type (2021 VS 2025 VS 2032) & ($ millions)
Table 8. Global Data Center Cabling Service Market Size by Type (2021-2026) & ($ millions)
Table 9. Global Data Center Cabling Service Market Size Market Share by Type (2021-2026)
Table 10. Major Players of ?100G
Table 11. Major Players of 200G–400G
Table 12. Major Players of 400G–800G
Table 13. Major Players of 1.6T and Above
Table 14. Data Center Cabling Service Market Size CAGR by Transmission Rate (2021 VS 2025 VS 2032) & ($ millions)
Table 15. Global Data Center Cabling Service Market Size by Transmission Rate (2021-2026) & ($ millions)
Table 16. Global Data Center Cabling Service Market Size Market Share by Transmission Rate (2021-2026)
Table 17. Data Center Cabling Service Market Size CAGR by Application (2021 VS 2025 VS 2032) & ($ millions)
Table 18. Global Data Center Cabling Service Market Size by Application (2021-2026) & ($ millions)
Table 19. Global Data Center Cabling Service Market Size Market Share by Application (2021-2026)
Table 20. Global Data Center Cabling Service Revenue by Player (2021-2026) & ($ millions)
Table 21. Global Data Center Cabling Service Revenue Market Share by Player (2021-2026)
Table 22. Data Center Cabling Service Key Players Head office and Products Offered

+357 96 030922
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Table 23. Data Center Cabling Service Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 24. New Products and Potential Entrants
Table 25. Mergers & Acquisitions, Expansion
Table 26. Global Data Center Cabling Service Market Size by Region (2021-2026) & ($ millions)
Table 27. Global Data Center Cabling Service Market Size Market Share by Region (2021-2026)
Table 28. Global Data Center Cabling Service Revenue by Country/Region (2021-2026) & ($ millions)
Table 29. Global Data Center Cabling Service Revenue Market Share by Country/Region (2021-2026)
Table 30. Americas Data Center Cabling Service Market Size by Country (2021-2026) & ($ millions)
Table 31. Americas Data Center Cabling Service Market Size Market Share by Country (2021-2026)
Table 32. Americas Data Center Cabling Service Market Size by Type (2021-2026) & ($ millions)
Table 33. Americas Data Center Cabling Service Market Size Market Share by Type (2021-2026)
Table 34. Americas Data Center Cabling Service Market Size by Application (2021-2026) & ($ millions)
Table 35. Americas Data Center Cabling Service Market Size Market Share by Application (2021-2026)
Table 36. APAC Data Center Cabling Service Market Size by Region (2021-2026) & ($ millions)
Table 37. APAC Data Center Cabling Service Market Size Market Share by Region (2021-2026)
Table 38. APAC Data Center Cabling Service Market Size by Type (2021-2026) & ($ millions)
Table 39. APAC Data Center Cabling Service Market Size by Application (2021-2026) & ($ millions)
Table 40. Europe Data Center Cabling Service Market Size by Country (2021-2026) & ($ millions)
Table 41. Europe Data Center Cabling Service Market Size Market Share by Country (2021-2026)
Table 42. Europe Data Center Cabling Service Market Size by Type (2021-2026) & ($ millions)
Table 43. Europe Data Center Cabling Service Market Size by Application (2021-2026)

+357 96 030922
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& ($ millions)
Table 44. Middle East & Africa Data Center Cabling Service Market Size by Region (2021-2026) & ($ millions)
Table 45. Middle East & Africa Data Center Cabling Service Market Size by Type (2021-2026) & ($ millions)
Table 46. Middle East & Africa Data Center Cabling Service Market Size by Application (2021-2026) & ($ millions)
Table 47. Key Market Drivers & Growth Opportunities of Data Center Cabling Service
Table 48. Key Market Challenges & Risks of Data Center Cabling Service
Table 49. Key Industry Trends of Data Center Cabling Service
Table 50. Global Data Center Cabling Service Market Size Forecast by Region (2027-2032) & ($ millions)
Table 51. Global Data Center Cabling Service Market Size Market Share Forecast by Region (2027-2032)
Table 52. Global Data Center Cabling Service Market Size Forecast by Type (2027-2032) & ($ millions)
Table 53. Global Data Center Cabling Service Market Size Forecast by Application (2027-2032) & ($ millions)
Table 54. Black Box Corporation Details, Company Type, Data Center Cabling Service Area Served and Its Competitors
Table 55. Black Box Corporation Data Center Cabling Service Product Offered
Table 56. Black Box Corporation Data Center Cabling Service Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 57. Black Box Corporation Main Business
Table 58. Black Box Corporation Latest Developments
Table 59. E2 Optics, LLC Details, Company Type, Data Center Cabling Service Area Served and Its Competitors
Table 60. E2 Optics, LLC Data Center Cabling Service Product Offered
Table 61. E2 Optics, LLC Data Center Cabling Service Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 62. E2 Optics, LLC Main Business
Table 63. E2 Optics, LLC Latest Developments
Table 64. IES Communications, LLC Details, Company Type, Data Center Cabling Service Area Served and Its Competitors
Table 65. IES Communications, LLC Data Center Cabling Service Product Offered
Table 66. IES Communications, LLC Data Center Cabling Service Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 67. IES Communications, LLC Main Business
Table 68. IES Communications, LLC Latest Developments

+357 96 030922
info@marketpublishers.com

Table 69. Sudlows Limited Details, Company Type, Data Center Cabling Service Area Served and Its Competitors
Table 70. Sudlows Limited Data Center Cabling Service Product Offered
Table 71. Sudlows Limited Data Center Cabling Service Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 72. Sudlows Limited Main Business
Table 73. Sudlows Limited Latest Developments
Table 74. ExcelRedstone Details, Company Type, Data Center Cabling Service Area Served and Its Competitors
Table 75. ExcelRedstone Data Center Cabling Service Product Offered
Table 76. ExcelRedstone Data Center Cabling Service Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 77. ExcelRedstone Main Business
Table 78. ExcelRedstone Latest Developments
Table 79. NG Bailey IT Services Details, Company Type, Data Center Cabling Service Area Served and Its Competitors
Table 80. NG Bailey IT Services Data Center Cabling Service Product Offered
Table 81. NG Bailey IT Services Data Center Cabling Service Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 82. NG Bailey IT Services Main Business
Table 83. NG Bailey IT Services Latest Developments
Table 84. Matrix Networks Group Details, Company Type, Data Center Cabling Service Area Served and Its Competitors
Table 85. Matrix Networks Group Data Center Cabling Service Product Offered
Table 86. Matrix Networks Group Data Center Cabling Service Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 87. Matrix Networks Group Main Business
Table 88. Matrix Networks Group Latest Developments
Table 89. Belden Inc Details, Company Type, Data Center Cabling Service Area Served and Its Competitors
Table 90. Belden Inc Data Center Cabling Service Product Offered
Table 91. Belden Inc Data Center Cabling Service Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 92. Belden Inc Main Business
Table 93. Belden Inc Latest Developments
Table 94. ABB Details, Company Type, Data Center Cabling Service Area Served and Its Competitors
Table 95. ABB Data Center Cabling Service Product Offered
Table 96. ABB Data Center Cabling Service Revenue ($ million), Gross Margin and

+357 96 030922
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Market Share (2021-2026)
Table 97. ABB Main Business
Table 98. ABB Latest Developments
Table 99. NAKA Technologies Details, Company Type, Data Center Cabling Service Area Served and Its Competitors
Table 100. NAKA Technologies Data Center Cabling Service Product Offered
Table 101. NAKA Technologies Data Center Cabling Service Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 102. NAKA Technologies Main Business
Table 103. NAKA Technologies Latest Developments
Table 104. DataSpan Details, Company Type, Data Center Cabling Service Area Served and Its Competitors
Table 105. DataSpan Data Center Cabling Service Product Offered
Table 106. DataSpan Data Center Cabling Service Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 107. DataSpan Main Business
Table 108. DataSpan Latest Developments
Table 109. Computacenter plc Details, Company Type, Data Center Cabling Service Area Served and Its Competitors
Table 110. Computacenter plc Data Center Cabling Service Product Offered
Table 111. Computacenter plc Data Center Cabling Service Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 112. Computacenter plc Main Business
Table 113. Computacenter plc Latest Developments
Table 114. Logicalis Group Details, Company Type, Data Center Cabling Service Area Served and Its Competitors
Table 115. Logicalis Group Data Center Cabling Service Product Offered
Table 116. Logicalis Group Data Center Cabling Service Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 117. Logicalis Group Main Business
Table 118. Logicalis Group Latest Developments
Table 119. Axians Details, Company Type, Data Center Cabling Service Area Served and Its Competitors
Table 120. Axians Data Center Cabling Service Product Offered
Table 121. Axians Data Center Cabling Service Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 122. Axians Main Business
Table 123. Axians Latest Developments
Table 124. Systal Technology Solutions Details, Company Type, Data Center Cabling

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Service Area Served and Its Competitors
Table 125. Systal Technology Solutions Data Center Cabling Service Product Offered
Table 126. Systal Technology Solutions Data Center Cabling Service Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 127. Systal Technology Solutions Main Business
Table 128. Systal Technology Solutions Latest Developments
Table 129. ASE-Net Co., Ltd. Details, Company Type, Data Center Cabling Service Area Served and Its Competitors
Table 130. ASE-Net Co., Ltd. Data Center Cabling Service Product Offered
Table 131. ASE-Net Co., Ltd. Data Center Cabling Service Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 132. ASE-Net Co., Ltd. Main Business
Table 133. ASE-Net Co., Ltd. Latest Developments
Table 134. NTT DATA Group Corporation Details, Company Type, Data Center Cabling Service Area Served and Its Competitors
Table 135. NTT DATA Group Corporation Data Center Cabling Service Product Offered
Table 136. NTT DATA Group Corporation Data Center Cabling Service Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 137. NTT DATA Group Corporation Main Business
Table 138. NTT DATA Group Corporation Latest Developments
Table 139. TIS Inc. Details, Company Type, Data Center Cabling Service Area Served and Its Competitors
Table 140. TIS Inc. Data Center Cabling Service Product Offered
Table 141. TIS Inc. Data Center Cabling Service Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 142. TIS Inc. Main Business
Table 143. TIS Inc. Latest Developments
Table 144. ByteBridge Details, Company Type, Data Center Cabling Service Area Served and Its Competitors
Table 145. ByteBridge Data Center Cabling Service Product Offered
Table 146. ByteBridge Data Center Cabling Service Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 147. ByteBridge Main Business
Table 148. ByteBridge Latest Developments
Table 149. China Comservice Corporation Limited Details, Company Type, Data Center Cabling Service Area Served and Its Competitors
Table 150. China Comservice Corporation Limited Data Center Cabling Service Product Offered
Table 151. China Comservice Corporation Limited Data Center Cabling Service

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Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 152. China Comservice Corporation Limited Main Business
Table 153. China Comservice Corporation Limited Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Data Center Cabling Service Report Years Considered
Figure 2. Research Objectives
Figure 3. Research Methodology
Figure 4. Research Process and Data Source
Figure 5. Global Data Center Cabling Service Market Size Growth Rate (2021-2032) ($ millions)
Figure 6. Data Center Cabling Service Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 7. Data Center Cabling Service Sales Market Share by Country/Region (2025)
Figure 8. Data Center Cabling Service Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 9. Global Data Center Cabling Service Market Size Market Share by Type in 2025
Figure 10. Global Data Center Cabling Service Market Size Market Share by Transmission Rate in 2025
Figure 11. Data Center Cabling Service in Cloud Data Centers
Figure 12. Global Data Center Cabling Service Market: Cloud Data Centers (2021-2026) & ($ millions)
Figure 13. Data Center Cabling Service in AI Data Centers
Figure 14. Global Data Center Cabling Service Market: AI Data Centers (2021-2026) & ($ millions)
Figure 15. Data Center Cabling Service in Edge Data Centers
Figure 16. Global Data Center Cabling Service Market: Edge Data Centers (2021-2026) & ($ millions)
Figure 17. Data Center Cabling Service in Others
Figure 18. Global Data Center Cabling Service Market: Others (2021-2026) & ($ millions)
Figure 19. Global Data Center Cabling Service Market Size Market Share by Application in 2025
Figure 20. Global Data Center Cabling Service Revenue Market Share by Player in 2025
Figure 21. Global Data Center Cabling Service Market Size Market Share by Region (2021-2026)
Figure 22. Americas Data Center Cabling Service Market Size 2021-2026 ($ millions)
Figure 23. APAC Data Center Cabling Service Market Size 2021-2026 ($ millions)

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Figure 24. Europe Data Center Cabling Service Market Size 2021-2026 ($ millions)
Figure 25. Middle East & Africa Data Center Cabling Service Market Size 2021-2026 ($ millions)
Figure 26. Americas Data Center Cabling Service Value Market Share by Country in 2025
Figure 27. United States Data Center Cabling Service Market Size Growth 2021-2026 ($ millions)
Figure 28. Canada Data Center Cabling Service Market Size Growth 2021-2026 ($ millions)
Figure 29. Mexico Data Center Cabling Service Market Size Growth 2021-2026 ($ millions)
Figure 30. Brazil Data Center Cabling Service Market Size Growth 2021-2026 ($ millions)
Figure 31. APAC Data Center Cabling Service Market Size Market Share by Region in 2025
Figure 32. APAC Data Center Cabling Service Market Size Market Share by Type (2021-2026)
Figure 33. APAC Data Center Cabling Service Market Size Market Share by Application (2021-2026)
Figure 34. China Data Center Cabling Service Market Size Growth 2021-2026 ($ millions)
Figure 35. Japan Data Center Cabling Service Market Size Growth 2021-2026 ($ millions)
Figure 36. South Korea Data Center Cabling Service Market Size Growth 2021-2026 ($ millions)
Figure 37. Southeast Asia Data Center Cabling Service Market Size Growth 2021-2026 ($ millions)
Figure 38. India Data Center Cabling Service Market Size Growth 2021-2026 ($ millions)
Figure 39. Australia Data Center Cabling Service Market Size Growth 2021-2026 ($ millions)
Figure 40. Europe Data Center Cabling Service Market Size Market Share by Country in 2025
Figure 41. Europe Data Center Cabling Service Market Size Market Share by Type (2021-2026)
Figure 42. Europe Data Center Cabling Service Market Size Market Share by Application (2021-2026)
Figure 43. Germany Data Center Cabling Service Market Size Growth 2021-2026 ($ millions)

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Figure 44. France Data Center Cabling Service Market Size Growth 2021-2026 ($ millions)
Figure 45. UK Data Center Cabling Service Market Size Growth 2021-2026 ($ millions)
Figure 46. Italy Data Center Cabling Service Market Size Growth 2021-2026 ($ millions)
Figure 47. Russia Data Center Cabling Service Market Size Growth 2021-2026 ($ millions)
Figure 48. Middle East & Africa Data Center Cabling Service Market Size Market Share by Region (2021-2026)
Figure 49. Middle East & Africa Data Center Cabling Service Market Size Market Share by Type (2021-2026)
Figure 50. Middle East & Africa Data Center Cabling Service Market Size Market Share by Application (2021-2026)
Figure 51. Egypt Data Center Cabling Service Market Size Growth 2021-2026 ($ millions)
Figure 52. South Africa Data Center Cabling Service Market Size Growth 2021-2026 ($ millions)
Figure 53. Israel Data Center Cabling Service Market Size Growth 2021-2026 ($ millions)
Figure 54. Turkey Data Center Cabling Service Market Size Growth 2021-2026 ($ millions)
Figure 55. GCC Countries Data Center Cabling Service Market Size Growth 2021-2026 ($ millions)
Figure 56. Americas Data Center Cabling Service Market Size 2027-2032 ($ millions)
Figure 57. APAC Data Center Cabling Service Market Size 2027-2032 ($ millions)
Figure 58. Europe Data Center Cabling Service Market Size 2027-2032 ($ millions)
Figure 59. Middle East & Africa Data Center Cabling Service Market Size 2027-2032 ($ millions)
Figure 60. United States Data Center Cabling Service Market Size 2027-2032 ($ millions)
Figure 61. Canada Data Center Cabling Service Market Size 2027-2032 ($ millions)
Figure 62. Mexico Data Center Cabling Service Market Size 2027-2032 ($ millions)
Figure 63. Brazil Data Center Cabling Service Market Size 2027-2032 ($ millions)
Figure 64. China Data Center Cabling Service Market Size 2027-2032 ($ millions)
Figure 65. Japan Data Center Cabling Service Market Size 2027-2032 ($ millions)
Figure 66. Korea Data Center Cabling Service Market Size 2027-2032 ($ millions)
Figure 67. Southeast Asia Data Center Cabling Service Market Size 2027-2032 ($ millions)
Figure 68. India Data Center Cabling Service Market Size 2027-2032 ($ millions)
Figure 69. Australia Data Center Cabling Service Market Size 2027-2032 ($ millions)

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Figure 70. Germany Data Center Cabling Service Market Size 2027-2032 ($ millions)
Figure 71. France Data Center Cabling Service Market Size 2027-2032 ($ millions)
Figure 72. UK Data Center Cabling Service Market Size 2027-2032 ($ millions)
Figure 73. Italy Data Center Cabling Service Market Size 2027-2032 ($ millions)
Figure 74. Russia Data Center Cabling Service Market Size 2027-2032 ($ millions)
Figure 75. Egypt Data Center Cabling Service Market Size 2027-2032 ($ millions)
Figure 76. South Africa Data Center Cabling Service Market Size 2027-2032 ($ millions)
Figure 77. Israel Data Center Cabling Service Market Size 2027-2032 ($ millions)
Figure 78. Turkey Data Center Cabling Service Market Size 2027-2032 ($ millions)
Figure 79. Global Data Center Cabling Service Market Size Market Share Forecast by Type (2027-2032)
Figure 80. Global Data Center Cabling Service Market Size Market Share Forecast by Application (2027-2032)
Figure 81. GCC Countries Data Center Cabling Service Market Size 2027-2032 ($ millions)

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