

Global Data Center Busway System Market Growth 2026-2032

<https://marketpublishers.com/r/GC53850325AAEN.html>

Date: October 2026

Pages: 112

Price: US\$ 3,660.00 (Single User License)

ID: GC53850325AAEN

Abstracts

The global Data Center Busway System market size is predicted to grow from US\$ 1844 million in 2025 to US\$ 4435 million in 2032; it is expected to grow at a CAGR of 13.1% from 2026 to 2032.

Data Center Busway System refers to prefabricated busbar trunking and overhead power distribution systems used in data centers to distribute electrical power from switchgear, UPS systems, transformers, or distribution panels to server racks, power distribution units, cooling equipment, and other critical loads. In this report, the market mainly covers low-voltage and medium-voltage busway systems, track busway systems, sandwich-type busway systems, air-insulated busway systems, tap-off units, end feed units, joint units, monitoring modules, and related accessories used in data center environments. The 2025 benchmark ASP is US\$760 / meter, shipment volume is 2,480k meters, and average gross margin is 28%. The upstream industry chain includes copper conductors, aluminum conductors, insulation materials, sheet metal enclosures, circuit protection components, metering modules, temperature sensors, fastening parts, and surface treatment materials. The midstream includes busway system design, conductor processing, enclosure fabrication, insulation assembly, tap-off box integration, testing, certification, and project-based installation support. The downstream includes cloud computing facilities, artificial intelligence and high-performance computing facilities, colocation data centers, telecom infrastructure, enterprise IT facilities, financial data centers, and government or public sector data centers.

Data center busway systems are becoming more important as data center power distribution shifts toward higher density, modular deployment, and faster capacity expansion. Compared with traditional cable-based distribution, busway systems provide greater flexibility for rack reconfiguration, easier capacity upgrades, and cleaner

overhead power routing. The development of AI computing infrastructure is increasing the need for scalable power pathways, real-time load visibility, and safer branch power distribution. Product innovation is moving toward intelligent monitoring, higher current ratings, modular tap-off units, improved thermal performance, and better integration with data center energy management platforms. As new data centers place stronger emphasis on speed of deployment, power reliability, space utilization, and maintainability, busway systems are expected to remain a key power distribution solution for modern critical infrastructure.

LP Information, Inc. (LPI) ' newest research report, the "Data Center Busway System Industry Forecast" looks at past sales and reviews total world Data Center Busway System sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Busway System sales for 2026 through 2032. With Data Center Busway System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Busway System industry.

This Insight Report provides a comprehensive analysis of the global Data Center Busway System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Busway System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Busway System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Busway System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Busway System.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Busway System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Copper Busway System

Aluminum Busway System

Copper-Aluminum Hybrid Busway System

Segmentation by Rated Current:

Low-Current Busway System, below 250 A

Medium-Current Busway System, 250–800 A

High-Current Busway System, 800–2,500 A

Ultra-High-Current Busway System, above 2,500 A

Segmentation by Installation Position:

Overhead Busway System

Underfloor Busway System

Wall-Mounted Busway System

Segmentation by Application:

Cloud Computing

Artificial Intelligence & High-Performance Computing

Telecommunications & Network Infrastructure

Colocation Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schneider Electric

Siemens

Eaton

Legrand

Vertiv

ABB

EAE Electric

LS Electric

Anord Mardix

Graziadio

Megabarre

E&I Engineering

Godrej Enterprises Group

Wetown Electric Group

Zhenjiang Siemens Busbar Trunking Systems

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Busway System market?

What factors are driving Data Center Busway System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Busway System market opportunities vary by end market size?

How does Data Center Busway System break out by Type, by Application?

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