

# Global Data Center Battery Cooling System Market Growth 2026-2032

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## Abstracts

The global Data Center Battery Cooling System market size is predicted to grow from US\$ 1448 million in 2025 to US\$ 3407 million in 2032; it is expected to grow at a CAGR of 13.1% from 2026 to 2032.

In 2025, global Data Center Battery Cooling System production reached approximately 154,167 units, with an average global market price of around US\$9,600 per unit.

The gross profit margin of major companies in the industry is between 20% ? 36%.

In 2025, the global production capacity of Data Center Battery Cooling System was approximately 205,556 units.

Data Center Battery Cooling System is a thermal management solution used to control the operating temperature of backup battery arrays and energy storage units in data center environments. It helps improve battery safety, lifespan, and performance consistency by maintaining suitable thermal conditions. The system is increasingly important as data centers expand energy storage deployment and require higher reliability in backup power infrastructure.

The industrial chain of Data Center Battery Cooling System includes upstream compressors, heat exchangers, fans, coolant circuits, sensors, controllers, insulation materials, and cabinet components. Midstream covers system design, thermal simulation, cooling integration, assembly, commissioning, and reliability testing. Downstream applications mainly include UPS battery rooms, modular data centers, backup power systems, energy storage cabinets, and critical digital infrastructure projects.

United States market for Data Center Battery Cooling System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Data Center Battery Cooling System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Data Center Battery Cooling System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Data Center Battery Cooling System players cover Vertiv, Schneider Electric (APC), Eaton, Modine Manufacturing, Stulz, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Data Center Battery Cooling System Industry Forecast' looks at past sales and reviews total world Data Center Battery Cooling System sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Battery Cooling System sales for 2026 through 2032. With Data Center Battery Cooling System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Battery Cooling System industry.

This Insight Report provides a comprehensive analysis of the global Data Center Battery Cooling System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Battery Cooling System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Battery Cooling System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Battery Cooling System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Battery Cooling System.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Battery Cooling System market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Air Cooling System

Liquid Cooling System

Hybrid Cooling System

#### Segmentation by Battery Deployment Type:

Cabinet Battery Cooling System

Rack Battery Cooling System

Containerized Battery Cooling System

#### Segmentation by Thermal Management Mode:

Direct Cooling System

Indirect Cooling System

Precision Temperature Control System

#### Segmentation by Application:

Small Data Center Cooling

Medium Data Center Cooling

Large & Hyper Data Center Cooling

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vertiv

Schneider Electric (APC)

Eaton

Modine Manufacturing

Stulz

Rittal

Legrand

Danfoss

Mitsubishi Electric

Daikin Industries

Huawei Digital Power

Envicool

Kehua Data (Kehua Tech)

Net-Power

Canatal

Cool-Smart

LG Energy Solution

Samsung SDI

Delta Electronics

Narada Power Source

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Data Center Battery Cooling System market?

What factors are driving Data Center Battery Cooling System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Battery Cooling System market opportunities vary by end market size?

How does Data Center Battery Cooling System break out by Type, by Application?

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