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Global Daridorexant Hydrochloride Tablets Market Growth 2026-2032

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Abstracts

The global Daridorexant Hydrochloride Tablets market size is predicted to grow from US$ 170 million in 2025 to US$ 1086 million in 2032; it is expected to grow at a CAGR of 30.9% from 2026 to 2032.

Daridorexant Hydrochloride Tablets, marketed under the brand name Quviviq, is an innovative medication for the treatment of insomnia. As a dual orexin receptor antagonist (DORA) targeting both OX1 and OX2 receptors, Daridorexant helps regulate the sleep–wake cycle to improve both sleep onset and maintenance. Unlike benzodiazepines or Z-drugs, it does not act on GABA receptors, thereby reducing the risks of tolerance and dependence associated with traditional hypnotics. Administered orally, Daridorexant has a relatively short elimination half-life of approximately 8 hours, with peak plasma concentrations reached 1–2 hours post-dose. Common adverse effects include headache, somnolence, and fatigue. The U.S. FDA approved Daridorexant (25 mg and 50 mg) in January 2022 for the treatment of adult insomnia, followed by its U.S. launch in May 2022. Subsequent approvals and launches occurred across Europe, Canada, Japan, and other regions, making it the first EMA-approved DORA shown to improve both nighttime sleep and daytime functioning. In 2024, global sales reached 3.94 million tablets, with an average price of USD 17.56 per tablet and a gross margin of 71.2%, underscoring its strong clinical value and commercial performance worldwide.

In the U.S. and Europe, Daridorexant has entered a phase of rapid commercial expansion, supported by favorable clinical differentiation and growing physician adoption. Within the European Union, it is the most recent DORA approved by the EMA for improving both nighttime sleep and daytime functioning—an indication that broadens its clinical appeal beyond sleep onset and maintenance alone. Compared with other

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DORAs, its pharmacokinetic profile and well-balanced efficacy-safety ratio contribute to higher treatment adherence and positive real-world outcomes.

From a commercial standpoint, Daridorexant's global rollout reflects a strategic blend of licensing, distribution, and market access initiatives. Regional partnerships enable efficient regulatory navigation and localized market penetration, ensuring coverage across hospitals, retail pharmacies, and online prescription platforms. Reimbursement listings in select countries further enhance patient accessibility, reinforcing uptake momentum. The integration of pharmacovigilance and patient-reported outcomes into post-marketing surveillance also supports sustained physician confidence and long-term safety validation.

Market uptake has been strongest in North America, Western Europe, and Japan, where supportive healthcare infrastructure and awareness campaigns accelerate adoption. In emerging markets such as China, Daridorexant's entry underscores the expanding recognition of DORA-based therapeutics as the next-generation standard for insomnia care. Continued emphasis on education, real-world data generation, and stable supply chains will be critical to maintaining its growth trajectory.

Overall, Daridorexant exemplifies the evolution of insomnia therapeutics toward mechanism-driven, safety-conscious innovation. Its combination of differentiated pharmacology, robust clinical data, and strategic commercialization positions it as a leading agent in the global sleep medicine landscape—poised to define the post-benzodiazepine era of pharmacological sleep management.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Daridorexant Hydrochloride Tablets Industry Forecast" looks at past sales and reviews total world Daridorexant Hydrochloride Tablets sales in 2025, providing a comprehensive analysis by region and market sector of projected Daridorexant Hydrochloride Tablets sales for 2026 through 2032. With Daridorexant Hydrochloride Tablets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Daridorexant Hydrochloride Tablets industry.

This Insight Report provides a comprehensive analysis of the global Daridorexant Hydrochloride Tablets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with

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a focus on Daridorexant Hydrochloride Tablets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Daridorexant Hydrochloride Tablets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Daridorexant Hydrochloride Tablets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Daridorexant Hydrochloride Tablets.

This report presents a comprehensive overview, market shares, and growth opportunities of Daridorexant Hydrochloride Tablets market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

25mg

50 mg

Segmentation by Dosage Form:

Tablets

Other

Segmentation by Research Attributes:

Original Drug

Generic Drug

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Segmentation by Application:

- Hospital and Clinic
- Retail Pharmacies
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Idorsia

Simcere Pharmaceutical

Nxera Pharma

Key Questions Addressed in this Report

What is the 10-year outlook for the global Daridorexant Hydrochloride Tablets market?

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What factors are driving Daridorexant Hydrochloride Tablets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Daridorexant Hydrochloride Tablets market opportunities vary by end market size?

How does Daridorexant Hydrochloride Tablets break out by Type, by Application?

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