

# Global Dairy Product Thermal Integrated Concentration and Crystallization Equipment Market Growth 2026-2032

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## Abstracts

The global Dairy Product Thermal Integrated Concentration and Crystallization Equipment market size is predicted to grow from US\$ 392 million in 2025 to US\$ 656 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

The Dairy Product Thermal Integrated Concentration and Crystallization Equipment is a dairy deep-processing equipment that integrates the two core processes of evaporation concentration and crystallization control into a single system. It is mainly used for the continuous processing of whey, lactose solution, skim milk, or whey permeate, etc. Under reduced pressure or vacuum conditions, it first efficiently removes moisture, and then induces crystal formation under controlled temperature and supersaturation conditions. This equipment typically employs energy-saving technologies such as forced circulation, falling film extraction, or MVR (Multi-Vacuum Reduction) to achieve synergistic control of concentration and crystallization, resulting in a stable crystal particle size distribution and high yield. It is widely used in lactose production, whey deep processing, and the manufacture of functional dairy ingredients, and is a key set of equipment for improving product quality consistency and reducing energy consumption. In 2025, sales reached 6,650 units, with an average price of US\$58,000. Total capacity was 8,000 units, with a gross profit margin of 44%.

## Market Situation

Over the next 3-5 years, dairy evaporation crystallizers will rapidly evolve toward high purity, high energy efficiency, intelligence, and modularity, becoming key equipment for dairy processing companies to increase product added value, reduce energy consumption, and promote green manufacturing. At the policy level, countries are

encouraging the development of deep processing of dairy by-products and promoting the high-value utilization of raw materials such as lactose and whey, providing a fertile environment for market growth in this type of equipment.

### Technological Trends and Innovation Directions

**Digital Intelligent Control:** Through DCS/PLC system integration, real-time monitoring and adaptive adjustment of temperature, vacuum level, and concentration are achieved to ensure crystallization stability and yield. **Clean and Easy-to-Clean Design:** Optimized equipment structure meets CIP/SIP requirements, supports high-frequency, multi-batch production, and improves food safety and production efficiency. **Flexible and Modular Production Capabilities:** Modular design supports capacity expansion and product customization, enhancing equipment versatility and lifecycle management capabilities.

### Upstream and Downstream Situation

Upstream includes basic industrial components such as stainless steel, vacuum pumps, heaters, heat exchangers, automatic control systems, sensors, and smart meters. Core components such as the falling-film evaporation chamber, crystallization chamber, agitator, and in-line concentration/temperature sensors determine equipment operational stability and crystallization efficiency, directly impacting the quality and yield of the end product.

Downstream customers primarily include dairy processing companies, bio-fermentation companies, infant formula manufacturers, and developers of functional sugars and lactose derivatives. As the economic value of whey byproduct recovery and reuse increases, downstream companies are placing higher demands on intelligent, clean, and sustainable equipment. Many countries have included this type of equipment in green food processing equipment promotion programs.

### Market Segmentation by Product Type

Cream crystallization equipment (this type of equipment is primarily used to control fat crystallization and optimize crystal structure during the production of animal or vegetable cream, accounting for approximately 35% of the market. By controlling the cooling rate, agitation method, and crystallization temperature zone, the equipment achieves precise control of fat crystal form, improving the cream's spreadability, stability, and taste). Lactose crystallization equipment (dominates the market, holding approximately 45% of the market share. This equipment is widely used in the lactose

extraction and crystallization processes of whey liquid and desalted whey, and is a key link in the production of lactose powder, lactose crystals, and functional lactose raw materials. It uses a combination of multi-effect evaporation and vacuum crystallization, and is equipped with concentration monitoring and particle size control modules to stably produce high-purity, uniformly sized lactose crystals). Condensed milk crystallization equipment (accounting for approximately 20% of the market share, specifically used in the post-processing of condensed milk (such as sweetened condensed milk and evaporated milk), controlling the crystallization state of sugar and milk solids to avoid product granulation or structural instability).

LP Information, Inc. (LPI) ' newest research report, the "Dairy Product Thermal Integrated Concentration and Crystallization Equipment Industry Forecast" looks at past sales and reviews total world Dairy Product Thermal Integrated Concentration and Crystallization Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Dairy Product Thermal Integrated Concentration and Crystallization Equipment sales for 2026 through 2032. With Dairy Product Thermal Integrated Concentration and Crystallization Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dairy Product Thermal Integrated Concentration and Crystallization Equipment industry.

This Insight Report provides a comprehensive analysis of the global Dairy Product Thermal Integrated Concentration and Crystallization Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dairy Product Thermal Integrated Concentration and Crystallization Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dairy Product Thermal Integrated Concentration and Crystallization Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dairy Product Thermal Integrated Concentration and Crystallization Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dairy Product Thermal Integrated Concentration and Crystallization Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Dairy Product Thermal Integrated Concentration and Crystallization Equipment market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Cream Crystallization Equipment

Lactose Crystallization Equipment

Condensed Milk Crystallization Equipment

#### Segmentation by Evaporation Technology:

Multi-effect Evaporation Crystallizer

MVR Evaporation?Crystallization Unit

#### Segmentation by Operation Mode:

Continuous Evaporation?Crystallization Unit

Batch Evaporation?Crystallization Unit

#### Segmentation by Application:

Food Processing Companies

Ranches

Others

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GEA

Tetra Pak

C. van 't Riet

DELLA TOFFOLA GROUP

Haus Centrifuge Technologies

Oner Separator San. ve.

GENYOND MACHINERY INDUSTRIAL GROUP

STK Makina

PIERALISI MAIP SPA

Polat Makina San

REDA SPA

Avedemil

SYNELCO

Alfa Laval

SPX FLOW

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Dairy Product Thermal Integrated Concentration and Crystallization Equipment market?

What factors are driving Dairy Product Thermal Integrated Concentration and Crystallization Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dairy Product Thermal Integrated Concentration and Crystallization Equipment market opportunities vary by end market size?

How does Dairy Product Thermal Integrated Concentration and Crystallization Equipment break out by Type, by Application?

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