

Global Dacron-Mylar-Dacron (DMD) Market Growth 2026-2032

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Abstracts

The global Dacron-Mylar-Dacron (DMD) market size is predicted to grow from US\$ 348 million in 2025 to US\$ 502 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Dacron-Mylar-Dacron (DMD) is a three-layer flexible electrical insulation laminate in which a polyester (PET) film core is bonded between two outer layers of non-woven polyester (Dacron) fleece/mat. It is widely supplied as a ?flexible laminate? for rotating machines and transformers because it combines dielectric strength from the film with toughness and resin/varnish absorption from the non-woven layers.

Upstream materials include electrical-grade PET film, non-woven polyester fleece, and bonding/impregnation systems. DMD is typically manufactured by laminating/adhesive bonding the layers, and some grades are described as partially or fully resin-filled or varnish-impregnated to tailor surface, impregnation behavior, and thermal performance.

Downstream, DMD is primarily consumed in motors and generators (slot cell/slot liner, phase and wedge insulation, ground and layer insulation) and is also used in transformers (interlayer and barrier insulation, especially in dry-type designs and varnish-impregnated structures).

In 2025, global sales of Dacron-Mylar-Dacron (DMD) reached approximately 45 K tons, with an average global market price of around US\$ 7,850/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 35%.

DMD is an engineered flexible laminate used in motor and transformer insulation

systems, so its demand closely tracks shipments and refurbishment cycles of rotating machines and power equipment. As grid build-out, industrial electrification, and equipment replacement continue, demand for flexible insulation remains resilient, while specifications increasingly emphasize process consistency, dielectric endurance, and long-term thermal stability. Electrified mobility and renewable integration further raise requirements on insulation systems, encouraging a shift from single-material solutions toward system-level, composite insulation designs?where DMD remains a widely adopted base laminate.

Competition in DMD is shaped by scale manufacturing and know-how. Upstream cost and quality are influenced by PET film, polyester nonwoven, and bonding chemistry, while downstream adoption is constrained by OEM qualification, type tests, and batch-to-batch consistency. Global leaders differentiate through broad portfolios, certification capability, and reliable supply, whereas regional players often compete on cost and responsiveness. Recent supply-chain tightness in power equipment has increased customers? preference for stable delivery and consistent quality, favoring suppliers with stronger system capabilities.

Looking ahead, the key theme is not simple substitution, but insulation-system evolution: high-efficiency motors, traction drives, and modern transformer designs keep pushing materials toward better thermal class performance, mechanical robustness, and compatibility with impregnation/bonding processes. As long as motor efficiency upgrades and power-equipment demand stay robust, DMD should grow steadily, with mix shift toward higher-grade, higher-value specifications.

LP Information, Inc. (LPI) ' newest research report, the ?Dacron-Mylar-Dacron (DMD) Industry Forecast? looks at past sales and reviews total world Dacron-Mylar-Dacron (DMD) sales in 2025, providing a comprehensive analysis by region and market sector of projected Dacron-Mylar-Dacron (DMD) sales for 2026 through 2032. With Dacron-Mylar-Dacron (DMD) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dacron-Mylar-Dacron (DMD) industry.

This Insight Report provides a comprehensive analysis of the global Dacron-Mylar-Dacron (DMD) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dacron-Mylar-Dacron (DMD) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position

in an accelerating global Dacron-Mylar-Dacron (DMD) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dacron-Mylar-Dacron (DMD) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dacron-Mylar-Dacron (DMD).

This report presents a comprehensive overview, market shares, and growth opportunities of Dacron-Mylar-Dacron (DMD) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Class B

Class F

Other

Segmentation by Overall Thickness Range:

Thin Gauge (90?200 ?m)

Medium Gauge (200?350 ?m)

Heavy Gauge (Above 350 ?m)

Segmentation by Surface Treatment:

Uncoated

Partially Resin-Filled

Fully Resin-Filled

Segmentation by Application:

Motor

Transformer

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M

The Gund Company

Von Roll Group

ISOVOLTA

KREMPEL

Nantong Zhongling Electric Power Technology

Sichuan EM Technology

Henan YAAN Electrical Insulation Plant

Sui On Insulation

Longkou Zhenlong Insulation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dacron-Mylar-Dacron (DMD) market?

What factors are driving Dacron-Mylar-Dacron (DMD) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dacron-Mylar-Dacron (DMD) market opportunities vary by end market size?

How does Dacron-Mylar-Dacron (DMD) break out by Type, by Application?

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