

# Global DAC High Speed Copper Cable Market Growth 2026-2032

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## Abstracts

The global DAC High Speed Copper Cable market size is predicted to grow from US\$ 1162 million in 2025 to US\$ 1909 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

In 2025, global DAC High Speed Copper Cable production reached approximately 18000 k units with an average global market price of around US\$ 66 per unit. The production capacity for DAC High Speed Copper Cable in 2025 was approximately 20000 k units. The typical gross profit margin for DAC High Speed Copper Cable is between 20% and 40%. DAC High Speed Copper Cable (Direct Attach Copper Cable) is a short-reach high-speed interconnect solution widely used in data centers and high-performance computing systems. It consists of twinax copper cables permanently attached to high-speed connectors such as SFP+, QSFP+, QSFP28, QSFP56, QSFP-DD, and OSFP. DAC cables enable low-latency, low-power, and cost-efficient data transmission over short distances, typically within the same rack or between adjacent racks, supporting data rates from 10G and 25G up to 400G and limited 800G applications.

The DAC High Speed Copper Cable market is primarily driven by demand from data centers, cloud service providers, AI servers, and high-performance computing (HPC) clusters, characterized by short-reach, high-bandwidth, and cost-sensitive applications. With the large-scale deployment of 100G and 400G ports, DAC remains the dominant solution for intra-rack connectivity; however, at data rates above 400G and for longer reach requirements, it faces increasing substitution from AEC and AOC solutions. Market competition focuses on connector performance, cable materials (such as FEP and low-loss PE), signal integrity, and large-scale manufacturing capability, resulting in steady growth alongside rapid technology evolution.

LP Information, Inc. (LPI) ' newest research report, the “DAC High Speed Copper Cable Industry Forecast” looks at past sales and reviews total world DAC High Speed Copper Cable sales in 2025, providing a comprehensive analysis by region and market sector of projected DAC High Speed Copper Cable sales for 2026 through 2032. With DAC High Speed Copper Cable sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world DAC High Speed Copper Cable industry.

This Insight Report provides a comprehensive analysis of the global DAC High Speed Copper Cable landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on DAC High Speed Copper Cable portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global DAC High Speed Copper Cable market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DAC High Speed Copper Cable and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DAC High Speed Copper Cable.

This report presents a comprehensive overview, market shares, and growth opportunities of DAC High Speed Copper Cable market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

400G

### **Segmentation by Electrical Architecture:**

Passive DAC Cables

Active DAC Cables

**Segmentation by Reach Length:**

?1 m

1–2 m

2–3 m

&gt;3 m

**Segmentation by Application:**

Hyperscale / Cloud Data Centers

AI Data Centers / AI Training Clusters

High-Performance Computing (HPC)

Enterprise Data Centers

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Molex

Amphenol

TE Connectivity

Juniper Networks (HPE)

Volex

NVIDIA

Panduit

Proterial, Ltd

JPC Connectivity

LevelOne (DDC)

Infraeo

Approved Networks (Legrand)

Luxshare Precision

Kingsignal Technology

Zhaolong Interconnect

Shenzhen Sopto Technology

10Gtek

Broadex Technologies

C-FLINK Technology

Shenzhen HTD Information-Tech

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global DAC High Speed Copper Cable market?

What factors are driving DAC High Speed Copper Cable market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do DAC High Speed Copper Cable market opportunities vary by end market size?

How does DAC High Speed Copper Cable break out by Type, by Application?

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