

Global DAC Cables for Data Center Market Growth 2026-2032

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Abstracts

The global DAC Cables for Data Center market size is predicted to grow from US\$ 865 million in 2025 to US\$ 2152 million in 2032; it is expected to grow at a CAGR of 13.7% from 2026 to 2032.

In 2025, global DAC Cables for Data Center production reached approximately 12119 K Units, with an average global market price of around 73 USD per Unit.

DAC Cables for Data Center are factory-terminated high-speed copper cable assemblies used for short-reach interconnection among servers, GPU servers, switches, storage systems, DPUs/NICs, and other data center equipment. A typical DAC assembly integrates pluggable interface modules such as SFP/SFP+, SFP28, SFP56, QSFP+, QSFP28, QSFP56, QSFP-DD, or OSFP at both ends, with high-speed twinax copper cable or multiple high-speed copper pairs in between. These products support high-speed data links ranging from 10G, 25G, 40G, 100G, 200G, 400G and 800G to emerging 1.6T applications.

DAC Cables for Data Center, with their unique advantages of passive zero power consumption, ultra-low latency, high integration, and plug-and-play functionality, effectively solve the industry pain points of high cost of optical modules, high power consumption of photoelectric conversion, and complex deployment in traditional short-distance interconnect solutions. Simultaneously, with strong anti-interference, high stability, and high-density cabling capabilities, they adapt to the short-distance, high-speed transmission requirements within server racks, avoiding the signal attenuation and high maintenance costs associated with traditional cables. This provides crucial support for cost reduction, efficiency improvement, and stable operation of data centers.

The continuous advancement of global computing network construction and large-scale deployment of AI clusters, coupled with the urgent need for data center bandwidth upgrades and green, low-carbon transformation, is driving the iteration of direct-attach copper cables towards higher speeds, higher integration, and lower losses. The application boundaries of DAC Cables for Data Center are constantly expanding. Driven by both technological iteration and scenario adaptation, the industry possesses sustained and robust growth momentum and broad market growth potential.

The upstream raw materials for DAC Cables for Data Center mainly include copper, FEP, PFA, PTFE and other insulation materials, SFP/SFP28/SFP56, QSFP/QSFP28/QSFP56, QSFP-DD, OSFP connectors, etc. Typical raw material suppliers include Aurubis, Wieland, Mitsubishi Materials, Amphenol, Molex, TE Connectivity, etc. The downstream applications are mainly in data centers such as IDC and EDC, and typical customers include Amazon, Microsoft, Google, Alibaba, Tencent, Apple, ByteDance, etc.

The single-line capacity of DAC Cables for Data Center varies greatly depending on product specifications, technology, and the degree of factory automation. The industry gross profit margin is usually in the range of 30%-40%.

United States market for DAC Cables for Data Center is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for DAC Cables for Data Center is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for DAC Cables for Data Center is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key DAC Cables for Data Center players cover Amphenol Corporation, Molex, LLC, TE Connectivity Ltd., Volex plc, NVIDIA Corporatio, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "DAC Cables for Data Center Industry Forecast" looks at past sales and reviews total world DAC Cables for Data Center sales in 2025, providing a comprehensive analysis by region and market sector of projected DAC Cables for Data Center sales for 2026 through 2032. With DAC Cables for Data Center sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world DAC Cables for Data

Center industry.

This Insight Report provides a comprehensive analysis of the global DAC Cables for Data Center landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on DAC Cables for Data Center portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global DAC Cables for Data Center market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DAC Cables for Data Center and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DAC Cables for Data Center.

This report presents a comprehensive overview, market shares, and growth opportunities of DAC Cables for Data Center market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Passive Type

Active Type

Segmentation by Data Rate:

100G

200G

400G

800G

Others

Segmentation by Length:

5m Below

5-10m

10m Above

Segmentation by Application:

IDC

EDC

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amphenol Corporation

Molex, LLC

TE Connectivity Ltd.

Volex plc

NVIDIA Corporatio

3M

Juniper Networks

Proterial, Ltd

BizLink Holding Inc.

Siemon

Legrand

Luxshare Precision Industry

FIT Hon Teng Limited

Zhejiang Zhaolong Interconnect Technology

Shenzhen Lianrui Electronics

Kingsignal Technology

LTK Electric Wire (HuiZhou) Ltd

Shenzhen Yifeiyang Communication Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global DAC Cables for Data Center market?

What factors are driving DAC Cables for Data Center market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do DAC Cables for Data Center market opportunities vary by end market size?
How does DAC Cables for Data Center break out by Type, by Application?

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