

Global D-Sodium Erythorbate Market Growth 2026-2032

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Abstracts

The global D-Sodium Erythorbate market size is predicted to grow from US\$ 202 million in 2025 to US\$ 295 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

D-Sodium Erythorbate is essentially the sodium salt of D-isoascorbic acid; it typically appears as a white to off-white crystalline powder or granules. Characterized by strong reducing properties and excellent water solubility, it is primarily utilized in food processing for its antioxidant effects, color preservation, inhibition of enzymatic browning, and overall quality stabilization. This product is widely applied in the processing of meat products, canned foods, beverages, fruits and vegetables, aquatic products, and edible oils; it effectively retards food oxidation reactions, maintains color and flavor stability, and in the context of meat processing works in conjunction with nitrite systems to enhance color development and retention.

The primary upstream raw materials consist of agricultural crops such as corn and rice, from which D-glucose is derived through starch processing. Auxiliary raw materials include methanol, sodium hydroxide, as well as the specific microbial strains and nutrient salts required for fermentation; consequently, the upstream sector is significantly susceptible to fluctuations in agricultural product prices.

In 2025, global sales volume is projected to reach approximately 47,000 tons, with an average selling price of \$4,401.54 per ton. The industry's gross profit margin typically ranges between 20% and 30%.

The D-isoascorbate sodium industry is fundamentally not a 'new materials' sector characterized by high technological barriers; rather, it is a mature functional additive

industry centered on fermentation chemistry, regulatory compliance for food additives, and large-scale cost control. Demand for this product stems from the consistent need within food processing—particularly in the production of meat products, canned goods, beverages, fruits and vegetables, and aquatic products—for effective antioxidant properties, color preservation, and freshness retention, areas where it demonstrates strong compatibility with processing workflows. Compared to Vitamin C or sodium ascorbate, D-isoascorbate sodium distinguishes itself primarily as a cost-efficient product within the context of food processing aids and antioxidant systems. In terms of demand structure, industry growth is unlikely to be driven by a single, explosive application; instead, it will be propelled by the overall expansion of the food industry, the rising proportion of processed foods, and the continued development of cold chain logistics and pre-prepared food sectors. Product pricing is broadly influenced by domestic supply in China, the cost of fermentation raw materials, energy costs, and export market competition. In the future, the focal point of industry competition is expected to shift away from mere capacity expansion toward the optimization of fermentation processes, solid waste reduction, product quality stability, international certifications, customer-specific formulation services, and regional supply chain security. Should new production capacities—such as those from Zhejiang Shengda—be successfully brought online, the industry may witness a new round of price competition and market share redistribution.

LP Information, Inc. (LPI) ' newest research report, the "D-Sodium Erythorbate Industry Forecast" looks at past sales and reviews total world D-Sodium Erythorbate sales in 2025, providing a comprehensive analysis by region and market sector of projected D-Sodium Erythorbate sales for 2026 through 2032. With D-Sodium Erythorbate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world D-Sodium Erythorbate industry.

This Insight Report provides a comprehensive analysis of the global D-Sodium Erythorbate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on D-Sodium Erythorbate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global D-Sodium Erythorbate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for D-Sodium Erythorbate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global D-Sodium Erythorbate.

This report presents a comprehensive overview, market shares, and growth opportunities of D-Sodium Erythorbate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Particles

Powder

Segmentation by Content:

Content?98%

Content?99%

Other

Segmentation by Manufacturing Route:

Fermentation-based Route

Neutralization and Crystallization Route

Other

Segmentation by Application:

Meat Products

Beverages & Alcohol

Fruits & Vegetables

Seafood

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fuso Chemical

New Tuoyang Bio-engineering

Zhucheng Huayuan Bioengineering

Jiangxi Dexing PARCHN Sodium Isovitamin C

Key Questions Addressed in this Report

What is the 10-year outlook for the global D-Sodium Erythorbate market?

What factors are driving D-Sodium Erythorbate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do D-Sodium Erythorbate market opportunities vary by end market size?

How does D-Sodium Erythorbate break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global D-Sodium Erythorbate Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for D-Sodium Erythorbate by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for D-Sodium Erythorbate by Country/Region, 2021, 2025 & 2032
- 2.2 D-Sodium Erythorbate Segment by Type
 - 2.2.1 Particles
 - 2.2.2 Powder
 - 2.2.3 D-Sodium Erythorbate Sales by Type
 - 2.2.3.1 Global D-Sodium Erythorbate Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global D-Sodium Erythorbate Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global D-Sodium Erythorbate Sale Price by Type (2021-2026)
- 2.3 D-Sodium Erythorbate Segment by Content
 - 2.3.1 Content?98%
 - 2.3.2 Content?99%
 - 2.3.3 Other
 - 2.3.4 D-Sodium Erythorbate Sales by Content
 - 2.3.4.1 Global D-Sodium Erythorbate Sales Market Share by Content (2021-2026)
 - 2.3.4.2 Global D-Sodium Erythorbate Revenue and Market Share by Content (2021-2026)
 - 2.3.4.3 Global D-Sodium Erythorbate Sale Price by Content (2021-2026)
- 2.4 D-Sodium Erythorbate Segment by Manufacturing Route

2.4.1 Fermentation-based Route

2.4.2 Neutralization and Crystallization Route

2.4.3 Other

2.4.4 D-Sodium Erythorbate Sales by Manufacturing Route

2.4.4.1 Global D-Sodium Erythorbate Sales Market Share by Manufacturing Route (2021-2026)

2.4.4.2 Global D-Sodium Erythorbate Revenue and Market Share by Manufacturing Route (2021-2026)

2.4.4.3 Global D-Sodium Erythorbate Sale Price by Manufacturing Route (2021-2026)

2.5 D-Sodium Erythorbate Segment by Application

2.5.1 Meat Products

2.5.2 Beverages & Alcohol

2.5.3 Fruits & Vegetables

2.5.4 Seafood

2.5.5 Others

2.5.6 D-Sodium Erythorbate Sales by Application

2.5.6.1 Global D-Sodium Erythorbate Sale Market Share by Application (2021-2026)

2.5.6.2 Global D-Sodium Erythorbate Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global D-Sodium Erythorbate Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global D-Sodium Erythorbate Breakdown Data by Company

3.1.1 Global D-Sodium Erythorbate Annual Sales by Company (2021-2026)

3.1.2 Global D-Sodium Erythorbate Sales Market Share by Company (2021-2026)

3.2 Global D-Sodium Erythorbate Annual Revenue by Company (2021-2026)

3.2.1 Global D-Sodium Erythorbate Revenue by Company (2021-2026)

3.2.2 Global D-Sodium Erythorbate Revenue Market Share by Company (2021-2026)

3.3 Global D-Sodium Erythorbate Sale Price by Company

3.4 Key Manufacturers D-Sodium Erythorbate Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers D-Sodium Erythorbate Product Location Distribution

3.4.2 Players D-Sodium Erythorbate Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR D-SODIUM ERYTHORBATE BY GEOGRAPHIC REGION

4.1 World Historic D-Sodium Erythorbate Market Size by Geographic Region (2021-2026)

4.1.1 Global D-Sodium Erythorbate Annual Sales by Geographic Region (2021-2026)

4.1.2 Global D-Sodium Erythorbate Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic D-Sodium Erythorbate Market Size by Country/Region (2021-2026)

4.2.1 Global D-Sodium Erythorbate Annual Sales by Country/Region (2021-2026)

4.2.2 Global D-Sodium Erythorbate Annual Revenue by Country/Region (2021-2026)

4.3 Americas D-Sodium Erythorbate Sales Growth

4.4 APAC D-Sodium Erythorbate Sales Growth

4.5 Europe D-Sodium Erythorbate Sales Growth

4.6 Middle East & Africa D-Sodium Erythorbate Sales Growth

5 AMERICAS

5.1 Americas D-Sodium Erythorbate Sales by Country

5.1.1 Americas D-Sodium Erythorbate Sales by Country (2021-2026)

5.1.2 Americas D-Sodium Erythorbate Revenue by Country (2021-2026)

5.2 Americas D-Sodium Erythorbate Sales by Type (2021-2026)

5.3 Americas D-Sodium Erythorbate Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC D-Sodium Erythorbate Sales by Region

6.1.1 APAC D-Sodium Erythorbate Sales by Region (2021-2026)

6.1.2 APAC D-Sodium Erythorbate Revenue by Region (2021-2026)

6.2 APAC D-Sodium Erythorbate Sales by Type (2021-2026)

6.3 APAC D-Sodium Erythorbate Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe D-Sodium Erythorbate by Country

7.1.1 Europe D-Sodium Erythorbate Sales by Country (2021-2026)

7.1.2 Europe D-Sodium Erythorbate Revenue by Country (2021-2026)

7.2 Europe D-Sodium Erythorbate Sales by Type (2021-2026)

7.3 Europe D-Sodium Erythorbate Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa D-Sodium Erythorbate by Country

8.1.1 Middle East & Africa D-Sodium Erythorbate Sales by Country (2021-2026)

8.1.2 Middle East & Africa D-Sodium Erythorbate Revenue by Country (2021-2026)

8.2 Middle East & Africa D-Sodium Erythorbate Sales by Type (2021-2026)

8.3 Middle East & Africa D-Sodium Erythorbate Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of D-Sodium Erythorbate
- 10.3 Manufacturing Process Analysis of D-Sodium Erythorbate
- 10.4 Industry Chain Structure of D-Sodium Erythorbate

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 D-Sodium Erythorbate Distributors
- 11.3 D-Sodium Erythorbate Customer

12 WORLD FORECAST REVIEW FOR D-SODIUM ERYTHORBATE BY GEOGRAPHIC REGION

- 12.1 Global D-Sodium Erythorbate Market Size Forecast by Region
 - 12.1.1 Global D-Sodium Erythorbate Forecast by Region (2027-2032)
 - 12.1.2 Global D-Sodium Erythorbate Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global D-Sodium Erythorbate Forecast by Type (2027-2032)
- 12.7 Global D-Sodium Erythorbate Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Fuso Chemical
 - 13.1.1 Fuso Chemical Company Information
 - 13.1.2 Fuso Chemical D-Sodium Erythorbate Product Portfolios and Specifications
 - 13.1.3 Fuso Chemical D-Sodium Erythorbate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Fuso Chemical Main Business Overview
 - 13.1.5 Fuso Chemical Latest Developments
- 13.2 New Tuoyang Bio-engineering
 - 13.2.1 New Tuoyang Bio-engineering Company Information
 - 13.2.2 New Tuoyang Bio-engineering D-Sodium Erythorbate Product Portfolios and

Specifications

13.2.3 New Tuoyang Bio-engineering D-Sodium Erythorbate Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 New Tuoyang Bio-engineering Main Business Overview

13.2.5 New Tuoyang Bio-engineering Latest Developments

13.3 Zhucheng Huayuan Bioengineering

13.3.1 Zhucheng Huayuan Bioengineering Company Information

13.3.2 Zhucheng Huayuan Bioengineering D-Sodium Erythorbate Product Portfolios and Specifications

13.3.3 Zhucheng Huayuan Bioengineering D-Sodium Erythorbate Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Zhucheng Huayuan Bioengineering Main Business Overview

13.3.5 Zhucheng Huayuan Bioengineering Latest Developments

13.4 Jiangxi Dexing PARCHN Sodium Isovitamin C

13.4.1 Jiangxi Dexing PARCHN Sodium Isovitamin C Company Information

13.4.2 Jiangxi Dexing PARCHN Sodium Isovitamin C D-Sodium Erythorbate Product Portfolios and Specifications

13.4.3 Jiangxi Dexing PARCHN Sodium Isovitamin C D-Sodium Erythorbate Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Jiangxi Dexing PARCHN Sodium Isovitamin C Main Business Overview

13.4.5 Jiangxi Dexing PARCHN Sodium Isovitamin C Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. D-Sodium Erythorbate Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. D-Sodium Erythorbate Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Particles

Table 4. Major Players of Powder

Table 5. Global D-Sodium Erythorbate Sales by Type (2021-2026) & (Tons)

Table 6. Global D-Sodium Erythorbate Sales Market Share by Type (2021-2026)

Table 7. Global D-Sodium Erythorbate Revenue by Type (2021-2026) & (\$ million)

Table 8. Global D-Sodium Erythorbate Revenue Market Share by Type (2021-2026)

Table 9. Global D-Sodium Erythorbate Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Content?98%

Table 11. Major Players of Content?99%

Table 12. Major Players of Other

Table 13. Global D-Sodium Erythorbate Sales by Content (2021-2026) & (Tons)

Table 14. Global D-Sodium Erythorbate Sales Market Share by Content (2021-2026)

Table 15. Global D-Sodium Erythorbate Revenue by Content (2021-2026) & (\$ million)

Table 16. Global D-Sodium Erythorbate Revenue Market Share by Content (2021-2026)

Table 17. Global D-Sodium Erythorbate Sale Price by Content (2021-2026) & (US\$/Ton)

Table 18. Major Players of Fermentation-based Route

Table 19. Major Players of Neutralization and Crystallization Route

Table 20. Major Players of Other

Table 21. Global D-Sodium Erythorbate Sales by Manufacturing Route (2021-2026) & (Tons)

Table 22. Global D-Sodium Erythorbate Sales Market Share by Manufacturing Route (2021-2026)

Table 23. Global D-Sodium Erythorbate Revenue by Manufacturing Route (2021-2026) & (\$ million)

Table 24. Global D-Sodium Erythorbate Revenue Market Share by Manufacturing Route (2021-2026)

Table 25. Global D-Sodium Erythorbate Sale Price by Manufacturing Route (2021-2026) & (US\$/Ton)

Table 26. Global D-Sodium Erythorbate Sale by Application (2021-2026) & (Tons)

Table 27. Global D-Sodium Erythorbate Sale Market Share by Application (2021-2026)

Table 28. Global D-Sodium Erythorbate Revenue by Application (2021-2026) & (\$ million)

Table 29. Global D-Sodium Erythorbate Revenue Market Share by Application (2021-2026)

Table 30. Global D-Sodium Erythorbate Sale Price by Application (2021-2026) & (US\$/Ton)

Table 31. Global D-Sodium Erythorbate Sales by Company (2021-2026) & (Tons)

Table 32. Global D-Sodium Erythorbate Sales Market Share by Company (2021-2026)

Table 33. Global D-Sodium Erythorbate Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global D-Sodium Erythorbate Revenue Market Share by Company (2021-2026)

Table 35. Global D-Sodium Erythorbate Sale Price by Company (2021-2026) & (US\$/Ton)

Table 36. Key Manufacturers D-Sodium Erythorbate Producing Area Distribution and Sales Area

Table 37. Players D-Sodium Erythorbate Products Offered

Table 38. D-Sodium Erythorbate Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global D-Sodium Erythorbate Sales by Geographic Region (2021-2026) & (Tons)

Table 42. Global D-Sodium Erythorbate Sales Market Share Geographic Region (2021-2026)

Table 43. Global D-Sodium Erythorbate Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global D-Sodium Erythorbate Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global D-Sodium Erythorbate Sales by Country/Region (2021-2026) & (Tons)

Table 46. Global D-Sodium Erythorbate Sales Market Share by Country/Region (2021-2026)

Table 47. Global D-Sodium Erythorbate Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global D-Sodium Erythorbate Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas D-Sodium Erythorbate Sales by Country (2021-2026) & (Tons)

Table 50. Americas D-Sodium Erythorbate Sales Market Share by Country (2021-2026)

Table 51. Americas D-Sodium Erythorbate Revenue by Country (2021-2026) & (\$

millions)

Table 52. Americas D-Sodium Erythorbate Sales by Type (2021-2026) & (Tons)

Table 53. Americas D-Sodium Erythorbate Sales by Application (2021-2026) & (Tons)

Table 54. APAC D-Sodium Erythorbate Sales by Region (2021-2026) & (Tons)

Table 55. APAC D-Sodium Erythorbate Sales Market Share by Region (2021-2026)

Table 56. APAC D-Sodium Erythorbate Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC D-Sodium Erythorbate Sales by Type (2021-2026) & (Tons)

Table 58. APAC D-Sodium Erythorbate Sales by Application (2021-2026) & (Tons)

Table 59. Europe D-Sodium Erythorbate Sales by Country (2021-2026) & (Tons)

Table 60. Europe D-Sodium Erythorbate Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe D-Sodium Erythorbate Sales by Type (2021-2026) & (Tons)

Table 62. Europe D-Sodium Erythorbate Sales by Application (2021-2026) & (Tons)

Table 63. Middle East & Africa D-Sodium Erythorbate Sales by Country (2021-2026) & (Tons)

Table 64. Middle East & Africa D-Sodium Erythorbate Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa D-Sodium Erythorbate Sales by Type (2021-2026) & (Tons)

Table 66. Middle East & Africa D-Sodium Erythorbate Sales by Application (2021-2026) & (Tons)

Table 67. Key Market Drivers & Growth Opportunities of D-Sodium Erythorbate

Table 68. Key Market Challenges & Risks of D-Sodium Erythorbate

Table 69. Key Industry Trends of D-Sodium Erythorbate

Table 70. D-Sodium Erythorbate Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. D-Sodium Erythorbate Distributors List

Table 73. D-Sodium Erythorbate Customer List

Table 74. Global D-Sodium Erythorbate Sales Forecast by Region (2027-2032) & (Tons)

Table 75. Global D-Sodium Erythorbate Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas D-Sodium Erythorbate Sales Forecast by Country (2027-2032) & (Tons)

Table 77. Americas D-Sodium Erythorbate Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC D-Sodium Erythorbate Sales Forecast by Region (2027-2032) & (Tons)

Table 79. APAC D-Sodium Erythorbate Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe D-Sodium Erythorbate Sales Forecast by Country (2027-2032) & (Tons)

Table 81. Europe D-Sodium Erythorbate Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa D-Sodium Erythorbate Sales Forecast by Country (2027-2032) & (Tons)

Table 83. Middle East & Africa D-Sodium Erythorbate Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global D-Sodium Erythorbate Sales Forecast by Type (2027-2032) & (Tons)

Table 85. Global D-Sodium Erythorbate Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global D-Sodium Erythorbate Sales Forecast by Application (2027-2032) & (Tons)

Table 87. Global D-Sodium Erythorbate Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Fuso Chemical Basic Information, D-Sodium Erythorbate Manufacturing Base, Sales Area and Its Competitors

Table 89. Fuso Chemical D-Sodium Erythorbate Product Portfolios and Specifications

Table 90. Fuso Chemical D-Sodium Erythorbate Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. Fuso Chemical Main Business

Table 92. Fuso Chemical Latest Developments

Table 93. New Tuoyang Bio-engineering Basic Information, D-Sodium Erythorbate Manufacturing Base, Sales Area and Its Competitors

Table 94. New Tuoyang Bio-engineering D-Sodium Erythorbate Product Portfolios and Specifications

Table 95. New Tuoyang Bio-engineering D-Sodium Erythorbate Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. New Tuoyang Bio-engineering Main Business

Table 97. New Tuoyang Bio-engineering Latest Developments

Table 98. Zhucheng Huayuan Bioengineering Basic Information, D-Sodium Erythorbate Manufacturing Base, Sales Area and Its Competitors

Table 99. Zhucheng Huayuan Bioengineering D-Sodium Erythorbate Product Portfolios and Specifications

Table 100. Zhucheng Huayuan Bioengineering D-Sodium Erythorbate Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Zhucheng Huayuan Bioengineering Main Business

Table 102. Zhucheng Huayuan Bioengineering Latest Developments

Table 103. Jiangxi Dexing PARCHN Sodium Isovitamin C Basic Information, D-Sodium

Erythorbate Manufacturing Base, Sales Area and Its Competitors

Table 104. Jiangxi Dexing PARCHN Sodium Isovitamin C D-Sodium Erythorbate
Product Portfolios and Specifications

Table 105. Jiangxi Dexing PARCHN Sodium Isovitamin C D-Sodium Erythorbate Sales
(Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Jiangxi Dexing PARCHN Sodium Isovitamin C Main Business

Table 107. Jiangxi Dexing PARCHN Sodium Isovitamin C Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of D-Sodium Erythorbate
- Figure 2. D-Sodium Erythorbate Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global D-Sodium Erythorbate Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global D-Sodium Erythorbate Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. D-Sodium Erythorbate Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. D-Sodium Erythorbate Sales Market Share by Country/Region (2025)
- Figure 10. D-Sodium Erythorbate Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Particles
- Figure 12. Product Picture of Powder
- Figure 13. Global D-Sodium Erythorbate Sales Market Share by Type in 2026
- Figure 14. Global D-Sodium Erythorbate Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Content?98%
- Figure 16. Product Picture of Content?99%
- Figure 17. Product Picture of Other
- Figure 18. Global D-Sodium Erythorbate Sales Market Share by Content in 2026
- Figure 19. Global D-Sodium Erythorbate Revenue Market Share by Content (2021-2026)
- Figure 20. Product Picture of Fermentation-based Route
- Figure 21. Product Picture of Neutralization and Crystallization Route
- Figure 22. Product Picture of Other
- Figure 23. Global D-Sodium Erythorbate Sales Market Share by Manufacturing Route in 2026
- Figure 24. Global D-Sodium Erythorbate Revenue Market Share by Manufacturing Route (2021-2026)
- Figure 25. D-Sodium Erythorbate Consumed in Meat Products
- Figure 26. Global D-Sodium Erythorbate Market: Meat Products (2021-2026) & (Tons)
- Figure 27. D-Sodium Erythorbate Consumed in Beverages & Alcohol
- Figure 28. Global D-Sodium Erythorbate Market: Beverages & Alcohol (2021-2026) & (Tons)
- Figure 29. D-Sodium Erythorbate Consumed in Fruits & Vegetables

Figure 30. Global D-Sodium Erythorbate Market: Fruits & Vegetables (2021-2026) & (Tons)

Figure 31. D-Sodium Erythorbate Consumed in Seafood

Figure 32. Global D-Sodium Erythorbate Market: Seafood (2021-2026) & (Tons)

Figure 33. D-Sodium Erythorbate Consumed in Others

Figure 34. Global D-Sodium Erythorbate Market: Others (2021-2026) & (Tons)

Figure 35. Global D-Sodium Erythorbate Sale Market Share by Application (2025)

Figure 36. Global D-Sodium Erythorbate Revenue Market Share by Application in 2025

Figure 37. D-Sodium Erythorbate Sales by Company in 2025 (Tons)

Figure 38. Global D-Sodium Erythorbate Sales Market Share by Company in 2025

Figure 39. D-Sodium Erythorbate Revenue by Company in 2025 (\$ millions)

Figure 40. Global D-Sodium Erythorbate Revenue Market Share by Company in 2025

Figure 41. Global D-Sodium Erythorbate Sales Market Share by Geographic Region (2021-2026)

Figure 42. Global D-Sodium Erythorbate Revenue Market Share by Geographic Region in 2025

Figure 43. Americas D-Sodium Erythorbate Sales 2021-2026 (Tons)

Figure 44. Americas D-Sodium Erythorbate Revenue 2021-2026 (\$ millions)

Figure 45. APAC D-Sodium Erythorbate Sales 2021-2026 (Tons)

Figure 46. APAC D-Sodium Erythorbate Revenue 2021-2026 (\$ millions)

Figure 47. Europe D-Sodium Erythorbate Sales 2021-2026 (Tons)

Figure 48. Europe D-Sodium Erythorbate Revenue 2021-2026 (\$ millions)

Figure 49. Middle East & Africa D-Sodium Erythorbate Sales 2021-2026 (Tons)

Figure 50. Middle East & Africa D-Sodium Erythorbate Revenue 2021-2026 (\$ millions)

Figure 51. Americas D-Sodium Erythorbate Sales Market Share by Country in 2025

Figure 52. Americas D-Sodium Erythorbate Revenue Market Share by Country (2021-2026)

Figure 53. Americas D-Sodium Erythorbate Sales Market Share by Type (2021-2026)

Figure 54. Americas D-Sodium Erythorbate Sales Market Share by Application (2021-2026)

Figure 55. United States D-Sodium Erythorbate Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada D-Sodium Erythorbate Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico D-Sodium Erythorbate Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil D-Sodium Erythorbate Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC D-Sodium Erythorbate Sales Market Share by Region in 2025

Figure 60. APAC D-Sodium Erythorbate Revenue Market Share by Region (2021-2026)

Figure 61. APAC D-Sodium Erythorbate Sales Market Share by Type (2021-2026)

Figure 62. APAC D-Sodium Erythorbate Sales Market Share by Application (2021-2026)

Figure 63. China D-Sodium Erythorbate Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan D-Sodium Erythorbate Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea D-Sodium Erythorbate Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia D-Sodium Erythorbate Revenue Growth 2021-2026 (\$ millions)

Figure 67. India D-Sodium Erythorbate Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia D-Sodium Erythorbate Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan D-Sodium Erythorbate Revenue Growth 2021-2026 (\$ millions)

Figure 70. Europe D-Sodium Erythorbate Sales Market Share by Country in 2025

Figure 71. Europe D-Sodium Erythorbate Revenue Market Share by Country (2021-2026)

Figure 72. Europe D-Sodium Erythorbate Sales Market Share by Type (2021-2026)

Figure 73. Europe D-Sodium Erythorbate Sales Market Share by Application (2021-2026)

Figure 74. Germany D-Sodium Erythorbate Revenue Growth 2021-2026 (\$ millions)

Figure 75. France D-Sodium Erythorbate Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK D-Sodium Erythorbate Revenue Growth 2021-2026 (\$ millions)

Figure 77. Italy D-Sodium Erythorbate Revenue Growth 2021-2026 (\$ millions)

Figure 78. Russia D-Sodium Erythorbate Revenue Growth 2021-2026 (\$ millions)

Figure 79. Middle East & Africa D-Sodium Erythorbate Sales Market Share by Country (2021-2026)

Figure 80. Middle East & Africa D-Sodium Erythorbate Sales Market Share by Type (2021-2026)

Figure 81. Middle East & Africa D-Sodium Erythorbate Sales Market Share by Application (2021-2026)

Figure 82. Egypt D-Sodium Erythorbate Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa D-Sodium Erythorbate Revenue Growth 2021-2026 (\$ millions)

Figure 84. Israel D-Sodium Erythorbate Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey D-Sodium Erythorbate Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries D-Sodium Erythorbate Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of D-Sodium Erythorbate in 2026

Figure 88. Manufacturing Process Analysis of D-Sodium Erythorbate

Figure 89. Industry Chain Structure of D-Sodium Erythorbate

Figure 90. Channels of Distribution

Figure 91. Global D-Sodium Erythorbate Sales Market Forecast by Region (2027-2032)

Figure 92. Global D-Sodium Erythorbate Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global D-Sodium Erythorbate Sales Market Share Forecast by Type

(2027-2032)

Figure 94. Global D-Sodium Erythorbate Revenue Market Share Forecast by Type

(2027-2032)

Figure 95. Global D-Sodium Erythorbate Sales Market Share Forecast by Application

(2027-2032)

Figure 96. Global D-Sodium Erythorbate Revenue Market Share Forecast by

Application (2027-2032)

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