

Global D-Proline Market Growth 2026-2032

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Abstracts

The global D-Proline market size is predicted to grow from US\$ 158 million in 2025 to US\$ 247 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2024, global D-proline production was approximately 5,400 tons, with an average selling price of about US\$28,000 per ton. Single-line capacity was approximately 400 tons per year, with an average gross profit margin of 20-30%. D-proline is an amino acid, a mirror image of the more common, naturally occurring L-proline. It is a white or pale yellow solid powder, primarily used as an intermediate in organic synthesis and pharmaceutical chemistry to synthesize various drugs and bioactive molecules, such as the migraine drug eletriptan.

Upstream raw materials mainly include carbon and nitrogen sources such as glucose and corn steep liquor required through bio-fermentation and enzymatic catalysis, as well as substrates for chemical synthesis routes such as L-proline or related precursor compounds. Downstream applications are highly concentrated in the pharmaceutical and health supplement industries. In the pharmaceutical field, it is used as a key chiral building block in the synthesis of blockbuster drugs such as GLP-1 receptor agonists, while in the health supplement field, it is used in specific dietary supplement formulations.

United States market for D-Proline is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for D-Proline is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for D-Proline is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key D-Proline players cover YONEYAMA YAKUHHIN KOGYO, Wuxi Bikang Bioengineering, Hubei Hengluyuan Technology, Sichuan Tongsheng Amino Acid, Wuxi Jinghai Amino Acid, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "D-Proline Industry Forecast" looks at past sales and reviews total world D-Proline sales in 2025, providing a comprehensive analysis by region and market sector of projected D-Proline sales for 2026 through 2032. With D-Proline sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world D-Proline industry.

This Insight Report provides a comprehensive analysis of the global D-Proline landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on D-Proline portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global D-Proline market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for D-Proline and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global D-Proline.

This report presents a comprehensive overview, market shares, and growth opportunities of D-Proline market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Medical Grade

Food Grade

Segmentation by Purity:

Purity?98%

Purity?99%

Other

Segmentation by Application:

Pharmaceuticals

Food

Dietary Supplements

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

YONEYAMA YAKUHHIN KOGYO

Wuxi Bikang Bioengineering

Hubei Hengluyuan Technology

Sichuan Tongsheng Amino Acid

Wuxi Jinghai Amino Acid

Shaoxing Catsyn

Huili Biotechnology

Synova Biotech

Xutai Biotechnology

Wuhan Shunyi Biotechnology

Sichuan HongRi Pharma-Tech

Suzhou Organic Bio-Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global D-Proline market?

What factors are driving D-Proline market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do D-Proline market opportunities vary by end market size?

How does D-Proline break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global D-Proline Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for D-Proline by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for D-Proline by Country/Region, 2021, 2025 & 2032
- 2.2 D-Proline Segment by Type
 - 2.2.1 Medical Grade
 - 2.2.2 Food Grade
 - 2.2.3 D-Proline Sales by Type
 - 2.2.3.1 Global D-Proline Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global D-Proline Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global D-Proline Sale Price by Type (2021-2026)
- 2.3 D-Proline Segment by Purity
 - 2.3.1 Purity?98%
 - 2.3.2 Purity?99%
 - 2.3.3 Other
 - 2.3.4 D-Proline Sales by Purity
 - 2.3.4.1 Global D-Proline Sales Market Share by Purity (2021-2026)
 - 2.3.4.2 Global D-Proline Revenue and Market Share by Purity (2021-2026)
 - 2.3.4.3 Global D-Proline Sale Price by Purity (2021-2026)
- 2.4 D-Proline Segment by Application
 - 2.4.1 Pharmaceuticals
 - 2.4.2 Food

2.4.3 Dietary Supplements

2.4.4 Other

2.4.5 D-Proline Sales by Application

2.4.5.1 Global D-Proline Sale Market Share by Application (2021-2026)

2.4.5.2 Global D-Proline Revenue and Market Share by Application (2021-2026)

2.4.5.3 Global D-Proline Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global D-Proline Breakdown Data by Company

3.1.1 Global D-Proline Annual Sales by Company (2021-2026)

3.1.2 Global D-Proline Sales Market Share by Company (2021-2026)

3.2 Global D-Proline Annual Revenue by Company (2021-2026)

3.2.1 Global D-Proline Revenue by Company (2021-2026)

3.2.2 Global D-Proline Revenue Market Share by Company (2021-2026)

3.3 Global D-Proline Sale Price by Company

3.4 Key Manufacturers D-Proline Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers D-Proline Product Location Distribution

3.4.2 Players D-Proline Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR D-PROLINE BY GEOGRAPHIC REGION

4.1 World Historic D-Proline Market Size by Geographic Region (2021-2026)

4.1.1 Global D-Proline Annual Sales by Geographic Region (2021-2026)

4.1.2 Global D-Proline Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic D-Proline Market Size by Country/Region (2021-2026)

4.2.1 Global D-Proline Annual Sales by Country/Region (2021-2026)

4.2.2 Global D-Proline Annual Revenue by Country/Region (2021-2026)

4.3 Americas D-Proline Sales Growth

4.4 APAC D-Proline Sales Growth

4.5 Europe D-Proline Sales Growth

4.6 Middle East & Africa D-Proline Sales Growth

5 AMERICAS

5.1 Americas D-Proline Sales by Country

5.1.1 Americas D-Proline Sales by Country (2021-2026)

5.1.2 Americas D-Proline Revenue by Country (2021-2026)

5.2 Americas D-Proline Sales by Type (2021-2026)

5.3 Americas D-Proline Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC D-Proline Sales by Region

6.1.1 APAC D-Proline Sales by Region (2021-2026)

6.1.2 APAC D-Proline Revenue by Region (2021-2026)

6.2 APAC D-Proline Sales by Type (2021-2026)

6.3 APAC D-Proline Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe D-Proline by Country

7.1.1 Europe D-Proline Sales by Country (2021-2026)

7.1.2 Europe D-Proline Revenue by Country (2021-2026)

7.2 Europe D-Proline Sales by Type (2021-2026)

7.3 Europe D-Proline Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa D-Proline by Country

8.1.1 Middle East & Africa D-Proline Sales by Country (2021-2026)

8.1.2 Middle East & Africa D-Proline Revenue by Country (2021-2026)

8.2 Middle East & Africa D-Proline Sales by Type (2021-2026)

8.3 Middle East & Africa D-Proline Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of D-Proline

10.3 Manufacturing Process Analysis of D-Proline

10.4 Industry Chain Structure of D-Proline

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 D-Proline Distributors

11.3 D-Proline Customer

12 WORLD FORECAST REVIEW FOR D-PROLINE BY GEOGRAPHIC REGION

12.1 Global D-Proline Market Size Forecast by Region

12.1.1 Global D-Proline Forecast by Region (2027-2032)

12.1.2 Global D-Proline Annual Revenue Forecast by Region (2027-2032)

- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global D-Proline Forecast by Type (2027-2032)
- 12.7 Global D-Proline Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 YONEYAMA YAKUHHIN KOGYO

- 13.1.1 YONEYAMA YAKUHHIN KOGYO Company Information
- 13.1.2 YONEYAMA YAKUHHIN KOGYO D-Proline Product Portfolios and Specifications
- 13.1.3 YONEYAMA YAKUHHIN KOGYO D-Proline Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 YONEYAMA YAKUHHIN KOGYO Main Business Overview
- 13.1.5 YONEYAMA YAKUHHIN KOGYO Latest Developments

13.2 Wuxi Bikang Bioengineering

- 13.2.1 Wuxi Bikang Bioengineering Company Information
- 13.2.2 Wuxi Bikang Bioengineering D-Proline Product Portfolios and Specifications
- 13.2.3 Wuxi Bikang Bioengineering D-Proline Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Wuxi Bikang Bioengineering Main Business Overview
- 13.2.5 Wuxi Bikang Bioengineering Latest Developments

13.3 Hubei Hengluyuan Technology

- 13.3.1 Hubei Hengluyuan Technology Company Information
- 13.3.2 Hubei Hengluyuan Technology D-Proline Product Portfolios and Specifications
- 13.3.3 Hubei Hengluyuan Technology D-Proline Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Hubei Hengluyuan Technology Main Business Overview
- 13.3.5 Hubei Hengluyuan Technology Latest Developments

13.4 Sichuan Tongsheng Amino Acid

- 13.4.1 Sichuan Tongsheng Amino Acid Company Information
- 13.4.2 Sichuan Tongsheng Amino Acid D-Proline Product Portfolios and Specifications
- 13.4.3 Sichuan Tongsheng Amino Acid D-Proline Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Sichuan Tongsheng Amino Acid Main Business Overview
- 13.4.5 Sichuan Tongsheng Amino Acid Latest Developments

13.5 Wuxi Jinghai Amino Acid

- 13.5.1 Wuxi Jinghai Amino Acid Company Information

- 13.5.2 Wuxi Jinghai Amino Acid D-Proline Product Portfolios and Specifications
- 13.5.3 Wuxi Jinghai Amino Acid D-Proline Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 Wuxi Jinghai Amino Acid Main Business Overview
- 13.5.5 Wuxi Jinghai Amino Acid Latest Developments
- 13.6 Shaoxing Catsyn
 - 13.6.1 Shaoxing Catsyn Company Information
 - 13.6.2 Shaoxing Catsyn D-Proline Product Portfolios and Specifications
 - 13.6.3 Shaoxing Catsyn D-Proline Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Shaoxing Catsyn Main Business Overview
 - 13.6.5 Shaoxing Catsyn Latest Developments
- 13.7 Huili Biotechnology
 - 13.7.1 Huili Biotechnology Company Information
 - 13.7.2 Huili Biotechnology D-Proline Product Portfolios and Specifications
 - 13.7.3 Huili Biotechnology D-Proline Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Huili Biotechnology Main Business Overview
 - 13.7.5 Huili Biotechnology Latest Developments
- 13.8 Synova Biotech
 - 13.8.1 Synova Biotech Company Information
 - 13.8.2 Synova Biotech D-Proline Product Portfolios and Specifications
 - 13.8.3 Synova Biotech D-Proline Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Synova Biotech Main Business Overview
 - 13.8.5 Synova Biotech Latest Developments
- 13.9 Xutai Biotechnology
 - 13.9.1 Xutai Biotechnology Company Information
 - 13.9.2 Xutai Biotechnology D-Proline Product Portfolios and Specifications
 - 13.9.3 Xutai Biotechnology D-Proline Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Xutai Biotechnology Main Business Overview
 - 13.9.5 Xutai Biotechnology Latest Developments
- 13.10 Wuhan Shunyi Biotechnology
 - 13.10.1 Wuhan Shunyi Biotechnology Company Information
 - 13.10.2 Wuhan Shunyi Biotechnology D-Proline Product Portfolios and Specifications
 - 13.10.3 Wuhan Shunyi Biotechnology D-Proline Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Wuhan Shunyi Biotechnology Main Business Overview

13.10.5 Wuhan Shunyi Biotechnology Latest Developments

13.11 Sichuan HongRi Pharma-Tech

13.11.1 Sichuan HongRi Pharma-Tech Company Information

13.11.2 Sichuan HongRi Pharma-Tech D-Proline Product Portfolios and Specifications

13.11.3 Sichuan HongRi Pharma-Tech D-Proline Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Sichuan HongRi Pharma-Tech Main Business Overview

13.11.5 Sichuan HongRi Pharma-Tech Latest Developments

13.12 Suzhou Organic Bio-Tech

13.12.1 Suzhou Organic Bio-Tech Company Information

13.12.2 Suzhou Organic Bio-Tech D-Proline Product Portfolios and Specifications

13.12.3 Suzhou Organic Bio-Tech D-Proline Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Suzhou Organic Bio-Tech Main Business Overview

13.12.5 Suzhou Organic Bio-Tech Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. D-Proline Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. D-Proline Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Medical Grade

Table 4. Major Players of Food Grade

Table 5. Global D-Proline Sales by Type (2021-2026) & (Tons)

Table 6. Global D-Proline Sales Market Share by Type (2021-2026)

Table 7. Global D-Proline Revenue by Type (2021-2026) & (\$ million)

Table 8. Global D-Proline Revenue Market Share by Type (2021-2026)

Table 9. Global D-Proline Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Purity?98%

Table 11. Major Players of Purity?99%

Table 12. Major Players of Other

Table 13. Global D-Proline Sales by Purity (2021-2026) & (Tons)

Table 14. Global D-Proline Sales Market Share by Purity (2021-2026)

Table 15. Global D-Proline Revenue by Purity (2021-2026) & (\$ million)

Table 16. Global D-Proline Revenue Market Share by Purity (2021-2026)

Table 17. Global D-Proline Sale Price by Purity (2021-2026) & (US\$/Ton)

Table 18. Global D-Proline Sale by Application (2021-2026) & (Tons)

Table 19. Global D-Proline Sale Market Share by Application (2021-2026)

Table 20. Global D-Proline Revenue by Application (2021-2026) & (\$ million)

Table 21. Global D-Proline Revenue Market Share by Application (2021-2026)

Table 22. Global D-Proline Sale Price by Application (2021-2026) & (US\$/Ton)

Table 23. Global D-Proline Sales by Company (2021-2026) & (Tons)

Table 24. Global D-Proline Sales Market Share by Company (2021-2026)

Table 25. Global D-Proline Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global D-Proline Revenue Market Share by Company (2021-2026)

Table 27. Global D-Proline Sale Price by Company (2021-2026) & (US\$/Ton)

Table 28. Key Manufacturers D-Proline Producing Area Distribution and Sales Area

Table 29. Players D-Proline Products Offered

Table 30. D-Proline Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global D-Proline Sales by Geographic Region (2021-2026) & (Tons)

Table 34. Global D-Proline Sales Market Share Geographic Region (2021-2026)
Table 35. Global D-Proline Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 36. Global D-Proline Revenue Market Share by Geographic Region (2021-2026)
Table 37. Global D-Proline Sales by Country/Region (2021-2026) & (Tons)
Table 38. Global D-Proline Sales Market Share by Country/Region (2021-2026)
Table 39. Global D-Proline Revenue by Country/Region (2021-2026) & (\$ millions)
Table 40. Global D-Proline Revenue Market Share by Country/Region (2021-2026)
Table 41. Americas D-Proline Sales by Country (2021-2026) & (Tons)
Table 42. Americas D-Proline Sales Market Share by Country (2021-2026)
Table 43. Americas D-Proline Revenue by Country (2021-2026) & (\$ millions)
Table 44. Americas D-Proline Sales by Type (2021-2026) & (Tons)
Table 45. Americas D-Proline Sales by Application (2021-2026) & (Tons)
Table 46. APAC D-Proline Sales by Region (2021-2026) & (Tons)
Table 47. APAC D-Proline Sales Market Share by Region (2021-2026)
Table 48. APAC D-Proline Revenue by Region (2021-2026) & (\$ millions)
Table 49. APAC D-Proline Sales by Type (2021-2026) & (Tons)
Table 50. APAC D-Proline Sales by Application (2021-2026) & (Tons)
Table 51. Europe D-Proline Sales by Country (2021-2026) & (Tons)
Table 52. Europe D-Proline Revenue by Country (2021-2026) & (\$ millions)
Table 53. Europe D-Proline Sales by Type (2021-2026) & (Tons)
Table 54. Europe D-Proline Sales by Application (2021-2026) & (Tons)
Table 55. Middle East & Africa D-Proline Sales by Country (2021-2026) & (Tons)
Table 56. Middle East & Africa D-Proline Revenue Market Share by Country (2021-2026)
Table 57. Middle East & Africa D-Proline Sales by Type (2021-2026) & (Tons)
Table 58. Middle East & Africa D-Proline Sales by Application (2021-2026) & (Tons)
Table 59. Key Market Drivers & Growth Opportunities of D-Proline
Table 60. Key Market Challenges & Risks of D-Proline
Table 61. Key Industry Trends of D-Proline
Table 62. D-Proline Raw Material
Table 63. Key Suppliers of Raw Materials
Table 64. D-Proline Distributors List
Table 65. D-Proline Customer List
Table 66. Global D-Proline Sales Forecast by Region (2027-2032) & (Tons)
Table 67. Global D-Proline Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 68. Americas D-Proline Sales Forecast by Country (2027-2032) & (Tons)
Table 69. Americas D-Proline Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 70. APAC D-Proline Sales Forecast by Region (2027-2032) & (Tons)

Table 71. APAC D-Proline Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 72. Europe D-Proline Sales Forecast by Country (2027-2032) & (Tons)

Table 73. Europe D-Proline Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 74. Middle East & Africa D-Proline Sales Forecast by Country (2027-2032) & (Tons)

Table 75. Middle East & Africa D-Proline Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Global D-Proline Sales Forecast by Type (2027-2032) & (Tons)

Table 77. Global D-Proline Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 78. Global D-Proline Sales Forecast by Application (2027-2032) & (Tons)

Table 79. Global D-Proline Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 80. YONEYAMA YAKUHHIN KOGYO Basic Information, D-Proline Manufacturing Base, Sales Area and Its Competitors

Table 81. YONEYAMA YAKUHHIN KOGYO D-Proline Product Portfolios and Specifications

Table 82. YONEYAMA YAKUHHIN KOGYO D-Proline Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 83. YONEYAMA YAKUHHIN KOGYO Main Business

Table 84. YONEYAMA YAKUHHIN KOGYO Latest Developments

Table 85. Wuxi Bikang Bioengineering Basic Information, D-Proline Manufacturing Base, Sales Area and Its Competitors

Table 86. Wuxi Bikang Bioengineering D-Proline Product Portfolios and Specifications

Table 87. Wuxi Bikang Bioengineering D-Proline Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 88. Wuxi Bikang Bioengineering Main Business

Table 89. Wuxi Bikang Bioengineering Latest Developments

Table 90. Hubei Hengluyuan Technology Basic Information, D-Proline Manufacturing Base, Sales Area and Its Competitors

Table 91. Hubei Hengluyuan Technology D-Proline Product Portfolios and Specifications

Table 92. Hubei Hengluyuan Technology D-Proline Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. Hubei Hengluyuan Technology Main Business

Table 94. Hubei Hengluyuan Technology Latest Developments

Table 95. Sichuan Tongsheng Amino Acid Basic Information, D-Proline Manufacturing Base, Sales Area and Its Competitors

Table 96. Sichuan Tongsheng Amino Acid D-Proline Product Portfolios and Specifications

Table 97. Sichuan Tongsheng Amino Acid D-Proline Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Sichuan Tongsheng Amino Acid Main Business

Table 99. Sichuan Tongsheng Amino Acid Latest Developments

Table 100. Wuxi Jinghai Amino Acid Basic Information, D-Proline Manufacturing Base, Sales Area and Its Competitors

Table 101. Wuxi Jinghai Amino Acid D-Proline Product Portfolios and Specifications

Table 102. Wuxi Jinghai Amino Acid D-Proline Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Wuxi Jinghai Amino Acid Main Business

Table 104. Wuxi Jinghai Amino Acid Latest Developments

Table 105. Shaoxing Catsyn Basic Information, D-Proline Manufacturing Base, Sales Area and Its Competitors

Table 106. Shaoxing Catsyn D-Proline Product Portfolios and Specifications

Table 107. Shaoxing Catsyn D-Proline Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Shaoxing Catsyn Main Business

Table 109. Shaoxing Catsyn Latest Developments

Table 110. Huili Biotechnology Basic Information, D-Proline Manufacturing Base, Sales Area and Its Competitors

Table 111. Huili Biotechnology D-Proline Product Portfolios and Specifications

Table 112. Huili Biotechnology D-Proline Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Huili Biotechnology Main Business

Table 114. Huili Biotechnology Latest Developments

Table 115. Synova Biotech Basic Information, D-Proline Manufacturing Base, Sales Area and Its Competitors

Table 116. Synova Biotech D-Proline Product Portfolios and Specifications

Table 117. Synova Biotech D-Proline Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Synova Biotech Main Business

Table 119. Synova Biotech Latest Developments

Table 120. Xutai Biotechnology Basic Information, D-Proline Manufacturing Base, Sales Area and Its Competitors

Table 121. Xutai Biotechnology D-Proline Product Portfolios and Specifications

Table 122. Xutai Biotechnology D-Proline Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Xutai Biotechnology Main Business

Table 124. Xutai Biotechnology Latest Developments

Table 125. Wuhan Shunyi Biotechnology Basic Information, D-Proline Manufacturing Base, Sales Area and Its Competitors

Table 126. Wuhan Shunyi Biotechnology D-Proline Product Portfolios and Specifications

Table 127. Wuhan Shunyi Biotechnology D-Proline Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Wuhan Shunyi Biotechnology Main Business

Table 129. Wuhan Shunyi Biotechnology Latest Developments

Table 130. Sichuan HongRi Pharma-Tech Basic Information, D-Proline Manufacturing Base, Sales Area and Its Competitors

Table 131. Sichuan HongRi Pharma-Tech D-Proline Product Portfolios and Specifications

Table 132. Sichuan HongRi Pharma-Tech D-Proline Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Sichuan HongRi Pharma-Tech Main Business

Table 134. Sichuan HongRi Pharma-Tech Latest Developments

Table 135. Suzhou Organic Bio-Tech Basic Information, D-Proline Manufacturing Base, Sales Area and Its Competitors

Table 136. Suzhou Organic Bio-Tech D-Proline Product Portfolios and Specifications

Table 137. Suzhou Organic Bio-Tech D-Proline Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Suzhou Organic Bio-Tech Main Business

Table 139. Suzhou Organic Bio-Tech Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of D-Proline
- Figure 2. D-Proline Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global D-Proline Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global D-Proline Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. D-Proline Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. D-Proline Sales Market Share by Country/Region (2025)
- Figure 10. D-Proline Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Medical Grade
- Figure 12. Product Picture of Food Grade
- Figure 13. Global D-Proline Sales Market Share by Type in 2026
- Figure 14. Global D-Proline Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Purity?98%
- Figure 16. Product Picture of Purity?99%
- Figure 17. Product Picture of Other
- Figure 18. Global D-Proline Sales Market Share by Purity in 2026
- Figure 19. Global D-Proline Revenue Market Share by Purity (2021-2026)
- Figure 20. D-Proline Consumed in Pharmaceuticals
- Figure 21. Global D-Proline Market: Pharmaceuticals (2021-2026) & (Tons)
- Figure 22. D-Proline Consumed in Food
- Figure 23. Global D-Proline Market: Food (2021-2026) & (Tons)
- Figure 24. D-Proline Consumed in Dietary Supplements
- Figure 25. Global D-Proline Market: Dietary Supplements (2021-2026) & (Tons)
- Figure 26. D-Proline Consumed in Other
- Figure 27. Global D-Proline Market: Other (2021-2026) & (Tons)
- Figure 28. Global D-Proline Sale Market Share by Application (2025)
- Figure 29. Global D-Proline Revenue Market Share by Application in 2026
- Figure 30. D-Proline Sales by Company in 2026 (Tons)
- Figure 31. Global D-Proline Sales Market Share by Company in 2026
- Figure 32. D-Proline Revenue by Company in 2026 (\$ millions)
- Figure 33. Global D-Proline Revenue Market Share by Company in 2026
- Figure 34. Global D-Proline Sales Market Share by Geographic Region (2021-2026)
- Figure 35. Global D-Proline Revenue Market Share by Geographic Region in 2026

- Figure 36. Americas D-Proline Sales 2021-2026 (Tons)
- Figure 37. Americas D-Proline Revenue 2021-2026 (\$ millions)
- Figure 38. APAC D-Proline Sales 2021-2026 (Tons)
- Figure 39. APAC D-Proline Revenue 2021-2026 (\$ millions)
- Figure 40. Europe D-Proline Sales 2021-2026 (Tons)
- Figure 41. Europe D-Proline Revenue 2021-2026 (\$ millions)
- Figure 42. Middle East & Africa D-Proline Sales 2021-2026 (Tons)
- Figure 43. Middle East & Africa D-Proline Revenue 2021-2026 (\$ millions)
- Figure 44. Americas D-Proline Sales Market Share by Country in 2026
- Figure 45. Americas D-Proline Revenue Market Share by Country (2021-2026)
- Figure 46. Americas D-Proline Sales Market Share by Type (2021-2026)
- Figure 47. Americas D-Proline Sales Market Share by Application (2021-2026)
- Figure 48. United States D-Proline Revenue Growth 2021-2026 (\$ millions)
- Figure 49. Canada D-Proline Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Mexico D-Proline Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Brazil D-Proline Revenue Growth 2021-2026 (\$ millions)
- Figure 52. APAC D-Proline Sales Market Share by Region in 2026
- Figure 53. APAC D-Proline Revenue Market Share by Region (2021-2026)
- Figure 54. APAC D-Proline Sales Market Share by Type (2021-2026)
- Figure 55. APAC D-Proline Sales Market Share by Application (2021-2026)
- Figure 56. China D-Proline Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Japan D-Proline Revenue Growth 2021-2026 (\$ millions)
- Figure 58. South Korea D-Proline Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Southeast Asia D-Proline Revenue Growth 2021-2026 (\$ millions)
- Figure 60. India D-Proline Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Australia D-Proline Revenue Growth 2021-2026 (\$ millions)
- Figure 62. China Taiwan D-Proline Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Europe D-Proline Sales Market Share by Country in 2026
- Figure 64. Europe D-Proline Revenue Market Share by Country (2021-2026)
- Figure 65. Europe D-Proline Sales Market Share by Type (2021-2026)
- Figure 66. Europe D-Proline Sales Market Share by Application (2021-2026)
- Figure 67. Germany D-Proline Revenue Growth 2021-2026 (\$ millions)
- Figure 68. France D-Proline Revenue Growth 2021-2026 (\$ millions)
- Figure 69. UK D-Proline Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Italy D-Proline Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Russia D-Proline Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Middle East & Africa D-Proline Sales Market Share by Country (2021-2026)
- Figure 73. Middle East & Africa D-Proline Sales Market Share by Type (2021-2026)
- Figure 74. Middle East & Africa D-Proline Sales Market Share by Application

(2021-2026)

Figure 75. Egypt D-Proline Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Africa D-Proline Revenue Growth 2021-2026 (\$ millions)

Figure 77. Israel D-Proline Revenue Growth 2021-2026 (\$ millions)

Figure 78. Turkey D-Proline Revenue Growth 2021-2026 (\$ millions)

Figure 79. GCC Countries D-Proline Revenue Growth 2021-2026 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of D-Proline in 2026

Figure 81. Manufacturing Process Analysis of D-Proline

Figure 82. Industry Chain Structure of D-Proline

Figure 83. Channels of Distribution

Figure 84. Global D-Proline Sales Market Forecast by Region (2027-2032)

Figure 85. Global D-Proline Revenue Market Share Forecast by Region (2027-2032)

Figure 86. Global D-Proline Sales Market Share Forecast by Type (2027-2032)

Figure 87. Global D-Proline Revenue Market Share Forecast by Type (2027-2032)

Figure 88. Global D-Proline Sales Market Share Forecast by Application (2027-2032)

Figure 89. Global D-Proline Revenue Market Share Forecast by Application

(2027-2032)

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