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Global Cylindrical Vibration Isolators Market Growth 2026-2032

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Abstracts

The global Cylindrical Vibration Isolators market size is predicted to grow from US$ 1015 million in 2025 to US$ 1428 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

In 2024, global cylindrical vibration isolator output reached about 165 million units against 200 million units of capacity, with average unit price USD 6, with the industry operating at an average 26% gross margin. Cylindrical vibration isolators are rubber-metal composite components designed to absorb and damp mechanical vibration, shock, and noise between connected structures, commonly shaped as cylindrical elastomer mounts with threaded studs or inserts for easy installation. Their supply chain begins with raw materials such as natural or synthetic rubber (e.g., neoprene, nitrile, EPDM), metal hardware (steel, stainless steel, aluminum), bonding agents, and molded tooling. Upstream suppliers include elastomer compounders, steel fastener manufacturers, and chemical formulators providing adhesives and vulcanization additives. Midstream production involves rubber mixing, compression or injection molding, metal insert preparation, chemical bonding, vulcanization, machining, surface treatment, and final assembly. Downstream activities include quality testing for load-deflection, static and dynamic stiffness, and fatigue resistance, followed by distribution to OEMs, industrial distributors, and integrators. These isolators are widely used in machinery, HVAC systems, automotive powertrains, electronic enclosures, marine equipment, and general industrial systems to minimize transmitted vibration and prolong equipment lifespan.

United States market for Cylindrical Vibration Isolators is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Cylindrical Vibration Isolators is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cylindrical Vibration Isolators is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cylindrical Vibration Isolators players cover Lord Corporation, Trelleborg, Hutchinson, Sumitomo Riko, Vibracoustic, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Cylindrical Vibration Isolators Industry Forecast” looks at past sales and reviews total world Cylindrical Vibration Isolators sales in 2025, providing a comprehensive analysis by region and market sector of projected Cylindrical Vibration Isolators sales for 2026 through 2032. With Cylindrical Vibration Isolators sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Cylindrical Vibration Isolators industry.

This Insight Report provides a comprehensive analysis of the global Cylindrical Vibration Isolators landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cylindrical Vibration Isolators portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Cylindrical Vibration Isolators market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cylindrical Vibration Isolators and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cylindrical Vibration Isolators.

This report presents a comprehensive overview, market shares, and growth opportunities of Cylindrical Vibration Isolators market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Stud–Stud Mount Type

Stud–Plate Mount Type

Plate–Plate Mount Type

Segmentation by Load Capacity:

Light-duty (<50 kg)

Medium-duty (50–300 kg)

Heavy-duty (>300 kg)

Segmentation by Application:

Industrial Machinery

Automotive

Marine & Offshore

Aerospace & Defense

Energy, Oil & Gas

HVAC Systems

Others

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lord Corporation

Trelleborg

Hutchinson

Sumitomo Riko

Vibracoustic

Ebco, Inc.

Vibrasystems

Mason Industries

Socitec Group

ACE Controls

ITT Enidine

VULKAN Group

Paulstra Industry

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Vital Parts

Sunnex Equipment

Elesa+Ganter

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cylindrical Vibration Isolators market?

What factors are driving Cylindrical Vibration Isolators market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cylindrical Vibration Isolators market opportunities vary by end market size?

How does Cylindrical Vibration Isolators break out by Type, by Application?

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