

Global Cylindrical Lithium Battery for BBU Market Growth 2026-2032

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Abstracts

The global Cylindrical Lithium Battery for BBU market size is predicted to grow from US\$ 154 million in 2025 to US\$ 361 million in 2032; it is expected to grow at a CAGR of 12.8% from 2026 to 2032.

Cylindrical Lithium Battery for BBU refers to a cylindrical lithium-ion battery used as an energy storage cell in the battery backup unit, with common specifications including 18650 and 21700. It is composed of a 48V or higher voltage battery pack through series and parallel connection, and is equipped with a battery management system, fuse and relay protection, and necessary thermal management. In the event of instantaneous interruption or voltage drop of the main power supply, it quickly discharges at a high rate to provide millisecond level energy replenishment for the server power supply or DC bus; Compared to square and soft pack cells, cylindrical cells have higher consistency and supply chain maturity, clearer heat dissipation paths, and higher standardization of modular assembly. Therefore, they are more commonly used in rack level BBUs that require high power density and reliability. Key concerns include magnification and internal resistance, cycle life, thermal runaway safety design, group consistency, and long-term attenuation curves. In 2025, global Cylindrical Lithium Battery for BBU production reached approximately 114.85 M Units, with an average global market price of around US\$ 1369 per k unit.

Cylindrical Lithium Battery for BBU has an annual production capacity of 1.6 million and a gross profit margin of around 20%.

Upstream: Lithium salt and lithium iron phosphate or ternary precursor and positive electrode materials, graphite negative electrode, electrolyte solvent and lithium salt, diaphragm base film and coating materials, copper foil and aluminum foil, steel shell

and top cover components, etc.

Downstream: data centers and telecommunications, security and monitoring, industrial, medical, and others.

The raw material cost is 75%, the manufacturing cost is 15%, and the labor cost is 8%.

In the context of the explosion of AI, traditional Internet data centers (IDCs) are accelerating their evolution into artificial intelligence data centers (AIDCs). The high-performance computing, large-scale storage and high-speed network requirements of AIDCs have put forward higher requirements for backup power security. The high efficiency and timely performance of BBUs provide security guarantees for AIDCs. The current BBU industry supply chain is roughly 'battery companies ? equipment companies ? server companies'. Among them, battery companies are currently dominated by Japanese and Korean companies, accounting for more than 80% of the market share.

LP Information, Inc. (LPI) ' newest research report, the "Cylindrical Lithium Battery for BBU Industry Forecast" looks at past sales and reviews total world Cylindrical Lithium Battery for BBU sales in 2025, providing a comprehensive analysis by region and market sector of projected Cylindrical Lithium Battery for BBU sales for 2026 through 2032. With Cylindrical Lithium Battery for BBU sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cylindrical Lithium Battery for BBU industry.

This Insight Report provides a comprehensive analysis of the global Cylindrical Lithium Battery for BBU landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cylindrical Lithium Battery for BBU portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cylindrical Lithium Battery for BBU market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cylindrical Lithium Battery for BBU and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cylindrical Lithium Battery for

BBU.

This report presents a comprehensive overview, market shares, and growth opportunities of Cylindrical Lithium Battery for BBU market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ternary Lithium Battery

Lithium Iron Phosphate Battery

Segmentation by Cell Shape:

18650 Lithium Battery

21700 Lithium Battery

Other

Segmentation by Application:

Data Center and Telecommunications

Security and Surveillance

Industrial

Medical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Panasonic Energy

Samsung SDI

LG Chem

Sunwoda Electronic

EVE Energy

Jiangsu Azure Corporation

Highstar

BAK Power

Far East Wisdom Energy

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cylindrical Lithium Battery for BBU market?

What factors are driving Cylindrical Lithium Battery for BBU market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cylindrical Lithium Battery for BBU market opportunities vary by end market size?

How does Cylindrical Lithium Battery for BBU break out by Type, by Application?

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