

Global Cylindrical Full-tab Battery Cell Manufacturing Equipment Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Cylindrical Full-tab Battery Cell Manufacturing Equipment market size is predicted to grow from US\$ 167 million in 2025 to US\$ 5352 million in 2032; it is expected to grow at a CAGR of 65.4% from 2026 to 2032.

Cylindrical full-tab battery cell manufacturing equipment refers to a series of mechanical equipment and process systems specifically used to produce cylindrical full-tab battery cells. The full-tab process is different from the traditional single/double-tab process. It turns the entire positive/negative current collector into a tab, and connects the current collector to the battery housing or current collector plate over the entire area, thereby greatly reducing the internal resistance and heat generation of the battery, solving the heating problem of high-energy-density batteries, meeting the fast-charging power performance requirements, and ensuring high safety. The manufacturing equipment covers a full set of process flows including tab molding, encapsulation, shell insertion, current collector plate welding, lid closing, sealing, helium inspection, etc.

The emergence of full-tab process technology has significantly improved battery performance by reducing battery internal resistance, increasing charging and discharging power, and reducing heat generation.

Technological advances in manufacturing equipment, such as Yifei Laser's planetary flattening system and micron-level metal foil non-destructive shaping technology, have improved the production efficiency and qualified rate of full-tab batteries.

With the rapid development of new energy vehicles, energy storage systems, power tools and other fields, the demand for high-performance and high-energy density

batteries continues to grow.

Due to its excellent performance, full-tab batteries have broad application prospects in these fields, thus promoting the development of the battery cell manufacturing equipment market.

The support policies of various governments for new energy vehicles and clean energy industries have provided a good development environment for the cylindrical full-tab battery cell manufacturing equipment market.

Government incentives for R&D innovation, such as tax exemptions and financial subsidies, have also promoted technological innovation and equipment upgrades of related companies.

LPI (LP Information)' newest research report, the “Cylindrical Full-tab Battery Cell Manufacturing Equipment Industry Forecast” looks at past sales and reviews total world Cylindrical Full-tab Battery Cell Manufacturing Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Cylindrical Full-tab Battery Cell Manufacturing Equipment sales for 2026 through 2032. With Cylindrical Full-tab Battery Cell Manufacturing Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cylindrical Full-tab Battery Cell Manufacturing Equipment industry.

This Insight Report provides a comprehensive analysis of the global Cylindrical Full-tab Battery Cell Manufacturing Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Cylindrical Full-tab Battery Cell Manufacturing Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cylindrical Full-tab Battery Cell Manufacturing Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cylindrical Full-tab Battery Cell Manufacturing Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cylindrical Full-tab Battery Cell Manufacturing Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Cylindrical Full-tab Battery Cell Manufacturing Equipment market by product type, application, key players and key regions and countries.

Segmentation by Type:

Linear Type

Turret Type

Other

Segmentation by Application:

Large Cylindrical Battery

Small Cylindrical Battery

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Wuhan YIFI Laser Equipment Co., Ltd.

Shenzhen Zhongji Automation

Fenghesheng Group (FHS)

Lyric Robot

Lead Intelligent

Ruisheng New Energy

The report requires updating with new data and is sent in 48 hours after order is placed.

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