

Global Cylindrical Cell Cap Welding Machine Market Growth 2026-2032

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Abstracts

The global Cylindrical Cell Cap Welding Machine market size is predicted to grow from US\$ 25.41 million in 2025 to US\$ 45.75 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

In 2025, global sales of Cylindrical Cell Cap Welding Machine are estimated at approximately 490 units, with an average global market price of around USD 53,000 per unit. The gross margin of major producers in the industry is generally in the range of 25%-40%.

Cylindrical Cell Cap Welding Machine is a specialized welding equipment used in the assembly process of cylindrical battery cells. It is mainly used to reliably connect conductive components such as tabs and connecting pieces to the battery cap. The equipment typically integrates positioning fixtures, welding power supplies or laser/ultrasonic systems, pressure control, vision positioning, welding quality inspection, and automatic loading and unloading mechanisms. Its key performance requirements include strong weld joints, stable internal resistance, low thermal impact, high consistency, and compatibility with mass production of cylindrical cells in different specifications.

The upstream of the industry chain mainly includes welding power supplies, lasers, ultrasonic generators, welding heads, fixtures, servo systems, vision inspection systems, sensors, control software, and structural frames. The midstream consists of battery equipment manufacturers responsible for complete machine design, process integration, automated assembly, and customer validation. The downstream applications mainly include ternary lithium-ion batteries, lithium iron phosphate batteries, lithium cobalt oxide batteries, sodium-ion batteries, and other cylindrical batteries. The

value of this equipment is mainly concentrated in welding process stability, production efficiency, yield control, production line integration capability, and adaptability to different cylindrical cell specifications.

United States market for Cylindrical Cell Cap Welding Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cylindrical Cell Cap Welding Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cylindrical Cell Cap Welding Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cylindrical Cell Cap Welding Machine players cover Digatron Systems, TOB New Energy, TMAX Battery Equipments, AOT Battery, Xiaowei New Energy, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Cylindrical Cell Cap Welding Machine Industry Forecast" looks at past sales and reviews total world Cylindrical Cell Cap Welding Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Cylindrical Cell Cap Welding Machine sales for 2026 through 2032. With Cylindrical Cell Cap Welding Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cylindrical Cell Cap Welding Machine industry.

This Insight Report provides a comprehensive analysis of the global Cylindrical Cell Cap Welding Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cylindrical Cell Cap Welding Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cylindrical Cell Cap Welding Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cylindrical Cell Cap Welding Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cylindrical Cell Cap Welding Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Cylindrical Cell Cap Welding Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Resistance Spot Welding

Ultrasonic Welding

Laser Welding

Segmentation by Automation:

Manual

Semi-automatic

Fully-automatic

Segmentation by Workstations:

Single-station Type

Dual-station Type

Multi-station Rotary Type

Segmentation by Application:

Ternary Lithium-ion Battery

Lithium Iron Phosphate Battery

Lithium Cobalt Oxide Battery

Sodium-ion Battery

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Digatron Systems

TOB New Energy

TMAX Battery Equipments

AOT Battery

Xiaowei New Energy

Kejing Star

Lith Machine

Zhuote Intelligent Equipment

YIFI Laser

LEAD Intelligent

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cylindrical Cell Cap Welding Machine market?

What factors are driving Cylindrical Cell Cap Welding Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cylindrical Cell Cap Welding Machine market opportunities vary by end market size?

How does Cylindrical Cell Cap Welding Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Cylindrical Cell Cap Welding Machine Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Cylindrical Cell Cap Welding Machine by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Cylindrical Cell Cap Welding Machine by Country/Region, 2021, 2025 & 2032

2.2 Cylindrical Cell Cap Welding Machine Segment by Type

- 2.2.1 Resistance Spot Welding
- 2.2.2 Ultrasonic Welding
- 2.2.3 Laser Welding
- 2.2.4 Cylindrical Cell Cap Welding Machine Sales by Type
 - 2.2.4.1 Global Cylindrical Cell Cap Welding Machine Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Cylindrical Cell Cap Welding Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Cylindrical Cell Cap Welding Machine Sale Price by Type (2021-2026)

2.3 Cylindrical Cell Cap Welding Machine Segment by Automation

- 2.3.1 Manual
- 2.3.2 Semi-automatic
- 2.3.3 Fully-automatic
- 2.3.4 Cylindrical Cell Cap Welding Machine Sales by Automation
 - 2.3.4.1 Global Cylindrical Cell Cap Welding Machine Sales Market Share by Automation (2021-2026)
 - 2.3.4.2 Global Cylindrical Cell Cap Welding Machine Revenue and Market Share by

Automation (2021-2026)

2.3.4.3 Global Cylindrical Cell Cap Welding Machine Sale Price by Automation (2021-2026)

2.4 Cylindrical Cell Cap Welding Machine Segment by Workstations

2.4.1 Single-station Type

2.4.2 Dual-station Type

2.4.3 Multi-station Rotary Type

2.4.4 Cylindrical Cell Cap Welding Machine Sales by Workstations

2.4.4.1 Global Cylindrical Cell Cap Welding Machine Sales Market Share by Workstations (2021-2026)

2.4.4.2 Global Cylindrical Cell Cap Welding Machine Revenue and Market Share by Workstations (2021-2026)

2.4.4.3 Global Cylindrical Cell Cap Welding Machine Sale Price by Workstations (2021-2026)

2.5 Cylindrical Cell Cap Welding Machine Segment by Application

2.5.1 Ternary Lithium-ion Battery

2.5.2 Lithium Iron Phosphate Battery

2.5.3 Lithium Cobalt Oxide Battery

2.5.4 Sodium-ion Battery

2.5.5 Other

2.5.6 Cylindrical Cell Cap Welding Machine Sales by Application

2.5.6.1 Global Cylindrical Cell Cap Welding Machine Sale Market Share by Application (2021-2026)

2.5.6.2 Global Cylindrical Cell Cap Welding Machine Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Cylindrical Cell Cap Welding Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Cylindrical Cell Cap Welding Machine Breakdown Data by Company

3.1.1 Global Cylindrical Cell Cap Welding Machine Annual Sales by Company (2021-2026)

3.1.2 Global Cylindrical Cell Cap Welding Machine Sales Market Share by Company (2021-2026)

3.2 Global Cylindrical Cell Cap Welding Machine Annual Revenue by Company (2021-2026)

3.2.1 Global Cylindrical Cell Cap Welding Machine Revenue by Company (2021-2026)

3.2.2 Global Cylindrical Cell Cap Welding Machine Revenue Market Share by

Company (2021-2026)

3.3 Global Cylindrical Cell Cap Welding Machine Sale Price by Company

3.4 Key Manufacturers Cylindrical Cell Cap Welding Machine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Cylindrical Cell Cap Welding Machine Product Location Distribution

3.4.2 Players Cylindrical Cell Cap Welding Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CYLINDRICAL CELL CAP WELDING MACHINE BY GEOGRAPHIC REGION

4.1 World Historic Cylindrical Cell Cap Welding Machine Market Size by Geographic Region (2021-2026)

4.1.1 Global Cylindrical Cell Cap Welding Machine Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Cylindrical Cell Cap Welding Machine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Cylindrical Cell Cap Welding Machine Market Size by Country/Region (2021-2026)

4.2.1 Global Cylindrical Cell Cap Welding Machine Annual Sales by Country/Region (2021-2026)

4.2.2 Global Cylindrical Cell Cap Welding Machine Annual Revenue by Country/Region (2021-2026)

4.3 Americas Cylindrical Cell Cap Welding Machine Sales Growth

4.4 APAC Cylindrical Cell Cap Welding Machine Sales Growth

4.5 Europe Cylindrical Cell Cap Welding Machine Sales Growth

4.6 Middle East & Africa Cylindrical Cell Cap Welding Machine Sales Growth

5 AMERICAS

5.1 Americas Cylindrical Cell Cap Welding Machine Sales by Country

5.1.1 Americas Cylindrical Cell Cap Welding Machine Sales by Country (2021-2026)

5.1.2 Americas Cylindrical Cell Cap Welding Machine Revenue by Country (2021-2026)

- 5.2 Americas Cylindrical Cell Cap Welding Machine Sales by Type (2021-2026)
- 5.3 Americas Cylindrical Cell Cap Welding Machine Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Cylindrical Cell Cap Welding Machine Sales by Region
 - 6.1.1 APAC Cylindrical Cell Cap Welding Machine Sales by Region (2021-2026)
 - 6.1.2 APAC Cylindrical Cell Cap Welding Machine Revenue by Region (2021-2026)
- 6.2 APAC Cylindrical Cell Cap Welding Machine Sales by Type (2021-2026)
- 6.3 APAC Cylindrical Cell Cap Welding Machine Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Cylindrical Cell Cap Welding Machine by Country
 - 7.1.1 Europe Cylindrical Cell Cap Welding Machine Sales by Country (2021-2026)
 - 7.1.2 Europe Cylindrical Cell Cap Welding Machine Revenue by Country (2021-2026)
- 7.2 Europe Cylindrical Cell Cap Welding Machine Sales by Type (2021-2026)
- 7.3 Europe Cylindrical Cell Cap Welding Machine Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Cylindrical Cell Cap Welding Machine by Country
 - 8.1.1 Middle East & Africa Cylindrical Cell Cap Welding Machine Sales by Country

(2021-2026)

8.1.2 Middle East & Africa Cylindrical Cell Cap Welding Machine Revenue by Country

(2021-2026)

8.2 Middle East & Africa Cylindrical Cell Cap Welding Machine Sales by Type

(2021-2026)

8.3 Middle East & Africa Cylindrical Cell Cap Welding Machine Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Cylindrical Cell Cap Welding Machine

10.3 Manufacturing Process Analysis of Cylindrical Cell Cap Welding Machine

10.4 Industry Chain Structure of Cylindrical Cell Cap Welding Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Cylindrical Cell Cap Welding Machine Distributors

11.3 Cylindrical Cell Cap Welding Machine Customer

12 WORLD FORECAST REVIEW FOR CYLINDRICAL CELL CAP WELDING MACHINE BY GEOGRAPHIC REGION

12.1 Global Cylindrical Cell Cap Welding Machine Market Size Forecast by Region

12.1.1 Global Cylindrical Cell Cap Welding Machine Forecast by Region (2027-2032)

12.1.2 Global Cylindrical Cell Cap Welding Machine Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Cylindrical Cell Cap Welding Machine Forecast by Type (2027-2032)

12.7 Global Cylindrical Cell Cap Welding Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Digatron Systems

13.1.1 Digatron Systems Company Information

13.1.2 Digatron Systems Cylindrical Cell Cap Welding Machine Product Portfolios and Specifications

13.1.3 Digatron Systems Cylindrical Cell Cap Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Digatron Systems Main Business Overview

13.1.5 Digatron Systems Latest Developments

13.2 TOB New Energy

13.2.1 TOB New Energy Company Information

13.2.2 TOB New Energy Cylindrical Cell Cap Welding Machine Product Portfolios and Specifications

13.2.3 TOB New Energy Cylindrical Cell Cap Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 TOB New Energy Main Business Overview

13.2.5 TOB New Energy Latest Developments

13.3 TMAX Battery Equipments

13.3.1 TMAX Battery Equipments Company Information

13.3.2 TMAX Battery Equipments Cylindrical Cell Cap Welding Machine Product Portfolios and Specifications

13.3.3 TMAX Battery Equipments Cylindrical Cell Cap Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 TMAX Battery Equipments Main Business Overview

13.3.5 TMAX Battery Equipments Latest Developments

13.4 AOT Battery

13.4.1 AOT Battery Company Information

13.4.2 AOT Battery Cylindrical Cell Cap Welding Machine Product Portfolios and Specifications

13.4.3 AOT Battery Cylindrical Cell Cap Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 AOT Battery Main Business Overview

13.4.5 AOT Battery Latest Developments

13.5 Xiaowei New Energy

13.5.1 Xiaowei New Energy Company Information

13.5.2 Xiaowei New Energy Cylindrical Cell Cap Welding Machine Product Portfolios and Specifications

13.5.3 Xiaowei New Energy Cylindrical Cell Cap Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Xiaowei New Energy Main Business Overview

13.5.5 Xiaowei New Energy Latest Developments

13.6 Kejing Star

13.6.1 Kejing Star Company Information

13.6.2 Kejing Star Cylindrical Cell Cap Welding Machine Product Portfolios and Specifications

13.6.3 Kejing Star Cylindrical Cell Cap Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Kejing Star Main Business Overview

13.6.5 Kejing Star Latest Developments

13.7 Lith Machine

13.7.1 Lith Machine Company Information

13.7.2 Lith Machine Cylindrical Cell Cap Welding Machine Product Portfolios and Specifications

13.7.3 Lith Machine Cylindrical Cell Cap Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Lith Machine Main Business Overview

13.7.5 Lith Machine Latest Developments

13.8 Zhuote Intelligent Equipment

13.8.1 Zhuote Intelligent Equipment Company Information

13.8.2 Zhuote Intelligent Equipment Cylindrical Cell Cap Welding Machine Product Portfolios and Specifications

13.8.3 Zhuote Intelligent Equipment Cylindrical Cell Cap Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Zhuote Intelligent Equipment Main Business Overview

13.8.5 Zhuote Intelligent Equipment Latest Developments

13.9 YIFI Laser

13.9.1 YIFI Laser Company Information

13.9.2 YIFI Laser Cylindrical Cell Cap Welding Machine Product Portfolios and

Specifications

13.9.3 YIFI Laser Cylindrical Cell Cap Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 YIFI Laser Main Business Overview

13.9.5 YIFI Laser Latest Developments

13.10 LEAD Intelligent

13.10.1 LEAD Intelligent Company Information

13.10.2 LEAD Intelligent Cylindrical Cell Cap Welding Machine Product Portfolios and Specifications

13.10.3 LEAD Intelligent Cylindrical Cell Cap Welding Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 LEAD Intelligent Main Business Overview

13.10.5 LEAD Intelligent Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Cylindrical Cell Cap Welding Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Cylindrical Cell Cap Welding Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Resistance Spot Welding

Table 4. Major Players of Ultrasonic Welding

Table 5. Major Players of Laser Welding

Table 6. Global Cylindrical Cell Cap Welding Machine Sales by Type (2021-2026) & (Units)

Table 7. Global Cylindrical Cell Cap Welding Machine Sales Market Share by Type (2021-2026)

Table 8. Global Cylindrical Cell Cap Welding Machine Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Cylindrical Cell Cap Welding Machine Revenue Market Share by Type (2021-2026)

Table 10. Global Cylindrical Cell Cap Welding Machine Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Manual

Table 12. Major Players of Semi-automatic

Table 13. Major Players of Fully-automatic

Table 14. Global Cylindrical Cell Cap Welding Machine Sales by Automation (2021-2026) & (Units)

Table 15. Global Cylindrical Cell Cap Welding Machine Sales Market Share by Automation (2021-2026)

Table 16. Global Cylindrical Cell Cap Welding Machine Revenue by Automation (2021-2026) & (\$ million)

Table 17. Global Cylindrical Cell Cap Welding Machine Revenue Market Share by Automation (2021-2026)

Table 18. Global Cylindrical Cell Cap Welding Machine Sale Price by Automation (2021-2026) & (US\$/Unit)

Table 19. Major Players of Single-station Type

Table 20. Major Players of Dual-station Type

Table 21. Major Players of Multi-station Rotary Type

Table 22. Global Cylindrical Cell Cap Welding Machine Sales by Workstations (2021-2026) & (Units)

Table 23. Global Cylindrical Cell Cap Welding Machine Sales Market Share by Workstations (2021-2026)

Table 24. Global Cylindrical Cell Cap Welding Machine Revenue by Workstations (2021-2026) & (\$ million)

Table 25. Global Cylindrical Cell Cap Welding Machine Revenue Market Share by Workstations (2021-2026)

Table 26. Global Cylindrical Cell Cap Welding Machine Sale Price by Workstations (2021-2026) & (US\$/Unit)

Table 27. Global Cylindrical Cell Cap Welding Machine Sale by Application (2021-2026) & (Units)

Table 28. Global Cylindrical Cell Cap Welding Machine Sale Market Share by Application (2021-2026)

Table 29. Global Cylindrical Cell Cap Welding Machine Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Cylindrical Cell Cap Welding Machine Revenue Market Share by Application (2021-2026)

Table 31. Global Cylindrical Cell Cap Welding Machine Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global Cylindrical Cell Cap Welding Machine Sales by Company (2021-2026) & (Units)

Table 33. Global Cylindrical Cell Cap Welding Machine Sales Market Share by Company (2021-2026)

Table 34. Global Cylindrical Cell Cap Welding Machine Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Cylindrical Cell Cap Welding Machine Revenue Market Share by Company (2021-2026)

Table 36. Global Cylindrical Cell Cap Welding Machine Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers Cylindrical Cell Cap Welding Machine Producing Area Distribution and Sales Area

Table 38. Players Cylindrical Cell Cap Welding Machine Products Offered

Table 39. Cylindrical Cell Cap Welding Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Cylindrical Cell Cap Welding Machine Sales by Geographic Region (2021-2026) & (Units)

Table 43. Global Cylindrical Cell Cap Welding Machine Sales Market Share Geographic Region (2021-2026)

Table 44. Global Cylindrical Cell Cap Welding Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Cylindrical Cell Cap Welding Machine Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Cylindrical Cell Cap Welding Machine Sales by Country/Region (2021-2026) & (Units)

Table 47. Global Cylindrical Cell Cap Welding Machine Sales Market Share by Country/Region (2021-2026)

Table 48. Global Cylindrical Cell Cap Welding Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Cylindrical Cell Cap Welding Machine Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Cylindrical Cell Cap Welding Machine Sales by Country (2021-2026) & (Units)

Table 51. Americas Cylindrical Cell Cap Welding Machine Sales Market Share by Country (2021-2026)

Table 52. Americas Cylindrical Cell Cap Welding Machine Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Cylindrical Cell Cap Welding Machine Sales by Type (2021-2026) & (Units)

Table 54. Americas Cylindrical Cell Cap Welding Machine Sales by Application (2021-2026) & (Units)

Table 55. APAC Cylindrical Cell Cap Welding Machine Sales by Region (2021-2026) & (Units)

Table 56. APAC Cylindrical Cell Cap Welding Machine Sales Market Share by Region (2021-2026)

Table 57. APAC Cylindrical Cell Cap Welding Machine Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Cylindrical Cell Cap Welding Machine Sales by Type (2021-2026) & (Units)

Table 59. APAC Cylindrical Cell Cap Welding Machine Sales by Application (2021-2026) & (Units)

Table 60. Europe Cylindrical Cell Cap Welding Machine Sales by Country (2021-2026) & (Units)

Table 61. Europe Cylindrical Cell Cap Welding Machine Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Cylindrical Cell Cap Welding Machine Sales by Type (2021-2026) & (Units)

Table 63. Europe Cylindrical Cell Cap Welding Machine Sales by Application

(2021-2026) & (Units)

Table 64. Middle East & Africa Cylindrical Cell Cap Welding Machine Sales by Country (2021-2026) & (Units)

Table 65. Middle East & Africa Cylindrical Cell Cap Welding Machine Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Cylindrical Cell Cap Welding Machine Sales by Type (2021-2026) & (Units)

Table 67. Middle East & Africa Cylindrical Cell Cap Welding Machine Sales by Application (2021-2026) & (Units)

Table 68. Key Market Drivers & Growth Opportunities of Cylindrical Cell Cap Welding Machine

Table 69. Key Market Challenges & Risks of Cylindrical Cell Cap Welding Machine

Table 70. Key Industry Trends of Cylindrical Cell Cap Welding Machine

Table 71. Cylindrical Cell Cap Welding Machine Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Cylindrical Cell Cap Welding Machine Distributors List

Table 74. Cylindrical Cell Cap Welding Machine Customer List

Table 75. Global Cylindrical Cell Cap Welding Machine Sales Forecast by Region (2027-2032) & (Units)

Table 76. Global Cylindrical Cell Cap Welding Machine Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Cylindrical Cell Cap Welding Machine Sales Forecast by Country (2027-2032) & (Units)

Table 78. Americas Cylindrical Cell Cap Welding Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Cylindrical Cell Cap Welding Machine Sales Forecast by Region (2027-2032) & (Units)

Table 80. APAC Cylindrical Cell Cap Welding Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Cylindrical Cell Cap Welding Machine Sales Forecast by Country (2027-2032) & (Units)

Table 82. Europe Cylindrical Cell Cap Welding Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Cylindrical Cell Cap Welding Machine Sales Forecast by Country (2027-2032) & (Units)

Table 84. Middle East & Africa Cylindrical Cell Cap Welding Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Cylindrical Cell Cap Welding Machine Sales Forecast by Type (2027-2032) & (Units)

Table 86. Global Cylindrical Cell Cap Welding Machine Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Cylindrical Cell Cap Welding Machine Sales Forecast by Application (2027-2032) & (Units)

Table 88. Global Cylindrical Cell Cap Welding Machine Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Digatron Systems Basic Information, Cylindrical Cell Cap Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 90. Digatron Systems Cylindrical Cell Cap Welding Machine Product Portfolios and Specifications

Table 91. Digatron Systems Cylindrical Cell Cap Welding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Digatron Systems Main Business

Table 93. Digatron Systems Latest Developments

Table 94. TOB New Energy Basic Information, Cylindrical Cell Cap Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 95. TOB New Energy Cylindrical Cell Cap Welding Machine Product Portfolios and Specifications

Table 96. TOB New Energy Cylindrical Cell Cap Welding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. TOB New Energy Main Business

Table 98. TOB New Energy Latest Developments

Table 99. TMAX Battery Equipments Basic Information, Cylindrical Cell Cap Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 100. TMAX Battery Equipments Cylindrical Cell Cap Welding Machine Product Portfolios and Specifications

Table 101. TMAX Battery Equipments Cylindrical Cell Cap Welding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. TMAX Battery Equipments Main Business

Table 103. TMAX Battery Equipments Latest Developments

Table 104. AOT Battery Basic Information, Cylindrical Cell Cap Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 105. AOT Battery Cylindrical Cell Cap Welding Machine Product Portfolios and Specifications

Table 106. AOT Battery Cylindrical Cell Cap Welding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. AOT Battery Main Business

Table 108. AOT Battery Latest Developments

Table 109. Xiaowei New Energy Basic Information, Cylindrical Cell Cap Welding

Machine Manufacturing Base, Sales Area and Its Competitors

Table 110. Xiaowei New Energy Cylindrical Cell Cap Welding Machine Product Portfolios and Specifications

Table 111. Xiaowei New Energy Cylindrical Cell Cap Welding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Xiaowei New Energy Main Business

Table 113. Xiaowei New Energy Latest Developments

Table 114. Kejing Star Basic Information, Cylindrical Cell Cap Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 115. Kejing Star Cylindrical Cell Cap Welding Machine Product Portfolios and Specifications

Table 116. Kejing Star Cylindrical Cell Cap Welding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Kejing Star Main Business

Table 118. Kejing Star Latest Developments

Table 119. Lith Machine Basic Information, Cylindrical Cell Cap Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 120. Lith Machine Cylindrical Cell Cap Welding Machine Product Portfolios and Specifications

Table 121. Lith Machine Cylindrical Cell Cap Welding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Lith Machine Main Business

Table 123. Lith Machine Latest Developments

Table 124. Zhuote Intelligent Equipment Basic Information, Cylindrical Cell Cap Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 125. Zhuote Intelligent Equipment Cylindrical Cell Cap Welding Machine Product Portfolios and Specifications

Table 126. Zhuote Intelligent Equipment Cylindrical Cell Cap Welding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Zhuote Intelligent Equipment Main Business

Table 128. Zhuote Intelligent Equipment Latest Developments

Table 129. YIFI Laser Basic Information, Cylindrical Cell Cap Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 130. YIFI Laser Cylindrical Cell Cap Welding Machine Product Portfolios and Specifications

Table 131. YIFI Laser Cylindrical Cell Cap Welding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. YIFI Laser Main Business

Table 133. YIFI Laser Latest Developments

Table 134. LEAD Intelligent Basic Information, Cylindrical Cell Cap Welding Machine Manufacturing Base, Sales Area and Its Competitors

Table 135. LEAD Intelligent Cylindrical Cell Cap Welding Machine Product Portfolios and Specifications

Table 136. LEAD Intelligent Cylindrical Cell Cap Welding Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. LEAD Intelligent Main Business

Table 138. LEAD Intelligent Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Cylindrical Cell Cap Welding Machine

Figure 2. Cylindrical Cell Cap Welding Machine Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Cylindrical Cell Cap Welding Machine Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Cylindrical Cell Cap Welding Machine Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Cylindrical Cell Cap Welding Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Cylindrical Cell Cap Welding Machine Sales Market Share by Country/Region (2025)

Figure 10. Cylindrical Cell Cap Welding Machine Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Resistance Spot Welding

Figure 12. Product Picture of Ultrasonic Welding

Figure 13. Product Picture of Laser Welding

Figure 14. Global Cylindrical Cell Cap Welding Machine Sales Market Share by Type in 2026

Figure 15. Global Cylindrical Cell Cap Welding Machine Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of Manual

Figure 17. Product Picture of Semi-automatic

Figure 18. Product Picture of Fully-automatic

Figure 19. Global Cylindrical Cell Cap Welding Machine Sales Market Share by Automation in 2026

Figure 20. Global Cylindrical Cell Cap Welding Machine Revenue Market Share by Automation (2021-2026)

Figure 21. Product Picture of Single-station Type

Figure 22. Product Picture of Dual-station Type

Figure 23. Product Picture of Multi-station Rotary Type

Figure 24. Global Cylindrical Cell Cap Welding Machine Sales Market Share by Workstations in 2026

Figure 25. Global Cylindrical Cell Cap Welding Machine Revenue Market Share by

Workstations (2021-2026)

Figure 26. Cylindrical Cell Cap Welding Machine Consumed in Ternary Lithium-ion Battery

Figure 27. Global Cylindrical Cell Cap Welding Machine Market: Ternary Lithium-ion Battery (2021-2026) & (Units)

Figure 28. Cylindrical Cell Cap Welding Machine Consumed in Lithium Iron Phosphate Battery

Figure 29. Global Cylindrical Cell Cap Welding Machine Market: Lithium Iron Phosphate Battery (2021-2026) & (Units)

Figure 30. Cylindrical Cell Cap Welding Machine Consumed in Lithium Cobalt Oxide Battery

Figure 31. Global Cylindrical Cell Cap Welding Machine Market: Lithium Cobalt Oxide Battery (2021-2026) & (Units)

Figure 32. Cylindrical Cell Cap Welding Machine Consumed in Sodium-ion Battery

Figure 33. Global Cylindrical Cell Cap Welding Machine Market: Sodium-ion Battery (2021-2026) & (Units)

Figure 34. Cylindrical Cell Cap Welding Machine Consumed in Other

Figure 35. Global Cylindrical Cell Cap Welding Machine Market: Other (2021-2026) & (Units)

Figure 36. Global Cylindrical Cell Cap Welding Machine Sale Market Share by Application (2025)

Figure 37. Global Cylindrical Cell Cap Welding Machine Revenue Market Share by Application in 2025

Figure 38. Cylindrical Cell Cap Welding Machine Sales by Company in 2025 (Units)

Figure 39. Global Cylindrical Cell Cap Welding Machine Sales Market Share by Company in 2025

Figure 40. Cylindrical Cell Cap Welding Machine Revenue by Company in 2025 (\$ millions)

Figure 41. Global Cylindrical Cell Cap Welding Machine Revenue Market Share by Company in 2025

Figure 42. Global Cylindrical Cell Cap Welding Machine Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Cylindrical Cell Cap Welding Machine Revenue Market Share by Geographic Region in 2025

Figure 44. Americas Cylindrical Cell Cap Welding Machine Sales 2021-2026 (Units)

Figure 45. Americas Cylindrical Cell Cap Welding Machine Revenue 2021-2026 (\$ millions)

Figure 46. APAC Cylindrical Cell Cap Welding Machine Sales 2021-2026 (Units)

Figure 47. APAC Cylindrical Cell Cap Welding Machine Revenue 2021-2026 (\$ millions)

Figure 48. Europe Cylindrical Cell Cap Welding Machine Sales 2021-2026 (Units)

Figure 49. Europe Cylindrical Cell Cap Welding Machine Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Cylindrical Cell Cap Welding Machine Sales 2021-2026 (Units)

Figure 51. Middle East & Africa Cylindrical Cell Cap Welding Machine Revenue 2021-2026 (\$ millions)

Figure 52. Americas Cylindrical Cell Cap Welding Machine Sales Market Share by Country in 2025

Figure 53. Americas Cylindrical Cell Cap Welding Machine Revenue Market Share by Country (2021-2026)

Figure 54. Americas Cylindrical Cell Cap Welding Machine Sales Market Share by Type (2021-2026)

Figure 55. Americas Cylindrical Cell Cap Welding Machine Sales Market Share by Application (2021-2026)

Figure 56. United States Cylindrical Cell Cap Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada Cylindrical Cell Cap Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Cylindrical Cell Cap Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Cylindrical Cell Cap Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Cylindrical Cell Cap Welding Machine Sales Market Share by Region in 2025

Figure 61. APAC Cylindrical Cell Cap Welding Machine Revenue Market Share by Region (2021-2026)

Figure 62. APAC Cylindrical Cell Cap Welding Machine Sales Market Share by Type (2021-2026)

Figure 63. APAC Cylindrical Cell Cap Welding Machine Sales Market Share by Application (2021-2026)

Figure 64. China Cylindrical Cell Cap Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Cylindrical Cell Cap Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Cylindrical Cell Cap Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia Cylindrical Cell Cap Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 68. India Cylindrical Cell Cap Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia Cylindrical Cell Cap Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan Cylindrical Cell Cap Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 71. Europe Cylindrical Cell Cap Welding Machine Sales Market Share by Country in 2025

Figure 72. Europe Cylindrical Cell Cap Welding Machine Revenue Market Share by Country (2021-2026)

Figure 73. Europe Cylindrical Cell Cap Welding Machine Sales Market Share by Type (2021-2026)

Figure 74. Europe Cylindrical Cell Cap Welding Machine Sales Market Share by Application (2021-2026)

Figure 75. Germany Cylindrical Cell Cap Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 76. France Cylindrical Cell Cap Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 77. UK Cylindrical Cell Cap Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 78. Italy Cylindrical Cell Cap Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 79. Russia Cylindrical Cell Cap Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 80. Middle East & Africa Cylindrical Cell Cap Welding Machine Sales Market Share by Country (2021-2026)

Figure 81. Middle East & Africa Cylindrical Cell Cap Welding Machine Sales Market Share by Type (2021-2026)

Figure 82. Middle East & Africa Cylindrical Cell Cap Welding Machine Sales Market Share by Application (2021-2026)

Figure 83. Egypt Cylindrical Cell Cap Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Africa Cylindrical Cell Cap Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 85. Israel Cylindrical Cell Cap Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 86. Turkey Cylindrical Cell Cap Welding Machine Revenue Growth 2021-2026 (\$ millions)

Figure 87. GCC Countries Cylindrical Cell Cap Welding Machine Revenue Growth

2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of Cylindrical Cell Cap Welding Machine in 2026

Figure 89. Manufacturing Process Analysis of Cylindrical Cell Cap Welding Machine

Figure 90. Industry Chain Structure of Cylindrical Cell Cap Welding Machine

Figure 91. Channels of Distribution

Figure 92. Global Cylindrical Cell Cap Welding Machine Sales Market Forecast by Region (2027-2032)

Figure 93. Global Cylindrical Cell Cap Welding Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 94. Global Cylindrical Cell Cap Welding Machine Sales Market Share Forecast by Type (2027-2032)

Figure 95. Global Cylindrical Cell Cap Welding Machine Revenue Market Share Forecast by Type (2027-2032)

Figure 96. Global Cylindrical Cell Cap Welding Machine Sales Market Share Forecast by Application (2027-2032)

Figure 97. Global Cylindrical Cell Cap Welding Machine Revenue Market Share Forecast by Application (2027-2032)

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