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Global Cylinder Battery Winding Machine Market Growth 2026-2032

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Abstracts

The global Cylinder Battery Winding Machine market size is predicted to grow from US$ 1427 million in 2025 to US$ 2253 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Cylindrical battery winding machines are core equipment in the lithium-ion battery manufacturing process. Their function is to precisely wind the positive electrode sheet, negative electrode sheet, and separator into a cylindrical cell structure according to predetermined tension and position. Widely used in 18650, 21700, and 4680 cylindrical battery production lines, they are one of the key pieces of equipment in the manufacturing of power batteries, energy storage batteries, and consumer electronics batteries. This process directly affects the battery's energy density, consistency, and safety. The winding process is one of the most critical forming steps in lithium battery production, determining the stability of the cell structure and production efficiency. In 2025, global sales of cylindrical battery winding machines were approximately 2,280 units, with an average unit price of approximately US$640,000 and an overall industry capacity utilization rate of approximately 78%. The upstream of the industry chain mainly comes from the lithium battery equipment, component, and material sectors, including precision machining, servo motors, linear guides, industrial control systems, laser processing equipment, and automation component companies. The midstream consists of battery production equipment manufacturers, while the downstream comprises power battery, energy storage battery, and consumer electronics battery manufacturers. The industry's average gross profit margin is approximately 28%. The product cost structure mainly includes core mechanical structure and precision machining (approximately 38%), servo control systems and electrical systems (approximately 24%), precision transmission and motion control components (approximately 16%), R&D and software systems (approximately 12%), and assembly

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and testing (approximately 10%). On the demand side, the downstream demand list mainly includes new energy vehicle power batteries, power tool batteries, energy storage batteries, consumer electronics batteries, and light electric vehicle batteries. The downstream customer list mainly includes battery manufacturers such as CATL, BYD, LG Energy Solution, Panasonic, Samsung SDI, EVE Energy, Sunwoda, and Guoxuan High-Tech. In terms of business opportunities, policy-driven factors mainly come from national policies promoting new energy vehicles and supporting the energy storage industry, driving the continuous expansion of battery production capacity. Technological innovation is mainly reflected in the development of large cylindrical 4680 batteries, all-tab structures, and high-speed automated production lines, significantly increasing the demand for high-precision, high-speed winding equipment. Regarding changes in consumer demands, the increased range of electric vehicles, the lightweighting of consumer electronics products, and the expansion of energy storage systems have increased the demand for high-energy-density cylindrical batteries, thereby driving the continued development of the winding equipment market.

The cylindrical battery winding machine industry occupies a crucial position in the new energy equipment industry chain, and its future development is highly correlated with the new energy vehicle, electrochemical energy storage, and consumer electronics markets. With the continued growth in global new energy vehicle sales and the rapid development of the energy storage industry, battery capacity expansion remains a long-term trend, providing a stable demand foundation for winding equipment. Simultaneously, large cylindrical battery technology is becoming one of the important development directions for power batteries. New cell structures such as the 4680 series place higher demands on winding precision, speed, and automation, driving equipment companies to continuously upgrade their technologies. On the other hand, competition in the equipment industry is gradually intensifying. Decreasing prices and increased customer concentration mean that equipment manufacturers need to rely on technological innovation, complete line solutions capabilities, and global service capabilities to maintain competitiveness. From a regional perspective, Chinese equipment companies have already established a strong advantage in the lithium battery equipment field, possessing competitiveness in automation, cost control, and production scale, and are gradually expanding their overseas market share. In the coming years, with the upgrading of power battery production lines, the explosive growth in demand for energy storage batteries, and the iteration of consumer electronics batteries, high-speed, intelligent, and integrated equipment will become the main development direction of the industry. Companies that can provide complete line equipment and digital production solutions are more likely to obtain orders from large battery manufacturers, thus occupying a more advantageous position in the industry.

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LP Information, Inc. (LPI) ' newest research report, the ?Cylinder Battery Winding Machine Industry Forecast? looks at past sales and reviews total world Cylinder Battery Winding Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Cylinder Battery Winding Machine sales for 2026 through 2032. With Cylinder Battery Winding Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Cylinder Battery Winding Machine industry.

This Insight Report provides a comprehensive analysis of the global Cylinder Battery Winding Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cylinder Battery Winding Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Cylinder Battery Winding Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cylinder Battery Winding Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cylinder Battery Winding Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Cylinder Battery Winding Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Semi Automatic Winding Machine

Full Automatic Winding Machine

Segmentation by Single-Unit Capacity:

Less Than 15 PPM

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15?20 PPM

Above 20 PPM

Segmentation by Yield Rate:

Below 99%

99%

99.5%

Segmentation by Application:

Automotive Lithium Battery

Consumer Electronic Lithium Battery

Energy Storage Lithium Battery

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kaido Manufacturing Co Ltd

CKD Corporation

Koem

TOYO SYSTEM

Wuxi Lead Intelligent Equipment

Shenzhen Yinghe Technology

Higrand Technology

Shenzhen chengjie Intelligent equipment

Guangdong Lyric Robot Automation

SHENZHEN XINYICHANG TECHNOLOGY

ShenZhen MTI Corporation

Geesun Intelligent Technology

Roder Electronics Machinery

Xiamen Tmax Battery Equipments Limited

IAMEN TOB NEW ENERGY TECHNOLOGY

XIAMEN ACEY NEW ENERGY TECHNOLOGY

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cylinder Battery Winding Machine

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market?

What factors are driving Cylinder Battery Winding Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cylinder Battery Winding Machine market opportunities vary by end market size?

How does Cylinder Battery Winding Machine break out by Type, by Application?

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