

Global Cyclone De-Stoner Market Growth 2026-2032

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Abstracts

The global Cyclone De-Stoner market size is predicted to grow from US\$ 550 million in 2025 to US\$ 696 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

In 2025, global Cyclone De-Stoner production reached approximately 47,000 k units with an average global market price of around US\$ 12,000 per unit, and a gross profit margin of approximately 20%-40%. Cyclone De-Stoner is a wet-process separation machine used in produce and bulk food handling lines to remove stones, gravel, and other heavy contaminants from crops such as potatoes, carrots, and other root vegetables before washing, polishing, or sorting. It operates on a hydraulic cyclonic (vortex) principle: product and water enter a chamber designed to create a controlled swirling flow, generating centrifugal forces that separate materials by density and settling behavior. Because stones and grit are typically denser than produce, they migrate toward the outer region of the vortex and move downward to a dedicated discharge path, while the lighter product is carried with the water flow to an outlet that feeds the next processing step. Many cyclone de-stoners integrate a stone discharge system such as a stone elevator, auger, or automatic valve to continuously remove separated stones without interrupting throughput.

The global Cyclone De-Stoner market is a specialized segment of post-harvest handling and produce processing equipment, serving packhouses and processors that handle potatoes, carrots, root vegetables, and other crops where stones, clods, and heavy contaminants must be removed early in the line to prevent downstream damage and improve product quality. Cyclone de-stoners typically use a water vortex (cyclonic) separation principle: produce and stones enter the cyclone, hydraulic flow creates a controlled swirl, and heavier materials settle and are discharged often via a stone elevator while produce exits to dewatering and subsequent washing/sorting steps. Demand is driven by rising throughput requirements (high-capacity lines), labor

constraints, and stricter retailer/food-safety expectations for cleanliness and foreign-body risk reduction, particularly in large potato and vegetable supply chains. Technology competition focuses on separation efficiency for small/flat stones, gentle handling to minimize bruising, water management (recirculation, filtration), wear protection for abrasive materials, footprint vs. capacity, and ease of integration into complete wash lines. The market is largely project-based and closely tied to new packhouse builds, line expansions, and retrofit upgrades; sales are typically bundled with broader equipment packages (infeed, destoning, washing, dewatering, optical sorting) and delivered through OEMs, integrators, and regional dealers with service capability. Product differentiation is also shaped by operating economics?water and energy use, maintenance intervals for pumps and liners, and uptime?because cyclone units run in abrasive, wet environments where reliability directly affects line availability.

LP Information, Inc. (LPI) ' newest research report, the "Cyclone De-Stoner Industry Forecast" looks at past sales and reviews total world Cyclone De-Stoner sales in 2025, providing a comprehensive analysis by region and market sector of projected Cyclone De-Stoner sales for 2026 through 2032. With Cyclone De-Stoner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cyclone De-Stoner industry.

This Insight Report provides a comprehensive analysis of the global Cyclone De-Stoner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cyclone De-Stoner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cyclone De-Stoner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cyclone De-Stoner and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cyclone De-Stoner.

This report presents a comprehensive overview, market shares, and growth opportunities of Cyclone De-Stoner market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Less than 10 t/h

10-20 t/h

More than 20 t/h

Segmentation by Diameter:

Diameter: 1500 mm

Diameter: 1800 mm

Diameter: 2000 mm

Others

Segmentation by Installation Method:

Standalone

Integrated

Others

Segmentation by Application:

Potatoes

Carrots

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Wyma Solution

Haith

Lewis & Raby

Kiremko

Tong Engineering

Volm Companies

DANA-Technology ApS

TNA Australia

Idaho Steel Products

Shandong Tinwing Machinery Manufacturing

Indpro

Share Maran Atha

Allround Vegetable Processing

Kronitek

Sormac

Dodman

Constructie Bruynooghe

Herbort

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cyclone De-Stoner market?

What factors are driving Cyclone De-Stoner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cyclone De-Stoner market opportunities vary by end market size?

How does Cyclone De-Stoner break out by Type, by Application?

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