

Global Cycloidal Gear Speed Reducer Market Growth 2026-2032

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Abstracts

The global Cycloidal Gear Speed Reducer market size is predicted to grow from US\$ 1719 million in 2025 to US\$ 2079 million in 2032; it is expected to grow at a CAGR of 2.8% from 2026 to 2032.

A cycloidal gear speed reducer is a mechanism for reducing the speed of an input shaft by a certain ratio. Cycloidal gear speed reducers are capable of relatively high ratios in compact sizes with very low backlash. The input shaft drives an eccentric bearing that in turn drives the cycloidal disc in an eccentric, cycloidal motion. The perimeter of this disc is geared to a stationary ring gear and has a series of output shaft pins or rollers placed through the face of the disc. These output shaft pins directly drive the output shaft as the cycloidal disc rotates. The radial motion of the disc is not translated to the output shaft.

1. Robotics Industry Expansion

Industrial, medical, and service robots require high-precision reducers for joint motion control. Cycloidal reducers dominate due to near-zero backlash (± 1 arc-min) and high torque density (5 times higher than planetary gears).

2. Industrial Automation Surge

Manufacturing sectors (e.g., automotive, electronics) adopt automated production lines, increasing demand for compact, high-efficiency reducers. Applications include CNC machinery, conveyor systems, and packaging equipment.

3. Energy Efficiency Regulations

Global 'carbon neutrality' policies push industries toward high-efficiency reducers. Cycloidal designs achieve 92%+ transmission efficiency, reducing energy losses by 12–15% compared to traditional gears.

4. Emerging Market Industrialization

The manufacturing industry has a large base and automation is upgrading rapidly, especially in China, India, where there is a strong demand for cost-effective Cycloidal reducers; local manufacturers are in fierce competition with imported brands.

5. Technological Innovations

Integration with servo motors (e.g., BWY/BLY series) for plug-and-play automation solutions. Titanium alloys and ceramics enhance power-to-weight ratios for aerospace/medical robots.

6. Industry-Specific Customization

Robotics: Ultra-precision RV reducers (e.g., Nabtesco RV-E) for

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