

Global Cycloid Hydraulic Motor Market Growth 2026-2032

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Abstracts

The global Cycloid Hydraulic Motor market size is predicted to grow from US\$ 1541 million in 2025 to US\$ 2145 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

?Cycloidal hydraulic motor? is a small, low-speed, high-torque hydraulic motor with an internal meshing cycloid gear type. It has a simple structure, good low-speed performance and strong short-term overload capability. The cycloidal hydraulic motor is fixedly connected to the casing through the inner ring gear. The oil entering the oil port pushes the rotor to revolve around a center point, thereby achieving slow rotation and driving the output through the spline shaft. Due to the low-speed and high-torque characteristics of the cycloidal hydraulic motor, it is widely used in situations where low-speed and high-torque output is required. For example, engineering machinery, agricultural machinery, ship propulsion systems and other fields. Due to its simple structure and easy maintenance, it is also suitable for use in harsh environments.

The upstream segment for cycloidal hydraulic motors primarily involves fundamental materials and core components, including high-strength ductile iron, special alloy steels (used for rotor-stator pairs and output shafts), bearings, high-pressure oil seals, and various sealing elements. Among these, the machining precision of the distribution plate/valve and the cycloidal rotor-stator pair directly determines the motor's volumetric efficiency and service life. The midstream segment encompasses motor manufacturing and system integration, covering the entire process from product design, precision casting, and CNC grinding to final assembly and testing. As an actuator, the hydraulic motor is widely integrated into downstream applications such as agricultural machinery, construction machinery, and injection molding equipment.

By 2025, global sales volume is projected to reach the million-unit level. Prices for small-displacement, general-purpose components typically range from \$175 to \$250 per unit; medium-specification models generally fall between \$380 and \$520 per unit; while higher-specification products can exceed \$1,000 per unit. The industry's gross profit margin typically hovers around 25% to 35%.

As hydraulic transmission technology evolves toward higher power density and digital integration, the cycloidal hydraulic motor sector has entered a critical phase of transition?shifting from 'mass manufacturing' to 'precision engineering.' As a cornerstone component for low-speed, high-torque actuation, the technological focus for cycloidal motors is shifting from mere structural optimization toward electro-hydraulic synergy, noise reduction, and lifecycle management. Driven by rising global manufacturing demands for energy efficiency in mobile machinery, the industry is no longer content with simple power output; instead, it now seeks exceptional rotational smoothness and output torque linearity, particularly under extremely low-speed operating conditions. Through breakthroughs in the grinding processes for stator-rotor pairs, domestically produced high-end cycloidal motors are gradually eroding the brand premium historically commanded by top-tier international manufacturers within the high-pressure, high-performance market segments.

As a vital component within hydraulic drive systems, cycloidal motors are widely utilized across construction machinery, agricultural equipment, mining machinery, and various other industrial sectors. Construction machinery constitutes the largest share of downstream applications, followed closely by agricultural and mining machinery. With the accelerating pace of global industrialization and the advancement of automation technologies, market demand for cycloidal motors is poised for continued growth.

LP Information, Inc. (LPI) ' newest research report, the 'Cycloid Hydraulic Motor Industry Forecast' looks at past sales and reviews total world Cycloid Hydraulic Motor sales in 2025, providing a comprehensive analysis by region and market sector of projected Cycloid Hydraulic Motor sales for 2026 through 2032. With Cycloid Hydraulic Motor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cycloid Hydraulic Motor industry.

This Insight Report provides a comprehensive analysis of the global Cycloid Hydraulic Motor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cycloid Hydraulic Motor portfolios and capabilities, market entry strategies, market positions,

and geographic footprints, to better understand these firms' unique position in an accelerating global Cycloid Hydraulic Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cycloid Hydraulic Motor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cycloid Hydraulic Motor.

This report presents a comprehensive overview, market shares, and growth opportunities of Cycloid Hydraulic Motor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Displacement 250 cm³/rev

Segmentation by Distribution Structure:

Spool-valve Type

Disc-valve Type

Other

Segmentation by Stator-Rotor Pair Structure:

Gerotor

Geroller

Segmentation by Application:

Ship Machinery

Agricultural Machinery

Construction Machinery

Mineral Machinery

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Danfoss

?Parker

Impro Fluidtek

Bondioli & Pavesi

Dana

M+S Hydraulic

White Drive Motors & Steering

Zhenjiang Dali Hydraulic

Bezares SA

HYDAC

Hengli

Shandong Rnomac Hydraulic Machinery

Zhenjiang Hydraulics

GRH

Ningbo Zhongyi Hydraulic Motor

Zhenjiang Dadi Hydraulic

Jining Like Hydraulics

Ningbo Ouyi Hydraulic

Blince Hydraulic

Zoucheng Sanyang Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cycloid Hydraulic Motor market?

What factors are driving Cycloid Hydraulic Motor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cycloid Hydraulic Motor market opportunities vary by end market size?

How does Cycloid Hydraulic Motor break out by Type, by Application?

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