

Global Cyclohexanedimethanol Market Growth 2025-2031

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Abstracts

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The global Cyclohexanedimethanol market size is predicted to grow from US\$ 599 million in 2025 to US\$ 844 million in 2031; it is expected to grow at a CAGR of 5.9% from 2025 to 2031.

As a white waxy solid, CHDM is an important organic chemical raw material. Its molecular formula is $C_8H_{16}O_2$ and its molecular weight is 144.21. CHDM has two isomers, namely, cis and trans. The trans proportion structure is relatively symmetric, the lattice structure is regular, the lattice energy is high, the melting point is high, and the heat resistance of the product is good. When it is used in the production of pet products such as PETG, the higher the trans proportion is, the higher the heat resistance of the pet will be.

In industrial production, 1,4-cyclohexanedimethanol uses dimethyl terephthalate (DMT) as raw material, and the benzene ring is hydrogenated to produce dimethyl 1,4-cyclohexanedicarboxylate (DMCD), and DMCD is further hydrogenated to produce CHDM.

As the core raw material for the production of high-end polyester, the production technology of 1,4-cyclohexanedimethanol has long been mastered by companies in the United States, South Korea and other countries, including Eastman Company of the United States and SK Chemical of South Korea. The synthesis of 1,4-cyclohexanedimethanol is difficult. Due to the limitations of technology and raw materials, there are currently few companies in my country that have truly achieved large-scale production of 1,4-cyclohexanedimethanol, and market demand still relies on

imports.

1,4-cyclohexanedimethanol has the advantages of wear resistance, transparency, corrosion resistance, impact resistance, etc. It is an important material for the production of polyester in industry. It is currently mainly used to produce new polyesters such as PCT, PETG, and PCTG. At present, PCT, PCTG, and PETG are widely used in food packaging. The development of 1,4-cyclohexanedimethanol will effectively improve the national food safety problem. 1,4-cyclohexanedimethanol is also used in powder coatings. With the development of the home appliance and furniture markets, people's demand for environmentally friendly high-performance coatings is also increasing. Therefore, the demand for 1,4-cyclohexanedimethanol is constantly increasing. North America is the world's largest market, accounting for about 44% of the market share, followed by Europe and Asia Pacific, accounting for 15% and 37% respectively.

LP Information, Inc. (LPI) ' newest research report, the "Cyclohexanedimethanol Industry Forecast" looks at past sales and reviews total world Cyclohexanedimethanol sales in 2024, providing a comprehensive analysis by region and market sector of projected Cyclohexanedimethanol sales for 2025 through 2031. With Cyclohexanedimethanol sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cyclohexanedimethanol industry.

This Insight Report provides a comprehensive analysis of the global Cyclohexanedimethanol landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cyclohexanedimethanol portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cyclohexanedimethanol market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cyclohexanedimethanol and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cyclohexanedimethanol.

This report presents a comprehensive overview, market shares, and growth opportunities of Cyclohexanedimethanol market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Cis/Trans Ratio: 35:65

Cis/Trans Ratio: 50:50

Others

Segmentation by Application:

Polyester Materials

Coating Materials

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Eastman

SK Chemicals

Kellin Chemicals

Kangheng Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cyclohexanedimethanol market?

What factors are driving Cyclohexanedimethanol market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cyclohexanedimethanol market opportunities vary by end market size?

How does Cyclohexanedimethanol break out by Type, by Application?

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