

# Global Cyclobutane Market Growth 2026-2032

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## Abstracts

The global Cyclobutane market size is predicted to grow from US\$ 106 million in 2025 to US\$ 137 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

Cyclobutane is a four-membered cyclic alkane (C<sub>4</sub>H<sub>6</sub>) characterized by significant ring strain due to its non-ideal bond angles, making it more reactive than linear alkanes and an important intermediate in organic synthesis, pharmaceuticals, and specialty chemicals. Its supply chain begins with upstream petrochemical feedstocks such as butadiene, ethylene, or 1,3-butadiene derivatives obtained from steam cracking or refinery processes, followed by midstream production via catalytic cyclization, photochemical [2+2] cycloaddition of alkenes, or hydrogenation routes in fine chemical manufacturing facilities. Cyclobutane and its derivatives are typically produced in relatively small volumes compared to bulk hydrocarbons, often by specialty chemical companies rather than large-scale commodity producers. Downstream, it is used as a building block for agrochemicals, pharmaceutical intermediates, polymer modifiers, and advanced materials, with distribution handled through chemical suppliers, contract manufacturers (CMOs/CDMOs), and specialty chemical distributors serving industries such as life sciences, coatings, and performance materials. In 2025, global Cyclobutane output was about 11,000 tons with 15,000 tons of capacity, average prices of USD 8,000-13,000 per ton, and gross margins around 29%.

United States market for Cyclobutane is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cyclobutane is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cyclobutane is estimated to increase from US\$ million in 2025 to

US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cyclobutane players cover BASF (Germany), Dow (USA), ExxonMobil (USA), Shell (UK), Chevron Phillips (USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Cyclobutane Industry Forecast? looks at past sales and reviews total world Cyclobutane sales in 2025, providing a comprehensive analysis by region and market sector of projected Cyclobutane sales for 2026 through 2032. With Cyclobutane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cyclobutane industry.

This Insight Report provides a comprehensive analysis of the global Cyclobutane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cyclobutane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cyclobutane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cyclobutane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cyclobutane.

This report presents a comprehensive overview, market shares, and growth opportunities of Cyclobutane market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cis-Cyclobutane

Trans-Cyclobutane

Chiral Cyclobutane

### Segmentation by Substitution Pattern:

- Unsubstituted Cyclobutane
- Mono-substituted Cyclobutane
- Di-substituted Cyclobutane
- Poly-substituted Cyclobutane

### Segmentation by Application:

- Pharmaceutical
- Agrochemical
- Specialty Chemical
- Others

### This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF (Germany)

Dow (USA)

ExxonMobil (USA)

Shell (UK)

Chevron Phillips (USA)

INEOS Group (UK)

LyondellBasell (Netherlands)

SABIC (Saudi Arabia)

Mitsubishi Chemical (Japan)

Sumitomo Chemical (Japan)

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Cyclobutane market?

What factors are driving Cyclobutane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cyclobutane market opportunities vary by end market size?

How does Cyclobutane break out by Type, by Application?

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