

Global Cyclic Carbodiimide (CAS: 538-75-0) Market Growth 2026-2032

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Abstracts

The global Cyclic Carbodiimide (CAS: 538-75-0) market size is predicted to grow from US\$ 156 million in 2025 to US\$ 207 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Cyclic carbodiimides constitute a class of specialized organic compounds characterized by an intramolecular carbodiimide functional group ($\text{N}=\text{C}=\text{N}$) arranged in a cyclic structure. These compounds typically exhibit high reactivity, thermal stability, and selectivity. They serve as cross-linking agents, condensing agents, stabilizers, or functional additives, finding applications in fields such as polymer modification, pharmaceutical intermediates, coatings, adhesives, and electronic chemicals.

The upstream supply chain primarily comprises isocyanates, amine compounds, organic solvents, catalysts, and fine chemical raw materials; downstream applications span pharmaceutical synthesis, polymer material modification, coatings and adhesives, electronic packaging materials, and high-performance resin systems.

Globally, the average unit price for cyclic carbodiimides stands at US\$105 per kilogram, with global sales volume reaching approximately 1,520 tons. The industry's annual production capacity ranges from 2,500 to 3,200 tons, maintaining a profit margin of approximately 25%.

Moving forward, the global cyclic carbodiimide market is poised to evolve toward higher purity, lower toxicity, enhanced functionality, and greater customization. As demand for reactive additives rises within the sectors of pharmaceutical synthesis, high-performance polymers, electronic materials, and eco-friendly coatings, the application of cyclic carbodiimides in high-value-added fine chemical fields is expected to continue

expanding. Future corporate competition will center on molecular structure design, improvements in reaction efficiency, impurity control, and application-specific adaptability. Concurrently, increasingly stringent environmental regulations will drive the substitution of traditional additives with products characterized by low residue, low volatility, and controlled reactivity; consequently, companies possessing robust R&D capabilities and reliable supply chains will enjoy a distinct competitive advantage.

LP Information, Inc. (LPI) ' newest research report, the "Cyclic Carbodiimide (CAS: 538-75-0) Industry Forecast" looks at past sales and reviews total world Cyclic Carbodiimide (CAS: 538-75-0) sales in 2025, providing a comprehensive analysis by region and market sector of projected Cyclic Carbodiimide (CAS: 538-75-0) sales for 2026 through 2032. With Cyclic Carbodiimide (CAS: 538-75-0) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cyclic Carbodiimide (CAS: 538-75-0) industry.

This Insight Report provides a comprehensive analysis of the global Cyclic Carbodiimide (CAS: 538-75-0) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cyclic Carbodiimide (CAS: 538-75-0) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cyclic Carbodiimide (CAS: 538-75-0) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cyclic Carbodiimide (CAS: 538-75-0) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cyclic Carbodiimide (CAS: 538-75-0).

This report presents a comprehensive overview, market shares, and growth opportunities of Cyclic Carbodiimide (CAS: 538-75-0) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

100?200?m

3?5?m

1?2?m

Segmentation by Chemical Structure:

Monomeric Cyclic Carbodiimide

Oligomeric Cyclic Carbodiimide

Polymeric Cyclic Carbodiimide

Macrocyclic Carbodiimide

Segmentation by Product Form:

Powder Cyclic Carbodiimide

Granular Cyclic Carbodiimide

Liquid Cyclic Carbodiimide

Masterbatch Cyclic Carbodiimide

Dispersion Cyclic Carbodiimide

Segmentation by Application:

Adhesives

Sealants

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Teijin

Nisshinbo Chemical

LANXESS

BASF

Covestro

Shanghai Langyi Functional Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cyclic Carbodiimide (CAS: 538-75-0) market?

What factors are driving Cyclic Carbodiimide (CAS: 538-75-0) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cyclic Carbodiimide (CAS: 538-75-0) market opportunities vary by end market size?

How does Cyclic Carbodiimide (CAS: 538-75-0) break out by Type, by Application?

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