

Global Cyanide Water Analyzer Market Growth 2026-2032

<https://marketpublishers.com/r/GC3C29A86671EN.html>

Date: July 2026

Pages: 156

Price: US\$ 3,660.00 (Single User License)

ID: GC3C29A86671EN

Abstracts

The global Cyanide Water Analyzer market size is predicted to grow from US\$ 112 million in 2025 to US\$ 150 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2025, the production volume of cyanide water quality analyzers is projected to reach 91,512 units, with an average selling price of \$1,250 per unit. The global annual production capacity for cyanide water quality analyzers stands at approximately 150,000 units, with a gross margin of approximately 25.2%. A cyanide water quality analyzer is a specialized analytical instrument used to detect the concentration of cyanide ions or related compounds in water bodies. Cyanide poses significant hazards across various sectors—including environmental pollution, industrial emissions, mining, and metal processing—necessitating precise and rapid detection methods to monitor water safety and assess environmental risks. Upstream raw materials for cyanide water quality analyzers include cyanide reference standards, buffer solutions, chromogenic reagents, optical components, and cuvettes. The midstream segment consists of the manufacturers of these analyzers, while the downstream market is primarily comprised of industries such as industrial wastewater treatment and municipal wastewater treatment.

Currently, the market for cyanide water quality analyzers is primarily driven by increasingly stringent environmental regulations and intensified oversight of industrial wastewater discharge. As national standards regarding cyanide discharge in surface water, drinking water, and key pollution sources—such as the electroplating, metallurgy, mineral processing, and chemical industries—continue to tighten, demand for both online monitoring and laboratory-based testing has witnessed significant growth. Product offerings in the market generally fall into three main categories: laboratory benchtop

analyzers, portable detectors, and online continuous monitoring systems; the predominant detection principles employed are the isonicotinic acid-pyrazolone spectrophotometric method, ion-selective electrode method, and flow injection analysis. In terms of market competition, international brands retain a distinct technological advantage within the high-end online monitoring segment, while domestic manufacturers command a substantial share of the mid-to-low-end market, demonstrating strong competitiveness in terms of cost-effectiveness and after-sales service. The industry as a whole is trending toward greater automation, intelligence, and low-maintenance operation, accompanied by ever-rising requirements for detection sensitivity and interference resistance.

LP Information, Inc. (LPI) ' newest research report, the "Cyanide Water Analyzer Industry Forecast" looks at past sales and reviews total world Cyanide Water Analyzer sales in 2025, providing a comprehensive analysis by region and market sector of projected Cyanide Water Analyzer sales for 2026 through 2032. With Cyanide Water Analyzer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cyanide Water Analyzer industry.

This Insight Report provides a comprehensive analysis of the global Cyanide Water Analyzer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cyanide Water Analyzer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cyanide Water Analyzer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cyanide Water Analyzer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cyanide Water Analyzer.

This report presents a comprehensive overview, market shares, and growth opportunities of Cyanide Water Analyzer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Colorimetry/Spectrophotometry

Electrochemical Method

Segmentation by Technical Roadmap:

Type I

Type II

Segmentation by Degree of Automation:

Manual Analyzer

Semi-Automatic Analyzer

Fully Automatic Analyzer

Segmentation by Usage:

Benchtop

Portable

Segmentation by Application:

Industrial Wastewater Treatment

Municipal Wastewater Treatment

Laboratory

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Chemmit

Kenker

HACH

SEAL Analytical

ECD

DKK-TOA

SEPL

KACISE

OI Analytical

Xylem Water Solutions

Focused Photonics (Hangzhou)

LIHERO

SDL

BESCIENT TECHNOLOGIES

ZHENGQI ENVIRONMENT

ZETIAN

WEISHUI

LABSUN

Xiamen Kelungde

Xi'an Erun Environmental Protection Technology

LOYAL ENV-TECH INSTRUMENT JIANGSU

YUNJING TECHNOLOGY

R&R Instrument

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cyanide Water Analyzer market?

What factors are driving Cyanide Water Analyzer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cyanide Water Analyzer market opportunities vary by end market size?

How does Cyanide Water Analyzer break out by Type, by Application?

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