

# Global Cyanide Colorimetric Analyzer Market Growth 2026-2032

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## Abstracts

The global Cyanide Colorimetric Analyzer market size is predicted to grow from US\$ 141 million in 2025 to US\$ 193 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

A cyanide colorimetric analyzer is an analytical instrument based on the Lambert-Beer law. It measures the absorbance of a colored compound formed after a cyanide sample reacts with a specific colorimetric reagent to light at a specific wavelength, thereby quantitatively determining the concentration of total or free cyanide in water. Demand stems directly from the stringent process controls and mandatory environmental monitoring requirements of cyanide-related industries such as gold smelting and electroplating. Its upstream supply chain primarily consists of manufacturers of precision optical components, microfluidic chips, pumps, valves, sensors, and specialized chemical reagents; downstream, it directly serves mining companies, industrial wastewater treatment plants, and third-party testing institutions, providing these end-users with solutions ranging from online real-time monitoring to precise laboratory analysis. In 2025, the production volume of cyanide colorimetric analyzers is estimated at approximately 120,000 units, with an average selling price of approximately US\$1,200 per unit, a gross profit margin of approximately 30%, and a single-line production capacity of approximately 1,500 units per year.

United States market for Cyanide Colorimetric Analyzer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cyanide Colorimetric Analyzer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cyanide Colorimetric Analyzer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cyanide Colorimetric Analyzer players cover Hach, Hanna Instruments, MLE GmbH Dresden, Orica, SME Monitoring, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Cyanide Colorimetric Analyzer Industry Forecast" looks at past sales and reviews total world Cyanide Colorimetric Analyzer sales in 2025, providing a comprehensive analysis by region and market sector of projected Cyanide Colorimetric Analyzer sales for 2026 through 2032. With Cyanide Colorimetric Analyzer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cyanide Colorimetric Analyzer industry.

This Insight Report provides a comprehensive analysis of the global Cyanide Colorimetric Analyzer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cyanide Colorimetric Analyzer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cyanide Colorimetric Analyzer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cyanide Colorimetric Analyzer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cyanide Colorimetric Analyzer.

This report presents a comprehensive overview, market shares, and growth opportunities of Cyanide Colorimetric Analyzer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Laboratory Cyanide Colorimetric Analyzer

Portable Cyanide Colorimetric Analyzer

Online Cyanide Colorimetric Analyzer

Segmentation by Cyanide Form:

Free Cyanide

Total Cyanide

Segmentation by Application:

Mining

Industry

Testing Institution

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hach

Hanna Instruments

MLE GmbH Dresden

Orica

SME Monitoring

Metrohm

Royce Water Systems

Electro-Chemical Devices

Fison Instruments Ltd.

Prozess Analysen Instrumente GmbH

Steam Equipment USA Inc.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Cyanide Colorimetric Analyzer market?

What factors are driving Cyanide Colorimetric Analyzer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cyanide Colorimetric Analyzer market opportunities vary by end market size?

How does Cyanide Colorimetric Analyzer break out by Type, by Application?

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