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Global CXL Memory Expansion Chassis Market Growth 2026-2032

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Abstracts

The global CXL Memory Expansion Chassis market size is predicted to grow from US$ 411 million in 2025 to US$ 1753 million in 2032; it is expected to grow at a CAGR of 23.0% from 2026 to 2032.

In 2025, global CXL Memory Expansion Chassis production reached approximately 42 thousand units, with an average global market price of around USD 10000 per unit.

The gross profit margin of major companies in the industry was approximately 30%–48%.

In 2025, global production capacity of CXL Memory Expansion Chassis was approximately 54 thousand units.

CXL Memory Expansion Chassis are rack-mount or enclosure-based systems designed to increase server memory capacity and enable memory pooling or sharing through Compute Express Link interfaces. They typically integrate CXL memory controllers, memory modules, switching or fabric components, power supplies, cooling, management controllers, and high-speed interfaces. These systems are used to improve memory utilization, reduce stranded capacity, and support memory-intensive AI, HPC, database, and cloud workloads.

The industrial chain of CXL Memory Expansion Chassis includes upstream DRAM modules, CXL controllers, switch chips, PCIe interfaces, power supplies, fans, connectors, PCBs, and chassis materials; midstream covers hardware design, firmware development, PCB assembly, thermal design, chassis integration, system validation, and interoperability testing; downstream applications mainly include AI servers, HPC

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systems, cloud data centers, databases, memory pooling, and enterprise computing.

United States market for CXL Memory Expansion Chassis is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for CXL Memory Expansion Chassis is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for CXL Memory Expansion Chassis is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key CXL Memory Expansion Chassis players cover Micron Technology, Inc., Samsung Electronics Co., Ltd., SK hynix Inc., Astera Labs, Inc., Marvell Technology, Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “CXL Memory Expansion Chassis Industry Forecast” looks at past sales and reviews total world CXL Memory Expansion Chassis sales in 2025, providing a comprehensive analysis by region and market sector of projected CXL Memory Expansion Chassis sales for 2026 through 2032. With CXL Memory Expansion Chassis sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world CXL Memory Expansion Chassis industry.

This Insight Report provides a comprehensive analysis of the global CXL Memory Expansion Chassis landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CXL Memory Expansion Chassis portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global CXL Memory Expansion Chassis market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CXL Memory Expansion Chassis and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

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pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CXL Memory Expansion Chassis.

This report presents a comprehensive overview, market shares, and growth opportunities of CXL Memory Expansion Chassis market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Direct-attached CXL Chassis

CXL Switch-based Chassis

CXL Fabric-attached Chassis

Segmentation by Cooling Configuration:

Air-cooled Chassis

Liquid-cooled Chassis

Hybrid-cooled Chassis

Segmentation by Installed Memory Capacity:

Low-capacity??4 TB?

Medium-capacity??4–16 TB?

High-capacity??16 TB?

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Segmentation by Application:

Server Memory Capacity Expansion

Memory Pooling and Sharing

Composable Infrastructure and Workload Acceleration

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Micron Technology, Inc.

Samsung Electronics Co., Ltd.

SK hynix Inc.

Astera Labs, Inc.

Marvell Technology, Inc.

SMART Modular Technologies, Inc.

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XConn Technologies Holdings Inc.

Liqid Inc.

MemVerge, Inc.

Inspur Electronic Information Industry Co., Ltd.

Lenovo Group Limited

H3C Technologies Co., Limited

Montage Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global CXL Memory Expansion Chassis market?

What factors are driving CXL Memory Expansion Chassis market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CXL Memory Expansion Chassis market opportunities vary by end market size?

How does CXL Memory Expansion Chassis break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global CXL Memory Expansion Chassis Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for CXL Memory Expansion Chassis by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for CXL Memory Expansion Chassis by Country/Region, 2021, 2025 & 2032
2.2 CXL Memory Expansion Chassis Segment by Type
  2.2.1 Direct-attached CXL Chassis
  2.2.2 CXL Switch-based Chassis
  2.2.3 CXL Fabric-attached Chassis
  2.2.4 CXL Memory Expansion Chassis Sales by Type
    2.2.4.1 Global CXL Memory Expansion Chassis Sales Market Share by Type (2021-2026)
    2.2.4.2 Global CXL Memory Expansion Chassis Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global CXL Memory Expansion Chassis Sale Price by Type (2021-2026)
2.3 CXL Memory Expansion Chassis Segment by Cooling Configuration
  2.3.1 Air-cooled Chassis
  2.3.2 Liquid-cooled Chassis
  2.3.3 Hybrid-cooled Chassis
  2.3.4 CXL Memory Expansion Chassis Sales by Cooling Configuration
    2.3.4.1 Global CXL Memory Expansion Chassis Sales Market Share by Cooling Configuration (2021-2026)
    2.3.4.2 Global CXL Memory Expansion Chassis Revenue and Market Share by

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Cooling Configuration (2021-2026)
2.3.4.3 Global CXL Memory Expansion Chassis Sale Price by Cooling Configuration (2021-2026)
2.4 CXL Memory Expansion Chassis Segment by Installed Memory Capacity
2.4.1 Low-capacity??4 TB?
2.4.2 Medium-capacity??4–16 TB?
2.4.3 High-capacity??16 TB?
2.4.4 CXL Memory Expansion Chassis Sales by Installed Memory Capacity
2.4.4.1 Global CXL Memory Expansion Chassis Sales Market Share by Installed Memory Capacity (2021-2026)
2.4.4.2 Global CXL Memory Expansion Chassis Revenue and Market Share by Installed Memory Capacity (2021-2026)
2.4.4.3 Global CXL Memory Expansion Chassis Sale Price by Installed Memory Capacity (2021-2026)
2.5 CXL Memory Expansion Chassis Segment by Application
2.5.1 Server Memory Capacity Expansion
2.5.2 Memory Pooling and Sharing
2.5.3 Composable Infrastructure and Workload Acceleration
2.5.4 Other
2.5.5 CXL Memory Expansion Chassis Sales by Application
2.5.5.1 Global CXL Memory Expansion Chassis Sale Market Share by Application (2021-2026)
2.5.5.2 Global CXL Memory Expansion Chassis Revenue and Market Share by Application (2021-2026)
2.5.5.3 Global CXL Memory Expansion Chassis Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global CXL Memory Expansion Chassis Breakdown Data by Company
3.1.1 Global CXL Memory Expansion Chassis Annual Sales by Company (2021-2026)
3.1.2 Global CXL Memory Expansion Chassis Sales Market Share by Company (2021-2026)
3.2 Global CXL Memory Expansion Chassis Annual Revenue by Company (2021-2026)
3.2.1 Global CXL Memory Expansion Chassis Revenue by Company (2021-2026)
3.2.2 Global CXL Memory Expansion Chassis Revenue Market Share by Company (2021-2026)
3.3 Global CXL Memory Expansion Chassis Sale Price by Company
3.4 Key Manufacturers CXL Memory Expansion Chassis Producing Area Distribution,

+357 96 030922
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Sales Area, Product Type
3.4.1 Key Manufacturers CXL Memory Expansion Chassis Product Location Distribution
3.4.2 Players CXL Memory Expansion Chassis Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CXL MEMORY EXPANSION CHASSIS BY GEOGRAPHIC REGION

4.1 World Historic CXL Memory Expansion Chassis Market Size by Geographic Region (2021-2026)
4.1.1 Global CXL Memory Expansion Chassis Annual Sales by Geographic Region (2021-2026)
4.1.2 Global CXL Memory Expansion Chassis Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic CXL Memory Expansion Chassis Market Size by Country/Region (2021-2026)
4.2.1 Global CXL Memory Expansion Chassis Annual Sales by Country/Region (2021-2026)
4.2.2 Global CXL Memory Expansion Chassis Annual Revenue by Country/Region (2021-2026)
4.3 Americas CXL Memory Expansion Chassis Sales Growth
4.4 APAC CXL Memory Expansion Chassis Sales Growth
4.5 Europe CXL Memory Expansion Chassis Sales Growth
4.6 Middle East & Africa CXL Memory Expansion Chassis Sales Growth

5 AMERICAS

5.1 Americas CXL Memory Expansion Chassis Sales by Country
5.1.1 Americas CXL Memory Expansion Chassis Sales by Country (2021-2026)
5.1.2 Americas CXL Memory Expansion Chassis Revenue by Country (2021-2026)
5.2 Americas CXL Memory Expansion Chassis Sales by Type (2021-2026)
5.3 Americas CXL Memory Expansion Chassis Sales by Application (2021-2026)
5.4 United States
5.5 Canada

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5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC CXL Memory Expansion Chassis Sales by Region
  6.1.1 APAC CXL Memory Expansion Chassis Sales by Region (2021-2026)
  6.1.2 APAC CXL Memory Expansion Chassis Revenue by Region (2021-2026)
6.2 APAC CXL Memory Expansion Chassis Sales by Type (2021-2026)
6.3 APAC CXL Memory Expansion Chassis Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe CXL Memory Expansion Chassis by Country
  7.1.1 Europe CXL Memory Expansion Chassis Sales by Country (2021-2026)
  7.1.2 Europe CXL Memory Expansion Chassis Revenue by Country (2021-2026)
7.2 Europe CXL Memory Expansion Chassis Sales by Type (2021-2026)
7.3 Europe CXL Memory Expansion Chassis Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa CXL Memory Expansion Chassis by Country
  8.1.1 Middle East & Africa CXL Memory Expansion Chassis Sales by Country (2021-2026)
  8.1.2 Middle East & Africa CXL Memory Expansion Chassis Revenue by Country (2021-2026)
8.2 Middle East & Africa CXL Memory Expansion Chassis Sales by Type (2021-2026)

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8.3 Middle East & Africa CXL Memory Expansion Chassis Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of CXL Memory Expansion Chassis
10.3 Manufacturing Process Analysis of CXL Memory Expansion Chassis
10.4 Industry Chain Structure of CXL Memory Expansion Chassis

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 CXL Memory Expansion Chassis Distributors
11.3 CXL Memory Expansion Chassis Customer

12 WORLD FORECAST REVIEW FOR CXL MEMORY EXPANSION CHASSIS BY GEOGRAPHIC REGION

12.1 Global CXL Memory Expansion Chassis Market Size Forecast by Region
  12.1.1 Global CXL Memory Expansion Chassis Forecast by Region (2027-2032)
  12.1.2 Global CXL Memory Expansion Chassis Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)

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12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global CXL Memory Expansion Chassis Forecast by Type (2027-2032)
12.7 Global CXL Memory Expansion Chassis Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Micron Technology, Inc.
13.1.1 Micron Technology, Inc. Company Information
13.1.2 Micron Technology, Inc. CXL Memory Expansion Chassis Product Portfolios and Specifications
13.1.3 Micron Technology, Inc. CXL Memory Expansion Chassis Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Micron Technology, Inc. Main Business Overview
13.1.5 Micron Technology, Inc. Latest Developments
13.2 Samsung Electronics Co., Ltd.
13.2.1 Samsung Electronics Co., Ltd. Company Information
13.2.2 Samsung Electronics Co., Ltd. CXL Memory Expansion Chassis Product Portfolios and Specifications
13.2.3 Samsung Electronics Co., Ltd. CXL Memory Expansion Chassis Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Samsung Electronics Co., Ltd. Main Business Overview
13.2.5 Samsung Electronics Co., Ltd. Latest Developments
13.3 SK hynix Inc.
13.3.1 SK hynix Inc. Company Information
13.3.2 SK hynix Inc. CXL Memory Expansion Chassis Product Portfolios and Specifications
13.3.3 SK hynix Inc. CXL Memory Expansion Chassis Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 SK hynix Inc. Main Business Overview
13.3.5 SK hynix Inc. Latest Developments
13.4 Astera Labs, Inc.
13.4.1 Astera Labs, Inc. Company Information
13.4.2 Astera Labs, Inc. CXL Memory Expansion Chassis Product Portfolios and Specifications
13.4.3 Astera Labs, Inc. CXL Memory Expansion Chassis Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Astera Labs, Inc. Main Business Overview
13.4.5 Astera Labs, Inc. Latest Developments
13.5 Marvell Technology, Inc.

+357 96 030922
info@marketpublishers.com

13.5.1 Marvell Technology, Inc. Company Information
13.5.2 Marvell Technology, Inc. CXL Memory Expansion Chassis Product Portfolios and Specifications
13.5.3 Marvell Technology, Inc. CXL Memory Expansion Chassis Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Marvell Technology, Inc. Main Business Overview
13.5.5 Marvell Technology, Inc. Latest Developments
13.6 SMART Modular Technologies, Inc.
13.6.1 SMART Modular Technologies, Inc. Company Information
13.6.2 SMART Modular Technologies, Inc. CXL Memory Expansion Chassis Product Portfolios and Specifications
13.6.3 SMART Modular Technologies, Inc. CXL Memory Expansion Chassis Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 SMART Modular Technologies, Inc. Main Business Overview
13.6.5 SMART Modular Technologies, Inc. Latest Developments
13.7 XConn Technologies Holdings Inc.
13.7.1 XConn Technologies Holdings Inc. Company Information
13.7.2 XConn Technologies Holdings Inc. CXL Memory Expansion Chassis Product Portfolios and Specifications
13.7.3 XConn Technologies Holdings Inc. CXL Memory Expansion Chassis Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 XConn Technologies Holdings Inc. Main Business Overview
13.7.5 XConn Technologies Holdings Inc. Latest Developments
13.8 Liqid Inc.
13.8.1 Liqid Inc. Company Information
13.8.2 Liqid Inc. CXL Memory Expansion Chassis Product Portfolios and Specifications
13.8.3 Liqid Inc. CXL Memory Expansion Chassis Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Liqid Inc. Main Business Overview
13.8.5 Liqid Inc. Latest Developments
13.9 MemVerge, Inc.
13.9.1 MemVerge, Inc. Company Information
13.9.2 MemVerge, Inc. CXL Memory Expansion Chassis Product Portfolios and Specifications
13.9.3 MemVerge, Inc. CXL Memory Expansion Chassis Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 MemVerge, Inc. Main Business Overview
13.9.5 MemVerge, Inc. Latest Developments

+357 96 030922
info@marketpublishers.com

13.10 Inspur Electronic Information Industry Co., Ltd.
13.10.1 Inspur Electronic Information Industry Co., Ltd. Company Information
13.10.2 Inspur Electronic Information Industry Co., Ltd. CXL Memory Expansion Chassis Product Portfolios and Specifications
13.10.3 Inspur Electronic Information Industry Co., Ltd. CXL Memory Expansion Chassis Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Inspur Electronic Information Industry Co., Ltd. Main Business Overview
13.10.5 Inspur Electronic Information Industry Co., Ltd. Latest Developments
13.11 Lenovo Group Limited
13.11.1 Lenovo Group Limited Company Information
13.11.2 Lenovo Group Limited CXL Memory Expansion Chassis Product Portfolios and Specifications
13.11.3 Lenovo Group Limited CXL Memory Expansion Chassis Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Lenovo Group Limited Main Business Overview
13.11.5 Lenovo Group Limited Latest Developments
13.12 H3C Technologies Co., Limited
13.12.1 H3C Technologies Co., Limited Company Information
13.12.2 H3C Technologies Co., Limited CXL Memory Expansion Chassis Product Portfolios and Specifications
13.12.3 H3C Technologies Co., Limited CXL Memory Expansion Chassis Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 H3C Technologies Co., Limited Main Business Overview
13.12.5 H3C Technologies Co., Limited Latest Developments
13.13 Montage Technology Co., Ltd.
13.13.1 Montage Technology Co., Ltd. Company Information
13.13.2 Montage Technology Co., Ltd. CXL Memory Expansion Chassis Product Portfolios and Specifications
13.13.3 Montage Technology Co., Ltd. CXL Memory Expansion Chassis Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Montage Technology Co., Ltd. Main Business Overview
13.13.5 Montage Technology Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. CXL Memory Expansion Chassis Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. CXL Memory Expansion Chassis Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Direct-attached CXL Chassis
Table 4. Major Players of CXL Switch-based Chassis
Table 5. Major Players of CXL Fabric-attached Chassis
Table 6. Global CXL Memory Expansion Chassis Sales by Type (2021-2026) & (K Units)
Table 7. Global CXL Memory Expansion Chassis Sales Market Share by Type (2021-2026)
Table 8. Global CXL Memory Expansion Chassis Revenue by Type (2021-2026) & ($ million)
Table 9. Global CXL Memory Expansion Chassis Revenue Market Share by Type (2021-2026)
Table 10. Global CXL Memory Expansion Chassis Sale Price by Type (2021-2026) & (US$/Unit)
Table 11. Major Players of Air-cooled Chassis
Table 12. Major Players of Liquid-cooled Chassis
Table 13. Major Players of Hybrid-cooled Chassis
Table 14. Global CXL Memory Expansion Chassis Sales by Cooling Configuration (2021-2026) & (K Units)
Table 15. Global CXL Memory Expansion Chassis Sales Market Share by Cooling Configuration (2021-2026)
Table 16. Global CXL Memory Expansion Chassis Revenue by Cooling Configuration (2021-2026) & ($ million)
Table 17. Global CXL Memory Expansion Chassis Revenue Market Share by Cooling Configuration (2021-2026)
Table 18. Global CXL Memory Expansion Chassis Sale Price by Cooling Configuration (2021-2026) & (US$/Unit)
Table 19. Major Players of Low-capacity??4 TB?
Table 20. Major Players of Medium-capacity??4–16 TB?
Table 21. Major Players of High-capacity??16 TB?
Table 22. Global CXL Memory Expansion Chassis Sales by Installed Memory Capacity (2021-2026) & (K Units)

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Table 23. Global CXL Memory Expansion Chassis Sales Market Share by Installed Memory Capacity (2021-2026)
Table 24. Global CXL Memory Expansion Chassis Revenue by Installed Memory Capacity (2021-2026) & ($ million)
Table 25. Global CXL Memory Expansion Chassis Revenue Market Share by Installed Memory Capacity (2021-2026)
Table 26. Global CXL Memory Expansion Chassis Sale Price by Installed Memory Capacity (2021-2026) & (US$/Unit)
Table 27. Global CXL Memory Expansion Chassis Sale by Application (2021-2026) & (K Units)
Table 28. Global CXL Memory Expansion Chassis Sale Market Share by Application (2021-2026)
Table 29. Global CXL Memory Expansion Chassis Revenue by Application (2021-2026) & ($ million)
Table 30. Global CXL Memory Expansion Chassis Revenue Market Share by Application (2021-2026)
Table 31. Global CXL Memory Expansion Chassis Sale Price by Application (2021-2026) & (US$/Unit)
Table 32. Global CXL Memory Expansion Chassis Sales by Company (2021-2026) & (K Units)
Table 33. Global CXL Memory Expansion Chassis Sales Market Share by Company (2021-2026)
Table 34. Global CXL Memory Expansion Chassis Revenue by Company (2021-2026) & ($ millions)
Table 35. Global CXL Memory Expansion Chassis Revenue Market Share by Company (2021-2026)
Table 36. Global CXL Memory Expansion Chassis Sale Price by Company (2021-2026) & (US$/Unit)
Table 37. Key Manufacturers CXL Memory Expansion Chassis Producing Area Distribution and Sales Area
Table 38. Players CXL Memory Expansion Chassis Products Offered
Table 39. CXL Memory Expansion Chassis Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 40. New Products and Potential Entrants
Table 41. Market M&A Activity & Strategy
Table 42. Global CXL Memory Expansion Chassis Sales by Geographic Region (2021-2026) & (K Units)
Table 43. Global CXL Memory Expansion Chassis Sales Market Share Geographic Region (2021-2026)

+357 96 030922
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Table 44. Global CXL Memory Expansion Chassis Revenue by Geographic Region (2021-2026) & ($ millions)
Table 45. Global CXL Memory Expansion Chassis Revenue Market Share by Geographic Region (2021-2026)
Table 46. Global CXL Memory Expansion Chassis Sales by Country/Region (2021-2026) & (K Units)
Table 47. Global CXL Memory Expansion Chassis Sales Market Share by Country/Region (2021-2026)
Table 48. Global CXL Memory Expansion Chassis Revenue by Country/Region (2021-2026) & ($ millions)
Table 49. Global CXL Memory Expansion Chassis Revenue Market Share by Country/Region (2021-2026)
Table 50. Americas CXL Memory Expansion Chassis Sales by Country (2021-2026) & (K Units)
Table 51. Americas CXL Memory Expansion Chassis Sales Market Share by Country (2021-2026)
Table 52. Americas CXL Memory Expansion Chassis Revenue by Country (2021-2026) & ($ millions)
Table 53. Americas CXL Memory Expansion Chassis Sales by Type (2021-2026) & (K Units)
Table 54. Americas CXL Memory Expansion Chassis Sales by Application (2021-2026) & (K Units)
Table 55. APAC CXL Memory Expansion Chassis Sales by Region (2021-2026) & (K Units)
Table 56. APAC CXL Memory Expansion Chassis Sales Market Share by Region (2021-2026)
Table 57. APAC CXL Memory Expansion Chassis Revenue by Region (2021-2026) & ($ millions)
Table 58. APAC CXL Memory Expansion Chassis Sales by Type (2021-2026) & (K Units)
Table 59. APAC CXL Memory Expansion Chassis Sales by Application (2021-2026) & (K Units)
Table 60. Europe CXL Memory Expansion Chassis Sales by Country (2021-2026) & (K Units)
Table 61. Europe CXL Memory Expansion Chassis Revenue by Country (2021-2026) & ($ millions)
Table 62. Europe CXL Memory Expansion Chassis Sales by Type (2021-2026) & (K Units)
Table 63. Europe CXL Memory Expansion Chassis Sales by Application (2021-2026) &

+357 96 030922
info@marketpublishers.com

(K Units)
Table 64. Middle East & Africa CXL Memory Expansion Chassis Sales by Country (2021-2026) & (K Units)
Table 65. Middle East & Africa CXL Memory Expansion Chassis Revenue Market Share by Country (2021-2026)
Table 66. Middle East & Africa CXL Memory Expansion Chassis Sales by Type (2021-2026) & (K Units)
Table 67. Middle East & Africa CXL Memory Expansion Chassis Sales by Application (2021-2026) & (K Units)
Table 68. Key Market Drivers & Growth Opportunities of CXL Memory Expansion Chassis
Table 69. Key Market Challenges & Risks of CXL Memory Expansion Chassis
Table 70. Key Industry Trends of CXL Memory Expansion Chassis
Table 71. CXL Memory Expansion Chassis Raw Material
Table 72. Key Suppliers of Raw Materials
Table 73. CXL Memory Expansion Chassis Distributors List
Table 74. CXL Memory Expansion Chassis Customer List
Table 75. Global CXL Memory Expansion Chassis Sales Forecast by Region (2027-2032) & (K Units)
Table 76. Global CXL Memory Expansion Chassis Revenue Forecast by Region (2027-2032) & ($ millions)
Table 77. Americas CXL Memory Expansion Chassis Sales Forecast by Country (2027-2032) & (K Units)
Table 78. Americas CXL Memory Expansion Chassis Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 79. APAC CXL Memory Expansion Chassis Sales Forecast by Region (2027-2032) & (K Units)
Table 80. APAC CXL Memory Expansion Chassis Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 81. Europe CXL Memory Expansion Chassis Sales Forecast by Country (2027-2032) & (K Units)
Table 82. Europe CXL Memory Expansion Chassis Revenue Forecast by Country (2027-2032) & ($ millions)
Table 83. Middle East & Africa CXL Memory Expansion Chassis Sales Forecast by Country (2027-2032) & (K Units)
Table 84. Middle East & Africa CXL Memory Expansion Chassis Revenue Forecast by Country (2027-2032) & ($ millions)
Table 85. Global CXL Memory Expansion Chassis Sales Forecast by Type (2027-2032) & (K Units)

+357 96 030922
info@marketpublishers.com

Table 86. Global CXL Memory Expansion Chassis Revenue Forecast by Type (2027-2032) & ($ millions)
Table 87. Global CXL Memory Expansion Chassis Sales Forecast by Application (2027-2032) & (K Units)
Table 88. Global CXL Memory Expansion Chassis Revenue Forecast by Application (2027-2032) & ($ millions)
Table 89. Micron Technology, Inc. Basic Information, CXL Memory Expansion Chassis Manufacturing Base, Sales Area and Its Competitors
Table 90. Micron Technology, Inc. CXL Memory Expansion Chassis Product Portfolios and Specifications
Table 91. Micron Technology, Inc. CXL Memory Expansion Chassis Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 92. Micron Technology, Inc. Main Business
Table 93. Micron Technology, Inc. Latest Developments
Table 94. Samsung Electronics Co., Ltd. Basic Information, CXL Memory Expansion Chassis Manufacturing Base, Sales Area and Its Competitors
Table 95. Samsung Electronics Co., Ltd. CXL Memory Expansion Chassis Product Portfolios and Specifications
Table 96. Samsung Electronics Co., Ltd. CXL Memory Expansion Chassis Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 97. Samsung Electronics Co., Ltd. Main Business
Table 98. Samsung Electronics Co., Ltd. Latest Developments
Table 99. SK hynix Inc. Basic Information, CXL Memory Expansion Chassis Manufacturing Base, Sales Area and Its Competitors
Table 100. SK hynix Inc. CXL Memory Expansion Chassis Product Portfolios and Specifications
Table 101. SK hynix Inc. CXL Memory Expansion Chassis Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 102. SK hynix Inc. Main Business
Table 103. SK hynix Inc. Latest Developments
Table 104. Astera Labs, Inc. Basic Information, CXL Memory Expansion Chassis Manufacturing Base, Sales Area and Its Competitors
Table 105. Astera Labs, Inc. CXL Memory Expansion Chassis Product Portfolios and Specifications
Table 106. Astera Labs, Inc. CXL Memory Expansion Chassis Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 107. Astera Labs, Inc. Main Business
Table 108. Astera Labs, Inc. Latest Developments
Table 109. Marvell Technology, Inc. Basic Information, CXL Memory Expansion

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Chassis Manufacturing Base, Sales Area and Its Competitors
Table 110. Marvell Technology, Inc. CXL Memory Expansion Chassis Product Portfolios and Specifications
Table 111. Marvell Technology, Inc. CXL Memory Expansion Chassis Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 112. Marvell Technology, Inc. Main Business
Table 113. Marvell Technology, Inc. Latest Developments
Table 114. SMART Modular Technologies, Inc. Basic Information, CXL Memory Expansion Chassis Manufacturing Base, Sales Area and Its Competitors
Table 115. SMART Modular Technologies, Inc. CXL Memory Expansion Chassis Product Portfolios and Specifications
Table 116. SMART Modular Technologies, Inc. CXL Memory Expansion Chassis Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 117. SMART Modular Technologies, Inc. Main Business
Table 118. SMART Modular Technologies, Inc. Latest Developments
Table 119. XConn Technologies Holdings Inc. Basic Information, CXL Memory Expansion Chassis Manufacturing Base, Sales Area and Its Competitors
Table 120. XConn Technologies Holdings Inc. CXL Memory Expansion Chassis Product Portfolios and Specifications
Table 121. XConn Technologies Holdings Inc. CXL Memory Expansion Chassis Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 122. XConn Technologies Holdings Inc. Main Business
Table 123. XConn Technologies Holdings Inc. Latest Developments
Table 124. Liqid Inc. Basic Information, CXL Memory Expansion Chassis Manufacturing Base, Sales Area and Its Competitors
Table 125. Liqid Inc. CXL Memory Expansion Chassis Product Portfolios and Specifications
Table 126. Liqid Inc. CXL Memory Expansion Chassis Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 127. Liqid Inc. Main Business
Table 128. Liqid Inc. Latest Developments
Table 129. MemVerge, Inc. Basic Information, CXL Memory Expansion Chassis Manufacturing Base, Sales Area and Its Competitors
Table 130. MemVerge, Inc. CXL Memory Expansion Chassis Product Portfolios and Specifications
Table 131. MemVerge, Inc. CXL Memory Expansion Chassis Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 132. MemVerge, Inc. Main Business
Table 133. MemVerge, Inc. Latest Developments

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Table 134. Inspur Electronic Information Industry Co., Ltd. Basic Information, CXL Memory Expansion Chassis Manufacturing Base, Sales Area and Its Competitors
Table 135. Inspur Electronic Information Industry Co., Ltd. CXL Memory Expansion Chassis Product Portfolios and Specifications
Table 136. Inspur Electronic Information Industry Co., Ltd. CXL Memory Expansion Chassis Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 137. Inspur Electronic Information Industry Co., Ltd. Main Business
Table 138. Inspur Electronic Information Industry Co., Ltd. Latest Developments
Table 139. Lenovo Group Limited Basic Information, CXL Memory Expansion Chassis Manufacturing Base, Sales Area and Its Competitors
Table 140. Lenovo Group Limited CXL Memory Expansion Chassis Product Portfolios and Specifications
Table 141. Lenovo Group Limited CXL Memory Expansion Chassis Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 142. Lenovo Group Limited Main Business
Table 143. Lenovo Group Limited Latest Developments
Table 144. H3C Technologies Co., Limited Basic Information, CXL Memory Expansion Chassis Manufacturing Base, Sales Area and Its Competitors
Table 145. H3C Technologies Co., Limited CXL Memory Expansion Chassis Product Portfolios and Specifications
Table 146. H3C Technologies Co., Limited CXL Memory Expansion Chassis Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 147. H3C Technologies Co., Limited Main Business
Table 148. H3C Technologies Co., Limited Latest Developments
Table 149. Montage Technology Co., Ltd. Basic Information, CXL Memory Expansion Chassis Manufacturing Base, Sales Area and Its Competitors
Table 150. Montage Technology Co., Ltd. CXL Memory Expansion Chassis Product Portfolios and Specifications
Table 151. Montage Technology Co., Ltd. CXL Memory Expansion Chassis Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 152. Montage Technology Co., Ltd. Main Business
Table 153. Montage Technology Co., Ltd. Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of CXL Memory Expansion Chassis
Figure 2. CXL Memory Expansion Chassis Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global CXL Memory Expansion Chassis Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global CXL Memory Expansion Chassis Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. CXL Memory Expansion Chassis Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. CXL Memory Expansion Chassis Sales Market Share by Country/Region (2025)
Figure 10. CXL Memory Expansion Chassis Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Direct-attached CXL Chassis
Figure 12. Product Picture of CXL Switch-based Chassis
Figure 13. Product Picture of CXL Fabric-attached Chassis
Figure 14. Global CXL Memory Expansion Chassis Sales Market Share by Type in 2026
Figure 15. Global CXL Memory Expansion Chassis Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Air-cooled Chassis
Figure 17. Product Picture of Liquid-cooled Chassis
Figure 18. Product Picture of Hybrid-cooled Chassis
Figure 19. Global CXL Memory Expansion Chassis Sales Market Share by Cooling Configuration in 2026
Figure 20. Global CXL Memory Expansion Chassis Revenue Market Share by Cooling Configuration (2021-2026)
Figure 21. Product Picture of Low-capacity??4 TB?
Figure 22. Product Picture of Medium-capacity??4–16 TB?
Figure 23. Product Picture of High-capacity??16 TB?
Figure 24. Global CXL Memory Expansion Chassis Sales Market Share by Installed Memory Capacity in 2026
Figure 25. Global CXL Memory Expansion Chassis Revenue Market Share by Installed

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Memory Capacity (2021-2026)
Figure 26. CXL Memory Expansion Chassis Consumed in Server Memory Capacity Expansion
Figure 27. Global CXL Memory Expansion Chassis Market: Server Memory Capacity Expansion (2021-2026) & (K Units)
Figure 28. CXL Memory Expansion Chassis Consumed in Memory Pooling and Sharing
Figure 29. Global CXL Memory Expansion Chassis Market: Memory Pooling and Sharing (2021-2026) & (K Units)
Figure 30. CXL Memory Expansion Chassis Consumed in Composable Infrastructure and Workload Acceleration
Figure 31. Global CXL Memory Expansion Chassis Market: Composable Infrastructure and Workload Acceleration (2021-2026) & (K Units)
Figure 32. CXL Memory Expansion Chassis Consumed in Other
Figure 33. Global CXL Memory Expansion Chassis Market: Other (2021-2026) & (K Units)
Figure 34. Global CXL Memory Expansion Chassis Sale Market Share by Application (2025)
Figure 35. Global CXL Memory Expansion Chassis Revenue Market Share by Application in 2025
Figure 36. CXL Memory Expansion Chassis Sales by Company in 2025 (K Units)
Figure 37. Global CXL Memory Expansion Chassis Sales Market Share by Company in 2025
Figure 38. CXL Memory Expansion Chassis Revenue by Company in 2025 ($ millions)
Figure 39. Global CXL Memory Expansion Chassis Revenue Market Share by Company in 2025
Figure 40. Global CXL Memory Expansion Chassis Sales Market Share by Geographic Region (2021-2026)
Figure 41. Global CXL Memory Expansion Chassis Revenue Market Share by Geographic Region in 2025
Figure 42. Americas CXL Memory Expansion Chassis Sales 2021-2026 (K Units)
Figure 43. Americas CXL Memory Expansion Chassis Revenue 2021-2026 ($ millions)
Figure 44. APAC CXL Memory Expansion Chassis Sales 2021-2026 (K Units)
Figure 45. APAC CXL Memory Expansion Chassis Revenue 2021-2026 ($ millions)
Figure 46. Europe CXL Memory Expansion Chassis Sales 2021-2026 (K Units)
Figure 47. Europe CXL Memory Expansion Chassis Revenue 2021-2026 ($ millions)
Figure 48. Middle East & Africa CXL Memory Expansion Chassis Sales 2021-2026 (K Units)
Figure 49. Middle East & Africa CXL Memory Expansion Chassis Revenue 2021-2026 ($ millions)

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Figure 50. Americas CXL Memory Expansion Chassis Sales Market Share by Country in 2025
Figure 51. Americas CXL Memory Expansion Chassis Revenue Market Share by Country (2021-2026)
Figure 52. Americas CXL Memory Expansion Chassis Sales Market Share by Type (2021-2026)
Figure 53. Americas CXL Memory Expansion Chassis Sales Market Share by Application (2021-2026)
Figure 54. United States CXL Memory Expansion Chassis Revenue Growth 2021-2026 ($ millions)
Figure 55. Canada CXL Memory Expansion Chassis Revenue Growth 2021-2026 ($ millions)
Figure 56. Mexico CXL Memory Expansion Chassis Revenue Growth 2021-2026 ($ millions)
Figure 57. Brazil CXL Memory Expansion Chassis Revenue Growth 2021-2026 ($ millions)
Figure 58. APAC CXL Memory Expansion Chassis Sales Market Share by Region in 2025
Figure 59. APAC CXL Memory Expansion Chassis Revenue Market Share by Region (2021-2026)
Figure 60. APAC CXL Memory Expansion Chassis Sales Market Share by Type (2021-2026)
Figure 61. APAC CXL Memory Expansion Chassis Sales Market Share by Application (2021-2026)
Figure 62. China CXL Memory Expansion Chassis Revenue Growth 2021-2026 ($ millions)
Figure 63. Japan CXL Memory Expansion Chassis Revenue Growth 2021-2026 ($ millions)
Figure 64. South Korea CXL Memory Expansion Chassis Revenue Growth 2021-2026 ($ millions)
Figure 65. Southeast Asia CXL Memory Expansion Chassis Revenue Growth 2021-2026 ($ millions)
Figure 66. India CXL Memory Expansion Chassis Revenue Growth 2021-2026 ($ millions)
Figure 67. Australia CXL Memory Expansion Chassis Revenue Growth 2021-2026 ($ millions)
Figure 68. China Taiwan CXL Memory Expansion Chassis Revenue Growth 2021-2026 ($ millions)
Figure 69. Europe CXL Memory Expansion Chassis Sales Market Share by Country in

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2025
Figure 70. Europe CXL Memory Expansion Chassis Revenue Market Share by Country (2021-2026)
Figure 71. Europe CXL Memory Expansion Chassis Sales Market Share by Type (2021-2026)
Figure 72. Europe CXL Memory Expansion Chassis Sales Market Share by Application (2021-2026)
Figure 73. Germany CXL Memory Expansion Chassis Revenue Growth 2021-2026 ($ millions)
Figure 74. France CXL Memory Expansion Chassis Revenue Growth 2021-2026 ($ millions)
Figure 75. UK CXL Memory Expansion Chassis Revenue Growth 2021-2026 ($ millions)
Figure 76. Italy CXL Memory Expansion Chassis Revenue Growth 2021-2026 ($ millions)
Figure 77. Russia CXL Memory Expansion Chassis Revenue Growth 2021-2026 ($ millions)
Figure 78. Middle East & Africa CXL Memory Expansion Chassis Sales Market Share by Country (2021-2026)
Figure 79. Middle East & Africa CXL Memory Expansion Chassis Sales Market Share by Type (2021-2026)
Figure 80. Middle East & Africa CXL Memory Expansion Chassis Sales Market Share by Application (2021-2026)
Figure 81. Egypt CXL Memory Expansion Chassis Revenue Growth 2021-2026 ($ millions)
Figure 82. South Africa CXL Memory Expansion Chassis Revenue Growth 2021-2026 ($ millions)
Figure 83. Israel CXL Memory Expansion Chassis Revenue Growth 2021-2026 ($ millions)
Figure 84. Turkey CXL Memory Expansion Chassis Revenue Growth 2021-2026 ($ millions)
Figure 85. GCC Countries CXL Memory Expansion Chassis Revenue Growth 2021-2026 ($ millions)
Figure 86. Manufacturing Cost Structure Analysis of CXL Memory Expansion Chassis in 2026
Figure 87. Manufacturing Process Analysis of CXL Memory Expansion Chassis
Figure 88. Industry Chain Structure of CXL Memory Expansion Chassis
Figure 89. Channels of Distribution
Figure 90. Global CXL Memory Expansion Chassis Sales Market Forecast by Region

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(2027-2032)
Figure 91. Global CXL Memory Expansion Chassis Revenue Market Share Forecast by Region (2027-2032)
Figure 92. Global CXL Memory Expansion Chassis Sales Market Share Forecast by Type (2027-2032)
Figure 93. Global CXL Memory Expansion Chassis Revenue Market Share Forecast by Type (2027-2032)
Figure 94. Global CXL Memory Expansion Chassis Sales Market Share Forecast by Application (2027-2032)
Figure 95. Global CXL Memory Expansion Chassis Revenue Market Share Forecast by Application (2027-2032)

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