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Global CVD Susceptor Market Growth 2026-2032

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Abstracts

The global CVD Susceptor market size is predicted to grow from US$ 394 million in 2025 to US$ 868 million in 2032; it is expected to grow at a CAGR of 12.9% from 2026 to 2032.

CVD is a chemical reaction growth technology used to produce high-purity, high-performance solid-state materials. CVD-SiC/CVD-TaC uses graphite as the base material of components. A layer of SiC/TaC film is evenly covered on the graphite surface by the CVD method, thereby improving the corrosion resistance and high temperature resistance of the components. CVD Susceptor is a graphite substrate used in the CVD process. During the CVD process, the susceptor is used to support and heat the reactants, promote the chemical reaction, and deposit the required materials on the substrate surface. CVD Susceptor is usually made of high temperature stable graphite material, which has good thermal conductivity and high temperature resistance.

This report mainly counts TaC coated susceptor and SiC coated susceptor.

CVD susceptors are representative core consumables used in high-temperature semiconductor processes, characterized by a value chain combining advanced materials, precision machining, CVD coatings, equipment-specific customization, and periodic replacement. Their market value is determined not simply by the number of graphite components consumed, but more fundamentally by downstream process temperatures, contamination and cleanliness requirements, wafer size, equipment-platform complexity, and customer qualification barriers. From a market-structure perspective, SiC-coated graphite susceptors remain the most mature and widely adopted product category, serving MOCVD, silicon epitaxy, SiC epitaxy, and other high-temperature semiconductor processes. Among these applications, susceptors used in SiC epitaxy represent one of the faster-growing segments.

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At the same time, TaC is emerging as a higher-performance and more technologically demanding segment within the CVD susceptor market. Rather than serving as a universal substitute for SiC coatings, TaC is better suited to applications requiring more extreme operating conditions, particularly higher temperatures, stronger resistance to corrosive environments, lower particle generation, and stricter contamination control. Its primary growth opportunities are therefore concentrated in SiC single-crystal growth and advanced SiC epitaxy, where material purity, thermal stability, chemical resistance, and component lifetime are increasingly critical.

A second major growth driver for the industry is the ongoing transition from 6-inch to 8-inch wafer platforms, together with the expansion of the installed equipment base. Large-diameter susceptors involve considerably more than simple dimensional scaling. As wafer size increases, requirements become more stringent in terms of coating area, coating-thickness uniformity, thermal-stress management, deformation and warpage control, particle performance, and machining tolerances, while customer qualification cycles also tend to become longer. These factors increase both the technical complexity and unit value of large-format susceptors.

Furthermore, as the installed base of epitaxy and crystal-growth equipment continues to expand, demand for CVD susceptors is expected to shift from being predominantly driven by initial installation of new equipment toward a more recurring model supported by new-equipment installation, periodic replacement within the installed base, and spare-parts inventory requirements. This transition will further strengthen the consumables nature of the CVD susceptor market and improve the stability and recurring characteristics of industry revenue.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “CVD Susceptor Industry Forecast” looks at past sales and reviews total world CVD Susceptor sales in 2025, providing a comprehensive analysis by region and market sector of projected CVD Susceptor sales for 2026 through 2032. With CVD Susceptor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world CVD Susceptor industry.

This Insight Report provides a comprehensive analysis of the global CVD Susceptor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CVD

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Susceptor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CVD Susceptor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CVD Susceptor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CVD Susceptor.

This report presents a comprehensive overview, market shares, and growth opportunities of CVD Susceptor market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

TaC-coated Susceptor

SiC-coated Susceptor

Segmentation by Wafer Size:

6 Inch

8 Inch

Others

Segmentation by Application:

SiC Single Crystal Growth

MOCVD

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SiC & Si Epitaxy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SGL Carbon

Schunk Xycarb Technology

TOYO TANSO

Tokai Carbon

Momentive Technologies

CoorsTek

ZhiCheng Semiconductor

Bay Carbon

Mersen

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Ningbo Hiper

LIUFANG TECH

Hunan Xingsheng

Chengdu Ultra Pure Applied Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global CVD Susceptor market?

What factors are driving CVD Susceptor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CVD Susceptor market opportunities vary by end market size?

How does CVD Susceptor break out by Type, by Application?

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