

Global CVD Silicon Carbon Negative Electrode Material Market Growth 2026-2032

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Abstracts

The global CVD Silicon Carbon Negative Electrode Material market size is predicted to grow from US\$ 329 million in 2025 to US\$ 603 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

CVD silicon-carbon anode material is a composite lithium battery anode material prepared by chemical vapor deposition (CVD) technology, composed of silicon and carbon. It combines the high specific capacity of silicon with the conductivity and stability of carbon, and aims to overcome the shortcomings of pure silicon anode in terms of cycle life and volume expansion. It is an important anode material for the next generation of lithium-ion batteries.

United States market for CVD Silicon Carbon Negative Electrode Material is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for CVD Silicon Carbon Negative Electrode Material is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for CVD Silicon Carbon Negative Electrode Material is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key CVD Silicon Carbon Negative Electrode Material players cover Group 14, Fujian Yuanli Active Carbon, Tianmulake Excellent Anode Materials, LANXI ZHIDE ADVANCED MATERIALS, Shanghai Putailai New Energy Technology, etc. In terms of

revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "CVD Silicon Carbon Negative Electrode Material Industry Forecast" looks at past sales and reviews total world CVD Silicon Carbon Negative Electrode Material sales in 2025, providing a comprehensive analysis by region and market sector of projected CVD Silicon Carbon Negative Electrode Material sales for 2026 through 2032. With CVD Silicon Carbon Negative Electrode Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CVD Silicon Carbon Negative Electrode Material industry.

This Insight Report provides a comprehensive analysis of the global CVD Silicon Carbon Negative Electrode Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CVD Silicon Carbon Negative Electrode Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CVD Silicon Carbon Negative Electrode Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CVD Silicon Carbon Negative Electrode Material and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CVD Silicon Carbon Negative Electrode Material.

This report presents a comprehensive overview, market shares, and growth opportunities of CVD Silicon Carbon Negative Electrode Material market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silicon Carbon and Graphite Composite Process

Polymer Resin Process

Other

Segmentation by Application:

Power Batteries

Consumer Batteries

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Group 14

Fujian Yuanli Active Carbon

Tianmulake Excellent Anode Materials

LANXI ZHIDE ADVANCED MATERIALS

Shanghai Putailai New Energy Technology

BTR New Material Group

NINGBO SHANSHAN

Zhejiang Saile New Energy

Novusilicon

Sichuan Jili New Energy Technology

SICHUAN WUKE JINSI NEW MATERIAL TECHNOLOGY

Shin-Etsu Chemical

Daejoo Electronic Materials

Posco Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global CVD Silicon Carbon Negative Electrode Material market?

What factors are driving CVD Silicon Carbon Negative Electrode Material market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CVD Silicon Carbon Negative Electrode Material market opportunities vary by end market size?

How does CVD Silicon Carbon Negative Electrode Material break out by Type, by Application?

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