

Global CVD SiC-Coated Graphite Susceptor Market Growth 2026-2032

<https://marketpublishers.com/r/GE7E81562952EN.html>

Date: July 2026

Pages: 134

Price: US\$ 3,660.00 (Single User License)

ID: GE7E81562952EN

Abstracts

The global CVD SiC-Coated Graphite Susceptor market size is predicted to grow from US\$ 279 million in 2025 to US\$ 582 million in 2032; it is expected to grow at a CAGR of 11.0% from 2026 to 2032.

CVD SiC-coated graphite susceptor are high temperature functional components manufactured by depositing dense silicon carbide protective layers onto high purity isostatic graphite substrates through chemical vapor deposition processes. These products are primarily used for wafer support, thermal field control, temperature uniformity optimization, and particle contamination reduction in semiconductor and compound semiconductor manufacturing environments. The products generally feature high purity, high thermal conductivity, low thermal expansion coefficient, excellent corrosion resistance, plasma environment stability, and long cycle operational durability under harsh high temperature hydrogen and halogen deposition conditions. Key specifications include compatibility with 4 inch to 12 inch wafers, silicon carbide coating thickness uniformity, surface roughness control, particle management capability, and high temperature deformation stability. These components are widely used in silicon epitaxy, silicon carbide epitaxy, gallium nitride epitaxy, MOCVD, and other high temperature semiconductor deposition processes. In 2025, the global CVD silicon carbide coated graphite susceptor industry maintained an average gross margin of approximately 35% to 45%, while the average product selling price ranged from approximately USD 4,000 to USD 15,000 per unit.

The global CVD SiC-coated graphite susceptor industry is transitioning from traditional LED and silicon epitaxy driven demand toward growth increasingly supported by third generation semiconductors, high voltage power devices, and advanced compound semiconductor applications. Rapid expansion of electric vehicles, renewable energy

systems, AI server power infrastructure, industrial automation, and high frequency communication equipment continues to accelerate demand for silicon carbide and gallium nitride devices, further stimulating investment in epitaxy equipment and high temperature semiconductor consumables. As the industry shifts from 6 inch toward 8 inch silicon carbide platforms, requirements for thermal uniformity, coating durability, particle contamination control, and high temperature operational stability are rising significantly, driving continuous upgrades toward higher purity, denser coating structures, and longer lifecycle performance. Since these components directly affect epitaxy yield, defect density, and reactor stability, the industry maintains relatively high technical barriers, lengthy customer qualification cycles, and strong supplier certification requirements, supporting the high value added nature of the market.

From the supply chain perspective, upstream segments mainly include high purity isostatic graphite, silicon precursors, chlorosilane gases, high temperature deposition systems, and ultra high purity processing materials. Midstream manufacturing focuses on precision graphite machining, CVD silicon carbide coating deposition, semiconductor grade cleaning, and contamination control technologies, while downstream demand is concentrated in silicon epitaxy, silicon carbide epitaxy, gallium nitride epitaxy, MOCVD, and advanced compound semiconductor manufacturing processes. The high end global market remains primarily concentrated among suppliers in Japan, Europe, and the United States due to long term process accumulation and customer qualification advantages, although Chinese manufacturers are rapidly expanding semiconductor grade coating capabilities and increasingly entering localized supply chains for power semiconductor and third generation semiconductor applications. At the same time, semiconductor supply chain regionalization, fab localization strategies, and ongoing global capacity expansion programs continue to support strong capital expenditure activity and sustained growth in high end coated thermal field component demand.

Over the next several years, industry development is expected to focus on larger wafer compatibility, enhanced thermal stability, lower particle contamination, and ultra long operational lifetime. Emerging ultra high temperature applications are also encouraging development of tantalum carbide and other advanced coating technologies, although CVD silicon carbide coatings are expected to remain the dominant mainstream solution in the near and medium term. As power semiconductor devices continue evolving toward higher voltage, higher frequency, and greater reliability requirements, epitaxy processes will demand increasingly precise thermal field management and contamination control capability. Competitive dynamics are therefore gradually shifting away from basic graphite processing capacity toward advanced coating uniformity, lifecycle stability, defect reduction capability, and collaborative customer development

expertise. Supported by global third generation semiconductor expansion, energy transition investment, and increasing demand for advanced power electronics, the industry is expected to maintain strong long term growth potential despite rising qualification standards and increasingly demanding process integration requirements.

LP Information, Inc. (LPI) ' newest research report, the "CVD SiC-Coated Graphite Susceptor Industry Forecast" looks at past sales and reviews total world CVD SiC-Coated Graphite Susceptor sales in 2025, providing a comprehensive analysis by region and market sector of projected CVD SiC-Coated Graphite Susceptor sales for 2026 through 2032. With CVD SiC-Coated Graphite Susceptor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CVD SiC-Coated Graphite Susceptor industry.

This Insight Report provides a comprehensive analysis of the global CVD SiC-Coated Graphite Susceptor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CVD SiC-Coated Graphite Susceptor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CVD SiC-Coated Graphite Susceptor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CVD SiC-Coated Graphite Susceptor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CVD SiC-Coated Graphite Susceptor.

This report presents a comprehensive overview, market shares, and growth opportunities of CVD SiC-Coated Graphite Susceptor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wafer Susceptor

Planetary Susceptor

Barrel Susceptor

Showerhead Integrated Base

Customized Thermal Field Parts

Others

Segmentation by Wafer Size Compatibility:

4 Inch

6 Inch

8 Inch

12 Inch

Others

Segmentation by Thickness:

Thin Coating (20-50 μ m)

Standard Coating (50-100 μ m)

Thick Coating (100-200 μ m)

Ultra-thick Coating (>200 μ m)

Segmentation by Application:

Power Semiconductor

LED

RF Device

Advanced Logic & Memory

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schunk Xycarb Technology B.V.

TOYO TANSO Co., Ltd.

SGL Carbon SE

Bay Carbon Inc.

WuYi TianYao Advanced Material Tech.Co.,Ltd. (VeTek)

Semixlab Technology Co., Ltd.

Semicorex Advanced Material Technology Co.,Ltd

Semicera Semiconductor

Mersen

CoorsTek, Inc.

Ibiden Co., Ltd.

Morgan Advanced Materials plc

Ferrotec Holdings Corporation

Tokai Carbon Co., Ltd.

Ningbo Hiper Vacuum Technology Co., Ltd.

Zhejiang Jingsheng Mechanical & Electrical Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global CVD SiC-Coated Graphite Susceptor market?

What factors are driving CVD SiC-Coated Graphite Susceptor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CVD SiC-Coated Graphite Susceptor market opportunities vary by end market size?

How does CVD SiC-Coated Graphite Susceptor break out by Type, by Application?

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