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Global Cut-Off Saws Market Growth 2026-2032

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Abstracts

The global Cut-Off Saws market size is predicted to grow from US$ 476 million in 2025 to US$ 580 million in 2032; it is expected to grow at a CAGR of 2.9% from 2026 to 2032.

In 2024, global Concrete Cutting Blades production reached approximately 314 thousand units, with an average global Rental price of around US$ 1500 per unit. Cut-off saws, also known as chop saws or abrasive saws, are power tools designed for making straight, precise cuts through hard materials such as metal, concrete, masonry, asphalt, and tile. They typically feature a circular blade mounted on a pivoting arm, allowing the blade to be lowered onto the material to perform the cut. Typically, the gross profit margin for cut-off saws ranges between 25% and 45%, depending on factors such as product quality, brand positioning, production scale, and market competition. A semi-automated production line may produce 100 to 300 units per day, depending on the model (e.g., electric vs. gasoline-powered, handheld vs. stationary).A fully automated and optimized production line can reach a capacity of 500 to 800 units per day, especially for standardized models with fewer variations. Cut off saws (sometimes called chop saws, abrasive saws, or cutoff machines) are power tools used to cut hard materials—metal, concrete, masonry, etc. The upstream supply ecosystem for cut off saws includes raw material providers, component & subassembly manufacturers, tool & blade makers, motor and powertrain suppliers, and equipment/technology vendors. Understanding these suppliers is essential to see where costs, quality, and innovation pressures arise. The frame, guards, arbor, blade mount, and much of the body of cut off saws are made from various grades of steel (carbon steels, alloy steels, sometimes cast iron), aluminum or magnesium in lighter models for weight savings. Suppliers include steel mills and specialty steel strip / plate manufacturers. For example, ThomasNet lists firms like Voestalpine Precision Strip WI, Theis Precision Steel USA, etc., which supply steels used for saw blades and components. For blades or wheels (abrasive or diamond bonded), suppliers of

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abrasives (aluminum oxide, zirconia alumina, etc.) and industrial diamond grit or segments are upstream. These materials are critical for cutting speed, heat resistance, wear life. Suppliers typically include synthetic diamond producers, abrasive manufacturers, and companies specializing in metal bonding materials. The downstream customer market for concrete cutting blades encompasses a diverse range of end-users across various industries that require efficient and precise cutting solutions for concrete, asphalt, masonry, and other construction materials. Understanding the composition, demands, and evolving preferences of these customer segments is crucial for manufacturers and suppliers aiming to tailor products, expand market share, and innovate effectively.

United States market for Cut-Off Saws is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cut-Off Saws is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cut-Off Saws is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cut-Off Saws players cover STIHL, Hilti, Echo, HYCON, Husqvarna, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Cut-Off Saws Industry Forecast” looks at past sales and reviews total world Cut-Off Saws sales in 2025, providing a comprehensive analysis by region and market sector of projected Cut-Off Saws sales for 2026 through 2032. With Cut-Off Saws sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Cut-Off Saws industry.

This Insight Report provides a comprehensive analysis of the global Cut-Off Saws landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cut-Off Saws portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global

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Cut-Off Saws market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cut-Off Saws and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cut-Off Saws.

This report presents a comprehensive overview, market shares, and growth opportunities of Cut-Off Saws market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Electric

Gas

Hydraulic

Segmentation by Blade Sizes:

Below 8 inch

8-12 inch

Above 12 inch

Segmentation by Application:

Concrete and Masonry Cutting

Metal Cutting

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Asphalt Cutting

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

STIHL

Hilti

Echo

HYCON

Husqvarna

Bosch

DEWALT

Evolution

Makita

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Titan

Clarke

M.K. MORSE

RIDGID

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cut-Off Saws market?

What factors are driving Cut-Off Saws market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cut-Off Saws market opportunities vary by end market size?

How does Cut-Off Saws break out by Type, by Application?

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