

Global Custom Protein Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Custom Protein Services market size is predicted to grow from US\$ 1683 million in 2025 to US\$ 2518 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Custom Protein Services offer a one-stop solution tailored to specific client needs, from gene sequencing to protein purification. This service covers the entire process, including expression vector construction, host cell selection, expression condition optimization, protein purification, and quality validation. Clients only need to provide the gene sequence or related information of the target protein to obtain high-purity, biologically active proteins for downstream applications such as structural analysis, antibody production, enzyme activity analysis, or drug screening. This service model effectively solves bottlenecks encountered by researchers in protein expression processes, such as low expression levels, poor solubility, or purification difficulties.

The global Custom Protein Services market exhibits a regional division of labor: North America dominates in technology, Europe focuses on quality control, and the Asia-Pacific region drives scale. North America, leveraging its top-tier investment in biomedical R&D, possesses core technologies ranging from gene synthesis to complex mammalian cell expression, dominating the high-value-added therapeutic protein customization market. Europe, with its rigorous regulatory system and accumulated expertise in structural biology, sets quality benchmarks in label-free purification, post-translational modification analysis, and GMP-level manufacturing services. The Asia-Pacific region, centered on China, provides cost-effective and rapid services through its massive research demand and well-developed gene synthesis industry chain, gradually upgrading from prokaryotic expression outsourcing to complex eukaryotic systems and one-stop integrated services, becoming a major global supplier of customized proteins.

LPI (LP Information)' newest research report, the “Custom Protein Services Industry Forecast” looks at past sales and reviews total world Custom Protein Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Custom Protein Services sales for 2026 through 2032. With Custom Protein Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Custom Protein Services industry.

This Insight Report provides a comprehensive analysis of the global Custom Protein Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Custom Protein Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Custom Protein Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Custom Protein Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Custom Protein Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Custom Protein Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

- Protein Gene Synthesis
- Protein Codon Optimization
- Protein Expression and Purification
- Cell Culture and Fermentation
- Other

Segmentation by Complexity:

- Routine Recombinant Protein Service
- Membrane Protein/Poorly Soluble Protein Service
- Antibody/Fusion Protein Service
- Nucleoside/Labeled Protein Service
- Others

Segmentation by Expression System:

- Prokaryotic Expression System Service
- Yeast Expression System Service
- Insect Cell Expression System Service
- Mammalian Cell Expression System Service
- Cell-Free Expression System Service

Segmentation by Application:

- Pharmaceutical
- Biochemical
- Research
- Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

GenScript Biotech Corporation

Thermo Fisher Scientific Inc.

Sino Biological

Bio-Techne Corporation

OriGene Technologies, Inc.

Eurofins Discovery

MedChemExpress LLC

Rapid Novor Inc.

RayBiotech Life, Inc.

Boster Biological Technology Co., Ltd.

ProteoGenix SAS

ProMab Biotechnologies, Inc.

LifeTein, LLC

trenzyme GmbH

CUSABIO Technology LLC

VectorBuilder Inc.

Biomatik Corporation

BIOZOL Diagnostica Vertrieb GmbH

Absea

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