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Global Custom Dental Medical Devices Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Custom Dental Medical Devices market size is predicted to grow from US$ 31200 million in 2025 to US$ 41970 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Custom-made dental medical devices are patient-specific medical devices that are individually designed and manufactured on the basis of the patient's unique oral anatomical structure, pathological conditions, and functional as well as aesthetic needs. Using professional dental techniques and precise manufacturing processes, these devices are tailored to meet the therapeutic requirements of a single, identified patient.Typical examples include custom fixed and removable dentures, implant-borne superstructures, periodontal splints, orthodontic appliances and clear aligners, occlusal splints and sports mouthguards, anti-snoring devices, and surgical guides for implant or maxillofacial procedures.

The supply chain for custom-made dental medical devices can be viewed in three tiers: Upstream materials and equipment – suppliers of dental biomaterials metal alloys, zirconia and glass-ceramic blocks, PMMA and thermoformed sheets, 3D-printing resins) and digital equipment such as intraoral scanners, CBCT, CAD/CAM milling systems and dental 3D printers, led by global players like Straumann, Envista, Dentsply Sirona, 3M, Ivoclar, Kulzer and regional manufacturers; Midstream OEMs and dental lab networks – implant and restorative OEMs together with large lab groups convert clinical prescriptions and digital data into patient-specific prostheses, clear aligners and surgical guides, forming the core value-creation and digital-scale layer. This tier typically exhibits mid- to high gross margins and strong economies of scale?Downstream providers – dental hospitals, clinics and DSOs bundle these custom devices with chairside services.

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United States market for Custom Dental Medical Devices is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Custom Dental Medical Devices is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Custom Dental Medical Devices is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Custom Dental Medical Devices players cover Modern Dental Group, Glidewell Dental Laboratories, National Dentex Labs, Aurum Group, DDS Lab, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Custom Dental Medical Devices Industry Forecast” looks at past sales and reviews total world Custom Dental Medical Devices sales in 2025, providing a comprehensive analysis by region and market sector of projected Custom Dental Medical Devices sales for 2026 through 2032. With Custom Dental Medical Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Custom Dental Medical Devices industry.

This Insight Report provides a comprehensive analysis of the global Custom Dental Medical Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Custom Dental Medical Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Custom Dental Medical Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Custom Dental Medical Devices and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Custom Dental Medical

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Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Custom Dental Medical Devices market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Fixed Prosthetics

Removable Dentures

Implant Prosthetics

Orthodontic Appliances

Others

Segmentation by Material:

Metal-ceramics

All-ceramic

Polymer

Others

Segmentation by Technology Route:

Conventional

Digital CAD/CAM Milling

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3D Printing / Additive

Segmentation by Application:

Hospitals

Dental Clinic

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Modern Dental Group

Glidewell Dental Laboratories

National Dentex Labs

Aurum Group

DDS Lab

Knight Dental Group

Corus Dental

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Flemming Dental

Malo Clinic

Excent Tandtechniek

KTJ

Shenzhen Jiahong Dental

Yunnan Jiahong Dental

Beijing Yingguan Dental

Jinguanqiao Denture

New Perfect Dental Group

KAISA HEALTH

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