

# Global Cured-In-Place Pipe (CIPP) Market Growth 2024-2030

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## Abstracts

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According to our LPI (LP Information) latest study, the global Cured-In-Place Pipe (CIPP) market size was valued at US\$ 2172.7 million in 2023. With growing demand in downstream market, the Cured-In-Place Pipe (CIPP) is forecast to a readjusted size of US\$ 2969.5 million by 2030 with a CAGR of 4.6% during review period.

The research report highlights the growth potential of the global Cured-In-Place Pipe (CIPP) market. Cured-In-Place Pipe (CIPP) are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Cured-In-Place Pipe (CIPP). Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Cured-In-Place Pipe (CIPP) market.

CIPP, is one of several pipe rehabilitation methods referred to as Trenchless Technologies. It is an approved method and preferred method to rehabilitating cracked, broken and failed sanitary or storm sewer pipes. Lining is less expensive and more efficient than traditional open cut replacement methods, normally installed with little or no surface disruption. CIPP lining process can be used to rehabilitate virtually any type of pipe including; Clay, Cast Iron, Orangeburg, PVC, ABS, HDPE, Concrete Pipe or Corrugated Metal Pipe.

Global Cured-In-Place Pipe (CIPP) key players include Aegion Corporation, Granite Construction, Inland Pipe Rehabilitation (IPR), Norditube Technologies, Perma-Liner Industries, etc. Global top five manufacturers hold a share about 47%. Americas is the

largest market, with a share about 60%, followed by Asia Pacific and Europe, have a share over 37 percent. In terms of Production, Inversion Type is the largest segment, with a share over 71%. And in terms of Application, the largest application is Municipalities and Utilities, followed by Industrial, etc.

#### Key Features:

The report on Cured-In-Place Pipe (CIPP) market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the Cured-In-Place Pipe (CIPP) market. It may include historical data, market segmentation by Type (e.g., Inversion Type, Pull-in Type), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the Cured-In-Place Pipe (CIPP) market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the Cured-In-Place Pipe (CIPP) market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the Cured-In-Place Pipe (CIPP) industry. This include advancements in Cured-In-Place Pipe (CIPP) technology, Cured-In-Place Pipe (CIPP) new entrants, Cured-In-Place Pipe (CIPP) new investment, and other innovations that are shaping the future of Cured-In-Place Pipe (CIPP).

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the Cured-In-Place Pipe (CIPP) market. It includes factors influencing customer ' purchasing decisions, preferences for Cured-In-Place Pipe (CIPP) product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the Cured-In-Place Pipe (CIPP) market. This

may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Cured-In-Place Pipe (CIPP) market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the Cured-In-Place Pipe (CIPP) market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the Cured-In-Place Pipe (CIPP) industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Cured-In-Place Pipe (CIPP) market.

**Market Segmentation:**

Cured-In-Place Pipe (CIPP) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

**Segmentation by type**

Inversion Type

Pull-in Type

**Segmentation by application**

Municipalities and Utilities

Industrial

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Aegion Corporation

Granite Construction

Inland Pipe Rehabilitation (IPR)

Norditube Technologies

Perma-Liner Industries

Ashimori Industry

IMPREG

LMK Technologies

Reline Group

SAERTEX MultiCom

Sekisui Americas SPR

CIPP Corporation

PMPS Liner Technology

Rainer Kiel Kanalsanierung

Trelleborg

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Cured-In-Place Pipe (CIPP) market?

What factors are driving Cured-In-Place Pipe (CIPP) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cured-In-Place Pipe (CIPP) market opportunities vary by end market size?

How does Cured-In-Place Pipe (CIPP) break out type, application?

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