

Global Cu/Mo Etchant Market Growth 2026-2032

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Abstracts

The global Cu/Mo Etchant market size is predicted to grow from US\$ 106 million in 2025 to US\$ 151 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Cu/Mo Etchant is a specialized chemical solution designed for the simultaneous or sequential etching of copper (Cu) and molybdenum (Mo) metal materials. Primarily utilized in the field of electronics manufacturing, it precisely removes excess metal through chemical reactions to define intricate conductive wiring patterns.

Upstream raw materials principally comprise basic chemicals?such as hydrogen peroxide, sulfuric acid, nitric acid, phosphoric acid, and acetic acid?as well as complexing agents, etch rate modifiers, hydrogen peroxide stabilizers, and surfactants. Downstream applications are predominantly found in display panel array processing, where the etchant is employed for the patterning of copper interconnects; customers in this sector place a premium on mass production consistency, minimal lateral etching (undercut), low residue levels, and extended bath life.

In 2025, global sales volume is projected to reach approximately 35,000 tons, with a global average market price of approximately US\$3,100 per ton; leading manufacturers in the industry are expected to maintain gross margins ranging from 30% to 40%.

United States market for Cu/Mo Etchant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cu/Mo Etchant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cu/Mo Etchant is estimated to increase from US\$ million in 2025 to

US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cu/Mo Etchant players cover BASF, Soulbrain, ENF Technology, Dongjin Semichem, KANTO-PPC, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Cu/Mo Etchant Industry Forecast" looks at past sales and reviews total world Cu/Mo Etchant sales in 2025, providing a comprehensive analysis by region and market sector of projected Cu/Mo Etchant sales for 2026 through 2032. With Cu/Mo Etchant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cu/Mo Etchant industry.

This Insight Report provides a comprehensive analysis of the global Cu/Mo Etchant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cu/Mo Etchant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cu/Mo Etchant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cu/Mo Etchant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cu/Mo Etchant.

This report presents a comprehensive overview, market shares, and growth opportunities of Cu/Mo Etchant market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hydrogen Peroxide Type

Mixed Acid Type

Other

Segmentation by Process:

Immersion Type

Spray Type

Other

Segmentation by Application:

TFT-LCD

OLED

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Soulbrain

ENF Technology

Dongjin Semichem

KANTO-PPC

Suzhou Boyang Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cu/Mo Etchant market?

What factors are driving Cu/Mo Etchant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cu/Mo Etchant market opportunities vary by end market size?

How does Cu/Mo Etchant break out by Type, by Application?

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