

Global Cultural Heritage & Archaeological 3D Measurement Hardware Market Growth 2026-2032

<https://marketpublishers.com/r/G9B930D9B9C2EN.html>

Date: July 2026

Pages: 133

Price: US\$ 3,660.00 (Single User License)

ID: G9B930D9B9C2EN

Abstracts

The global Cultural Heritage & Archaeological 3D Measurement Hardware market size is predicted to grow from US\$ 1223 million in 2025 to US\$ 3139 million in 2032; it is expected to grow at a CAGR of 14.4% from 2026 to 2032.

Cultural heritage and archaeological 3D measurement hardware refers to professional-grade optical 3D measurement hardware devices used in cultural heritage preservation, archaeological excavation, museum collection management, historic building restoration, and rock art and cave documentation for non-contact acquisition of 3D topography, geometric dimensions, surface texture, and color data. The distinction from general industrial measurement lies in three aspects: measured objects are non-renewable and fragile, precluding target placement or surface preparation; deliverables require simultaneous high fidelity in geometric accuracy, color reproduction, and texture resolution; and field conditions often lack stable power and climate control. The scope includes handheld 3D scanners, stationary 3D scanners, industrial photogrammetry systems, multi-view 3D reconstruction hardware platforms, and associated embedded acquisition and processing units.

Pricing exhibits clear stratification by product category: handheld 3D scanners range from USD 8,000 to USD 60,000; stationary structured light scanners from USD 20,000 to USD 120,000; terrestrial laser scanners from USD 50,000 to USD 180,000; mobile SLAM scanners from USD 15,000 to USD 80,000; and photogrammetry rigs from USD 5,000 to USD 50,000. Gross margins for hardware-focused companies generally fall between 55% and 60%, with FARO reporting Q1 2025 non-GAAP gross margin of approximately 57.7%, while software and solution providers achieve higher margins averaging 60% to 75%. Downstream applications are concentrated: Movable Cultural Heritage digitization constitutes the largest demand segment, covering bronze vessels,

ceramics, and polychrome sculpture; Immovable Built Heritage surveying, including historic buildings and grottoes, represents the second-largest market, with particularly strong investment across Asia and Europe; Archaeological Excavation & Fieldwork recording and Digital Exhibition & Public Engagement form important incremental growth areas. Upstream critical components include high-precision industrial cameras, blue-light/laser projection modules, IMU inertial navigation units, and embedded image processing chips, with top-tier specifications remaining concentrated among German, Japanese, Swiss, and U.S. suppliers. Downstream channels rely on direct sales and system integrators, with major museums and archaeological institutes predominantly procuring through government tenders. The competitive landscape is characterized by entrenched incumbents and ascendant challengers: Western players including Hexagon (Leica), FARO, Creaform, and ZEISS leverage decades of technical expertise and global service networks to dominate terrestrial laser scanning and high-end structured light categories, collectively holding approximately 30% (Hexagon), 25% (FARO), and 20% (Creaform) of the broader 3D scanner market in North America; Chinese manufacturers including Shining 3D, Scantech, ZG Technology, and XGRIDS are accelerating substitution in handheld and mid-range scanning hardware, with Scantech emerging as China's leading 3D scanning stock and XGRIDS' Lixel series scanners housed in the German Museum of Measurement Technology. Uncertainties concentrate on three fronts: first, export control risks on high-end CMOS sensors and specialized laser modules may constrain the speed at which Chinese players attain top-tier accuracy thresholds; second, heritage procurement cycles are lengthy and individual project sizes modest, limiting economies of scale for hardware vendors; third, the lack of uniform industry standards for data interoperability across different vendors' systems constrains multi-source collaboration on large-scale heritage digitization projects. Conclusion: The cultural heritage and archaeological 3D measurement hardware industry is in the mid-growth stage, fundamentally driven by the systematic elevation of global awareness regarding cultural heritage digital preservation and sustained government investment in heritage digitization initiatives. The structural hallmark of the current landscape is a tiered competitive dynamic wherein Western incumbents retain control of high-end surveying hardware and software ecosystems, while Chinese players accelerate mid-range substitution and progressively extend into portable and SLAM-based solutions.

LP Information, Inc. (LPI)'s newest research report, the "Cultural Heritage & Archaeological 3D Measurement Hardware Industry Forecast" looks at past sales and reviews total world Cultural Heritage & Archaeological 3D Measurement Hardware sales in 2025, providing a comprehensive analysis by region and market sector of projected Cultural Heritage & Archaeological 3D Measurement Hardware sales for 2026 through

2032. With Cultural Heritage & Archaeological 3D Measurement Hardware sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cultural Heritage & Archaeological 3D Measurement Hardware industry.

This Insight Report provides a comprehensive analysis of the global Cultural Heritage & Archaeological 3D Measurement Hardware landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cultural Heritage & Archaeological 3D Measurement Hardware portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cultural Heritage & Archaeological 3D Measurement Hardware market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cultural Heritage & Archaeological 3D Measurement Hardware and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cultural Heritage & Archaeological 3D Measurement Hardware.

This report presents a comprehensive overview, market shares, and growth opportunities of Cultural Heritage & Archaeological 3D Measurement Hardware market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Laser Triangulation / Time-of-Flight 3D Scanning

Structured Light 3D Scanning

Industrial Photogrammetry

Segmentation by Form:

Handheld 3D Scanner (\$8K-\$60K)

Stationary Structured Light Scanner (\$20K?\$120K)

Terrestrial Laser Scanner (\$50K?\$180K)

Mobile SLAM Laser Scanner (\$15K?\$80K)

Macro / Micro Photogrammetry Rig (\$5K?\$50K)

Segmentation by Accuracy:

Ultra-High Precision (≤ 0.05 mm/m)

High Precision (0.05–0.2 mm/m)

Medium Precision (0.2–1.0 mm/m)

Survey-Grade Precision (1.0–5.0 mm/m)

Volumetric Estimation Precision (> 5.0 mm/m)

Segmentation by Selling:

Distribution

Direct Selling

Segmentation by Application:

Movable Cultural Heritage

Immovable Built Heritage

Rock Art & Grotto Sites

Archaeological Excavation & Fieldwork

Replication & Conservation

Digital Exhibition & Public Engagement

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hexagon / Leica Geosystems

ZEISS

FARO (AMETEK's subsidiary)

Artec 3D

Creaform (AMETEK's subsidiary)

SMARTTECH3D

Shining 3D

Scantech

Revopoint

ZG Technology

Chotest

XTOP

XGRIDS

HOLON 3D

ReLogic3D

Scanbright

Laigao Tech

CASAIM

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cultural Heritage & Archaeological 3D Measurement Hardware market?

What factors are driving Cultural Heritage & Archaeological 3D Measurement Hardware market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cultural Heritage & Archaeological 3D Measurement Hardware market opportunities vary by end market size?

How does Cultural Heritage & Archaeological 3D Measurement Hardware break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Cultural Heritage & Archaeological 3D Measurement Hardware Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Cultural Heritage & Archaeological 3D Measurement Hardware by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Cultural Heritage & Archaeological 3D Measurement Hardware by Country/Region, 2021, 2025 & 2032

2.2 Cultural Heritage & Archaeological 3D Measurement Hardware Segment by Type

2.2.1 Laser Triangulation / Time-of-Flight 3D Scanning

2.2.2 Structured Light 3D Scanning

2.2.3 Industrial Photogrammetry

2.2.4 Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Type

2.2.4.1 Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Type (2021-2026)

2.2.4.2 Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue and Market Share by Type (2021-2026)

2.2.4.3 Global Cultural Heritage & Archaeological 3D Measurement Hardware Sale Price by Type (2021-2026)

2.3 Cultural Heritage & Archaeological 3D Measurement Hardware Segment by Form

2.3.1 Handheld 3D Scanner (\$8K?\$60K)

2.3.2 Stationary Structured Light Scanner (\$20K?\$120K)

2.3.3 Terrestrial Laser Scanner (\$50K?\$180K)

2.3.4 Mobile SLAM Laser Scanner (\$15K?\$80K)

2.3.5 Macro / Micro Photogrammetry Rig (\$5K?\$50K)

- 2.3.6 Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Form
 - 2.3.6.1 Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Form (2021-2026)
 - 2.3.6.2 Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue and Market Share by Form (2021-2026)
 - 2.3.6.3 Global Cultural Heritage & Archaeological 3D Measurement Hardware Sale Price by Form (2021-2026)
- 2.4 Cultural Heritage & Archaeological 3D Measurement Hardware Segment by Accuracy
 - 2.4.1 Ultra-High Precision (≤ 0.05 mm/m)
 - 2.4.2 High Precision ($0.05 \leq 0.2$ mm/m)
 - 2.4.3 Medium Precision ($0.2 \leq 1.0$ mm/m)
 - 2.4.4 Survey-Grade Precision ($1.0 \leq 5.0$ mm/m)
 - 2.4.5 Volumetric Estimation Precision (> 5.0 mm/m)
 - 2.4.6 Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Accuracy
 - 2.4.6.1 Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Accuracy (2021-2026)
 - 2.4.6.2 Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue and Market Share by Accuracy (2021-2026)
 - 2.4.6.3 Global Cultural Heritage & Archaeological 3D Measurement Hardware Sale Price by Accuracy (2021-2026)
- 2.5 Cultural Heritage & Archaeological 3D Measurement Hardware Segment by Selling
 - 2.5.1 Distribution
 - 2.5.2 Direct Selling
 - 2.5.3 Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Selling
 - 2.5.3.1 Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Selling (2021-2026)
 - 2.5.3.2 Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue and Market Share by Selling (2021-2026)
 - 2.5.3.3 Global Cultural Heritage & Archaeological 3D Measurement Hardware Sale Price by Selling (2021-2026)
- 2.6 Cultural Heritage & Archaeological 3D Measurement Hardware Segment by Application
 - 2.6.1 Movable Cultural Heritage
 - 2.6.2 Immovable Built Heritage
 - 2.6.3 Rock Art & Grotto Sites
 - 2.6.4 Archaeological Excavation & Fieldwork
 - 2.6.5 Replication & Conservation

2.6.6 Digital Exhibition & Public Engagement

2.6.7 Others

2.6.8 Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Application

2.6.8.1 Global Cultural Heritage & Archaeological 3D Measurement Hardware Sale Market Share by Application (2021-2026)

2.6.8.2 Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue and Market Share by Application (2021-2026)

2.6.8.3 Global Cultural Heritage & Archaeological 3D Measurement Hardware Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Cultural Heritage & Archaeological 3D Measurement Hardware Breakdown Data by Company

3.1.1 Global Cultural Heritage & Archaeological 3D Measurement Hardware Annual Sales by Company (2021-2026)

3.1.2 Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Company (2021-2026)

3.2 Global Cultural Heritage & Archaeological 3D Measurement Hardware Annual Revenue by Company (2021-2026)

3.2.1 Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue by Company (2021-2026)

3.2.2 Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Market Share by Company (2021-2026)

3.3 Global Cultural Heritage & Archaeological 3D Measurement Hardware Sale Price by Company

3.4 Key Manufacturers Cultural Heritage & Archaeological 3D Measurement Hardware Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Cultural Heritage & Archaeological 3D Measurement Hardware Product Location Distribution

3.4.2 Players Cultural Heritage & Archaeological 3D Measurement Hardware Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CULTURAL HERITAGE & ARCHAEOLOGICAL 3D MEASUREMENT HARDWARE BY GEOGRAPHIC REGION

4.1 World Historic Cultural Heritage & Archaeological 3D Measurement Hardware Market Size by Geographic Region (2021-2026)

4.1.1 Global Cultural Heritage & Archaeological 3D Measurement Hardware Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Cultural Heritage & Archaeological 3D Measurement Hardware Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Cultural Heritage & Archaeological 3D Measurement Hardware Market Size by Country/Region (2021-2026)

4.2.1 Global Cultural Heritage & Archaeological 3D Measurement Hardware Annual Sales by Country/Region (2021-2026)

4.2.2 Global Cultural Heritage & Archaeological 3D Measurement Hardware Annual Revenue by Country/Region (2021-2026)

4.3 Americas Cultural Heritage & Archaeological 3D Measurement Hardware Sales Growth

4.4 APAC Cultural Heritage & Archaeological 3D Measurement Hardware Sales Growth

4.5 Europe Cultural Heritage & Archaeological 3D Measurement Hardware Sales Growth

4.6 Middle East & Africa Cultural Heritage & Archaeological 3D Measurement Hardware Sales Growth

5 AMERICAS

5.1 Americas Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Country

5.1.1 Americas Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Country (2021-2026)

5.1.2 Americas Cultural Heritage & Archaeological 3D Measurement Hardware Revenue by Country (2021-2026)

5.2 Americas Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Type (2021-2026)

5.3 Americas Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Region

6.1.1 APAC Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Region (2021-2026)

6.1.2 APAC Cultural Heritage & Archaeological 3D Measurement Hardware Revenue by Region (2021-2026)

6.2 APAC Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Type (2021-2026)

6.3 APAC Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Cultural Heritage & Archaeological 3D Measurement Hardware by Country

7.1.1 Europe Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Country (2021-2026)

7.1.2 Europe Cultural Heritage & Archaeological 3D Measurement Hardware Revenue by Country (2021-2026)

7.2 Europe Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Type (2021-2026)

7.3 Europe Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Cultural Heritage & Archaeological 3D Measurement Hardware by Country

8.1.1 Middle East & Africa Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Country (2021-2026)

8.1.2 Middle East & Africa Cultural Heritage & Archaeological 3D Measurement Hardware Revenue by Country (2021-2026)

8.2 Middle East & Africa Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Type (2021-2026)

8.3 Middle East & Africa Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Cultural Heritage & Archaeological 3D Measurement Hardware

10.3 Manufacturing Process Analysis of Cultural Heritage & Archaeological 3D Measurement Hardware

10.4 Industry Chain Structure of Cultural Heritage & Archaeological 3D Measurement Hardware

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Cultural Heritage & Archaeological 3D Measurement Hardware Distributors

11.3 Cultural Heritage & Archaeological 3D Measurement Hardware Customer

12 WORLD FORECAST REVIEW FOR CULTURAL HERITAGE & ARCHAEOLOGICAL 3D MEASUREMENT HARDWARE BY GEOGRAPHIC REGION

12.1 Global Cultural Heritage & Archaeological 3D Measurement Hardware Market Size Forecast by Region

12.1.1 Global Cultural Heritage & Archaeological 3D Measurement Hardware Forecast by Region (2027-2032)

12.1.2 Global Cultural Heritage & Archaeological 3D Measurement Hardware Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Cultural Heritage & Archaeological 3D Measurement Hardware Forecast by Type (2027-2032)

12.7 Global Cultural Heritage & Archaeological 3D Measurement Hardware Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Hexagon / Leica Geosystems

13.1.1 Hexagon / Leica Geosystems Company Information

13.1.2 Hexagon / Leica Geosystems Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

13.1.3 Hexagon / Leica Geosystems Cultural Heritage & Archaeological 3D Measurement Hardware Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Hexagon / Leica Geosystems Main Business Overview

13.1.5 Hexagon / Leica Geosystems Latest Developments

13.2 ZEISS

13.2.1 ZEISS Company Information

13.2.2 ZEISS Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

13.2.3 ZEISS Cultural Heritage & Archaeological 3D Measurement Hardware Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 ZEISS Main Business Overview

13.2.5 ZEISS Latest Developments

13.3 FARO (AMETEK's subsidiary)

- 13.3.1 FARO (AMETEK's subsidiary) Company Information
- 13.3.2 FARO (AMETEK's subsidiary) Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications
- 13.3.3 FARO (AMETEK's subsidiary) Cultural Heritage & Archaeological 3D Measurement Hardware Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 FARO (AMETEK's subsidiary) Main Business Overview
- 13.3.5 FARO (AMETEK's subsidiary) Latest Developments
- 13.4 Artec 3D
 - 13.4.1 Artec 3D Company Information
 - 13.4.2 Artec 3D Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications
 - 13.4.3 Artec 3D Cultural Heritage & Archaeological 3D Measurement Hardware Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Artec 3D Main Business Overview
 - 13.4.5 Artec 3D Latest Developments
- 13.5 Creaform (AMETEK's subsidiary)
 - 13.5.1 Creaform (AMETEK's subsidiary) Company Information
 - 13.5.2 Creaform (AMETEK's subsidiary) Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications
 - 13.5.3 Creaform (AMETEK's subsidiary) Cultural Heritage & Archaeological 3D Measurement Hardware Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Creaform (AMETEK's subsidiary) Main Business Overview
 - 13.5.5 Creaform (AMETEK's subsidiary) Latest Developments
- 13.6 SMARTTECH3D
 - 13.6.1 SMARTTECH3D Company Information
 - 13.6.2 SMARTTECH3D Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications
 - 13.6.3 SMARTTECH3D Cultural Heritage & Archaeological 3D Measurement Hardware Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 SMARTTECH3D Main Business Overview
 - 13.6.5 SMARTTECH3D Latest Developments
- 13.7 Shining 3D
 - 13.7.1 Shining 3D Company Information
 - 13.7.2 Shining 3D Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications
 - 13.7.3 Shining 3D Cultural Heritage & Archaeological 3D Measurement Hardware Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Shining 3D Main Business Overview
 - 13.7.5 Shining 3D Latest Developments

13.8 Scantech

13.8.1 Scantech Company Information

13.8.2 Scantech Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

13.8.3 Scantech Cultural Heritage & Archaeological 3D Measurement Hardware Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Scantech Main Business Overview

13.8.5 Scantech Latest Developments

13.9 Revopoint

13.9.1 Revopoint Company Information

13.9.2 Revopoint Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

13.9.3 Revopoint Cultural Heritage & Archaeological 3D Measurement Hardware Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Revopoint Main Business Overview

13.9.5 Revopoint Latest Developments

13.10 ZG Technology

13.10.1 ZG Technology Company Information

13.10.2 ZG Technology Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

13.10.3 ZG Technology Cultural Heritage & Archaeological 3D Measurement Hardware Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 ZG Technology Main Business Overview

13.10.5 ZG Technology Latest Developments

13.11 Chotest

13.11.1 Chotest Company Information

13.11.2 Chotest Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

13.11.3 Chotest Cultural Heritage & Archaeological 3D Measurement Hardware Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Chotest Main Business Overview

13.11.5 Chotest Latest Developments

13.12 XTOP

13.12.1 XTOP Company Information

13.12.2 XTOP Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

13.12.3 XTOP Cultural Heritage & Archaeological 3D Measurement Hardware Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 XTOP Main Business Overview

13.12.5 XTOP Latest Developments

13.13 XGRIDS

13.13.1 XGRIDS Company Information

13.13.2 XGRIDS Cultural Heritage & Archaeological 3D Measurement Hardware

Product Portfolios and Specifications

13.13.3 XGRIDS Cultural Heritage & Archaeological 3D Measurement Hardware Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 XGRIDS Main Business Overview

13.13.5 XGRIDS Latest Developments

13.14 HOLON 3D

13.14.1 HOLON 3D Company Information

13.14.2 HOLON 3D Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

13.14.3 HOLON 3D Cultural Heritage & Archaeological 3D Measurement Hardware Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 HOLON 3D Main Business Overview

13.14.5 HOLON 3D Latest Developments

13.15 ReLogic3D

13.15.1 ReLogic3D Company Information

13.15.2 ReLogic3D Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

13.15.3 ReLogic3D Cultural Heritage & Archaeological 3D Measurement Hardware Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 ReLogic3D Main Business Overview

13.15.5 ReLogic3D Latest Developments

13.16 Scanbright

13.16.1 Scanbright Company Information

13.16.2 Scanbright Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

13.16.3 Scanbright Cultural Heritage & Archaeological 3D Measurement Hardware Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Scanbright Main Business Overview

13.16.5 Scanbright Latest Developments

13.17 Laigao Tech

13.17.1 Laigao Tech Company Information

13.17.2 Laigao Tech Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

13.17.3 Laigao Tech Cultural Heritage & Archaeological 3D Measurement Hardware Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Laigao Tech Main Business Overview

13.17.5 Laigao Tech Latest Developments

13.18 CASAIM

13.18.1 CASAIM Company Information

13.18.2 CASAIM Cultural Heritage & Archaeological 3D Measurement Hardware
Product Portfolios and Specifications

13.18.3 CASAIM Cultural Heritage & Archaeological 3D Measurement Hardware
Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 CASAIM Main Business Overview

13.18.5 CASAIM Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Cultural Heritage & Archaeological 3D Measurement Hardware Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Cultural Heritage & Archaeological 3D Measurement Hardware Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Laser Triangulation / Time-of-Flight 3D Scanning

Table 4. Major Players of Structured Light 3D Scanning

Table 5. Major Players of Industrial Photogrammetry

Table 6. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Type (2021-2026) & (Units)

Table 7. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Type (2021-2026)

Table 8. Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Market Share by Type (2021-2026)

Table 10. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Handheld 3D Scanner (\$8K?\$60K)

Table 12. Major Players of Stationary Structured Light Scanner (\$20K?\$120K)

Table 13. Major Players of Terrestrial Laser Scanner (\$50K?\$180K)

Table 14. Major Players of Mobile SLAM Laser Scanner (\$15K?\$80K)

Table 15. Major Players of Macro / Micro Photogrammetry Rig (\$5K?\$50K)

Table 16. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Form (2021-2026) & (Units)

Table 17. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Form (2021-2026)

Table 18. Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue by Form (2021-2026) & (\$ million)

Table 19. Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Market Share by Form (2021-2026)

Table 20. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sale Price by Form (2021-2026) & (US\$/Unit)

Table 21. Major Players of Ultra-High Precision (≤ 0.05 mm/m)

Table 22. Major Players of High Precision ($0.05 \leq 0.2$ mm/m)

Table 23. Major Players of Medium Precision ($0.2 \leq 1.0$ mm/m)

Table 24. Major Players of Survey-Grade Precision (1.0?5.0 mm/m)

Table 25. Major Players of Volumetric Estimation Precision (>5.0 mm/m)

Table 26. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Accuracy (2021-2026) & (Units)

Table 27. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Accuracy (2021-2026)

Table 28. Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue by Accuracy (2021-2026) & (\$ million)

Table 29. Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Market Share by Accuracy (2021-2026)

Table 30. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sale Price by Accuracy (2021-2026) & (US\$/Unit)

Table 31. Major Players of Distribution

Table 32. Major Players of Direct Selling

Table 33. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Selling (2021-2026) & (Units)

Table 34. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Selling (2021-2026)

Table 35. Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue by Selling (2021-2026) & (\$ million)

Table 36. Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Market Share by Selling (2021-2026)

Table 37. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sale Price by Selling (2021-2026) & (US\$/Unit)

Table 38. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sale by Application (2021-2026) & (Units)

Table 39. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sale Market Share by Application (2021-2026)

Table 40. Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue by Application (2021-2026) & (\$ million)

Table 41. Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Market Share by Application (2021-2026)

Table 42. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sale Price by Application (2021-2026) & (US\$/Unit)

Table 43. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Company (2021-2026) & (Units)

Table 44. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Company (2021-2026)

Table 45. Global Cultural Heritage & Archaeological 3D Measurement Hardware

Revenue by Company (2021-2026) & (\$ millions)

Table 46. Global Cultural Heritage & Archaeological 3D Measurement Hardware

Revenue Market Share by Company (2021-2026)

Table 47. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sale

Price by Company (2021-2026) & (US\$/Unit)

Table 48. Key Manufacturers Cultural Heritage & Archaeological 3D Measurement
Hardware Producing Area Distribution and Sales Area

Table 49. Players Cultural Heritage & Archaeological 3D Measurement Hardware
Products Offered

Table 50. Cultural Heritage & Archaeological 3D Measurement Hardware Concentration
Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 51. New Products and Potential Entrants

Table 52. Market M&A Activity & Strategy

Table 53. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales
by Geographic Region (2021-2026) & (Units)

Table 54. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales
Market Share Geographic Region (2021-2026)

Table 55. Global Cultural Heritage & Archaeological 3D Measurement Hardware
Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 56. Global Cultural Heritage & Archaeological 3D Measurement Hardware
Revenue Market Share by Geographic Region (2021-2026)

Table 57. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales
by Country/Region (2021-2026) & (Units)

Table 58. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales
Market Share by Country/Region (2021-2026)

Table 59. Global Cultural Heritage & Archaeological 3D Measurement Hardware
Revenue by Country/Region (2021-2026) & (\$ millions)

Table 60. Global Cultural Heritage & Archaeological 3D Measurement Hardware
Revenue Market Share by Country/Region (2021-2026)

Table 61. Americas Cultural Heritage & Archaeological 3D Measurement Hardware
Sales by Country (2021-2026) & (Units)

Table 62. Americas Cultural Heritage & Archaeological 3D Measurement Hardware
Sales Market Share by Country (2021-2026)

Table 63. Americas Cultural Heritage & Archaeological 3D Measurement Hardware
Revenue by Country (2021-2026) & (\$ millions)

Table 64. Americas Cultural Heritage & Archaeological 3D Measurement Hardware
Sales by Type (2021-2026) & (Units)

Table 65. Americas Cultural Heritage & Archaeological 3D Measurement Hardware
Sales by Application (2021-2026) & (Units)

Table 66. APAC Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Region (2021-2026) & (Units)

Table 67. APAC Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Region (2021-2026)

Table 68. APAC Cultural Heritage & Archaeological 3D Measurement Hardware Revenue by Region (2021-2026) & (\$ millions)

Table 69. APAC Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Type (2021-2026) & (Units)

Table 70. APAC Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Application (2021-2026) & (Units)

Table 71. Europe Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Country (2021-2026) & (Units)

Table 72. Europe Cultural Heritage & Archaeological 3D Measurement Hardware Revenue by Country (2021-2026) & (\$ millions)

Table 73. Europe Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Type (2021-2026) & (Units)

Table 74. Europe Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Application (2021-2026) & (Units)

Table 75. Middle East & Africa Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Country (2021-2026) & (Units)

Table 76. Middle East & Africa Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Market Share by Country (2021-2026)

Table 77. Middle East & Africa Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Type (2021-2026) & (Units)

Table 78. Middle East & Africa Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Application (2021-2026) & (Units)

Table 79. Key Market Drivers & Growth Opportunities of Cultural Heritage & Archaeological 3D Measurement Hardware

Table 80. Key Market Challenges & Risks of Cultural Heritage & Archaeological 3D Measurement Hardware

Table 81. Key Industry Trends of Cultural Heritage & Archaeological 3D Measurement Hardware

Table 82. Cultural Heritage & Archaeological 3D Measurement Hardware Raw Material

Table 83. Key Suppliers of Raw Materials

Table 84. Cultural Heritage & Archaeological 3D Measurement Hardware Distributors List

Table 85. Cultural Heritage & Archaeological 3D Measurement Hardware Customer List

Table 86. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales Forecast by Region (2027-2032) & (Units)

Table 87. Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 88. Americas Cultural Heritage & Archaeological 3D Measurement Hardware Sales Forecast by Country (2027-2032) & (Units)

Table 89. Americas Cultural Heritage & Archaeological 3D Measurement Hardware Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 90. APAC Cultural Heritage & Archaeological 3D Measurement Hardware Sales Forecast by Region (2027-2032) & (Units)

Table 91. APAC Cultural Heritage & Archaeological 3D Measurement Hardware Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 92. Europe Cultural Heritage & Archaeological 3D Measurement Hardware Sales Forecast by Country (2027-2032) & (Units)

Table 93. Europe Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 94. Middle East & Africa Cultural Heritage & Archaeological 3D Measurement Hardware Sales Forecast by Country (2027-2032) & (Units)

Table 95. Middle East & Africa Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 96. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales Forecast by Type (2027-2032) & (Units)

Table 97. Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 98. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales Forecast by Application (2027-2032) & (Units)

Table 99. Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 100. Hexagon / Leica Geosystems Basic Information, Cultural Heritage & Archaeological 3D Measurement Hardware Manufacturing Base, Sales Area and Its Competitors

Table 101. Hexagon / Leica Geosystems Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

Table 102. Hexagon / Leica Geosystems Cultural Heritage & Archaeological 3D Measurement Hardware Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Hexagon / Leica Geosystems Main Business

Table 104. Hexagon / Leica Geosystems Latest Developments

Table 105. ZEISS Basic Information, Cultural Heritage & Archaeological 3D Measurement Hardware Manufacturing Base, Sales Area and Its Competitors

Table 106. ZEISS Cultural Heritage & Archaeological 3D Measurement Hardware

Product Portfolios and Specifications

Table 107. ZEISS Cultural Heritage & Archaeological 3D Measurement Hardware Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. ZEISS Main Business

Table 109. ZEISS Latest Developments

Table 110. FARO (AMETEK's subsidiary) Basic Information, Cultural Heritage & Archaeological 3D Measurement Hardware Manufacturing Base, Sales Area and Its Competitors

Table 111. FARO (AMETEK's subsidiary) Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

Table 112. FARO (AMETEK's subsidiary) Cultural Heritage & Archaeological 3D Measurement Hardware Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. FARO (AMETEK's subsidiary) Main Business

Table 114. FARO (AMETEK's subsidiary) Latest Developments

Table 115. Artec 3D Basic Information, Cultural Heritage & Archaeological 3D Measurement Hardware Manufacturing Base, Sales Area and Its Competitors

Table 116. Artec 3D Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

Table 117. Artec 3D Cultural Heritage & Archaeological 3D Measurement Hardware Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Artec 3D Main Business

Table 119. Artec 3D Latest Developments

Table 120. Creaform (AMETEK's subsidiary) Basic Information, Cultural Heritage & Archaeological 3D Measurement Hardware Manufacturing Base, Sales Area and Its Competitors

Table 121. Creaform (AMETEK's subsidiary) Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

Table 122. Creaform (AMETEK's subsidiary) Cultural Heritage & Archaeological 3D Measurement Hardware Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Creaform (AMETEK's subsidiary) Main Business

Table 124. Creaform (AMETEK's subsidiary) Latest Developments

Table 125. SMARTTECH3D Basic Information, Cultural Heritage & Archaeological 3D Measurement Hardware Manufacturing Base, Sales Area and Its Competitors

Table 126. SMARTTECH3D Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

Table 127. SMARTTECH3D Cultural Heritage & Archaeological 3D Measurement Hardware Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin

(2021-2026)

Table 128. SMARTTECH3D Main Business

Table 129. SMARTTECH3D Latest Developments

Table 130. Shining 3D Basic Information, Cultural Heritage & Archaeological 3D Measurement Hardware Manufacturing Base, Sales Area and Its Competitors

Table 131. Shining 3D Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

Table 132. Shining 3D Cultural Heritage & Archaeological 3D Measurement Hardware Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Shining 3D Main Business

Table 134. Shining 3D Latest Developments

Table 135. Scantech Basic Information, Cultural Heritage & Archaeological 3D Measurement Hardware Manufacturing Base, Sales Area and Its Competitors

Table 136. Scantech Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

Table 137. Scantech Cultural Heritage & Archaeological 3D Measurement Hardware Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Scantech Main Business

Table 139. Scantech Latest Developments

Table 140. Revopoint Basic Information, Cultural Heritage & Archaeological 3D Measurement Hardware Manufacturing Base, Sales Area and Its Competitors

Table 141. Revopoint Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

Table 142. Revopoint Cultural Heritage & Archaeological 3D Measurement Hardware Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Revopoint Main Business

Table 144. Revopoint Latest Developments

Table 145. ZG Technology Basic Information, Cultural Heritage & Archaeological 3D Measurement Hardware Manufacturing Base, Sales Area and Its Competitors

Table 146. ZG Technology Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

Table 147. ZG Technology Cultural Heritage & Archaeological 3D Measurement Hardware Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. ZG Technology Main Business

Table 149. ZG Technology Latest Developments

Table 150. Chotest Basic Information, Cultural Heritage & Archaeological 3D Measurement Hardware Manufacturing Base, Sales Area and Its Competitors

Table 151. Chotest Cultural Heritage & Archaeological 3D Measurement Hardware

Product Portfolios and Specifications

Table 152. Chotest Cultural Heritage & Archaeological 3D Measurement Hardware Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. Chotest Main Business

Table 154. Chotest Latest Developments

Table 155. XTOP Basic Information, Cultural Heritage & Archaeological 3D Measurement Hardware Manufacturing Base, Sales Area and Its Competitors

Table 156. XTOP Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

Table 157. XTOP Cultural Heritage & Archaeological 3D Measurement Hardware Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. XTOP Main Business

Table 159. XTOP Latest Developments

Table 160. XGRIDS Basic Information, Cultural Heritage & Archaeological 3D Measurement Hardware Manufacturing Base, Sales Area and Its Competitors

Table 161. XGRIDS Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

Table 162. XGRIDS Cultural Heritage & Archaeological 3D Measurement Hardware Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. XGRIDS Main Business

Table 164. XGRIDS Latest Developments

Table 165. HOLON 3D Basic Information, Cultural Heritage & Archaeological 3D Measurement Hardware Manufacturing Base, Sales Area and Its Competitors

Table 166. HOLON 3D Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

Table 167. HOLON 3D Cultural Heritage & Archaeological 3D Measurement Hardware Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. HOLON 3D Main Business

Table 169. HOLON 3D Latest Developments

Table 170. ReLogic3D Basic Information, Cultural Heritage & Archaeological 3D Measurement Hardware Manufacturing Base, Sales Area and Its Competitors

Table 171. ReLogic3D Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

Table 172. ReLogic3D Cultural Heritage & Archaeological 3D Measurement Hardware Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. ReLogic3D Main Business

Table 174. ReLogic3D Latest Developments

Table 175. Scanbright Basic Information, Cultural Heritage & Archaeological 3D Measurement Hardware Manufacturing Base, Sales Area and Its Competitors

Table 176. Scanbright Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

Table 177. Scanbright Cultural Heritage & Archaeological 3D Measurement Hardware Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 178. Scanbright Main Business

Table 179. Scanbright Latest Developments

Table 180. Laigao Tech Basic Information, Cultural Heritage & Archaeological 3D Measurement Hardware Manufacturing Base, Sales Area and Its Competitors

Table 181. Laigao Tech Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

Table 182. Laigao Tech Cultural Heritage & Archaeological 3D Measurement Hardware Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 183. Laigao Tech Main Business

Table 184. Laigao Tech Latest Developments

Table 185. CASAIM Basic Information, Cultural Heritage & Archaeological 3D Measurement Hardware Manufacturing Base, Sales Area and Its Competitors

Table 186. CASAIM Cultural Heritage & Archaeological 3D Measurement Hardware Product Portfolios and Specifications

Table 187. CASAIM Cultural Heritage & Archaeological 3D Measurement Hardware Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 188. CASAIM Main Business

Table 189. CASAIM Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Cultural Heritage & Archaeological 3D Measurement Hardware

Figure 2. Cultural Heritage & Archaeological 3D Measurement Hardware Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Country/Region (2025)

Figure 10. Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Laser Triangulation / Time-of-Flight 3D Scanning

Figure 12. Product Picture of Structured Light 3D Scanning

Figure 13. Product Picture of Industrial Photogrammetry

Figure 14. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Type in 2026

Figure 15. Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of Handheld 3D Scanner (\$8K?\$60K)

Figure 17. Product Picture of Stationary Structured Light Scanner (\$20K?\$120K)

Figure 18. Product Picture of Terrestrial Laser Scanner (\$50K?\$180K)

Figure 19. Product Picture of Mobile SLAM Laser Scanner (\$15K?\$80K)

Figure 20. Product Picture of Macro / Micro Photogrammetry Rig (\$5K?\$50K)

Figure 21. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Form in 2026

Figure 22. Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Market Share by Form (2021-2026)

Figure 23. Product Picture of Ultra-High Precision (≤ 0.05 mm/m)

Figure 24. Product Picture of High Precision ($0.05 \leq 0.2$ mm/m)

Figure 25. Product Picture of Medium Precision ($0.2 \leq 1.0$ mm/m)

Figure 26. Product Picture of Survey-Grade Precision (1.0?5.0 mm/m)

Figure 27. Product Picture of Volumetric Estimation Precision (>5.0 mm/m)

Figure 28. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Accuracy in 2026

Figure 29. Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Market Share by Accuracy (2021-2026)

Figure 30. Product Picture of Distribution

Figure 31. Product Picture of Direct Selling

Figure 32. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Selling in 2026

Figure 33. Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Market Share by Selling (2021-2026)

Figure 34. Cultural Heritage & Archaeological 3D Measurement Hardware Consumed in Movable Cultural Heritage

Figure 35. Global Cultural Heritage & Archaeological 3D Measurement Hardware Market: Movable Cultural Heritage (2021-2026) & (Units)

Figure 36. Cultural Heritage & Archaeological 3D Measurement Hardware Consumed in Immovable Built Heritage

Figure 37. Global Cultural Heritage & Archaeological 3D Measurement Hardware Market: Immovable Built Heritage (2021-2026) & (Units)

Figure 38. Cultural Heritage & Archaeological 3D Measurement Hardware Consumed in Rock Art & Grotto Sites

Figure 39. Global Cultural Heritage & Archaeological 3D Measurement Hardware Market: Rock Art & Grotto Sites (2021-2026) & (Units)

Figure 40. Cultural Heritage & Archaeological 3D Measurement Hardware Consumed in Archaeological Excavation & Fieldwork

Figure 41. Global Cultural Heritage & Archaeological 3D Measurement Hardware Market: Archaeological Excavation & Fieldwork (2021-2026) & (Units)

Figure 42. Cultural Heritage & Archaeological 3D Measurement Hardware Consumed in Replication & Conservation

Figure 43. Global Cultural Heritage & Archaeological 3D Measurement Hardware Market: Replication & Conservation (2021-2026) & (Units)

Figure 44. Cultural Heritage & Archaeological 3D Measurement Hardware Consumed in Digital Exhibition & Public Engagement

Figure 45. Global Cultural Heritage & Archaeological 3D Measurement Hardware Market: Digital Exhibition & Public Engagement (2021-2026) & (Units)

Figure 46. Cultural Heritage & Archaeological 3D Measurement Hardware Consumed in Others

Figure 47. Global Cultural Heritage & Archaeological 3D Measurement Hardware

Market: Others (2021-2026) & (Units)

Figure 48. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sale Market Share by Application (2025)

Figure 49. Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Market Share by Application in 2025

Figure 50. Cultural Heritage & Archaeological 3D Measurement Hardware Sales by Company in 2025 (Units)

Figure 51. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Company in 2025

Figure 52. Cultural Heritage & Archaeological 3D Measurement Hardware Revenue by Company in 2025 (\$ millions)

Figure 53. Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Market Share by Company in 2025

Figure 54. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Geographic Region (2021-2026)

Figure 55. Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Market Share by Geographic Region in 2025

Figure 56. Americas Cultural Heritage & Archaeological 3D Measurement Hardware Sales 2021-2026 (Units)

Figure 57. Americas Cultural Heritage & Archaeological 3D Measurement Hardware Revenue 2021-2026 (\$ millions)

Figure 58. APAC Cultural Heritage & Archaeological 3D Measurement Hardware Sales 2021-2026 (Units)

Figure 59. APAC Cultural Heritage & Archaeological 3D Measurement Hardware Revenue 2021-2026 (\$ millions)

Figure 60. Europe Cultural Heritage & Archaeological 3D Measurement Hardware Sales 2021-2026 (Units)

Figure 61. Europe Cultural Heritage & Archaeological 3D Measurement Hardware Revenue 2021-2026 (\$ millions)

Figure 62. Middle East & Africa Cultural Heritage & Archaeological 3D Measurement Hardware Sales 2021-2026 (Units)

Figure 63. Middle East & Africa Cultural Heritage & Archaeological 3D Measurement Hardware Revenue 2021-2026 (\$ millions)

Figure 64. Americas Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Country in 2025

Figure 65. Americas Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Market Share by Country (2021-2026)

Figure 66. Americas Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Type (2021-2026)

Figure 67. Americas Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Application (2021-2026)

Figure 68. United States Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Growth 2021-2026 (\$ millions)

Figure 69. Canada Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Growth 2021-2026 (\$ millions)

Figure 70. Mexico Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Growth 2021-2026 (\$ millions)

Figure 71. Brazil Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Growth 2021-2026 (\$ millions)

Figure 72. APAC Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Region in 2025

Figure 73. APAC Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Market Share by Region (2021-2026)

Figure 74. APAC Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Type (2021-2026)

Figure 75. APAC Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Application (2021-2026)

Figure 76. China Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Growth 2021-2026 (\$ millions)

Figure 77. Japan Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Korea Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Growth 2021-2026 (\$ millions)

Figure 79. Southeast Asia Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Growth 2021-2026 (\$ millions)

Figure 80. India Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Growth 2021-2026 (\$ millions)

Figure 81. Australia Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Growth 2021-2026 (\$ millions)

Figure 82. China Taiwan Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Growth 2021-2026 (\$ millions)

Figure 83. Europe Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Country in 2025

Figure 84. Europe Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Market Share by Country (2021-2026)

Figure 85. Europe Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Type (2021-2026)

Figure 86. Europe Cultural Heritage & Archaeological 3D Measurement Hardware Sales

Market Share by Application (2021-2026)

Figure 87. Germany Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Growth 2021-2026 (\$ millions)

Figure 88. France Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Growth 2021-2026 (\$ millions)

Figure 89. UK Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Growth 2021-2026 (\$ millions)

Figure 90. Italy Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Growth 2021-2026 (\$ millions)

Figure 91. Russia Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Growth 2021-2026 (\$ millions)

Figure 92. Middle East & Africa Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Country (2021-2026)

Figure 93. Middle East & Africa Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Type (2021-2026)

Figure 94. Middle East & Africa Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Share by Application (2021-2026)

Figure 95. Egypt Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Growth 2021-2026 (\$ millions)

Figure 96. South Africa Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Growth 2021-2026 (\$ millions)

Figure 97. Israel Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Growth 2021-2026 (\$ millions)

Figure 98. Turkey Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Growth 2021-2026 (\$ millions)

Figure 99. GCC Countries Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Growth 2021-2026 (\$ millions)

Figure 100. Manufacturing Cost Structure Analysis of Cultural Heritage & Archaeological 3D Measurement Hardware in 2026

Figure 101. Manufacturing Process Analysis of Cultural Heritage & Archaeological 3D Measurement Hardware

Figure 102. Industry Chain Structure of Cultural Heritage & Archaeological 3D Measurement Hardware

Figure 103. Channels of Distribution

Figure 104. Global Cultural Heritage & Archaeological 3D Measurement Hardware Sales Market Forecast by Region (2027-2032)

Figure 105. Global Cultural Heritage & Archaeological 3D Measurement Hardware Revenue Market Share Forecast by Region (2027-2032)

Figure 106. Global Cultural Heritage & Archaeological 3D Measurement Hardware

Sales Market Share Forecast by Type (2027-2032)

Figure 107. Global Cultural Heritage & Archaeological 3D Measurement Hardware
Revenue Market Share Forecast by Type (2027-2032)

Figure 108. Global Cultural Heritage & Archaeological 3D Measurement Hardware
Sales Market Share Forecast by Application (2027-2032)

Figure 109. Global Cultural Heritage & Archaeological 3D Measurement Hardware
Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Cultural Heritage & Archaeological 3D Measurement Hardware Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G9B930D9B9C2EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9B930D9B9C2EN.html>