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Global CUF Resins Market Growth 2026-2032

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Abstracts

The global CUF Resins market size is predicted to grow from US$ 480 million in 2025 to US$ 882 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

In 2024, global CUF resins production reached approximately 270 tons, with an average global market price of around US$ 1,680/kg.

CUF resins are highly filled epoxy (or epoxy-based) encapsulant systems engineered to be dispensed at the chip-substrate interface and drawn under the die by capillary action (or applied as no-flow / molded / wafer-level variants). They reduce thermal-mechanical stress on solder bumps/Cu pillars, improve drop and vibration reliability, and provide moisture/contaminant protection; typical formulations are an epoxy resin matrix loaded with inorganic fillers (silica, alumina, etc.) and tailored rheology, cure profile and coefficient-of-thermal-expansion (CTE). The downstream of CUF resins is mainly in the consumer electronics and automotive industries.

United States market for CUF Resins is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for CUF Resins is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for CUF Resins is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key CUF Resins players cover Henkel, Shin-Etsu Chemical, Resonac, MacDermid Alpha, H.B. Fuller, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “CUF Resins Industry Forecast” looks at past sales and reviews total world CUF Resins sales in 2025, providing a comprehensive analysis by region and market sector of projected CUF Resins sales for 2026 through 2032. With CUF Resins sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world CUF Resins industry.

This Insight Report provides a comprehensive analysis of the global CUF Resins landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CUF Resins portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global CUF Resins market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CUF Resins and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CUF Resins.

This report presents a comprehensive overview, market shares, and growth opportunities of CUF Resins market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Capillary Underfill

No-Flow Underfill

Molded Underfill

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Other

Segmentation by Application:

Consumer Electronics

Automotive

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel

Shin-Etsu Chemical

Resonac

MacDermid Alpha

H.B. Fuller

Panasonic

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NAMICS

Zymet

AIM Solder

Epoxy Technology

Master Bond

Sunstar

Fuji Chemical

Bondline Electronic Adhesives

Panacol-Elosol

Hanstars

SINY

Jinan Shengquan Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global CUF Resins market?

What factors are driving CUF Resins market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CUF Resins market opportunities vary by end market size?

How does CUF Resins break out by Type, by Application?

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