

Global Cu Paste and Powder Market Growth 2026-2032

<https://marketpublishers.com/r/G926105A11DEEN.html>

Date: May 2026

Pages: 112

Price: US\$ 3,660.00 (Single User License)

ID: G926105A11DEEN

Abstracts

The global Cu Paste and Powder market size is predicted to grow from US\$ 5999 million in 2025 to US\$ 17350 million in 2032; it is expected to grow at a CAGR of 15.9% from 2026 to 2032.

Cu paste is a printable or dispensable composite material in which copper powder is dispersed in an organic vehicle (binder + solvent + additives), and in thick-film systems may also include glass frit and functional oxides to promote adhesion and sintering. After printing/dispensing and drying, the paste is cured/fired/sintered to form electrically and/or thermally conductive copper features.

Upstream starts with copper feedstocks (cathode copper or copper salts) and powder production. Copper powder can be produced by atomization, electrolysis, hydrometallurgy, and solid-state reduction, each yielding different particle size, shape, and surface condition. The powder is then classified/milled and often surface-engineered (e.g., passivation or coatings) to mitigate copper oxidation—an important issue for paste stability and low-temperature sintering/printing performance.

Downstream, Cu pastes are widely used to build thick printed copper circuits on ceramic power substrates (e.g., alumina/AlN) via screen printing followed by drying and nitrogen firing, and Cu pastes/powders are also used in sintered die-attach/interconnect for power modules (including SiC devices) to achieve high thermal/electrical performance. In addition, copper powders (often flake-type or surface-treated) are used in printed electronics and in emerging PV metallization routes using screen-printable Cu-based pastes/seed layers.

In 2025, global sales of Cu Paste and Powder reached approximately 11,839 tons, with an average global market price of around US\$ 518/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately

20% to 40%.

United States market for Cu Paste and Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cu Paste and Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cu Paste and Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cu Paste and Powder players cover Heraeus, Kyoto Elex, artience Group, Sumitomo Metal Mining, Mitsuboshi, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Cu Paste and Powder Industry Forecast" looks at past sales and reviews total world Cu Paste and Powder sales in 2025, providing a comprehensive analysis by region and market sector of projected Cu Paste and Powder sales for 2026 through 2032. With Cu Paste and Powder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cu Paste and Powder industry.

This Insight Report provides a comprehensive analysis of the global Cu Paste and Powder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cu Paste and Powder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cu Paste and Powder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cu Paste and Powder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cu Paste and Powder.

This report presents a comprehensive overview, market shares, and growth opportunities of Cu Paste and Powder market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Cu Paste

Cu Powder

Segmentation by Powder Manufacturing Method:

Atomized

Electrolytic

Other

Segmentation by Appearance:

Liquid

Solid

Segmentation by Application:

Semiconductors

Photovoltaics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Heraeus

Kyoto Elex

artience Group

Sumitomo Metal Mining

Mitsuboshi

Henkel

Sun Chemical

NovaCentrix

Applied Nanotech

DKEM

Fusion

iSilver Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cu Paste and Powder market?

What factors are driving Cu Paste and Powder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Cu Paste and Powder market opportunities vary by end market size?
How does Cu Paste and Powder break out by Type, by Application?

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