

# Global Cu CMP Slurry Market Growth 2024-2030

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## Abstracts

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Chemical mechanical polishing/planarization (CMP) slurries are abrasive materials, also called non-crystalline inorganic oxides, which are dispersed in water blended with other chemicals and used in CMP processes for semiconductors. CMP process is employed in semiconductor manufacturing, where surfaces of wafers are smoothed and leveled with the help of abrasive slurries. This process is critical for precise lithography patterning, and is utilized after every deposition-etch step. CMP slurries are liquid solutions generally composed of high-purity deionized water and a proprietary mix of chemical additives and engineered abrasives that chemically and mechanically interact at an atomic level with the surface material of the IC device. CMP slurries for polishing a wide range of materials used in semiconductors, including tungsten, dielectric materials, copper, tantalum (commonly referred to as 'barrier'), aluminum, silicon carbide, or SiC, and gallium nitride, or GaN.

The global Cu CMP Slurry market size is projected to grow from US\$ 528 million in 2024 to US\$ 751 million in 2030; it is expected to grow at a CAGR of 6.0% from 2024 to 2030.

LP Information, Inc. (LPI) ' newest research report, the "Cu CMP Slurry Industry Forecast" looks at past sales and reviews total world Cu CMP Slurry sales in 2023, providing a comprehensive analysis by region and market sector of projected Cu CMP Slurry sales for 2024 through 2030. With Cu CMP Slurry sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cu CMP Slurry industry.

This Insight Report provides a comprehensive analysis of the global Cu CMP Slurry landscape and highlights key trends related to product segmentation, company

formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cu CMP Slurry portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cu CMP Slurry market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cu CMP Slurry and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cu CMP Slurry.

Global key players of Cu CMP Slurry include Entegris (CMC Materials), Fujifilm, Fujimi Incorporated, Anjimirco Shanghai, Merck KGaA (Versum Materials), etc. The top five players hold a share about 77%. In terms of product type, Colloidal Silica Based Slurry is the largest segment, occupied for a share of 98%. In terms of application, Logic Chips have a share about 92 percent.

This report presents a comprehensive overview, market shares, and growth opportunities of Cu CMP Slurry market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Colloidal Silica Based Slurry

Alumina Based Slurry

#### Segmentation by Application:

Logic Chips

Memory Chips

Advanced Packaging

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Entegris (CMC Materials)

Resonac

FUJIMI INCORPORATED

DuPont

Merck (Versum Materials)

Fujifilm

Anjimirco Shanghai

Soulbrain

Saint-Gobain

Vibrantz (Ferro)

TOPPAN INFOMEDIA CO., LTD

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Cu CMP Slurry market?

What factors are driving Cu CMP Slurry market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cu CMP Slurry market opportunities vary by end market size?

How does Cu CMP Slurry break out by Type, by Application?

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