

Global CTP Battery Structural Adhesive Market Growth 2026-2032

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Abstracts

The global CTP Battery Structural Adhesive market size is predicted to grow from US\$ 989 million in 2025 to US\$ 2386 million in 2032; it is expected to grow at a CAGR of 13.4% from 2026 to 2032.

CTP battery structural adhesive is a high-performance functional bonding material used in Cell-to-Pack (CTP) battery systems for electric vehicles. It provides structural fixation, vibration damping, sealing, and thermal-assisted management between battery cells, pack housing, and cooling structures. In CTP architectures, module structures are eliminated, so structural adhesives become a critical load-bearing and safety-enabling material ensuring mechanical integrity, durability, and thermal reliability of the battery pack. In 2025, global CTP battery structural adhesive production reached approximately 55.07 Kilotons. The CTP battery structural adhesive industry chain consists of upstream raw materials including epoxy resins, polyurethane resins, silicone materials, thermally conductive fillers (alumina, boron nitride, graphite), and curing agents.

Battery Cell-to-Pack (CTP) structural adhesives are critical functional materials in the evolution of electric vehicle (EV) battery architectures from traditional module-based designs (CTM) toward module-less integration systems (CTP/CTC). These adhesives are primarily used for high-strength bonding between battery cells, pack housings, cooling systems, and structural components, while also providing vibration damping, sealing protection, and partial thermal management functions. With the rapid adoption of CTP technology, the internal architecture of battery packs has been simplified from a three-layer structure (cell?module?pack) to a two-layer structure (cell?pack). As a result, structural adhesives have evolved from auxiliary materials into key load-bearing and safety-critical components within the battery system. This transition significantly raises performance requirements, including high mechanical strength, thermal cycling

resistance, flame retardancy, and thermal conductivity compatibility.

LP Information, Inc. (LPI) ' newest research report, the "CTP Battery Structural Adhesive Industry Forecast" looks at past sales and reviews total world CTP Battery Structural Adhesive sales in 2025, providing a comprehensive analysis by region and market sector of projected CTP Battery Structural Adhesive sales for 2026 through 2032. With CTP Battery Structural Adhesive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CTP Battery Structural Adhesive industry.

This Insight Report provides a comprehensive analysis of the global CTP Battery Structural Adhesive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CTP Battery Structural Adhesive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CTP Battery Structural Adhesive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CTP Battery Structural Adhesive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CTP Battery Structural Adhesive.

This report presents a comprehensive overview, market shares, and growth opportunities of CTP Battery Structural Adhesive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Structural Load-Bearing Adhesive

Thermally Conductive Structural Adhesive

Vibration Damping Adhesive

Sealing & Protection Adhesive

Segmentation by Chemistry System:

Epoxy Structural Adhesive

Polyurethane Adhesive

Silicone Structural Adhesive

Acrylic Structural Adhesive

Segmentation by Performance Type:

High Strength Adhesive

Flame Retardant Adhesive

Thermally Conductive Adhesive

Segmentation by Location:

Cell-to-Baseplate Bonding

Cell-to-Pack Housing Fixation

Cooling Plate Interface Adhesive

Electrical Busbar Structural Bonding

Segmentation by Application:

Passenger EV Battery

Commercial EV Battery

Energy Storage System

Industrial Power Battery

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M

Henkel

Sika

H.B. Fuller

Huitian

Darbond Technology

Kangda New Materials

Arkema (Bostik)

DuPont

Parker LORD

Key Questions Addressed in this Report

What is the 10-year outlook for the global CTP Battery Structural Adhesive market?

What factors are driving CTP Battery Structural Adhesive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CTP Battery Structural Adhesive market opportunities vary by end market size?

How does CTP Battery Structural Adhesive break out by Type, by Application?

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