

Global CSP NFV Management And Orchestration Solutions Market Growth (Status and Outlook) 2024-2030

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Abstracts

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The global CSP NFV Management and Orchestration Solutions market size is predicted to grow from US\$ 5833 million in 2024 to US\$ 14120 million in 2030; it is expected to grow at a CAGR of 15.9% from 2024 to 2030.

CSP NFV Management and Orchestration (MANO) is a rising technological trend worldwide, as more and more CSPs realized how convenient and beneficial it is. CSP NFV MANO comprises functionalities that help CSPs to create and manage virtual network, virtual infrastructures and virtual network services. Communication service provider (CSP) is the broad title for a variety of service providers in broadcast and two-way communications services. By definition, Network functions virtualization (NFV) is an initiative to virtualize network services traditionally run on proprietary, dedicated hardware. NFV functions like routing, load balancing and firewalls are packaged as virtual machines (VMs) on commodity hardware. Orchestration is most akin to managing a large-scale virtual environment or network. Orchestrating the scheduling and integration of automated tasks between complex distributed systems and services—whether on premise or in the cloud—streamlines and simplifies interconnected workloads, repeatable processes, and operations.

CSP NFV Management and Orchestration Solutions Market Drivers

Demand for Cost Reduction: CSPs are under pressure to reduce operational expenditures (OPEX) and capital expenditures (CAPEX). NFV allows for the consolidation of hardware resources, reducing the need for expensive physical

appliances and enabling more efficient resource utilization.

Increased Network Complexity: The rapid growth of IoT (Internet of Things), 5G, and various digital services has led to increased network complexity. NFV management and orchestration solutions provide tools to simplify the management of virtualized network functions (VNFs) and improve service delivery.

Faster Service Deployment: NFV allows for quicker provisioning and scaling of network services. CSPs can deploy new services rapidly, which is essential in a highly competitive market where time-to-market is critical.

Flexibility and Agility: NFV enables CSPs to dynamically adjust their network resources based on demand. This flexibility allows providers to adapt to changing market conditions and customer needs, offering tailored services without significant delays.

Cloud Adoption and Digital Transformation: The move towards cloud-based infrastructure and digital transformation initiatives among CSPs drives the adoption of NFV and its management solutions. NFV fits well within cloud-native architectures, facilitating more integrated and efficient service delivery.

Regulatory and Compliance Requirements: Governments and regulatory bodies are mandating enhanced network capabilities, such as those required for emergency services and public safety. NFV can provide the necessary functionalities to meet these requirements effectively.

Ecosystem Partnerships: CSPs are increasingly collaborating with technology vendors and cloud service providers to enhance their service offerings. Industry partnerships facilitate the development and deployment of advanced NFV management solutions.

CSP NFV Management and Orchestration Solutions Market Restraints

Legacy System Integration: Many CSPs have existing legacy systems that can be challenging to integrate with NFV solutions. This can lead to high initial costs and extended implementation timelines, slowing down the transition to virtualized environments.

Security Concerns: Virtualized environments can introduce new security vulnerabilities. CSPs must address these security risks effectively, which can be a significant barrier to NFV adoption.

Complexity of Management and Orchestration: The management and orchestration of NFV can be complex, especially in large-scale deployments. CSPs may face challenges in implementing efficient orchestration solutions that can handle the dynamic nature of virtualized networks.

Skill Gaps and Workforce Challenges: There is often a gap in skills and expertise required to manage and operate NFV solutions. CSPs may struggle to find or train personnel who are proficient in NFV technologies and orchestration tools.

Market Competition: The growing number of vendors and competition in the NFV space may lead to price wars and reduced margins. CSPs need to navigate this competitive landscape strategically to ensure profitability.

Standardization Challenges: The NFV ecosystem lacks universal standards, leading to fragmentation. This can make it difficult for CSPs to choose compatible solutions and integrate various NFV components from different vendors.

Uncertain ROI: Although NFV promises cost savings and operational efficiencies, the return on investment (ROI) can be uncertain in the short term. CSPs may be hesitant to invest heavily until they see guaranteed benefits.

LPI (LP Information)' newest research report, the "CSP NFV Management and Orchestration Solutions Industry Forecast" looks at past sales and reviews total world CSP NFV Management and Orchestration Solutions sales in 2023, providing a comprehensive analysis by region and market sector of projected CSP NFV Management and Orchestration Solutions sales for 2024 through 2030. With CSP NFV Management and Orchestration Solutions sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CSP NFV Management and Orchestration Solutions industry.

This Insight Report provides a comprehensive analysis of the global CSP NFV Management and Orchestration Solutions landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on CSP NFV Management and Orchestration Solutions portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CSP NFV Management and Orchestration Solutions market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CSP NFV Management and Orchestration Solutions and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CSP NFV Management and Orchestration Solutions.

This report presents a comprehensive overview, market shares, and growth opportunities of CSP NFV Management and Orchestration Solutions market by product type, application, key players and key regions and countries.

Segmentation by Type:

ONAP

OSM

Others

Segmentation by Application:

SME (Small and Medium Enterprises)

Large Enterprises

Governments

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Cisco

Ericsson

Huawei

Nokia

Juniper Networks

HPE

NEC (Netcracker)

Ciena (Blue Planet)

Amdocs

Oracle

Comarch

ZTE

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