

# Global Crystalline Glucose Market Growth 2026-2032

<https://marketpublishers.com/r/G63F979A8D96EN.html>

Date: May 2026

Pages: 110

Price: US\$ 3,660.00 (Single User License)

ID: G63F979A8D96EN

## Abstracts

The global Crystalline Glucose market size is predicted to grow from US\$ 5945 million in 2025 to US\$ 7240 million in 2032; it is expected to grow at a CAGR of 2.8% from 2026 to 2032.

In 2025, sales of crystalline glucose reached 11.44 million tons, with an average price of \$531 per ton.

Crystalline glucose is a white crystalline fine powder product obtained during the enzymatic hydrolysis of starch. Contains over 99% pure glucose. It is characterized by high microbial purity. As a new high-end food additive, it is widely used in candy, cakes, beverages and other food industries to improve and enhance the flavor and color of products.

The production of crystalline glucose almost entirely relies on corn starch as its main raw material. my country has abundant corn starch resources and is one of the world's largest corn starch producers, providing ample raw material security for the crystalline glucose industry. Theoretically, producing 1 ton of crystalline glucose requires approximately 1.22 tons of starch (considering water of crystallization content), but in actual production, due to yield factors, it consumes approximately 1.3-1.5 tons of starch. Besides corn starch, a few companies use rice starch or potato starch as alternative raw materials, but corn starch maintains a dominant position due to its low price and stable supply.

In the cost structure of crystalline glucose, raw material costs account for the largest proportion (approximately 60-70%), with fluctuations in corn starch prices having the most direct impact on total costs; rising corn prices directly increase production costs. Energy costs (steam, electricity) account for approximately 15-20%, mainly used in energy-intensive processes such as liquefaction, evaporation concentration, and drying;

enzyme preparations and chemicals (activated carbon, ion exchange resins, etc.) account for approximately 5-10%; labor, depreciation, and environmental treatment costs account for approximately 10-15%.

LP Information, Inc. (LPI) ' newest research report, the “Crystalline Glucose Industry Forecast” looks at past sales and reviews total world Crystalline Glucose sales in 2025, providing a comprehensive analysis by region and market sector of projected Crystalline Glucose sales for 2026 through 2032. With Crystalline Glucose sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Crystalline Glucose industry.

This Insight Report provides a comprehensive analysis of the global Crystalline Glucose landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Crystalline Glucose portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Crystalline Glucose market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Crystalline Glucose and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Crystalline Glucose.

This report presents a comprehensive overview, market shares, and growth opportunities of Crystalline Glucose market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Monohydrate Glucose

Anhydrous Glucose

Segmentation by Production Processes:

Acid Saccharification

Dual Enzyme Saccharification

Acid-Enzyme Method

Segmentation by Grades:

Food Grade

Pharmaceutical Grade

Industrial Grade

Other

Segmentation by Application:

Food Industry

Pharmaceutical Industry

Chemical Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cargill

ADM

Ingredion

Tereos

Roquette

Lihua Starch

Xiwang Group

Tate & Lyle

Zhucheng Dongxiao Biotechnology

Zhucheng Xingmao Corn Developing

Avebe

Feitian

Qingyuan Food

Global Sweeteners Holdings

Luzhou Bio-Chem Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Crystalline Glucose market?

What factors are driving Crystalline Glucose market growth, globally and by region?  
Which technologies are poised for the fastest growth by market and region?  
How do Crystalline Glucose market opportunities vary by end market size?  
How does Crystalline Glucose break out by Type, by Application?

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