

# Global Crystal Tomato Extract Market Growth 2026-2032

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## Abstracts

The global Crystal Tomato Extract market size is predicted to grow from US\$ 387 million in 2025 to US\$ 891 million in 2032; it is expected to grow at a CAGR of 12.7% from 2026 to 2032.

Crystal tomato extract is a natural plant extract obtained from specially cultivated non-GMO white tomato varieties (such as the Crystal Tomato variety) through physical or chemical methods, involving extraction, purification, and concentration. Its core characteristic is its high content of colorless carotenoids (phytoene and phytofluene), distinguishing it from ordinary red tomato extracts (which are primarily lycopene).

The core active ingredients of crystal tomato extract are phytoene and phytofluene.

The raw materials for crystal tomato extract come from a rare non-GMO white tomato variety cultivated by Israeli scientists. Each tomato contains 300-500 times the concentration of colorless carotenoids found in ordinary tomatoes.

Midstream production processes include supercritical CO<sub>2</sub> extraction, pure water extraction, organic solvent extraction, and nano/liposome encapsulation. Downstream applications mainly include beauty foods, functional beverages, health foods, cosmetic raw materials, and oral care products.

In 2025, global sales of crystal tomato extract reached 720 tons, with a production capacity of approximately 900 tons, an average selling price of US\$550 per kilogram, and an average gross profit margin of 40%-50%.

United States market for Crystal Tomato Extract is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Crystal Tomato Extract is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Crystal Tomato Extract is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Crystal Tomato Extract players cover IBR(IL), Lycored Ltd(IL), Green Acre Health & Beauty(GB), Phytonoid(JP), TOMESOL(US), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Crystal Tomato Extract Industry Forecast' looks at past sales and reviews total world Crystal Tomato Extract sales in 2025, providing a comprehensive analysis by region and market sector of projected Crystal Tomato Extract sales for 2026 through 2032. With Crystal Tomato Extract sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Crystal Tomato Extract industry.

This Insight Report provides a comprehensive analysis of the global Crystal Tomato Extract landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Crystal Tomato Extract portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Crystal Tomato Extract market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Crystal Tomato Extract and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Crystal Tomato Extract.

This report presents a comprehensive overview, market shares, and growth opportunities of Crystal Tomato Extract market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Colorless Carotenoid Concentration

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