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Global Cryotherapy Devices for Pain Relief Market Growth 2026-2032

https://marketpublishers.com/r/G1E44AF3915DEN.html
Date: October 2026
Pages: 115
Price: US$ 3,660.00 (Single User License)
ID: G1E44AF3915DEN

Abstracts

The global Cryotherapy Devices for Pain Relief market size is predicted to grow from US$ 1029 million in 2025 to US$ 1553 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Cryotherapy Devices for Pain Relief are medical systems that apply controlled low temperatures to localized tissues, joints or selected peripheral nerves to temporarily reduce nerve conduction, tissue metabolism and local inflammatory responses, thereby relieving pain, swelling and postoperative discomfort. Major formats include cold-air therapy units, circulating-water cooling systems, combined cold-compression devices and cryoanalgesia systems that act directly on targeted nerves. A typical product incorporates a refrigeration module, temperature and pressure controls, circulation pumps, treatment tubing, anatomical wraps or disposable treatment tips. These devices are primarily used in orthopedic recovery, sports injuries, arthritis, chronic musculoskeletal pain and rehabilitation. Conventional ice packs, cooling patches, tumor cryoablation systems and cosmetic cryotherapy equipment are excluded. FDA documentation indicates that medical cold and cold-compression systems are commonly intended to reduce pain, edema and swelling associated with postoperative and acute injuries.In 2025, global Cryotherapy Devices for Pain Relief production reached approximately 220 k units.

Population aging, the increasing burden of joint disorders, frequent sports injuries and demand for accelerated recovery after orthopedic procedures are supporting sustained market development. Compared with systemic medication, localized cryotherapy is non-invasive, repeatable and adaptable to hospital rehabilitation, outpatient treatment, sports medicine and home recovery. Major orthopedic-rehabilitation companies already include hot and cold therapy within broader product portfolios covering prevention,

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postoperative care and at-home rehabilitation. At the same time, increasing emphasis on reducing opioid exposure is strengthening interest in non-pharmacological pain-management technologies. The transition from basic cooling toward controlled temperature, intermittent compression and digitally managed therapy will further increase the clinical and commercial value of these systems.

Clinical outcomes depend heavily on temperature, treatment duration, pressure and patient condition. Excessive cold exposure may cause skin injury, frostbite, nerve damage or impaired local circulation, particularly in patients with diabetes, sensory impairment or peripheral vascular disease. The FDA has warned that improperly used water-circulating hot and cold therapy devices can cause cold-related injuries, making reliable temperature limits, alarms, timers and pressure controls essential. Clinical evidence and approved indications also vary across product categories, while the effectiveness and safety of whole-body cryotherapy remain less established. Reimbursement, equipment utilization and the availability of trained personnel may further affect institutional adoption.

Demand is shifting from simple ice-water circulation and local cooling toward integrated rehabilitation systems combining precise cryotherapy, dynamic compression and treatment-data management. Orthopedic hospitals and ambulatory surgical centers increasingly evaluate whether systems can support standardized recovery pathways following joint replacement, ligament repair and sports-medicine procedures. Rehabilitation providers emphasize multi-site accessories, workflow efficiency and durability, while home users prioritize compact design, low noise, safety controls and ease of use. Cryoneurolysis systems are also expanding beyond knee pain and perioperative joint-replacement management toward lower-back and other peripheral-nerve pain applications. Closer integration between institutional platforms and portable home-recovery products is expected to shape future demand.

LP Information, Inc. (LPI) ' newest research report, the “Cryotherapy Devices for Pain Relief Industry Forecast” looks at past sales and reviews total world Cryotherapy Devices for Pain Relief sales in 2025, providing a comprehensive analysis by region and market sector of projected Cryotherapy Devices for Pain Relief sales for 2026 through 2032. With Cryotherapy Devices for Pain Relief sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Cryotherapy Devices for Pain Relief industry.

This Insight Report provides a comprehensive analysis of the global Cryotherapy Devices for Pain Relief landscape and highlights key trends related to product

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segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cryotherapy Devices for Pain Relief portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cryotherapy Devices for Pain Relief market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cryotherapy Devices for Pain Relief and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cryotherapy Devices for Pain Relief.

This report presents a comprehensive overview, market shares, and growth opportunities of Cryotherapy Devices for Pain Relief market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid CO? Cryogenic Shock Analgesia Device

Compressor-based Cold Air Therapy Device

Others

Segmentation by Pain Treatment Area:

Musculoskeletal Pain

Postoperative Pain

Sports Injury

Rehabilitation Pain

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Other

Segmentation by Device Form:

Portable Device

Cart-based Device

Tabletop Device

Cabin-type Device

Other

Segmentation by Application:

Hospitals

Rehabilitation Facilities

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zimmer MedizinSysteme

DJO Enovis

Mectronic Medicale

Cryo Innovations

Cryomed

MECOTEC

Xiangyu Medical

Guangzhou Longzhijie

Tianjin Shunbo Medical

Henan Yubo Medical

Ningxia Beiyi Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cryotherapy Devices for Pain Relief market?

What factors are driving Cryotherapy Devices for Pain Relief market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cryotherapy Devices for Pain Relief market opportunities vary by end market size?

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How does Cryotherapy Devices for Pain Relief break out by Type, by Application?

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