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Global Cryogenic Swivel Joints Market Growth 2026-2032

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Abstracts

The global Cryogenic Swivel Joints market size is predicted to grow from US$ 429 million in 2025 to US$ 655 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2024, global cryogenic swivel joint output reached 3.8 million units with a capacity of 4.5 million. The unit price is about USD 110, the market maintained an average gross margin of 34%. Cryogenic Swivel Joints are precision-engineered rotating couplings designed to transfer cryogenic fluids such as liquid nitrogen, oxygen, hydrogen, natural gas, or helium between stationary and moving components while maintaining leak-tight integrity at extremely low temperatures (down to ?196 °C or below). They feature specialized materials like stainless steel, Monel, or Inconel, along with PTFE or PCTFE seals to withstand thermal contraction and prevent frost buildup or embrittlement. The supply chain begins with raw material suppliers of high-nickel alloys and PTFE polymers, followed by precision machining and cryogenic testing manufacturers who produce single-, dual-, or multi-passage swivel assemblies. Downstream, integrators and OEMs incorporate these joints into cryogenic tankers, LNG loading arms, space propellant lines, and industrial gas transfer systems, distributed globally through cryogenic equipment vendors and specialized fluid-handling suppliers.

United States market for Cryogenic Swivel Joints is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cryogenic Swivel Joints is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cryogenic Swivel Joints is estimated to increase from US$ million in

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2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cryogenic Swivel Joints players cover EMCO Wheaton, KANON Loading Equipment, Technip Energies, Woodfield Systems, JLA Loading Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Cryogenic Swivel Joints Industry Forecast” looks at past sales and reviews total world Cryogenic Swivel Joints sales in 2025, providing a comprehensive analysis by region and market sector of projected Cryogenic Swivel Joints sales for 2026 through 2032. With Cryogenic Swivel Joints sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Cryogenic Swivel Joints industry.

This Insight Report provides a comprehensive analysis of the global Cryogenic Swivel Joints landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cryogenic Swivel Joints portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Cryogenic Swivel Joints market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cryogenic Swivel Joints and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cryogenic Swivel Joints.

This report presents a comprehensive overview, market shares, and growth opportunities of Cryogenic Swivel Joints market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Single-Passage Swivel Joints

Dual-Passage Swivel Joints

Multi-Passage Swivel Joints

Segmentation by Pressure Rating:

Low-Pressure Type (<10 bar)

Medium-Pressure Type (10–50 bar)

High-Pressure Type (>50 bar)

Segmentation by Seal Configuration:

Elastomer-Sealed Joints

Metal-Sealed Joints

Composite-Sealed Joints

Segmentation by Application:

Industrial Gas

Power Generation

Healthcare Facilities

Marine Operations

Aerospace & Defense

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

EMCO Wheaton

KANON Loading Equipment

Technip Energies

Woodfield Systems

JLA Loading Technology

TB Global Technologies

Tokyo Boeki Holdings

Changlong Petrochemical Equipment

Excel Loading Systems

Marlia Engineering

Wagenborg Loading Technology

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Huade Loading Arm

Autoware Group

Demaco Holland

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cryogenic Swivel Joints market?

What factors are driving Cryogenic Swivel Joints market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cryogenic Swivel Joints market opportunities vary by end market size?

How does Cryogenic Swivel Joints break out by Type, by Application?

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