

Global Cryogenic Sealed Liquid Oxygen Pump Market Growth 2026-2032

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Abstracts

The global Cryogenic Sealed Liquid Oxygen Pump market size is predicted to grow from US\$ 149 million in 2025 to US\$ 228 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Global shipments of cryogenic sealed liquid oxygen pumps are projected to reach approximately 38,000 units annually in 2025, with the average selling price worldwide ranging from \$3,000 to \$5,000 per unit. The average transaction price for mainstream industrial and medical-grade products is around \$4,000 per unit. This price range primarily corresponds to small-to-medium power industrial and medical-grade liquid oxygen transfer pumps, excluding aerospace-grade high-speed turbo cryogenic pumps or large-scale air separation unit-specific high-pressure cryogenic pumps. Major demand sources include large hospital liquid oxygen storage systems, small-to-medium-sized air separation units (ASUs), industrial gas filling stations, oxygen-enriched combustion systems in the steel metallurgy industry, and oxygen supply systems for the new energy and electronics industries. The European and American markets account for approximately 45%-50%, with the US, Germany, and Japan exhibiting high technological concentration in sealing structures and materials engineering. The Asia-Pacific region (China, India, and Southeast Asia) is experiencing rapid growth driven by industrial gas stations and new air separation unit investments. Cryogenic Sealed Liquid Oxygen Pumps are specialized cryogenic pumps that operate in ultra-low temperatures down to -183°C, employing mechanical seals or shielded motors to prevent liquid oxygen leakage. Their core function is to provide stable and safe liquid transport and pressure boosting between liquid oxygen storage tanks and downstream vaporization, pressurization, or filling systems. Their engineering focus is not on ordinary cryogenic liquid transport equipment, but rather on safety-critical components in high-oxygen-concentration, high-oxidation-prone environments. Compared to open or conventional

cryogenic pumps, cryogenic sealed liquid oxygen pumps have higher standards in shaft seal structure, material oxidation resistance, fire and explosion protection design, and lubrication isolation structures, especially in the shaft seal area where any trace leakage and grease contamination risks must be avoided. With the advancement of distributed air separation unit deployments and the construction of medical oxygen supply infrastructure, this product is evolving from a 'cryo-assisted device' to a 'standardized safe transport unit.'

The core influencing factors of the cryogenic sealed liquid oxygen pump market do not depend on the cycle of a single industrial pump industry, but are closely related to the global investment scale in air separation, the construction of medical oxygen supply systems, and industrial gas demand. On the one hand, the steel and chemical industries maintain stable oxygen demand, driving demand for air separation units and related cryogenic pumps. On the other hand, the upgrading of liquid oxygen storage tanks in the medical system and the construction of regional gas stations create a stable replacement market. It is worth noting that this market exhibits a pattern where European, American, and Japanese companies have a high concentration in high-end sealing and materials technologies, while Chinese manufacturers possess economies of scale in engineering manufacturing and cost control. Future competition will revolve around sealing reliability, standardized production capabilities, and intelligent operation and maintenance capabilities, rather than simply price competition. Overall, this industry possesses characteristics of moderate and steady growth and high safety barriers, and its competitive essence is shifting from 'traditional mechanical manufacturing capabilities' to system-level capabilities in 'materials engineering and digital operation and maintenance capabilities.'

LP Information, Inc. (LPI) ' newest research report, the 'Cryogenic Sealed Liquid Oxygen Pump Industry Forecast' looks at past sales and reviews total world Cryogenic Sealed Liquid Oxygen Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Cryogenic Sealed Liquid Oxygen Pump sales for 2026 through 2032. With Cryogenic Sealed Liquid Oxygen Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cryogenic Sealed Liquid Oxygen Pump industry.

This Insight Report provides a comprehensive analysis of the global Cryogenic Sealed Liquid Oxygen Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cryogenic Sealed Liquid Oxygen Pump portfolios and capabilities, market

entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cryogenic Sealed Liquid Oxygen Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cryogenic Sealed Liquid Oxygen Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cryogenic Sealed Liquid Oxygen Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Cryogenic Sealed Liquid Oxygen Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Centrifugal Liquid Oxygen Pump

Reciprocating Liquid Oxygen Pump

Segmentation by Flow Range:

1.6-5 MPa

> 5 Mpa

Segmentation by Export Pressure:

2-50 m³/h

50-100 m³/h

> 100 m³/h

Segmentation by Application:

Industrial

Medical

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Barber Nichols

Alfa Laval

Cryostar

Nikkiso

Ebara

Ruhrpumpen

Flowserve

Edwards

Houpu

Stirling

PHPK Technologies

Optimex

Vanzetti Engineering

WOBD

JZYJ

Indian Compressors

Hangzhou NAC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cryogenic Sealed Liquid Oxygen Pump market?

What factors are driving Cryogenic Sealed Liquid Oxygen Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cryogenic Sealed Liquid Oxygen Pump market opportunities vary by end market size?

How does Cryogenic Sealed Liquid Oxygen Pump break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Cryogenic Sealed Liquid Oxygen Pump Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Cryogenic Sealed Liquid Oxygen Pump by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Cryogenic Sealed Liquid Oxygen Pump by Country/Region, 2021, 2025 & 2032
- 2.2 Cryogenic Sealed Liquid Oxygen Pump Segment by Type
 - 2.2.1 Centrifugal Liquid Oxygen Pump
 - 2.2.2 Reciprocating Liquid Oxygen Pump
 - 2.2.3 Cryogenic Sealed Liquid Oxygen Pump Sales by Type
 - 2.2.3.1 Global Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Cryogenic Sealed Liquid Oxygen Pump Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Cryogenic Sealed Liquid Oxygen Pump Sale Price by Type (2021-2026)
- 2.3 Cryogenic Sealed Liquid Oxygen Pump Segment by Flow Range
 - 2.3.1 2.3.2 1.6-5 MPa
 - 2.3.3 > 5 Mpa
 - 2.3.4 Cryogenic Sealed Liquid Oxygen Pump Sales by Flow Range
 - 2.3.4.1 Global Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Flow Range (2021-2026)
 - 2.3.4.2 Global Cryogenic Sealed Liquid Oxygen Pump Revenue and Market Share by Flow Range (2021-2026)

2.3.4.3 Global Cryogenic Sealed Liquid Oxygen Pump Sale Price by Flow Range (2021-2026)

2.4 Cryogenic Sealed Liquid Oxygen Pump Segment by Export Pressure

2.4.1 2-50 m³/h

2.4.2 50-100 m³/h

2.4.3 > 100 m³/h

2.4.4 Cryogenic Sealed Liquid Oxygen Pump Sales by Export Pressure

2.4.4.1 Global Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Export Pressure (2021-2026)

2.4.4.2 Global Cryogenic Sealed Liquid Oxygen Pump Revenue and Market Share by Export Pressure (2021-2026)

2.4.4.3 Global Cryogenic Sealed Liquid Oxygen Pump Sale Price by Export Pressure (2021-2026)

2.5 Cryogenic Sealed Liquid Oxygen Pump Segment by Application

2.5.1 Industrial

2.5.2 Medical

2.5.3 Aerospace

2.5.4 Others

2.5.5 Cryogenic Sealed Liquid Oxygen Pump Sales by Application

2.5.5.1 Global Cryogenic Sealed Liquid Oxygen Pump Sale Market Share by Application (2021-2026)

2.5.5.2 Global Cryogenic Sealed Liquid Oxygen Pump Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Cryogenic Sealed Liquid Oxygen Pump Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Cryogenic Sealed Liquid Oxygen Pump Breakdown Data by Company

3.1.1 Global Cryogenic Sealed Liquid Oxygen Pump Annual Sales by Company (2021-2026)

3.1.2 Global Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Company (2021-2026)

3.2 Global Cryogenic Sealed Liquid Oxygen Pump Annual Revenue by Company (2021-2026)

3.2.1 Global Cryogenic Sealed Liquid Oxygen Pump Revenue by Company (2021-2026)

3.2.2 Global Cryogenic Sealed Liquid Oxygen Pump Revenue Market Share by Company (2021-2026)

- 3.3 Global Cryogenic Sealed Liquid Oxygen Pump Sale Price by Company
- 3.4 Key Manufacturers Cryogenic Sealed Liquid Oxygen Pump Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Cryogenic Sealed Liquid Oxygen Pump Product Location Distribution
 - 3.4.2 Players Cryogenic Sealed Liquid Oxygen Pump Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CRYOGENIC SEALED LIQUID OXYGEN PUMP BY GEOGRAPHIC REGION

- 4.1 World Historic Cryogenic Sealed Liquid Oxygen Pump Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Cryogenic Sealed Liquid Oxygen Pump Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Cryogenic Sealed Liquid Oxygen Pump Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Cryogenic Sealed Liquid Oxygen Pump Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Cryogenic Sealed Liquid Oxygen Pump Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Cryogenic Sealed Liquid Oxygen Pump Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Cryogenic Sealed Liquid Oxygen Pump Sales Growth
- 4.4 APAC Cryogenic Sealed Liquid Oxygen Pump Sales Growth
- 4.5 Europe Cryogenic Sealed Liquid Oxygen Pump Sales Growth
- 4.6 Middle East & Africa Cryogenic Sealed Liquid Oxygen Pump Sales Growth

5 AMERICAS

- 5.1 Americas Cryogenic Sealed Liquid Oxygen Pump Sales by Country
 - 5.1.1 Americas Cryogenic Sealed Liquid Oxygen Pump Sales by Country (2021-2026)
 - 5.1.2 Americas Cryogenic Sealed Liquid Oxygen Pump Revenue by Country (2021-2026)
- 5.2 Americas Cryogenic Sealed Liquid Oxygen Pump Sales by Type (2021-2026)

5.3 Americas Cryogenic Sealed Liquid Oxygen Pump Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Cryogenic Sealed Liquid Oxygen Pump Sales by Region

6.1.1 APAC Cryogenic Sealed Liquid Oxygen Pump Sales by Region (2021-2026)

6.1.2 APAC Cryogenic Sealed Liquid Oxygen Pump Revenue by Region (2021-2026)

6.2 APAC Cryogenic Sealed Liquid Oxygen Pump Sales by Type (2021-2026)

6.3 APAC Cryogenic Sealed Liquid Oxygen Pump Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Cryogenic Sealed Liquid Oxygen Pump by Country

7.1.1 Europe Cryogenic Sealed Liquid Oxygen Pump Sales by Country (2021-2026)

7.1.2 Europe Cryogenic Sealed Liquid Oxygen Pump Revenue by Country (2021-2026)

7.2 Europe Cryogenic Sealed Liquid Oxygen Pump Sales by Type (2021-2026)

7.3 Europe Cryogenic Sealed Liquid Oxygen Pump Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Cryogenic Sealed Liquid Oxygen Pump by Country

8.1.1 Middle East & Africa Cryogenic Sealed Liquid Oxygen Pump Sales by Country

(2021-2026)

8.1.2 Middle East & Africa Cryogenic Sealed Liquid Oxygen Pump Revenue by Country (2021-2026)

8.2 Middle East & Africa Cryogenic Sealed Liquid Oxygen Pump Sales by Type (2021-2026)

8.3 Middle East & Africa Cryogenic Sealed Liquid Oxygen Pump Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Cryogenic Sealed Liquid Oxygen Pump

10.3 Manufacturing Process Analysis of Cryogenic Sealed Liquid Oxygen Pump

10.4 Industry Chain Structure of Cryogenic Sealed Liquid Oxygen Pump

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Cryogenic Sealed Liquid Oxygen Pump Distributors

11.3 Cryogenic Sealed Liquid Oxygen Pump Customer

12 WORLD FORECAST REVIEW FOR CRYOGENIC SEALED LIQUID OXYGEN PUMP BY GEOGRAPHIC REGION

12.1 Global Cryogenic Sealed Liquid Oxygen Pump Market Size Forecast by Region

12.1.1 Global Cryogenic Sealed Liquid Oxygen Pump Forecast by Region (2027-2032)

12.1.2 Global Cryogenic Sealed Liquid Oxygen Pump Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Cryogenic Sealed Liquid Oxygen Pump Forecast by Type (2027-2032)

12.7 Global Cryogenic Sealed Liquid Oxygen Pump Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Barber Nichols

13.1.1 Barber Nichols Company Information

13.1.2 Barber Nichols Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

13.1.3 Barber Nichols Cryogenic Sealed Liquid Oxygen Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Barber Nichols Main Business Overview

13.1.5 Barber Nichols Latest Developments

13.2 Alfa Laval

13.2.1 Alfa Laval Company Information

13.2.2 Alfa Laval Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

13.2.3 Alfa Laval Cryogenic Sealed Liquid Oxygen Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Alfa Laval Main Business Overview

13.2.5 Alfa Laval Latest Developments

13.3 Cryostar

13.3.1 Cryostar Company Information

13.3.2 Cryostar Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

13.3.3 Cryostar Cryogenic Sealed Liquid Oxygen Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Cryostar Main Business Overview

13.3.5 Cryostar Latest Developments

13.4 Nikkiso

13.4.1 Nikkiso Company Information

13.4.2 Nikkiso Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and

Specifications

13.4.3 Nikkiso Cryogenic Sealed Liquid Oxygen Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Nikkiso Main Business Overview

13.4.5 Nikkiso Latest Developments

13.5 Ebara

13.5.1 Ebara Company Information

13.5.2 Ebara Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

13.5.3 Ebara Cryogenic Sealed Liquid Oxygen Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Ebara Main Business Overview

13.5.5 Ebara Latest Developments

13.6 Ruhrpumpen

13.6.1 Ruhrpumpen Company Information

13.6.2 Ruhrpumpen Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

13.6.3 Ruhrpumpen Cryogenic Sealed Liquid Oxygen Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Ruhrpumpen Main Business Overview

13.6.5 Ruhrpumpen Latest Developments

13.7 Flowserve

13.7.1 Flowserve Company Information

13.7.2 Flowserve Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

13.7.3 Flowserve Cryogenic Sealed Liquid Oxygen Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Flowserve Main Business Overview

13.7.5 Flowserve Latest Developments

13.8 Edwards

13.8.1 Edwards Company Information

13.8.2 Edwards Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

13.8.3 Edwards Cryogenic Sealed Liquid Oxygen Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Edwards Main Business Overview

13.8.5 Edwards Latest Developments

13.9 Houpu

13.9.1 Houpu Company Information

13.9.2 Houpu Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

13.9.3 Houpu Cryogenic Sealed Liquid Oxygen Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Houpu Main Business Overview

13.9.5 Houpu Latest Developments

13.10 Stirling

13.10.1 Stirling Company Information

13.10.2 Stirling Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

13.10.3 Stirling Cryogenic Sealed Liquid Oxygen Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Stirling Main Business Overview

13.10.5 Stirling Latest Developments

13.11 PHPK Technologies

13.11.1 PHPK Technologies Company Information

13.11.2 PHPK Technologies Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

13.11.3 PHPK Technologies Cryogenic Sealed Liquid Oxygen Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 PHPK Technologies Main Business Overview

13.11.5 PHPK Technologies Latest Developments

13.12 Optimex

13.12.1 Optimex Company Information

13.12.2 Optimex Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

13.12.3 Optimex Cryogenic Sealed Liquid Oxygen Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Optimex Main Business Overview

13.12.5 Optimex Latest Developments

13.13 Vanzetti Engineering

13.13.1 Vanzetti Engineering Company Information

13.13.2 Vanzetti Engineering Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

13.13.3 Vanzetti Engineering Cryogenic Sealed Liquid Oxygen Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Vanzetti Engineering Main Business Overview

13.13.5 Vanzetti Engineering Latest Developments

13.14 WOBD

- 13.14.1 WOBD Company Information
- 13.14.2 WOBD Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications
- 13.14.3 WOBD Cryogenic Sealed Liquid Oxygen Pump Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.14.4 WOBD Main Business Overview
- 13.14.5 WOBD Latest Developments
- 13.15 JZYJ
 - 13.15.1 JZYJ Company Information
 - 13.15.2 JZYJ Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications
 - 13.15.3 JZYJ Cryogenic Sealed Liquid Oxygen Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 JZYJ Main Business Overview
 - 13.15.5 JZYJ Latest Developments
- 13.16 Indian Compressors
 - 13.16.1 Indian Compressors Company Information
 - 13.16.2 Indian Compressors Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications
 - 13.16.3 Indian Compressors Cryogenic Sealed Liquid Oxygen Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Indian Compressors Main Business Overview
 - 13.16.5 Indian Compressors Latest Developments
- 13.17 Hangzhou NAC
 - 13.17.1 Hangzhou NAC Company Information
 - 13.17.2 Hangzhou NAC Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications
 - 13.17.3 Hangzhou NAC Cryogenic Sealed Liquid Oxygen Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Hangzhou NAC Main Business Overview
 - 13.17.5 Hangzhou NAC Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Cryogenic Sealed Liquid Oxygen Pump Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Cryogenic Sealed Liquid Oxygen Pump Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Centrifugal Liquid Oxygen Pump

Table 4. Major Players of Reciprocating Liquid Oxygen Pump

Table 5. Global Cryogenic Sealed Liquid Oxygen Pump Sales by Type (2021-2026) & (K Units)

Table 6. Global Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Type (2021-2026)

Table 7. Global Cryogenic Sealed Liquid Oxygen Pump Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Cryogenic Sealed Liquid Oxygen Pump Revenue Market Share by Type (2021-2026)

Table 9. Global Cryogenic Sealed Liquid Oxygen Pump Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Table 11. Major Players of 1.6-5 MPa

Table 12. Major Players of > 5 Mpa

Table 13. Global Cryogenic Sealed Liquid Oxygen Pump Sales by Flow Range (2021-2026) & (K Units)

Table 14. Global Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Flow Range (2021-2026)

Table 15. Global Cryogenic Sealed Liquid Oxygen Pump Revenue by Flow Range (2021-2026) & (\$ million)

Table 16. Global Cryogenic Sealed Liquid Oxygen Pump Revenue Market Share by Flow Range (2021-2026)

Table 17. Global Cryogenic Sealed Liquid Oxygen Pump Sale Price by Flow Range (2021-2026) & (US\$/Unit)

Table 18. Major Players of 2-50 m³/h

Table 19. Major Players of 50-100 m³/h

Table 20. Major Players of > 100 m³/h

Table 21. Global Cryogenic Sealed Liquid Oxygen Pump Sales by Export Pressure (2021-2026) & (K Units)

Table 22. Global Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Export Pressure (2021-2026)

Table 23. Global Cryogenic Sealed Liquid Oxygen Pump Revenue by Export Pressure (2021-2026) & (\$ million)

Table 24. Global Cryogenic Sealed Liquid Oxygen Pump Revenue Market Share by Export Pressure (2021-2026)

Table 25. Global Cryogenic Sealed Liquid Oxygen Pump Sale Price by Export Pressure (2021-2026) & (US\$/Unit)

Table 26. Global Cryogenic Sealed Liquid Oxygen Pump Sale by Application (2021-2026) & (K Units)

Table 27. Global Cryogenic Sealed Liquid Oxygen Pump Sale Market Share by Application (2021-2026)

Table 28. Global Cryogenic Sealed Liquid Oxygen Pump Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Cryogenic Sealed Liquid Oxygen Pump Revenue Market Share by Application (2021-2026)

Table 30. Global Cryogenic Sealed Liquid Oxygen Pump Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Cryogenic Sealed Liquid Oxygen Pump Sales by Company (2021-2026) & (K Units)

Table 32. Global Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Company (2021-2026)

Table 33. Global Cryogenic Sealed Liquid Oxygen Pump Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Cryogenic Sealed Liquid Oxygen Pump Revenue Market Share by Company (2021-2026)

Table 35. Global Cryogenic Sealed Liquid Oxygen Pump Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Cryogenic Sealed Liquid Oxygen Pump Producing Area Distribution and Sales Area

Table 37. Players Cryogenic Sealed Liquid Oxygen Pump Products Offered

Table 38. Cryogenic Sealed Liquid Oxygen Pump Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Cryogenic Sealed Liquid Oxygen Pump Sales by Geographic Region (2021-2026) & (K Units)

Table 42. Global Cryogenic Sealed Liquid Oxygen Pump Sales Market Share Geographic Region (2021-2026)

Table 43. Global Cryogenic Sealed Liquid Oxygen Pump Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Cryogenic Sealed Liquid Oxygen Pump Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Cryogenic Sealed Liquid Oxygen Pump Sales by Country/Region (2021-2026) & (K Units)

Table 46. Global Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Country/Region (2021-2026)

Table 47. Global Cryogenic Sealed Liquid Oxygen Pump Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Cryogenic Sealed Liquid Oxygen Pump Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Cryogenic Sealed Liquid Oxygen Pump Sales by Country (2021-2026) & (K Units)

Table 50. Americas Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Country (2021-2026)

Table 51. Americas Cryogenic Sealed Liquid Oxygen Pump Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Cryogenic Sealed Liquid Oxygen Pump Sales by Type (2021-2026) & (K Units)

Table 53. Americas Cryogenic Sealed Liquid Oxygen Pump Sales by Application (2021-2026) & (K Units)

Table 54. APAC Cryogenic Sealed Liquid Oxygen Pump Sales by Region (2021-2026) & (K Units)

Table 55. APAC Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Region (2021-2026)

Table 56. APAC Cryogenic Sealed Liquid Oxygen Pump Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Cryogenic Sealed Liquid Oxygen Pump Sales by Type (2021-2026) & (K Units)

Table 58. APAC Cryogenic Sealed Liquid Oxygen Pump Sales by Application (2021-2026) & (K Units)

Table 59. Europe Cryogenic Sealed Liquid Oxygen Pump Sales by Country (2021-2026) & (K Units)

Table 60. Europe Cryogenic Sealed Liquid Oxygen Pump Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Cryogenic Sealed Liquid Oxygen Pump Sales by Type (2021-2026) & (K Units)

Table 62. Europe Cryogenic Sealed Liquid Oxygen Pump Sales by Application (2021-2026) & (K Units)

Table 63. Middle East & Africa Cryogenic Sealed Liquid Oxygen Pump Sales by

Country (2021-2026) & (K Units)

Table 64. Middle East & Africa Cryogenic Sealed Liquid Oxygen Pump Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Cryogenic Sealed Liquid Oxygen Pump Sales by Type (2021-2026) & (K Units)

Table 66. Middle East & Africa Cryogenic Sealed Liquid Oxygen Pump Sales by Application (2021-2026) & (K Units)

Table 67. Key Market Drivers & Growth Opportunities of Cryogenic Sealed Liquid Oxygen Pump

Table 68. Key Market Challenges & Risks of Cryogenic Sealed Liquid Oxygen Pump

Table 69. Key Industry Trends of Cryogenic Sealed Liquid Oxygen Pump

Table 70. Cryogenic Sealed Liquid Oxygen Pump Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Cryogenic Sealed Liquid Oxygen Pump Distributors List

Table 73. Cryogenic Sealed Liquid Oxygen Pump Customer List

Table 74. Global Cryogenic Sealed Liquid Oxygen Pump Sales Forecast by Region (2027-2032) & (K Units)

Table 75. Global Cryogenic Sealed Liquid Oxygen Pump Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Cryogenic Sealed Liquid Oxygen Pump Sales Forecast by Country (2027-2032) & (K Units)

Table 77. Americas Cryogenic Sealed Liquid Oxygen Pump Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Cryogenic Sealed Liquid Oxygen Pump Sales Forecast by Region (2027-2032) & (K Units)

Table 79. APAC Cryogenic Sealed Liquid Oxygen Pump Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Cryogenic Sealed Liquid Oxygen Pump Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Europe Cryogenic Sealed Liquid Oxygen Pump Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Cryogenic Sealed Liquid Oxygen Pump Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Middle East & Africa Cryogenic Sealed Liquid Oxygen Pump Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Cryogenic Sealed Liquid Oxygen Pump Sales Forecast by Type (2027-2032) & (K Units)

Table 85. Global Cryogenic Sealed Liquid Oxygen Pump Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Cryogenic Sealed Liquid Oxygen Pump Sales Forecast by Application (2027-2032) & (K Units)

Table 87. Global Cryogenic Sealed Liquid Oxygen Pump Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Barber Nichols Basic Information, Cryogenic Sealed Liquid Oxygen Pump Manufacturing Base, Sales Area and Its Competitors

Table 89. Barber Nichols Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

Table 90. Barber Nichols Cryogenic Sealed Liquid Oxygen Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Barber Nichols Main Business

Table 92. Barber Nichols Latest Developments

Table 93. Alfa Laval Basic Information, Cryogenic Sealed Liquid Oxygen Pump Manufacturing Base, Sales Area and Its Competitors

Table 94. Alfa Laval Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

Table 95. Alfa Laval Cryogenic Sealed Liquid Oxygen Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Alfa Laval Main Business

Table 97. Alfa Laval Latest Developments

Table 98. Cryostar Basic Information, Cryogenic Sealed Liquid Oxygen Pump Manufacturing Base, Sales Area and Its Competitors

Table 99. Cryostar Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

Table 100. Cryostar Cryogenic Sealed Liquid Oxygen Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Cryostar Main Business

Table 102. Cryostar Latest Developments

Table 103. Nikkiso Basic Information, Cryogenic Sealed Liquid Oxygen Pump Manufacturing Base, Sales Area and Its Competitors

Table 104. Nikkiso Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

Table 105. Nikkiso Cryogenic Sealed Liquid Oxygen Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Nikkiso Main Business

Table 107. Nikkiso Latest Developments

Table 108. Ebara Basic Information, Cryogenic Sealed Liquid Oxygen Pump Manufacturing Base, Sales Area and Its Competitors

Table 109. Ebara Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and

Specifications

Table 110. Ebara Cryogenic Sealed Liquid Oxygen Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Ebara Main Business

Table 112. Ebara Latest Developments

Table 113. Ruhrpumpen Basic Information, Cryogenic Sealed Liquid Oxygen Pump Manufacturing Base, Sales Area and Its Competitors

Table 114. Ruhrpumpen Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

Table 115. Ruhrpumpen Cryogenic Sealed Liquid Oxygen Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Ruhrpumpen Main Business

Table 117. Ruhrpumpen Latest Developments

Table 118. Flowserve Basic Information, Cryogenic Sealed Liquid Oxygen Pump Manufacturing Base, Sales Area and Its Competitors

Table 119. Flowserve Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

Table 120. Flowserve Cryogenic Sealed Liquid Oxygen Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Flowserve Main Business

Table 122. Flowserve Latest Developments

Table 123. Edwards Basic Information, Cryogenic Sealed Liquid Oxygen Pump Manufacturing Base, Sales Area and Its Competitors

Table 124. Edwards Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

Table 125. Edwards Cryogenic Sealed Liquid Oxygen Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Edwards Main Business

Table 127. Edwards Latest Developments

Table 128. Houpu Basic Information, Cryogenic Sealed Liquid Oxygen Pump Manufacturing Base, Sales Area and Its Competitors

Table 129. Houpu Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

Table 130. Houpu Cryogenic Sealed Liquid Oxygen Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Houpu Main Business

Table 132. Houpu Latest Developments

Table 133. Stirling Basic Information, Cryogenic Sealed Liquid Oxygen Pump Manufacturing Base, Sales Area and Its Competitors

Table 134. Stirling Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

Table 135. Stirling Cryogenic Sealed Liquid Oxygen Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Stirling Main Business

Table 137. Stirling Latest Developments

Table 138. PHPK Technologies Basic Information, Cryogenic Sealed Liquid Oxygen Pump Manufacturing Base, Sales Area and Its Competitors

Table 139. PHPK Technologies Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

Table 140. PHPK Technologies Cryogenic Sealed Liquid Oxygen Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. PHPK Technologies Main Business

Table 142. PHPK Technologies Latest Developments

Table 143. Optimex Basic Information, Cryogenic Sealed Liquid Oxygen Pump Manufacturing Base, Sales Area and Its Competitors

Table 144. Optimex Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

Table 145. Optimex Cryogenic Sealed Liquid Oxygen Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Optimex Main Business

Table 147. Optimex Latest Developments

Table 148. Vanzetti Engineering Basic Information, Cryogenic Sealed Liquid Oxygen Pump Manufacturing Base, Sales Area and Its Competitors

Table 149. Vanzetti Engineering Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

Table 150. Vanzetti Engineering Cryogenic Sealed Liquid Oxygen Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Vanzetti Engineering Main Business

Table 152. Vanzetti Engineering Latest Developments

Table 153. WOBD Basic Information, Cryogenic Sealed Liquid Oxygen Pump Manufacturing Base, Sales Area and Its Competitors

Table 154. WOBD Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

Table 155. WOBD Cryogenic Sealed Liquid Oxygen Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. WOBD Main Business

Table 157. WOBD Latest Developments

Table 158. JZYJ Basic Information, Cryogenic Sealed Liquid Oxygen Pump

Manufacturing Base, Sales Area and Its Competitors

Table 159. JZYJ Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

Table 160. JZYJ Cryogenic Sealed Liquid Oxygen Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. JZYJ Main Business

Table 162. JZYJ Latest Developments

Table 163. Indian Compressors Basic Information, Cryogenic Sealed Liquid Oxygen Pump Manufacturing Base, Sales Area and Its Competitors

Table 164. Indian Compressors Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

Table 165. Indian Compressors Cryogenic Sealed Liquid Oxygen Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. Indian Compressors Main Business

Table 167. Indian Compressors Latest Developments

Table 168. Hangzhou NAC Basic Information, Cryogenic Sealed Liquid Oxygen Pump Manufacturing Base, Sales Area and Its Competitors

Table 169. Hangzhou NAC Cryogenic Sealed Liquid Oxygen Pump Product Portfolios and Specifications

Table 170. Hangzhou NAC Cryogenic Sealed Liquid Oxygen Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. Hangzhou NAC Main Business

Table 172. Hangzhou NAC Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Cryogenic Sealed Liquid Oxygen Pump
- Figure 2. Cryogenic Sealed Liquid Oxygen Pump Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Cryogenic Sealed Liquid Oxygen Pump Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Cryogenic Sealed Liquid Oxygen Pump Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Cryogenic Sealed Liquid Oxygen Pump Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Country/Region (2025)
- Figure 10. Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Centrifugal Liquid Oxygen Pump
- Figure 12. Product Picture of Reciprocating Liquid Oxygen Pump
- Figure 13. Global Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Type in 2026
- Figure 14. Global Cryogenic Sealed Liquid Oxygen Pump Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Figure 16. Product Picture of 1.6?5 MPa
- Figure 17. Product Picture of > 5 Mpa
- Figure 18. Global Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Flow Range in 2026
- Figure 19. Global Cryogenic Sealed Liquid Oxygen Pump Revenue Market Share by Flow Range (2021-2026)
- Figure 20. Product Picture of 2?50 m³/h
- Figure 21. Product Picture of 50-100 m³/h
- Figure 22. Product Picture of > 100 m³/h
- Figure 23. Global Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Export Pressure in 2026
- Figure 24. Global Cryogenic Sealed Liquid Oxygen Pump Revenue Market Share by Export Pressure (2021-2026)
- Figure 25. Cryogenic Sealed Liquid Oxygen Pump Consumed in Industrial

Figure 26. Global Cryogenic Sealed Liquid Oxygen Pump Market: Industrial (2021-2026) & (K Units)

Figure 27. Cryogenic Sealed Liquid Oxygen Pump Consumed in Medical

Figure 28. Global Cryogenic Sealed Liquid Oxygen Pump Market: Medical (2021-2026) & (K Units)

Figure 29. Cryogenic Sealed Liquid Oxygen Pump Consumed in Aerospace

Figure 30. Global Cryogenic Sealed Liquid Oxygen Pump Market: Aerospace (2021-2026) & (K Units)

Figure 31. Cryogenic Sealed Liquid Oxygen Pump Consumed in Others

Figure 32. Global Cryogenic Sealed Liquid Oxygen Pump Market: Others (2021-2026) & (K Units)

Figure 33. Global Cryogenic Sealed Liquid Oxygen Pump Sale Market Share by Application (2025)

Figure 34. Global Cryogenic Sealed Liquid Oxygen Pump Revenue Market Share by Application in 2025

Figure 35. Cryogenic Sealed Liquid Oxygen Pump Sales by Company in 2025 (K Units)

Figure 36. Global Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Company in 2025

Figure 37. Cryogenic Sealed Liquid Oxygen Pump Revenue by Company in 2025 (\$ millions)

Figure 38. Global Cryogenic Sealed Liquid Oxygen Pump Revenue Market Share by Company in 2025

Figure 39. Global Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Cryogenic Sealed Liquid Oxygen Pump Revenue Market Share by Geographic Region in 2025

Figure 41. Americas Cryogenic Sealed Liquid Oxygen Pump Sales 2021-2026 (K Units)

Figure 42. Americas Cryogenic Sealed Liquid Oxygen Pump Revenue 2021-2026 (\$ millions)

Figure 43. APAC Cryogenic Sealed Liquid Oxygen Pump Sales 2021-2026 (K Units)

Figure 44. APAC Cryogenic Sealed Liquid Oxygen Pump Revenue 2021-2026 (\$ millions)

Figure 45. Europe Cryogenic Sealed Liquid Oxygen Pump Sales 2021-2026 (K Units)

Figure 46. Europe Cryogenic Sealed Liquid Oxygen Pump Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Cryogenic Sealed Liquid Oxygen Pump Sales 2021-2026 (K Units)

Figure 48. Middle East & Africa Cryogenic Sealed Liquid Oxygen Pump Revenue 2021-2026 (\$ millions)

Figure 49. Americas Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Country in 2025

Figure 50. Americas Cryogenic Sealed Liquid Oxygen Pump Revenue Market Share by Country (2021-2026)

Figure 51. Americas Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Type (2021-2026)

Figure 52. Americas Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Application (2021-2026)

Figure 53. United States Cryogenic Sealed Liquid Oxygen Pump Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Cryogenic Sealed Liquid Oxygen Pump Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Cryogenic Sealed Liquid Oxygen Pump Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Cryogenic Sealed Liquid Oxygen Pump Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Region in 2025

Figure 58. APAC Cryogenic Sealed Liquid Oxygen Pump Revenue Market Share by Region (2021-2026)

Figure 59. APAC Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Type (2021-2026)

Figure 60. APAC Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Application (2021-2026)

Figure 61. China Cryogenic Sealed Liquid Oxygen Pump Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Cryogenic Sealed Liquid Oxygen Pump Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Cryogenic Sealed Liquid Oxygen Pump Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Cryogenic Sealed Liquid Oxygen Pump Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Cryogenic Sealed Liquid Oxygen Pump Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Cryogenic Sealed Liquid Oxygen Pump Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Cryogenic Sealed Liquid Oxygen Pump Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by

Country in 2025

Figure 69. Europe Cryogenic Sealed Liquid Oxygen Pump Revenue Market Share by Country (2021-2026)

Figure 70. Europe Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Type (2021-2026)

Figure 71. Europe Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Application (2021-2026)

Figure 72. Germany Cryogenic Sealed Liquid Oxygen Pump Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Cryogenic Sealed Liquid Oxygen Pump Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Cryogenic Sealed Liquid Oxygen Pump Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Cryogenic Sealed Liquid Oxygen Pump Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Cryogenic Sealed Liquid Oxygen Pump Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Cryogenic Sealed Liquid Oxygen Pump Sales Market Share by Application (2021-2026)

Figure 80. Egypt Cryogenic Sealed Liquid Oxygen Pump Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Cryogenic Sealed Liquid Oxygen Pump Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Cryogenic Sealed Liquid Oxygen Pump Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Cryogenic Sealed Liquid Oxygen Pump Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Cryogenic Sealed Liquid Oxygen Pump Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Cryogenic Sealed Liquid Oxygen Pump in 2026

Figure 86. Manufacturing Process Analysis of Cryogenic Sealed Liquid Oxygen Pump

Figure 87. Industry Chain Structure of Cryogenic Sealed Liquid Oxygen Pump

Figure 88. Channels of Distribution

Figure 89. Global Cryogenic Sealed Liquid Oxygen Pump Sales Market Forecast by

Region (2027-2032)

Figure 90. Global Cryogenic Sealed Liquid Oxygen Pump Revenue Market Share
Forecast by Region (2027-2032)

Figure 91. Global Cryogenic Sealed Liquid Oxygen Pump Sales Market Share Forecast
by Type (2027-2032)

Figure 92. Global Cryogenic Sealed Liquid Oxygen Pump Revenue Market Share
Forecast by Type (2027-2032)

Figure 93. Global Cryogenic Sealed Liquid Oxygen Pump Sales Market Share Forecast
by Application (2027-2032)

Figure 94. Global Cryogenic Sealed Liquid Oxygen Pump Revenue Market Share
Forecast by Application (2027-2032)

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