

Global Cryogenic LOX Transfer Pump Market Growth 2026-2032

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Abstracts

The global Cryogenic LOX Transfer Pump market size is predicted to grow from US\$ 149 million in 2025 to US\$ 228 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Global shipments of cryogenic LOX transfer pumps are projected to reach approximately 38,000 units annually in 2025, with the average selling price worldwide ranging from \$3,000 to \$5,000 per unit. The average transaction price for mainstream industrial and medical-grade products is around \$4,000 per unit. This price range primarily corresponds to small-to-medium power industrial and medical-grade liquid oxygen transfer pumps, excluding aerospace-grade high-speed turbo cryogenic pumps or large-scale air separation unit-specific high-pressure cryogenic pumps. Major demand sources include large hospital liquid oxygen storage systems, small-to-medium-sized air separation units (ASUs), industrial gas filling stations, oxygen-enriched combustion systems in the steel metallurgy industry, and oxygen supply systems for the new energy and electronics industries. The European and American markets account for approximately 45%-50%, with the US, Germany, and Japan exhibiting high technological concentration in sealing structures and materials engineering. The Asia-Pacific region (China, India, and Southeast Asia) is experiencing rapid growth driven by industrial gas stations and new air separation unit investments. Cryogenic LOX transfer pumps are specialized cryogenic pumps that operate in ultra-low temperatures down to -183°C, employing mechanical seals or shielded motors to prevent liquid oxygen leakage. Their core function is to provide stable and safe liquid transport and pressure boosting between liquid oxygen storage tanks and downstream vaporization, pressurization, or filling systems. Their engineering focus is not on ordinary cryogenic liquid transport equipment, but rather on safety-critical components in high-oxygen-concentration, high-oxidation-prone environments. Compared to open or conventional

cryogenic pumps, cryogenic LOX transfer pumps have higher standards in shaft seal structure, material oxidation resistance, fire and explosion protection design, and lubrication isolation structures, especially in the shaft seal area where any trace leakage and grease contamination risks must be avoided. With the advancement of distributed air separation unit deployments and the construction of medical oxygen supply infrastructure, this product is evolving from a 'cryo-assisted device' to a 'standardized safe transport unit.'

The core influencing factors of the cryogenic LOX transfer pump market do not depend on the cycle of a single industrial pump industry, but are closely related to the global investment scale in air separation, the construction of medical oxygen supply systems, and industrial gas demand. On the one hand, the steel and chemical industries maintain stable oxygen demand, driving demand for air separation units and related cryogenic pumps. On the other hand, the upgrading of liquid oxygen storage tanks in the medical system and the construction of regional gas stations create a stable replacement market. It is worth noting that this market exhibits a pattern where European, American, and Japanese companies have a high concentration in high-end sealing and materials technologies, while Chinese manufacturers possess economies of scale in engineering manufacturing and cost control. Future competition will revolve around sealing reliability, standardized production capabilities, and intelligent operation and maintenance capabilities, rather than simply price competition. Overall, this industry possesses characteristics of moderate and steady growth and high safety barriers, and its competitive essence is shifting from 'traditional mechanical manufacturing capabilities' to system-level capabilities in 'materials engineering and digital operation and maintenance capabilities.'

LP Information, Inc. (LPI) ' newest research report, the 'Cryogenic LOX Transfer Pump Industry Forecast' looks at past sales and reviews total world Cryogenic LOX Transfer Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Cryogenic LOX Transfer Pump sales for 2026 through 2032. With Cryogenic LOX Transfer Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cryogenic LOX Transfer Pump industry.

This Insight Report provides a comprehensive analysis of the global Cryogenic LOX Transfer Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cryogenic LOX Transfer Pump portfolios and capabilities, market entry strategies,

market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cryogenic LOX Transfer Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cryogenic LOX Transfer Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cryogenic LOX Transfer Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Cryogenic LOX Transfer Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Centrifugal Liquid Oxygen Pump

Reciprocating Liquid Oxygen Pump

Segmentation by Export Pressure:

1.6-5 MPa

> 5 Mpa

Segmentation by Flow Range:

2-50 m³/h

50-100 m³/h

> 100 m³/h

Segmentation by Application:

Industrial

Medical

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Barber Nichols

Alfa Laval

Cryostar

Nikkiso

Ebara

Ruhrpumpen

Flowserve

Edwards

Houpu

Stirling

PHPK Technologies

Optimex

Vanzetti Engineering

WOBD

JZYJ

Indian Compressors

Hangzhou NAC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cryogenic LOX Transfer Pump market?

What factors are driving Cryogenic LOX Transfer Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cryogenic LOX Transfer Pump market opportunities vary by end market size?

How does Cryogenic LOX Transfer Pump break out by Type, by Application?

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