

Global Cryogenic Gas Products Market Growth 2025-2031

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Abstracts

The global Cryogenic Gas Products market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of %from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Cryogenic gas products refer to gaseous substances stored and transported at extremely low temperatures, typically including liquid nitrogen, liquid oxygen, liquid argon, liquid hydrogen, and other industrial and medical gases. These gases, gaseous at room temperature, are liquefied by cooling to cryogenic temperatures to facilitate large-scale storage and efficient transportation. Cryogenic gas products are widely applied across multiple industries such as metallurgy, chemical processing, electronics manufacturing, healthcare, food cold chain, and aerospace, playing a crucial supporting role.

With technological advancements and growing industrial demand, the cryogenic gas product market shows steady growth. On one hand, the high purity and density of liquefied gases make them essential industrial raw materials, especially irreplaceable in semiconductor manufacturing and precision welding. On the other hand, liquid oxygen and nitrogen serve as core resources for life support and cryopreservation in healthcare, with demand continuously rising. Additionally, storage and transportation of cryogenic gases require advanced technology and strict safety standards, driving ongoing innovation and regulatory development in the industry.

Looking forward, with the rise of new energy and environmental technologies, such as

the promising application of liquid hydrogen in clean energy, the variety and uses of cryogenic gas products will further expand, offering vast market potential. Industry players need to focus on technological R&D, supply chain optimization, and safety management to meet growing market demands and stringent regulatory requirements, advancing the cryogenic gas product sector towards high-end and intelligent development.

Market Development Opportunities & Main Driving FactorsWith industrial modernization and technological advancements, the application areas of cryogenic gas products continue to expand, especially in high-growth sectors such as new energy, semiconductor manufacturing, and healthcare. Additionally, the rise of liquid hydrogen as a clean energy carrier brings new growth momentum to the industry. Environmental policies promoting green energy substitution drive continuous demand growth for related cryogenic gas products. Technological innovations reduce storage and transportation costs and improve safety, providing strong support for industry expansion.

Market Challenges, Risks, & RestraintsThe storage and transportation of cryogenic gases involve extremely low temperatures and high-pressure conditions, requiring advanced equipment technology and strict safety management; any negligence could lead to accidents and operational risks. The industry faces stringent regulatory oversight, resulting in high compliance costs. Furthermore, intense market competition and high technological barriers pose significant challenges for new entrants. Global supply chain fluctuations and raw material price volatility may also impact stable industry development.

Downstream Demand TrendsDownstream applications show diversification and upgrading trends, with sustained growth in demand for high-purity cryogenic gases in semiconductor, aerospace, and biopharmaceutical sectors. The healthcare industry's reliance on liquid oxygen and nitrogen has increased, especially after the pandemic, which has raised the focus on medical resources and boosted market demand. The promotion and application of liquid hydrogen in the new energy sector will drive cryogenic gas product demand into a rapid growth phase, revealing vast overall market potential.

LP Information, Inc. (LPI) ' newest research report, the "Cryogenic Gas Products Industry Forecast" looks at past sales and reviews total world Cryogenic Gas Products sales in 2024, providing a comprehensive analysis by region and market sector of projected Cryogenic Gas Products sales for 2025 through 2031. With Cryogenic Gas

Products sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cryogenic Gas Products industry.

This Insight Report provides a comprehensive analysis of the global Cryogenic Gas Products landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cryogenic Gas Products portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cryogenic Gas Products market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cryogenic Gas Products and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cryogenic Gas Products.

This report presents a comprehensive overview, market shares, and growth opportunities of Cryogenic Gas Products market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Atmospheric gases

Hydrogen

Acetylene

Helium

Others

Segmentation by Application:

Metal fabrication

Chemical

Healthcare & medical

Oil & gas

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Linde

Air Products

Praxair

Air Liquide

Wacker

Taiyo Nippon Sanso

Airgas

Glencore

Mitsubishi Gas Chemical

Iwatani Corporation (Japan)

Itron, Inc. (U.S)

Colfax Corporation (US)

Messer Group GmbH (Germany)

Matheson Tri-Gas, Inc (US)

GCE Holding AB (Sweden)

Xebec Adsorption Inc. (Canada)

BASF SE (Germany)

ABB Ltd. (Switzerland)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cryogenic Gas Products market?

What factors are driving Cryogenic Gas Products market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cryogenic Gas Products market opportunities vary by end market size?

How does Cryogenic Gas Products break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Cryogenic Gas Products Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Cryogenic Gas Products by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Cryogenic Gas Products by Country/Region, 2020, 2024 & 2031
- 2.2 Cryogenic Gas Products Segment by Type
 - 2.2.1 Atmospheric gases
 - 2.2.2 Hydrogen
 - 2.2.3 Acetylene
 - 2.2.4 Helium
 - 2.2.5 Others
- 2.3 Cryogenic Gas Products Sales by Type
 - 2.3.1 Global Cryogenic Gas Products Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Cryogenic Gas Products Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Cryogenic Gas Products Sale Price by Type (2020-2025)
- 2.4 Cryogenic Gas Products Segment by Application
 - 2.4.1 Metal fabrication
 - 2.4.2 Chemical
 - 2.4.3 Healthcare & medical
 - 2.4.4 Oil & gas
 - 2.4.5 Others
- 2.5 Cryogenic Gas Products Sales by Application

- 2.5.1 Global Cryogenic Gas Products Sale Market Share by Application (2020-2025)
- 2.5.2 Global Cryogenic Gas Products Revenue and Market Share by Application (2020-2025)
- 2.5.3 Global Cryogenic Gas Products Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

- 3.1 Global Cryogenic Gas Products Breakdown Data by Company
 - 3.1.1 Global Cryogenic Gas Products Annual Sales by Company (2020-2025)
 - 3.1.2 Global Cryogenic Gas Products Sales Market Share by Company (2020-2025)
- 3.2 Global Cryogenic Gas Products Annual Revenue by Company (2020-2025)
 - 3.2.1 Global Cryogenic Gas Products Revenue by Company (2020-2025)
 - 3.2.2 Global Cryogenic Gas Products Revenue Market Share by Company (2020-2025)
- 3.3 Global Cryogenic Gas Products Sale Price by Company
- 3.4 Key Manufacturers Cryogenic Gas Products Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Cryogenic Gas Products Product Location Distribution
 - 3.4.2 Players Cryogenic Gas Products Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CRYOGENIC GAS PRODUCTS BY GEOGRAPHIC REGION

- 4.1 World Historic Cryogenic Gas Products Market Size by Geographic Region (2020-2025)
 - 4.1.1 Global Cryogenic Gas Products Annual Sales by Geographic Region (2020-2025)
 - 4.1.2 Global Cryogenic Gas Products Annual Revenue by Geographic Region (2020-2025)
- 4.2 World Historic Cryogenic Gas Products Market Size by Country/Region (2020-2025)
 - 4.2.1 Global Cryogenic Gas Products Annual Sales by Country/Region (2020-2025)
 - 4.2.2 Global Cryogenic Gas Products Annual Revenue by Country/Region (2020-2025)
- 4.3 Americas Cryogenic Gas Products Sales Growth

4.4 APAC Cryogenic Gas Products Sales Growth

4.5 Europe Cryogenic Gas Products Sales Growth

4.6 Middle East & Africa Cryogenic Gas Products Sales Growth

5 AMERICAS

5.1 Americas Cryogenic Gas Products Sales by Country

5.1.1 Americas Cryogenic Gas Products Sales by Country (2020-2025)

5.1.2 Americas Cryogenic Gas Products Revenue by Country (2020-2025)

5.2 Americas Cryogenic Gas Products Sales by Type (2020-2025)

5.3 Americas Cryogenic Gas Products Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Cryogenic Gas Products Sales by Region

6.1.1 APAC Cryogenic Gas Products Sales by Region (2020-2025)

6.1.2 APAC Cryogenic Gas Products Revenue by Region (2020-2025)

6.2 APAC Cryogenic Gas Products Sales by Type (2020-2025)

6.3 APAC Cryogenic Gas Products Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Cryogenic Gas Products by Country

7.1.1 Europe Cryogenic Gas Products Sales by Country (2020-2025)

7.1.2 Europe Cryogenic Gas Products Revenue by Country (2020-2025)

7.2 Europe Cryogenic Gas Products Sales by Type (2020-2025)

7.3 Europe Cryogenic Gas Products Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Cryogenic Gas Products by Country

8.1.1 Middle East & Africa Cryogenic Gas Products Sales by Country (2020-2025)

8.1.2 Middle East & Africa Cryogenic Gas Products Revenue by Country (2020-2025)

8.2 Middle East & Africa Cryogenic Gas Products Sales by Type (2020-2025)

8.3 Middle East & Africa Cryogenic Gas Products Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Cryogenic Gas Products

10.3 Manufacturing Process Analysis of Cryogenic Gas Products

10.4 Industry Chain Structure of Cryogenic Gas Products

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Cryogenic Gas Products Distributors

11.3 Cryogenic Gas Products Customer

12 WORLD FORECAST REVIEW FOR CRYOGENIC GAS PRODUCTS BY GEOGRAPHIC REGION

12.1 Global Cryogenic Gas Products Market Size Forecast by Region

12.1.1 Global Cryogenic Gas Products Forecast by Region (2026-2031)

12.1.2 Global Cryogenic Gas Products Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Cryogenic Gas Products Forecast by Type (2026-2031)

12.7 Global Cryogenic Gas Products Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Linde

13.1.1 Linde Company Information

13.1.2 Linde Cryogenic Gas Products Product Portfolios and Specifications

13.1.3 Linde Cryogenic Gas Products Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 Linde Main Business Overview

13.1.5 Linde Latest Developments

13.2 Air Products

13.2.1 Air Products Company Information

13.2.2 Air Products Cryogenic Gas Products Product Portfolios and Specifications

13.2.3 Air Products Cryogenic Gas Products Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 Air Products Main Business Overview

13.2.5 Air Products Latest Developments

13.3 Praxair

13.3.1 Praxair Company Information

13.3.2 Praxair Cryogenic Gas Products Product Portfolios and Specifications

13.3.3 Praxair Cryogenic Gas Products Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 Praxair Main Business Overview

13.3.5 Praxair Latest Developments

13.4 Air Liquide

13.4.1 Air Liquide Company Information

- 13.4.2 Air Liquide Cryogenic Gas Products Product Portfolios and Specifications
- 13.4.3 Air Liquide Cryogenic Gas Products Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.4.4 Air Liquide Main Business Overview
- 13.4.5 Air Liquide Latest Developments
- 13.5 Wacker
 - 13.5.1 Wacker Company Information
 - 13.5.2 Wacker Cryogenic Gas Products Product Portfolios and Specifications
 - 13.5.3 Wacker Cryogenic Gas Products Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.5.4 Wacker Main Business Overview
 - 13.5.5 Wacker Latest Developments
- 13.6 Taiyo Nippon Sanso
 - 13.6.1 Taiyo Nippon Sanso Company Information
 - 13.6.2 Taiyo Nippon Sanso Cryogenic Gas Products Product Portfolios and Specifications
 - 13.6.3 Taiyo Nippon Sanso Cryogenic Gas Products Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.6.4 Taiyo Nippon Sanso Main Business Overview
 - 13.6.5 Taiyo Nippon Sanso Latest Developments
- 13.7 Airgas
 - 13.7.1 Airgas Company Information
 - 13.7.2 Airgas Cryogenic Gas Products Product Portfolios and Specifications
 - 13.7.3 Airgas Cryogenic Gas Products Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.7.4 Airgas Main Business Overview
 - 13.7.5 Airgas Latest Developments
- 13.8 Glencore
 - 13.8.1 Glencore Company Information
 - 13.8.2 Glencore Cryogenic Gas Products Product Portfolios and Specifications
 - 13.8.3 Glencore Cryogenic Gas Products Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.8.4 Glencore Main Business Overview
 - 13.8.5 Glencore Latest Developments
- 13.9 Mitsubishi Gas Chemical
 - 13.9.1 Mitsubishi Gas Chemical Company Information
 - 13.9.2 Mitsubishi Gas Chemical Cryogenic Gas Products Product Portfolios and Specifications
 - 13.9.3 Mitsubishi Gas Chemical Cryogenic Gas Products Sales, Revenue, Price and

Gross Margin (2020-2025)

13.9.4 Mitsubishi Gas Chemical Main Business Overview

13.9.5 Mitsubishi Gas Chemical Latest Developments

13.10 Iwatani Corporation (Japan)

13.10.1 Iwatani Corporation (Japan) Company Information

13.10.2 Iwatani Corporation (Japan) Cryogenic Gas Products Product Portfolios and Specifications

13.10.3 Iwatani Corporation (Japan) Cryogenic Gas Products Sales, Revenue, Price and Gross Margin (2020-2025)

13.10.4 Iwatani Corporation (Japan) Main Business Overview

13.10.5 Iwatani Corporation (Japan) Latest Developments

13.11 Itron, Inc. (U.S)

13.11.1 Itron, Inc. (U.S) Company Information

13.11.2 Itron, Inc. (U.S) Cryogenic Gas Products Product Portfolios and Specifications

13.11.3 Itron, Inc. (U.S) Cryogenic Gas Products Sales, Revenue, Price and Gross Margin (2020-2025)

13.11.4 Itron, Inc. (U.S) Main Business Overview

13.11.5 Itron, Inc. (U.S) Latest Developments

13.12 Colfax Corporation (US)

13.12.1 Colfax Corporation (US) Company Information

13.12.2 Colfax Corporation (US) Cryogenic Gas Products Product Portfolios and Specifications

13.12.3 Colfax Corporation (US) Cryogenic Gas Products Sales, Revenue, Price and Gross Margin (2020-2025)

13.12.4 Colfax Corporation (US) Main Business Overview

13.12.5 Colfax Corporation (US) Latest Developments

13.13 Messer Group GmbH (Germany)

13.13.1 Messer Group GmbH (Germany) Company Information

13.13.2 Messer Group GmbH (Germany) Cryogenic Gas Products Product Portfolios and Specifications

13.13.3 Messer Group GmbH (Germany) Cryogenic Gas Products Sales, Revenue, Price and Gross Margin (2020-2025)

13.13.4 Messer Group GmbH (Germany) Main Business Overview

13.13.5 Messer Group GmbH (Germany) Latest Developments

13.14 Matheson Tri-Gas, Inc (US)

13.14.1 Matheson Tri-Gas, Inc (US) Company Information

13.14.2 Matheson Tri-Gas, Inc (US) Cryogenic Gas Products Product Portfolios and Specifications

13.14.3 Matheson Tri-Gas, Inc (US) Cryogenic Gas Products Sales, Revenue, Price

and Gross Margin (2020-2025)

13.14.4 Matheson Tri-Gas, Inc (US) Main Business Overview

13.14.5 Matheson Tri-Gas, Inc (US) Latest Developments

13.15 GCE Holding AB (Sweden)

13.15.1 GCE Holding AB (Sweden) Company Information

13.15.2 GCE Holding AB (Sweden) Cryogenic Gas Products Product Portfolios and Specifications

13.15.3 GCE Holding AB (Sweden) Cryogenic Gas Products Sales, Revenue, Price and Gross Margin (2020-2025)

13.15.4 GCE Holding AB (Sweden) Main Business Overview

13.15.5 GCE Holding AB (Sweden) Latest Developments

13.16 Xebec Adsorption Inc. (Canada)

13.16.1 Xebec Adsorption Inc. (Canada) Company Information

13.16.2 Xebec Adsorption Inc. (Canada) Cryogenic Gas Products Product Portfolios and Specifications

13.16.3 Xebec Adsorption Inc. (Canada) Cryogenic Gas Products Sales, Revenue, Price and Gross Margin (2020-2025)

13.16.4 Xebec Adsorption Inc. (Canada) Main Business Overview

13.16.5 Xebec Adsorption Inc. (Canada) Latest Developments

13.17 BASF SE (Germany)

13.17.1 BASF SE (Germany) Company Information

13.17.2 BASF SE (Germany) Cryogenic Gas Products Product Portfolios and Specifications

13.17.3 BASF SE (Germany) Cryogenic Gas Products Sales, Revenue, Price and Gross Margin (2020-2025)

13.17.4 BASF SE (Germany) Main Business Overview

13.17.5 BASF SE (Germany) Latest Developments

13.18 ABB Ltd. (Switzerland)

13.18.1 ABB Ltd. (Switzerland) Company Information

13.18.2 ABB Ltd. (Switzerland) Cryogenic Gas Products Product Portfolios and Specifications

13.18.3 ABB Ltd. (Switzerland) Cryogenic Gas Products Sales, Revenue, Price and Gross Margin (2020-2025)

13.18.4 ABB Ltd. (Switzerland) Main Business Overview

13.18.5 ABB Ltd. (Switzerland) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Cryogenic Gas Products Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Cryogenic Gas Products Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Atmospheric gases

Table 4. Major Players of Hydrogen

Table 5. Major Players of Acetylene

Table 6. Major Players of Helium

Table 7. Major Players of Others

Table 8. Global Cryogenic Gas Products Sales by Type (2020-2025) & (K Units)

Table 9. Global Cryogenic Gas Products Sales Market Share by Type (2020-2025)

Table 10. Global Cryogenic Gas Products Revenue by Type (2020-2025) & (\$ million)

Table 11. Global Cryogenic Gas Products Revenue Market Share by Type (2020-2025)

Table 12. Global Cryogenic Gas Products Sale Price by Type (2020-2025) & (USD/Unit)

Table 13. Global Cryogenic Gas Products Sale by Application (2020-2025) & (K Units)

Table 14. Global Cryogenic Gas Products Sale Market Share by Application (2020-2025)

Table 15. Global Cryogenic Gas Products Revenue by Application (2020-2025) & (\$ million)

Table 16. Global Cryogenic Gas Products Revenue Market Share by Application (2020-2025)

Table 17. Global Cryogenic Gas Products Sale Price by Application (2020-2025) & (USD/Unit)

Table 18. Global Cryogenic Gas Products Sales by Company (2020-2025) & (K Units)

Table 19. Global Cryogenic Gas Products Sales Market Share by Company (2020-2025)

Table 20. Global Cryogenic Gas Products Revenue by Company (2020-2025) & (\$ millions)

Table 21. Global Cryogenic Gas Products Revenue Market Share by Company (2020-2025)

Table 22. Global Cryogenic Gas Products Sale Price by Company (2020-2025) & (USD/Unit)

Table 23. Key Manufacturers Cryogenic Gas Products Producing Area Distribution and Sales Area

Table 24. Players Cryogenic Gas Products Products Offered

Table 25. Cryogenic Gas Products Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 26. New Products and Potential Entrants

Table 27. Market M&A Activity & Strategy

Table 28. Global Cryogenic Gas Products Sales by Geographic Region (2020-2025) & (K Units)

Table 29. Global Cryogenic Gas Products Sales Market Share Geographic Region (2020-2025)

Table 30. Global Cryogenic Gas Products Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 31. Global Cryogenic Gas Products Revenue Market Share by Geographic Region (2020-2025)

Table 32. Global Cryogenic Gas Products Sales by Country/Region (2020-2025) & (K Units)

Table 33. Global Cryogenic Gas Products Sales Market Share by Country/Region (2020-2025)

Table 34. Global Cryogenic Gas Products Revenue by Country/Region (2020-2025) & (\$ millions)

Table 35. Global Cryogenic Gas Products Revenue Market Share by Country/Region (2020-2025)

Table 36. Americas Cryogenic Gas Products Sales by Country (2020-2025) & (K Units)

Table 37. Americas Cryogenic Gas Products Sales Market Share by Country (2020-2025)

Table 38. Americas Cryogenic Gas Products Revenue by Country (2020-2025) & (\$ millions)

Table 39. Americas Cryogenic Gas Products Sales by Type (2020-2025) & (K Units)

Table 40. Americas Cryogenic Gas Products Sales by Application (2020-2025) & (K Units)

Table 41. APAC Cryogenic Gas Products Sales by Region (2020-2025) & (K Units)

Table 42. APAC Cryogenic Gas Products Sales Market Share by Region (2020-2025)

Table 43. APAC Cryogenic Gas Products Revenue by Region (2020-2025) & (\$ millions)

Table 44. APAC Cryogenic Gas Products Sales by Type (2020-2025) & (K Units)

Table 45. APAC Cryogenic Gas Products Sales by Application (2020-2025) & (K Units)

Table 46. Europe Cryogenic Gas Products Sales by Country (2020-2025) & (K Units)

Table 47. Europe Cryogenic Gas Products Revenue by Country (2020-2025) & (\$ millions)

Table 48. Europe Cryogenic Gas Products Sales by Type (2020-2025) & (K Units)

Table 49. Europe Cryogenic Gas Products Sales by Application (2020-2025) & (K Units)

Table 50. Middle East & Africa Cryogenic Gas Products Sales by Country (2020-2025) & (K Units)

Table 51. Middle East & Africa Cryogenic Gas Products Revenue Market Share by Country (2020-2025)

Table 52. Middle East & Africa Cryogenic Gas Products Sales by Type (2020-2025) & (K Units)

Table 53. Middle East & Africa Cryogenic Gas Products Sales by Application (2020-2025) & (K Units)

Table 54. Key Market Drivers & Growth Opportunities of Cryogenic Gas Products

Table 55. Key Market Challenges & Risks of Cryogenic Gas Products

Table 56. Key Industry Trends of Cryogenic Gas Products

Table 57. Cryogenic Gas Products Raw Material

Table 58. Key Suppliers of Raw Materials

Table 59. Cryogenic Gas Products Distributors List

Table 60. Cryogenic Gas Products Customer List

Table 61. Global Cryogenic Gas Products Sales Forecast by Region (2026-2031) & (K Units)

Table 62. Global Cryogenic Gas Products Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 63. Americas Cryogenic Gas Products Sales Forecast by Country (2026-2031) & (K Units)

Table 64. Americas Cryogenic Gas Products Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 65. APAC Cryogenic Gas Products Sales Forecast by Region (2026-2031) & (K Units)

Table 66. APAC Cryogenic Gas Products Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 67. Europe Cryogenic Gas Products Sales Forecast by Country (2026-2031) & (K Units)

Table 68. Europe Cryogenic Gas Products Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 69. Middle East & Africa Cryogenic Gas Products Sales Forecast by Country (2026-2031) & (K Units)

Table 70. Middle East & Africa Cryogenic Gas Products Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 71. Global Cryogenic Gas Products Sales Forecast by Type (2026-2031) & (K Units)

Table 72. Global Cryogenic Gas Products Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 73. Global Cryogenic Gas Products Sales Forecast by Application (2026-2031) & (K Units)

Table 74. Global Cryogenic Gas Products Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 75. Linde Basic Information, Cryogenic Gas Products Manufacturing Base, Sales Area and Its Competitors

Table 76. Linde Cryogenic Gas Products Product Portfolios and Specifications

Table 77. Linde Cryogenic Gas Products Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 78. Linde Main Business

Table 79. Linde Latest Developments

Table 80. Air Products Basic Information, Cryogenic Gas Products Manufacturing Base, Sales Area and Its Competitors

Table 81. Air Products Cryogenic Gas Products Product Portfolios and Specifications

Table 82. Air Products Cryogenic Gas Products Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Air Products Main Business

Table 84. Air Products Latest Developments

Table 85. Praxair Basic Information, Cryogenic Gas Products Manufacturing Base, Sales Area and Its Competitors

Table 86. Praxair Cryogenic Gas Products Product Portfolios and Specifications

Table 87. Praxair Cryogenic Gas Products Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Praxair Main Business

Table 89. Praxair Latest Developments

Table 90. Air Liquide Basic Information, Cryogenic Gas Products Manufacturing Base, Sales Area and Its Competitors

Table 91. Air Liquide Cryogenic Gas Products Product Portfolios and Specifications

Table 92. Air Liquide Cryogenic Gas Products Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Air Liquide Main Business

Table 94. Air Liquide Latest Developments

Table 95. Wacker Basic Information, Cryogenic Gas Products Manufacturing Base, Sales Area and Its Competitors

Table 96. Wacker Cryogenic Gas Products Product Portfolios and Specifications

Table 97. Wacker Cryogenic Gas Products Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Wacker Main Business

Table 99. Wacker Latest Developments

Table 100. Taiyo Nippon Sanso Basic Information, Cryogenic Gas Products Manufacturing Base, Sales Area and Its Competitors
Table 101. Taiyo Nippon Sanso Cryogenic Gas Products Product Portfolios and Specifications
Table 102. Taiyo Nippon Sanso Cryogenic Gas Products Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. Taiyo Nippon Sanso Main Business
Table 104. Taiyo Nippon Sanso Latest Developments
Table 105. Airgas Basic Information, Cryogenic Gas Products Manufacturing Base, Sales Area and Its Competitors
Table 106. Airgas Cryogenic Gas Products Product Portfolios and Specifications
Table 107. Airgas Cryogenic Gas Products Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Airgas Main Business
Table 109. Airgas Latest Developments
Table 110. Glencore Basic Information, Cryogenic Gas Products Manufacturing Base, Sales Area and Its Competitors
Table 111. Glencore Cryogenic Gas Products Product Portfolios and Specifications
Table 112. Glencore Cryogenic Gas Products Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Glencore Main Business
Table 114. Glencore Latest Developments
Table 115. Mitsubishi Gas Chemical Basic Information, Cryogenic Gas Products Manufacturing Base, Sales Area and Its Competitors
Table 116. Mitsubishi Gas Chemical Cryogenic Gas Products Product Portfolios and Specifications
Table 117. Mitsubishi Gas Chemical Cryogenic Gas Products Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. Mitsubishi Gas Chemical Main Business
Table 119. Mitsubishi Gas Chemical Latest Developments
Table 120. Iwatani Corporation (Japan) Basic Information, Cryogenic Gas Products Manufacturing Base, Sales Area and Its Competitors
Table 121. Iwatani Corporation (Japan) Cryogenic Gas Products Product Portfolios and Specifications
Table 122. Iwatani Corporation (Japan) Cryogenic Gas Products Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 123. Iwatani Corporation (Japan) Main Business
Table 124. Iwatani Corporation (Japan) Latest Developments
Table 125. Itron, Inc. (U.S) Basic Information, Cryogenic Gas Products Manufacturing

Base, Sales Area and Its Competitors

Table 126. Itron, Inc. (U.S) Cryogenic Gas Products Product Portfolios and Specifications

Table 127. Itron, Inc. (U.S) Cryogenic Gas Products Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Itron, Inc. (U.S) Main Business

Table 129. Itron, Inc. (U.S) Latest Developments

Table 130. Colfax Corporation (US) Basic Information, Cryogenic Gas Products Manufacturing Base, Sales Area and Its Competitors

Table 131. Colfax Corporation (US) Cryogenic Gas Products Product Portfolios and Specifications

Table 132. Colfax Corporation (US) Cryogenic Gas Products Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Colfax Corporation (US) Main Business

Table 134. Colfax Corporation (US) Latest Developments

Table 135. Messer Group GmbH (Germany) Basic Information, Cryogenic Gas Products Manufacturing Base, Sales Area and Its Competitors

Table 136. Messer Group GmbH (Germany) Cryogenic Gas Products Product Portfolios and Specifications

Table 137. Messer Group GmbH (Germany) Cryogenic Gas Products Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Messer Group GmbH (Germany) Main Business

Table 139. Messer Group GmbH (Germany) Latest Developments

Table 140. Matheson Tri-Gas, Inc (US) Basic Information, Cryogenic Gas Products Manufacturing Base, Sales Area and Its Competitors

Table 141. Matheson Tri-Gas, Inc (US) Cryogenic Gas Products Product Portfolios and Specifications

Table 142. Matheson Tri-Gas, Inc (US) Cryogenic Gas Products Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Matheson Tri-Gas, Inc (US) Main Business

Table 144. Matheson Tri-Gas, Inc (US) Latest Developments

Table 145. GCE Holding AB (Sweden) Basic Information, Cryogenic Gas Products Manufacturing Base, Sales Area and Its Competitors

Table 146. GCE Holding AB (Sweden) Cryogenic Gas Products Product Portfolios and Specifications

Table 147. GCE Holding AB (Sweden) Cryogenic Gas Products Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. GCE Holding AB (Sweden) Main Business

Table 149. GCE Holding AB (Sweden) Latest Developments

Table 150. Xebec Adsorption Inc. (Canada) Basic Information, Cryogenic Gas Products Manufacturing Base, Sales Area and Its Competitors

Table 151. Xebec Adsorption Inc. (Canada) Cryogenic Gas Products Product Portfolios and Specifications

Table 152. Xebec Adsorption Inc. (Canada) Cryogenic Gas Products Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 153. Xebec Adsorption Inc. (Canada) Main Business

Table 154. Xebec Adsorption Inc. (Canada) Latest Developments

Table 155. BASF SE (Germany) Basic Information, Cryogenic Gas Products Manufacturing Base, Sales Area and Its Competitors

Table 156. BASF SE (Germany) Cryogenic Gas Products Product Portfolios and Specifications

Table 157. BASF SE (Germany) Cryogenic Gas Products Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 158. BASF SE (Germany) Main Business

Table 159. BASF SE (Germany) Latest Developments

Table 160. ABB Ltd. (Switzerland) Basic Information, Cryogenic Gas Products Manufacturing Base, Sales Area and Its Competitors

Table 161. ABB Ltd. (Switzerland) Cryogenic Gas Products Product Portfolios and Specifications

Table 162. ABB Ltd. (Switzerland) Cryogenic Gas Products Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 163. ABB Ltd. (Switzerland) Main Business

Table 164. ABB Ltd. (Switzerland) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Cryogenic Gas Products
- Figure 2. Cryogenic Gas Products Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Cryogenic Gas Products Sales Growth Rate 2020-2031 (K Units)
- Figure 7. Global Cryogenic Gas Products Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Cryogenic Gas Products Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Cryogenic Gas Products Sales Market Share by Country/Region (2024)
- Figure 10. Cryogenic Gas Products Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Atmospheric gases
- Figure 12. Product Picture of Hydrogen
- Figure 13. Product Picture of Acetylene
- Figure 14. Product Picture of Helium
- Figure 15. Product Picture of Others
- Figure 16. Global Cryogenic Gas Products Sales Market Share by Type in 2025
- Figure 17. Global Cryogenic Gas Products Revenue Market Share by Type (2020-2025)
- Figure 18. Cryogenic Gas Products Consumed in Metal fabrication
- Figure 19. Global Cryogenic Gas Products Market: Metal fabrication (2020-2025) & (K Units)
- Figure 20. Cryogenic Gas Products Consumed in Chemical
- Figure 21. Global Cryogenic Gas Products Market: Chemical (2020-2025) & (K Units)
- Figure 22. Cryogenic Gas Products Consumed in Healthcare & medical
- Figure 23. Global Cryogenic Gas Products Market: Healthcare & medical (2020-2025) & (K Units)
- Figure 24. Cryogenic Gas Products Consumed in Oil & gas
- Figure 25. Global Cryogenic Gas Products Market: Oil & gas (2020-2025) & (K Units)
- Figure 26. Cryogenic Gas Products Consumed in Others
- Figure 27. Global Cryogenic Gas Products Market: Others (2020-2025) & (K Units)
- Figure 28. Global Cryogenic Gas Products Sale Market Share by Application (2024)
- Figure 29. Global Cryogenic Gas Products Revenue Market Share by Application in 2025
- Figure 30. Cryogenic Gas Products Sales by Company in 2025 (K Units)

- Figure 31. Global Cryogenic Gas Products Sales Market Share by Company in 2025
- Figure 32. Cryogenic Gas Products Revenue by Company in 2025 (\$ millions)
- Figure 33. Global Cryogenic Gas Products Revenue Market Share by Company in 2025
- Figure 34. Global Cryogenic Gas Products Sales Market Share by Geographic Region (2020-2025)
- Figure 35. Global Cryogenic Gas Products Revenue Market Share by Geographic Region in 2025
- Figure 36. Americas Cryogenic Gas Products Sales 2020-2025 (K Units)
- Figure 37. Americas Cryogenic Gas Products Revenue 2020-2025 (\$ millions)
- Figure 38. APAC Cryogenic Gas Products Sales 2020-2025 (K Units)
- Figure 39. APAC Cryogenic Gas Products Revenue 2020-2025 (\$ millions)
- Figure 40. Europe Cryogenic Gas Products Sales 2020-2025 (K Units)
- Figure 41. Europe Cryogenic Gas Products Revenue 2020-2025 (\$ millions)
- Figure 42. Middle East & Africa Cryogenic Gas Products Sales 2020-2025 (K Units)
- Figure 43. Middle East & Africa Cryogenic Gas Products Revenue 2020-2025 (\$ millions)
- Figure 44. Americas Cryogenic Gas Products Sales Market Share by Country in 2025
- Figure 45. Americas Cryogenic Gas Products Revenue Market Share by Country (2020-2025)
- Figure 46. Americas Cryogenic Gas Products Sales Market Share by Type (2020-2025)
- Figure 47. Americas Cryogenic Gas Products Sales Market Share by Application (2020-2025)
- Figure 48. United States Cryogenic Gas Products Revenue Growth 2020-2025 (\$ millions)
- Figure 49. Canada Cryogenic Gas Products Revenue Growth 2020-2025 (\$ millions)
- Figure 50. Mexico Cryogenic Gas Products Revenue Growth 2020-2025 (\$ millions)
- Figure 51. Brazil Cryogenic Gas Products Revenue Growth 2020-2025 (\$ millions)
- Figure 52. APAC Cryogenic Gas Products Sales Market Share by Region in 2025
- Figure 53. APAC Cryogenic Gas Products Revenue Market Share by Region (2020-2025)
- Figure 54. APAC Cryogenic Gas Products Sales Market Share by Type (2020-2025)
- Figure 55. APAC Cryogenic Gas Products Sales Market Share by Application (2020-2025)
- Figure 56. China Cryogenic Gas Products Revenue Growth 2020-2025 (\$ millions)
- Figure 57. Japan Cryogenic Gas Products Revenue Growth 2020-2025 (\$ millions)
- Figure 58. South Korea Cryogenic Gas Products Revenue Growth 2020-2025 (\$ millions)
- Figure 59. Southeast Asia Cryogenic Gas Products Revenue Growth 2020-2025 (\$ millions)

Figure 60. India Cryogenic Gas Products Revenue Growth 2020-2025 (\$ millions)

Figure 61. Australia Cryogenic Gas Products Revenue Growth 2020-2025 (\$ millions)

Figure 62. China Taiwan Cryogenic Gas Products Revenue Growth 2020-2025 (\$ millions)

Figure 63. Europe Cryogenic Gas Products Sales Market Share by Country in 2025

Figure 64. Europe Cryogenic Gas Products Revenue Market Share by Country (2020-2025)

Figure 65. Europe Cryogenic Gas Products Sales Market Share by Type (2020-2025)

Figure 66. Europe Cryogenic Gas Products Sales Market Share by Application (2020-2025)

Figure 67. Germany Cryogenic Gas Products Revenue Growth 2020-2025 (\$ millions)

Figure 68. France Cryogenic Gas Products Revenue Growth 2020-2025 (\$ millions)

Figure 69. UK Cryogenic Gas Products Revenue Growth 2020-2025 (\$ millions)

Figure 70. Italy Cryogenic Gas Products Revenue Growth 2020-2025 (\$ millions)

Figure 71. Russia Cryogenic Gas Products Revenue Growth 2020-2025 (\$ millions)

Figure 72. Middle East & Africa Cryogenic Gas Products Sales Market Share by Country (2020-2025)

Figure 73. Middle East & Africa Cryogenic Gas Products Sales Market Share by Type (2020-2025)

Figure 74. Middle East & Africa Cryogenic Gas Products Sales Market Share by Application (2020-2025)

Figure 75. Egypt Cryogenic Gas Products Revenue Growth 2020-2025 (\$ millions)

Figure 76. South Africa Cryogenic Gas Products Revenue Growth 2020-2025 (\$ millions)

Figure 77. Israel Cryogenic Gas Products Revenue Growth 2020-2025 (\$ millions)

Figure 78. Turkey Cryogenic Gas Products Revenue Growth 2020-2025 (\$ millions)

Figure 79. GCC Countries Cryogenic Gas Products Revenue Growth 2020-2025 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of Cryogenic Gas Products in 2025

Figure 81. Manufacturing Process Analysis of Cryogenic Gas Products

Figure 82. Industry Chain Structure of Cryogenic Gas Products

Figure 83. Channels of Distribution

Figure 84. Global Cryogenic Gas Products Sales Market Forecast by Region (2026-2031)

Figure 85. Global Cryogenic Gas Products Revenue Market Share Forecast by Region (2026-2031)

Figure 86. Global Cryogenic Gas Products Sales Market Share Forecast by Type (2026-2031)

Figure 87. Global Cryogenic Gas Products Revenue Market Share Forecast by Type

(2026-2031)

Figure 88. Global Cryogenic Gas Products Sales Market Share Forecast by Application
(2026-2031)

Figure 89. Global Cryogenic Gas Products Revenue Market Share Forecast by
Application (2026-2031)

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