

Global Cryo-Electron Microscopy Market Growth 2024-2030

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Abstracts

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Cryogenic electron microscopy (cryo-EM) is an electron microscopic technique that involves freezing the biological sample in order to view the sample with the least possible distortion and the fewest possible artifacts. In cryo-EM, the freezing of the sample is done in ethane slush to produce vitreous, or non-crystalline, ice. The frozen sample grid is then kept at liquid nitrogen temperature in the electron microscope and digital micrographs are collected with a camera. The advantages of cryo-EM over traditional EM techniques include the preservation of the sample in a near-native hydrated state without the distortions from stains or fixatives needed for traditional EM. With image processing and averaging of multiple images, cryo-EM provides high resolution information.

The global Cryo-Electron Microscopy market size is projected to grow from US\$ 329 million in 2024 to US\$ 658 million in 2030; it is expected to grow at a CAGR of 12.2% from 2024 to 2030.

LP Information, Inc. (LPI) 'newest research report, the "Cryo-Electron Microscopy Industry Forecast" looks at past sales and reviews total world Cryo-Electron Microscopy sales in 2023, providing a comprehensive analysis by region and market sector of projected Cryo-Electron Microscopy sales for 2024 through 2030. With Cryo-Electron Microscopy sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cryo-Electron Microscopy industry.

This Insight Report provides a comprehensive analysis of the global Cryo-Electron



Microscopy landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cryo-Electron Microscopy portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cryo-Electron Microscopy market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cryo-Electron Microscopy and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cryo-Electron Microscopy.

The key players of Cryo-Electron Microscopy include Thermo Fisher Scientific, JEOL, Carl Zeiss AG and HITACHI. The top 2 manufacturers hold approximately 87% of the global market share.

In terms of product type, 300kV is the largest segment, with a share of 70%. And in terms of application, Biological Sciences has a share about 71 percent.

This report presents a comprehensive overview, market shares, and growth opportunities of Cryo-Electron Microscopy market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:		
300kV		
200kV		

Segmentation by Application:

Less Than 200kV

Biological Sciences

Material Science



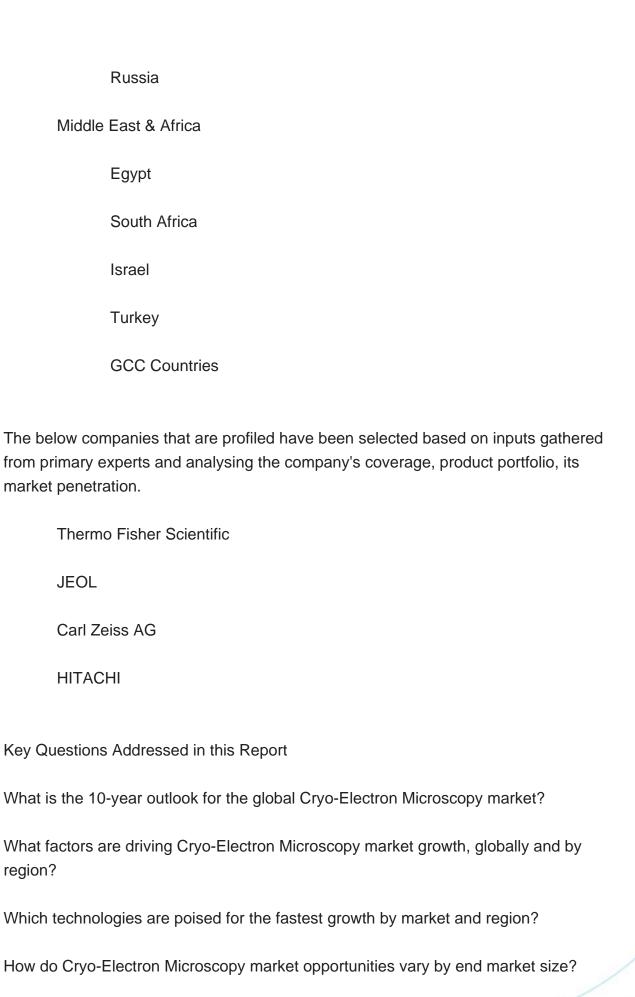
Others

Thi

nis report also splits the market by region:		
Americ	cas	
	United States	
	Canada	
	Mexico	
	Brazil	
APAC		
	China	
	Japan	
	Korea	
	Southeast Asia	
	India	
	Australia	
Europe		
	Germany	
	France	
	UK	

Italy







How does Cryo-Electron Microscopy break out by Type, by Application?



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Figure 83. Global Cryo-Electron Microscopy Revenue Market Share Forecast by Application (2025-2030)



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