

Global Cryo-Electron Microscopy Market Growth 2024-2030

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Abstracts

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Cryogenic electron microscopy (cryo-EM) is an electron microscopic technique that involves freezing the biological sample in order to view the sample with the least possible distortion and the fewest possible artifacts. In cryo-EM, the freezing of the sample is done in ethane slush to produce vitreous, or non-crystalline, ice. The frozen sample grid is then kept at liquid nitrogen temperature in the electron microscope and digital micrographs are collected with a camera. The advantages of cryo-EM over traditional EM techniques include the preservation of the sample in a near-native hydrated state without the distortions from stains or fixatives needed for traditional EM. With image processing and averaging of multiple images, cryo-EM provides high resolution information.

The global Cryo-Electron Microscopy market size is projected to grow from US\$ 329 million in 2024 to US\$ 658 million in 2030; it is expected to grow at a CAGR of 12.2% from 2024 to 2030.

LP Information, Inc. (LPI) ' newest research report, the "Cryo-Electron Microscopy Industry Forecast" looks at past sales and reviews total world Cryo-Electron Microscopy sales in 2023, providing a comprehensive analysis by region and market sector of projected Cryo-Electron Microscopy sales for 2024 through 2030. With Cryo-Electron Microscopy sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cryo-Electron Microscopy industry.

This Insight Report provides a comprehensive analysis of the global Cryo-Electron

Microscopy landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cryo-Electron Microscopy portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cryo-Electron Microscopy market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cryo-Electron Microscopy and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cryo-Electron Microscopy.

The key players of Cryo-Electron Microscopy include Thermo Fisher Scientific, JEOL, Carl Zeiss AG and HITACHI. The top 2 manufacturers hold approximately 87% of the global market share.

In terms of product type, 300kV is the largest segment, with a share of 70%. And in terms of application, Biological Sciences has a share about 71 percent.

This report presents a comprehensive overview, market shares, and growth opportunities of Cryo-Electron Microscopy market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

300kV

200kV

Less Than 200kV

Segmentation by Application:

Biological Sciences

Material Science

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

JEOL

Carl Zeiss AG

HITACHI

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cryo-Electron Microscopy market?

What factors are driving Cryo-Electron Microscopy market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cryo-Electron Microscopy market opportunities vary by end market size?

How does Cryo-Electron Microscopy break out by Type, by Application?

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