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Global Crushing and Screening Machinery Market Growth 2026-2032

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Abstracts

The global Crushing and Screening Machinery market size is predicted to grow from US$ 5758 million in 2025 to US$ 7837 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, global Crushing and Screening Machinery production capacity is 60,000 units, with production reached approximately 41,471 units, with an average global market price of around US$ 141,000 per unit. The market gross margin is mainly 25%-35%.

Crushing and screening equipment refers to machines used in the mining, quarrying, construction, and recycling industries to reduce the size of raw materials (crushing) and to separate materials by size or type (screening).

Crushers (e.g., jaw, cone, impact) break down rocks or ores into smaller pieces, while screens (e.g., vibrating, trommel) sort and classify these materials into usable grades or sizes for further processing or end use.

The key global manufacturers of crushing and screening machinery are Metso Outotec, Sandvik, Astec Industries, Terex, Weir, FLSmidth, Liming Heavy Industry, Wirtgen Group, Komatsu, and others. The top three manufacturers have a total market share of 35%, with the largest producer being Metso Outotec, with a 15% market share.

The crushing and screening equipment market in the mining sector is primarily driven by the increasing global demand for minerals and metals fueled by industrial growth, urbanization, and technological advancements. Rising consumption of base metals like copper, iron ore, gold, and lithium—critical for electronics, electric vehicles, and renewable energy technologies—necessitates efficient extraction and processing

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methods, boosting demand for advanced crushing and screening machinery. Additionally, the depletion of easily accessible ore deposits pushes mining operations toward deeper, more complex sites, requiring robust, high-capacity equipment capable of handling tougher materials and improving productivity. Regulatory emphasis on environmental sustainability also promotes the use of more efficient, dust-controlled, and energy-saving equipment in mining operations.

Downstream, the output from crushing and screening processes—appropriately sized ore and mineral concentrates—serves as the foundation for smelting, refining, and material fabrication industries. These sectors supply essential raw materials for manufacturing, infrastructure, and technology sectors worldwide. Furthermore, as mining companies adopt digitalization and automation to optimize operations, demand grows for smart crushing and screening equipment with real-time monitoring and adaptive capabilities, enhancing efficiency and reducing operational costs. Overall, the mining industry's evolving needs continue to propel innovations and growth in crushing and screening equipment markets.

LP Information, Inc. (LPI) ' newest research report, the “Crushing and Screening Machinery Industry Forecast” looks at past sales and reviews total world Crushing and Screening Machinery sales in 2025, providing a comprehensive analysis by region and market sector of projected Crushing and Screening Machinery sales for 2026 through 2032. With Crushing and Screening Machinery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Crushing and Screening Machinery industry.

This Insight Report provides a comprehensive analysis of the global Crushing and Screening Machinery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Crushing and Screening Machinery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Crushing and Screening Machinery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Crushing and Screening Machinery and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

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view of the current state and future trajectory in the global Crushing and Screening Machinery.

This report presents a comprehensive overview, market shares, and growth opportunities of Crushing and Screening Machinery market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Jaw Crusher

Cone Crusher

Impact Crusher

Screening Machinery

Others

Segmentation by Mobility:

Stationary Crusher

Mobile Crusher

Frame-Type Semi-Mobile Crusher

Stationary Screening Machine

Mobile Screening Machine

Frame-Type Semi-Mobile Screening Machine

Segmentation by Capacity:

Less than 200t/h

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200-500t/h

More than 500t/h

Segmentation by Application:

Mining

Sand and Gravel Aggregate

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Metso Outotec
- Sandvik
- Astec Industries, Inc.
- Terex Corporation
- The Weir Group PLC

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FLSmidth & Co. A/S

Shanghai Shibang Machinery Co., Ltd.

Keestrack Group

Komatsu Ltd.

Wirtgen Group

KREAT Heavy Industry Co., Ltd.

Guangdong Leimeng Intelligent Equipment Group Co., Ltd.

Henan Hongxing Mining Machinery Co., Ltd

Guangxi Mesda Engineering Machinery Co., Ltd.

Zhejiang Mining Machinery Co., Ltd.

Zhejiang Shuangjin Machinery Group Co., Ltd.

Nanchang Mineral Systems Co., Ltd.

McLanahan Corporation

CITIC Heavy Industries Co., Ltd.

Shanghai SANME Mining Machinery Corp., Ltd.

NHI

Shanghai Shanqi Heavy Industry Machinery Co., Ltd.

Chengdu Dahongli Machinery Co., Ltd.

SANY Heavy Industry Co., Ltd.

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Crushing and Screening Machinery market?

What factors are driving Crushing and Screening Machinery market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Crushing and Screening Machinery market opportunities vary by end market size?

How does Crushing and Screening Machinery break out by Type, by Application?

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